

INTRA-AFRICA' S NON-TARIFF TRADE COSTS (2020)

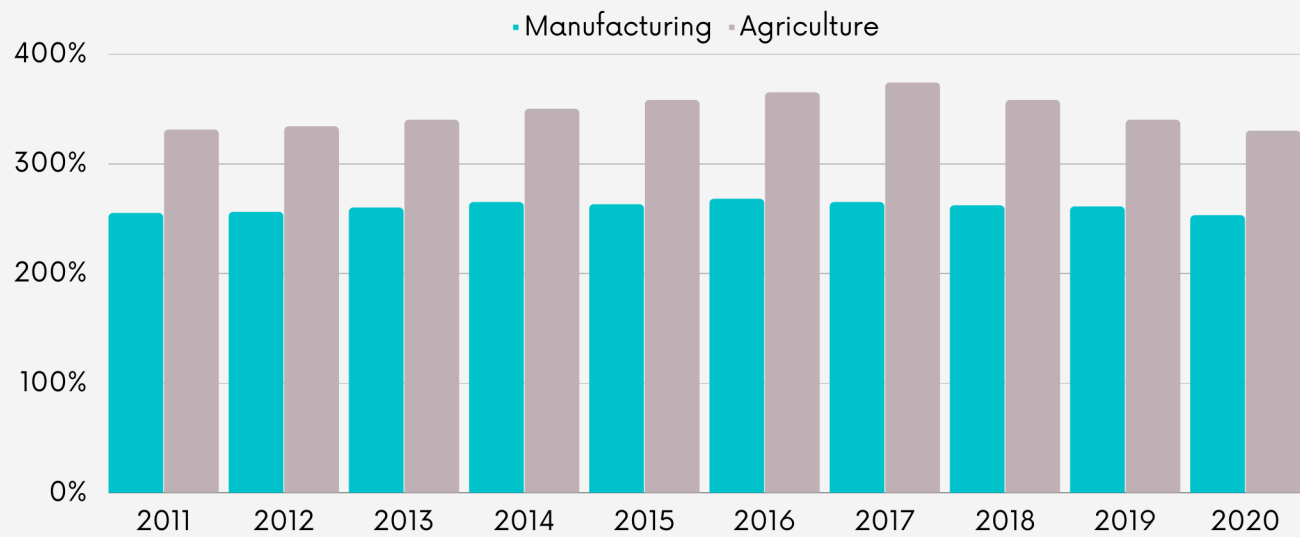


SUMMARY

- Over a 10-year period (2011 - 2020) there have been no significant changes in non-tariff trade costs (NTTC).
- Agricultural products' NTTC remain much higher than manufacturing products' NTTC over the review period (2011-2020), although declining much faster over the last 5 years relative to manufacturing products' NTTC

2011-2020

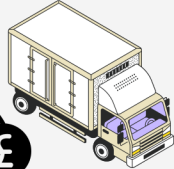
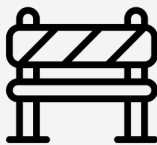
Non-Tariff Trade Costs Trends - % Ad Valorem Equivalent (% AVE) 2011-2020



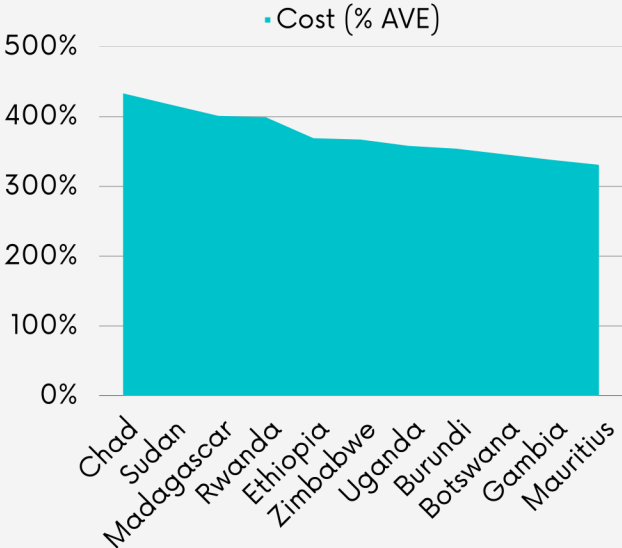
Data presented here captures non-tariff trade costs including among others:

- 1.Transport costs;
- 2.Direct and indirect costs associated with differences in languages and currencies
- 3.Cumbersome import and export procedures.

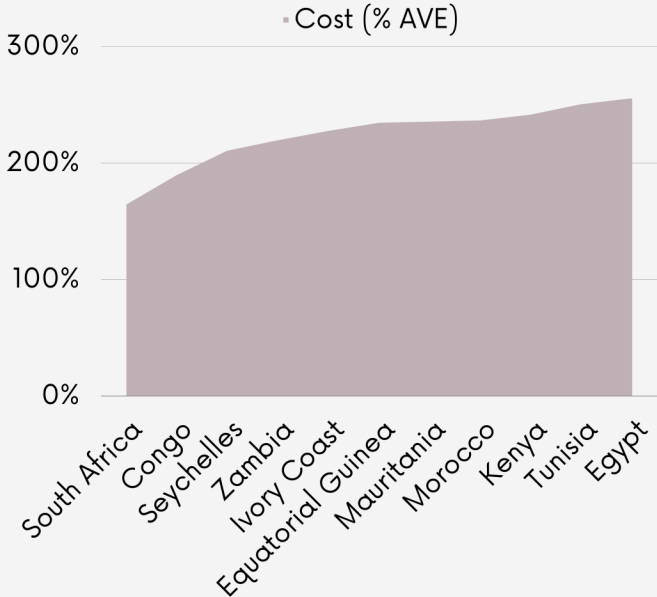
APPROVED



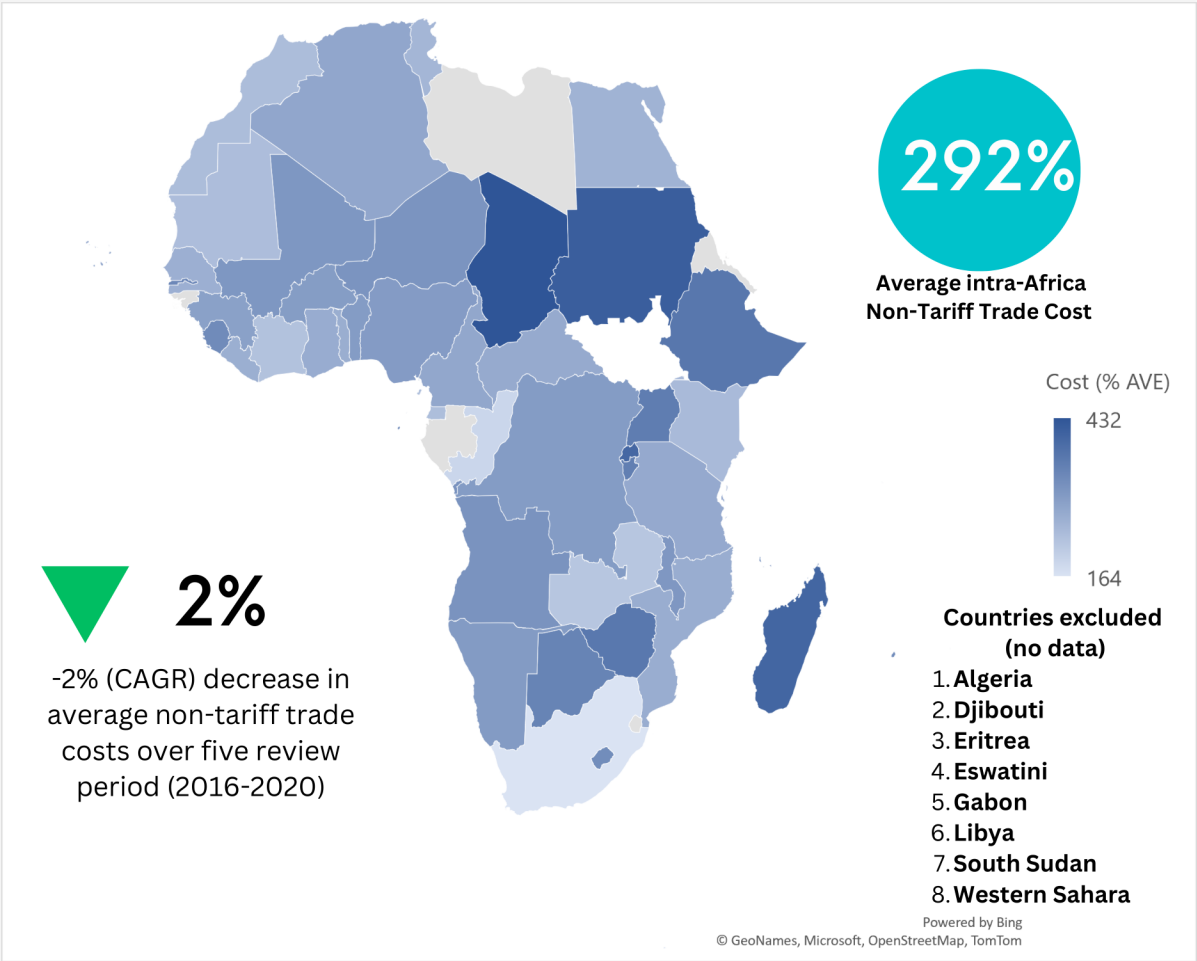
Top 10 highest intra-Africa average non-tariff trade costs (2011-2020)



Top 10 lowest intra-Africa average non-tariff trade costs (2011-2020)



NON-TARIFF TRADE COSTS (TOTAL GOODS) IN 2020



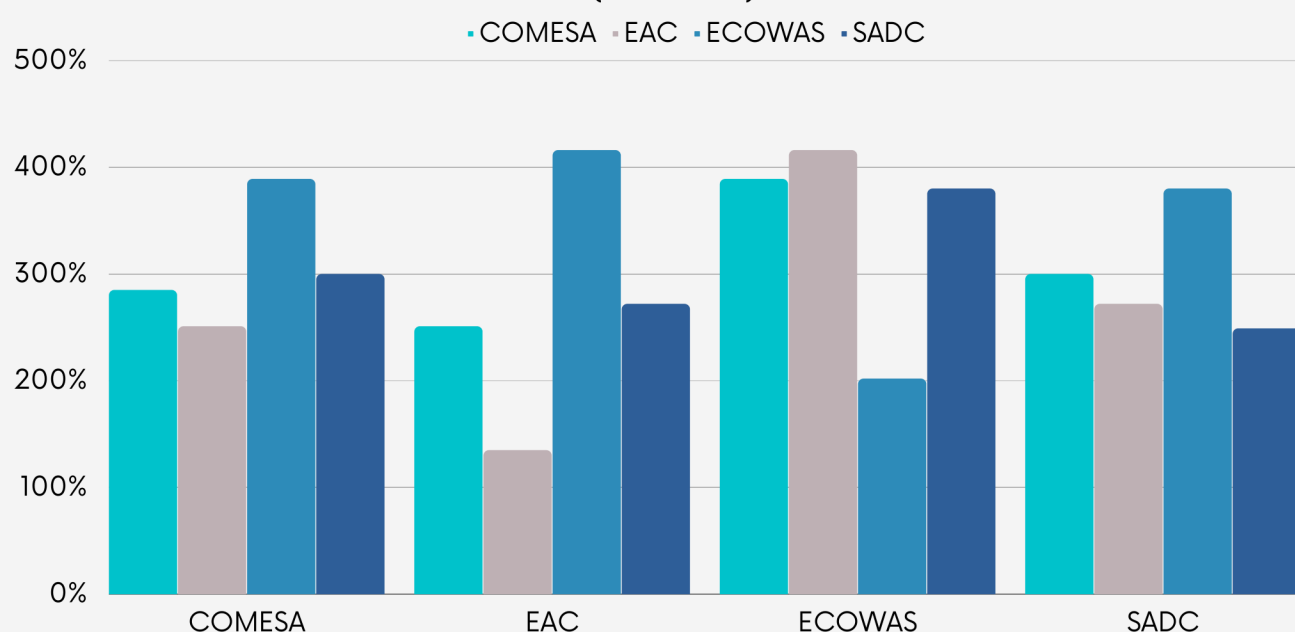
AVERAGE INTER-REC & INTRA-REC NON-TARIFF TRADE COSTS (2016-2020)

SUMMARY (2016-2020)

- Intra-REC non-tariff trade costs are lower than between RECs (inter-REC)
- COMESA has the highest average intra-REC non-tariff trade costs (285% AVE) and EAC has the lowest (135% AVE)
- ECOWAS has the highest average inter-REC non-tariff trade costs (347% AVE) and EAC has the lowest (269% AVE)
- ECOWAS - EAC inter-REC average non-tariff trade costs are the highest at 416% (AVE) followed by ECOWAS - COMESA at 389% (AVE)
- SADC and COMESA's inter-REC average non-tariff trade costs are more or less the same at 300% (AVE) and 306% (AVE) respectively

2016-2020

Average Inter-REC & Intra-REC Average Non-Tariff Trade Costs for all Goods (2016-2020)

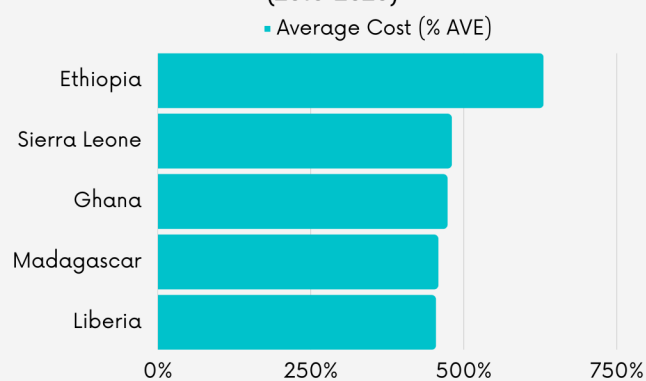


REC	Number of Member States (REC Status)	Member States
COMESA	20 (FTA moving towards CU)	Burundi; Comoros; DRC; Djibouti; Egypt; Eritrea; Eswatini; Ethiopia; Kenya; Libya; Madagascar; Malawi; Mauritius; Rwanda; Sudan; Seychelles; Tunisia; Uganda; Zambia; Zimbabwe
EAC	7 (Customs Union)	Burundi; DRC; Kenya; Rwanda; South Sudan; Uganda; Tanzania
ECOWAS	15 (Customs Union)	Benin; Burkina Faso; Cape Verde; Ivory Coast; Gambia; Ghana; Guinea; Guinea-Bissau; Liberia; Mali; Niger; Nigeria; Senegal; Sierra Leone; Togo
SADC	16 (FTA)	Angola; Botswana; Comoros; DRC; Eswatini; Lesotho; Madagascar; Malawi; Mauritius; Mozambique; Namibia; Seychelles; South Africa; Tanzania; Zambia; Zimbabwe

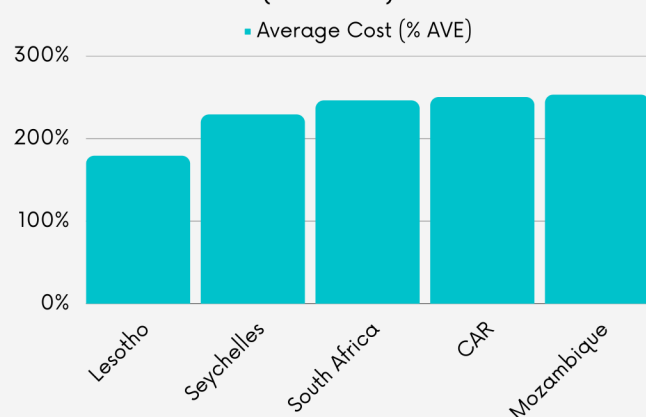
AGRICULTURE

- Over the review period, 2016-2020 agricultural non-tariff trade costs have declined by 2.4% (CAGR)
- The highest decline by country was Zimbabwe (-15% CAGR) from 386% (AVE) in 2016 to 201% (AVE) in 2020
- Equatorial Guinea had the highest increase (19% CAGR) from 289% (AVE) in 2016 to 573% (AVE) in 2020

Highest Average Non-Tariff Trade Cost Countries (2016-2020)



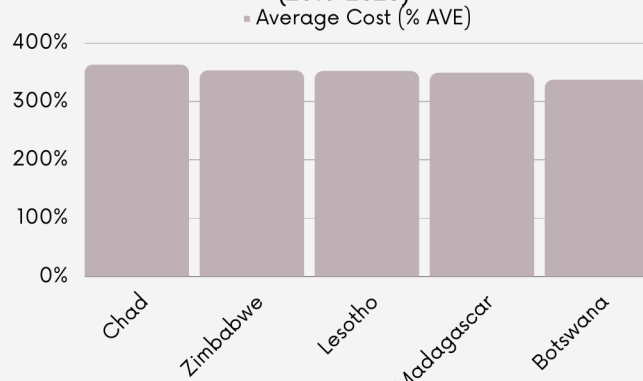
Lowest Average Non-Tariff Trade Cost Countries (2016-2020)



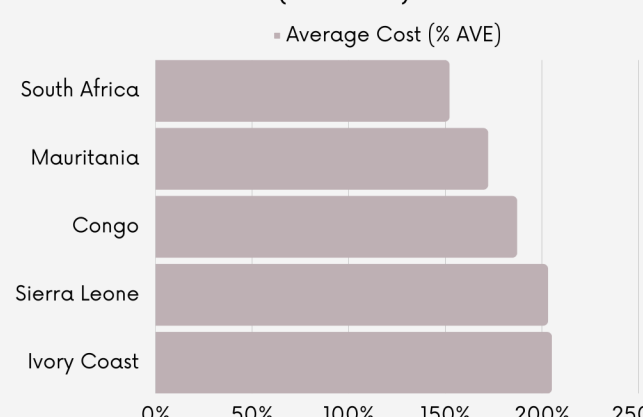
MANUFACTURING

4 tariff increases 2 rebates and 1 tariff reduction investigations were finalised in 2022

Highest Average Non-Tariff Trade Cost Countries (2016-2020)

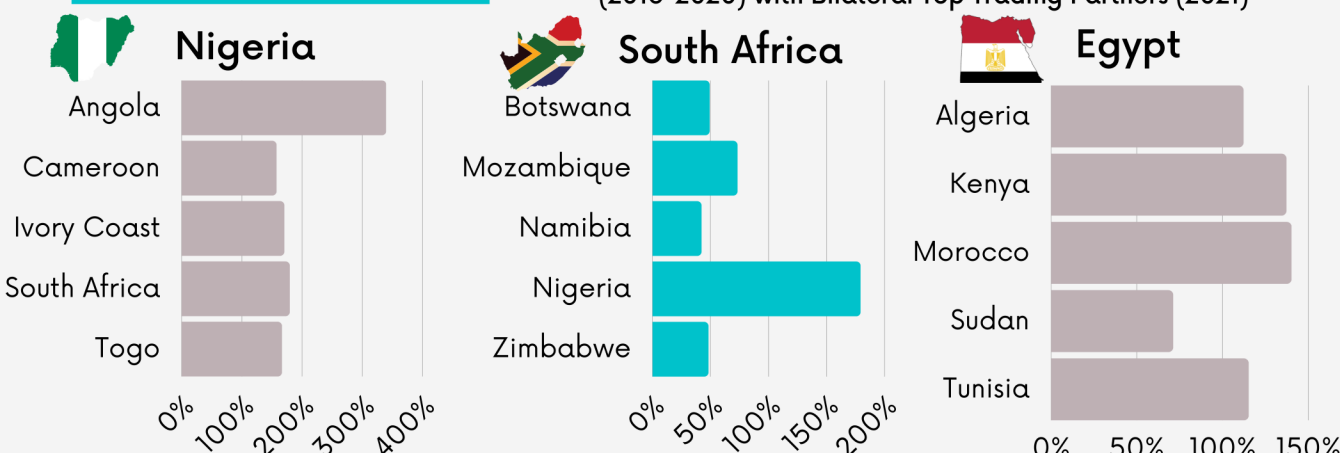


Lowest Average Non-Tariff Trade Cost Countries (2016-2020)



BILATERALS

Top African Economies' Average Non-Tariff Trade Costs (2016-2020) with Bilateral Top Trading Partners (2021)



REFERENCES

ESCAP-World Bank Trade Cost Database (accessed 07 March 2023) [online]: <https://www.unescap.org/resources/escap-world-bank-trade-cost-database>