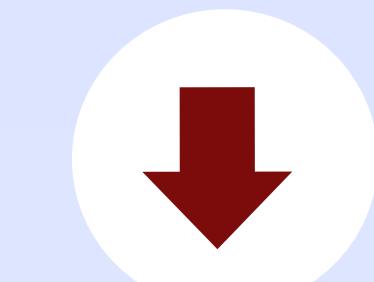
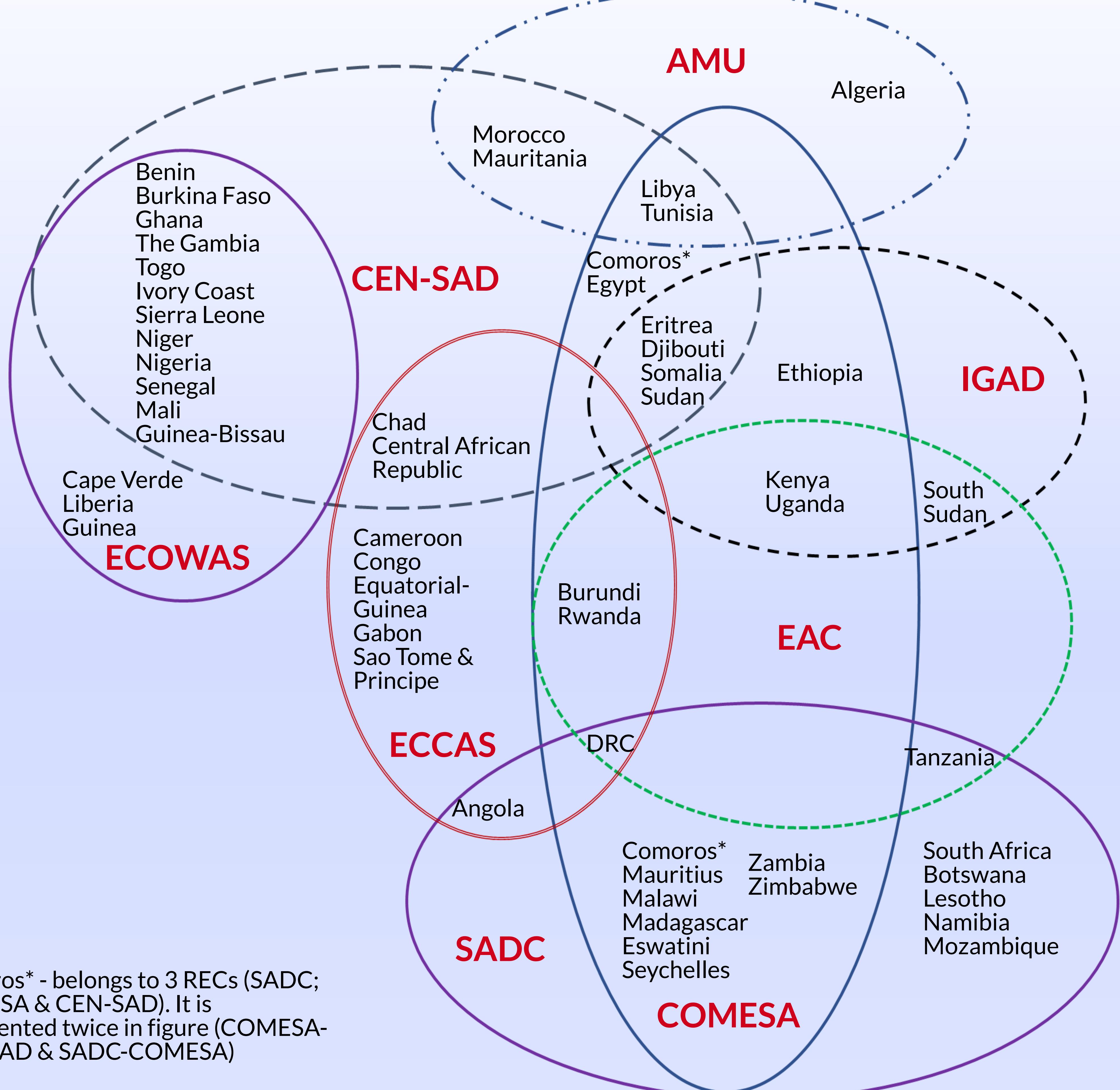


# Intra-Africa trade by REC 2020 update

The African Union (AU) recognises 8 regional economic communities (RECs) which are at different levels of integration.

The REC FTAs are the building blocks of the AfCFTA

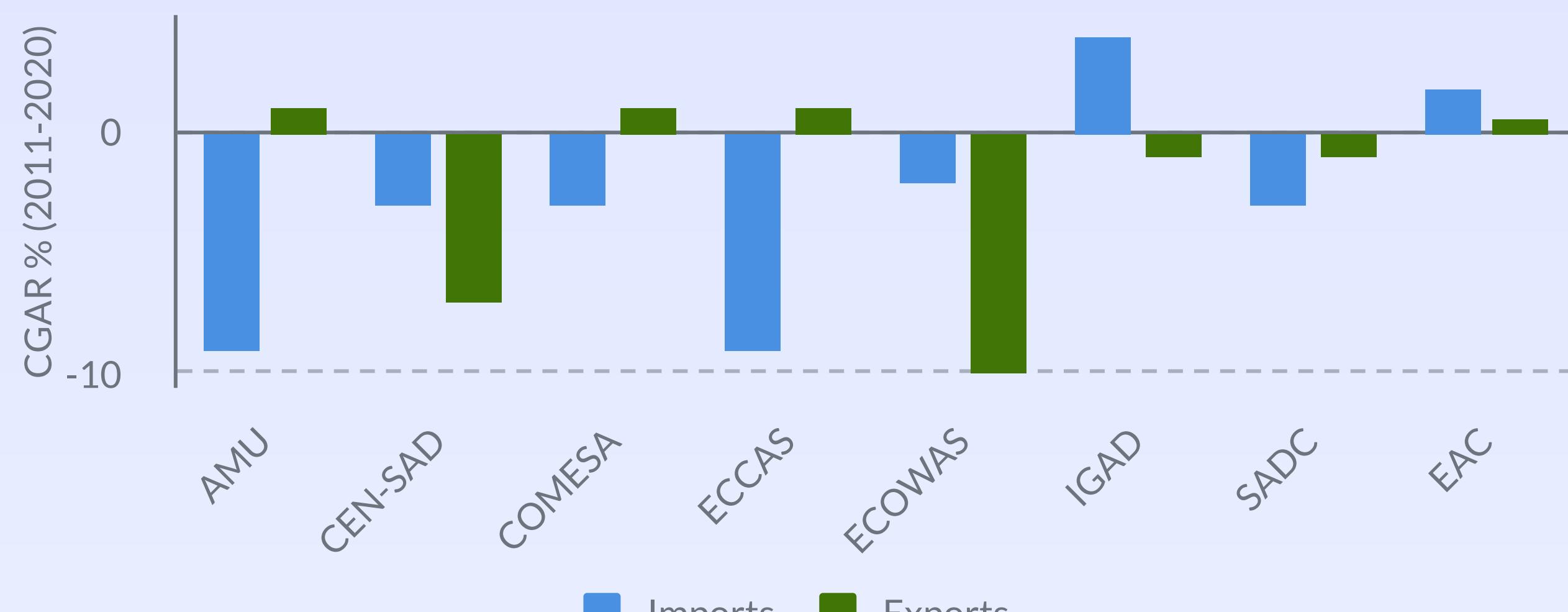


Total Intra-Africa trade (2020)

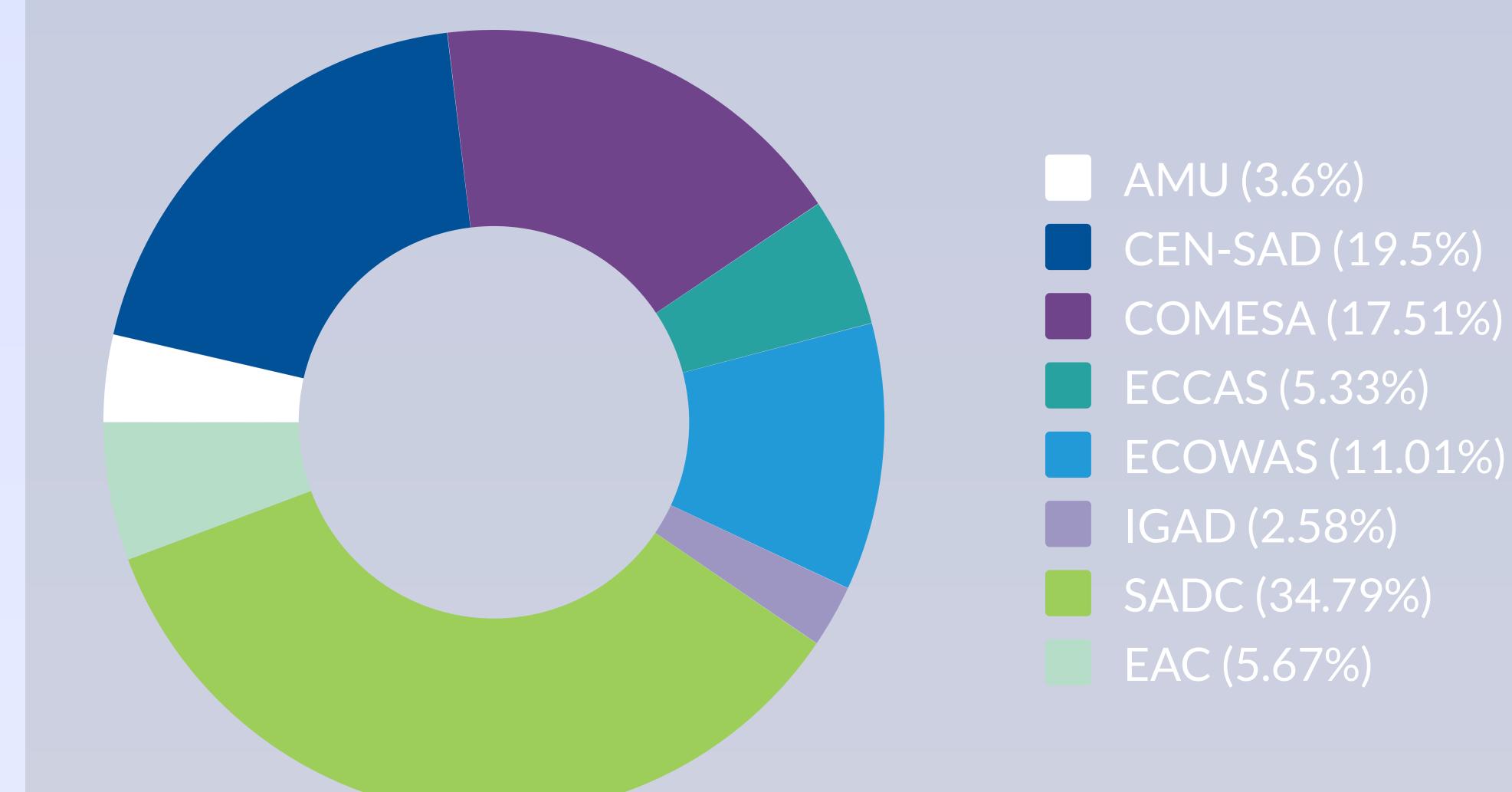
US\$62 billion

27%  
(2019 - 2020)  
growth

Trade performance by REC (2011 - 2020)

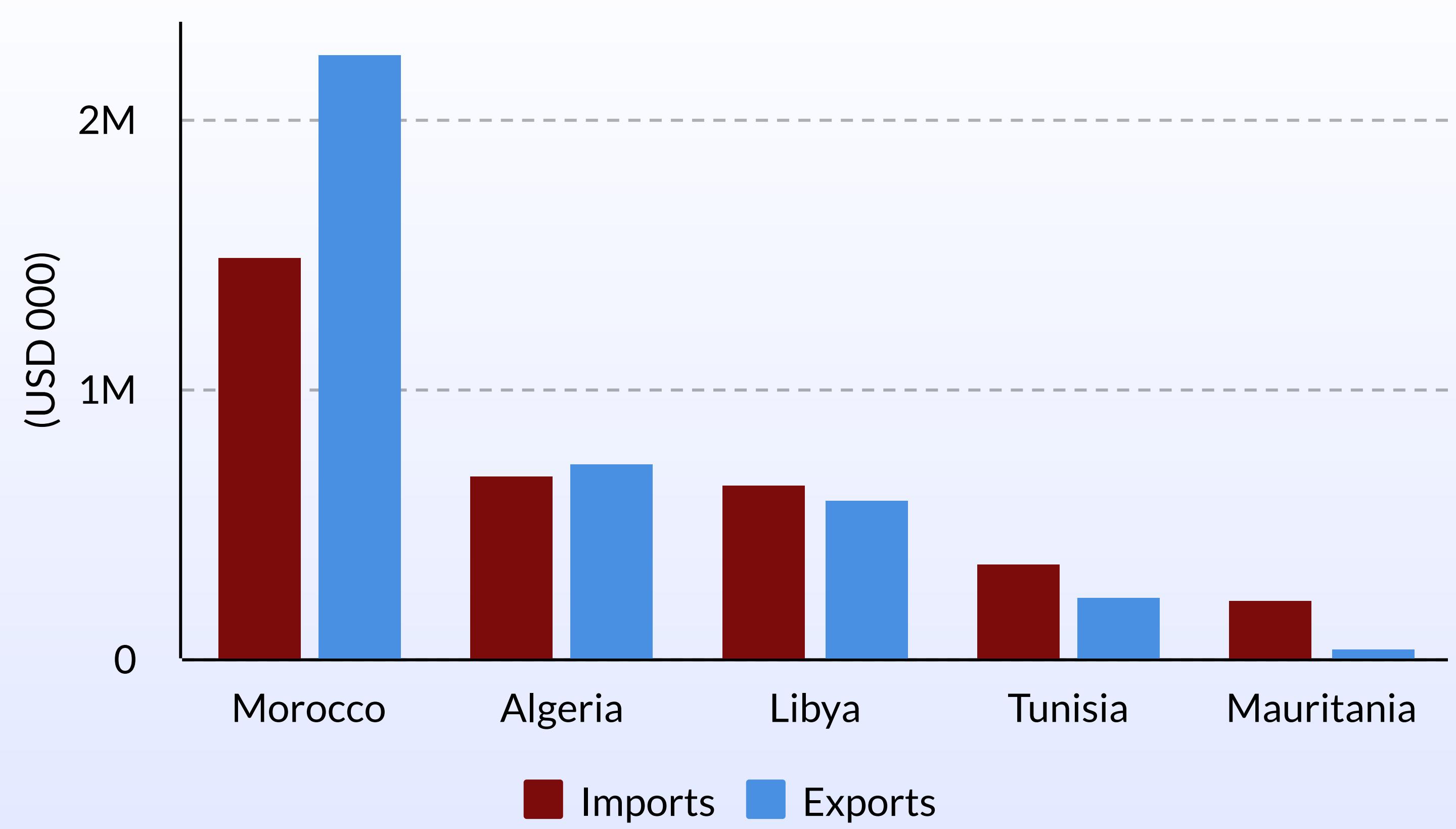


REC share of intra-Africa trade (2020)

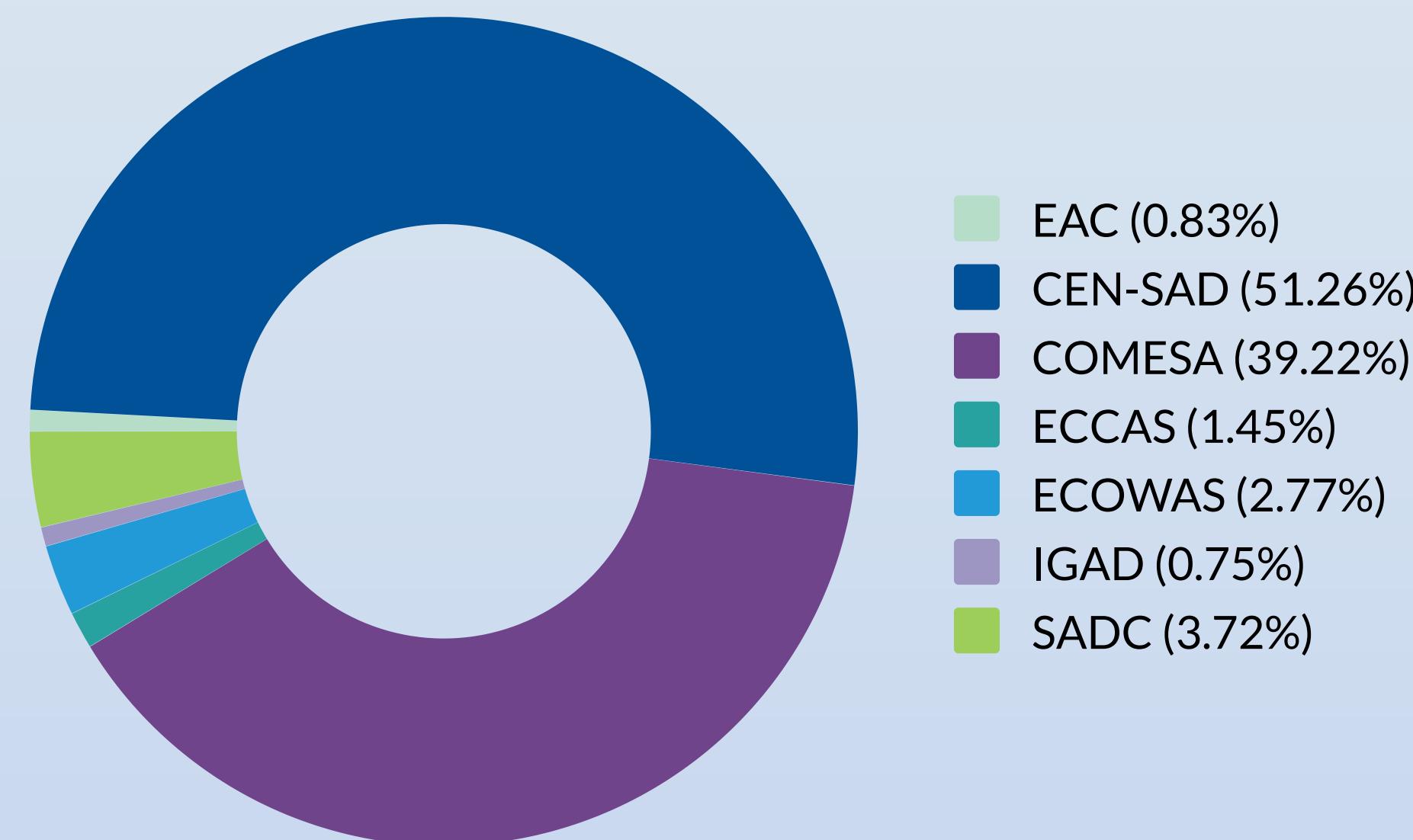


# The Arab Magreb Union (AMU)

## AMU Intra-Africa Trade (2020)



## AMU share of intra-Africa trade by REC (2020)



Note that, these shares are indicative and based entirely on REC total trade and do not factor multiple membership

**-47%**

Intra-Africa total trade growth (2019-2020)

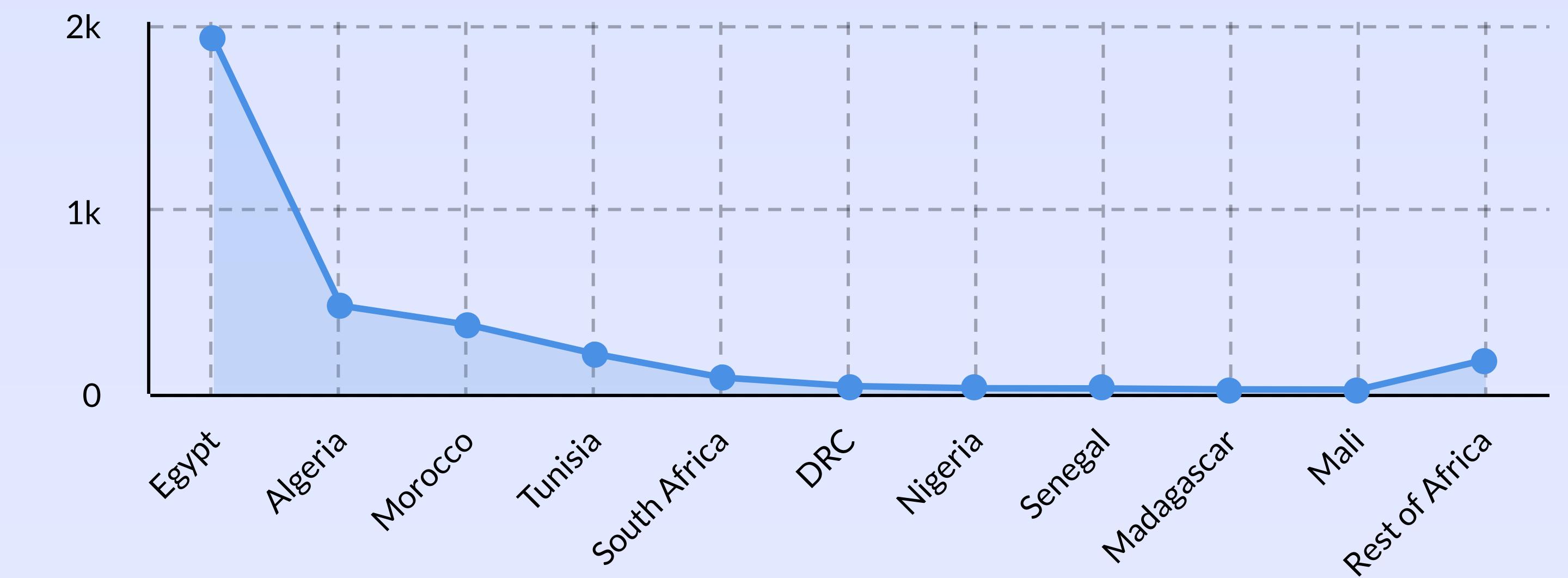
**US\$7.3 bn**

Intra-Africa total trade (2020)

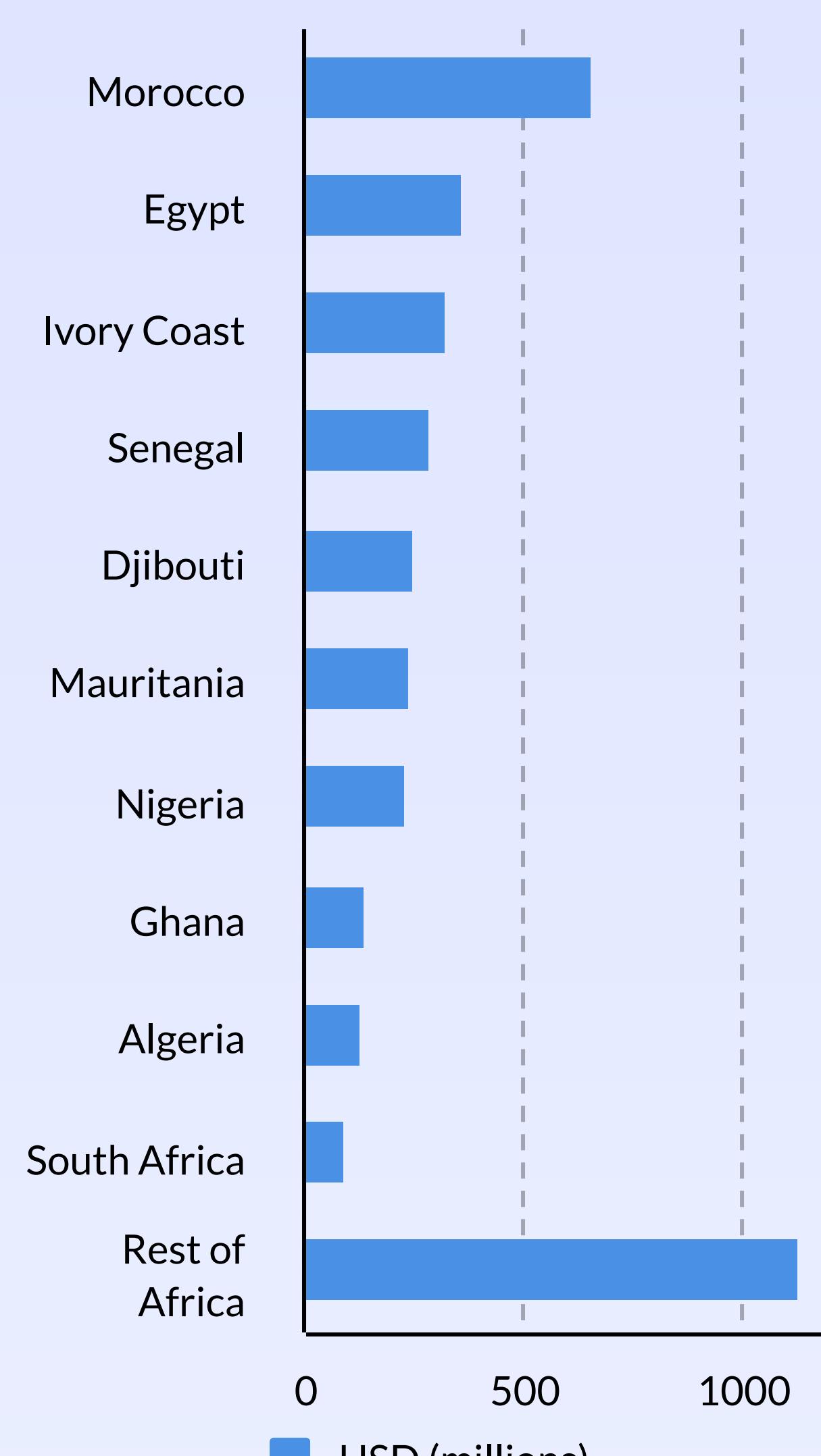
**US\$2.3 bn**

Intra-REC trade (2020)

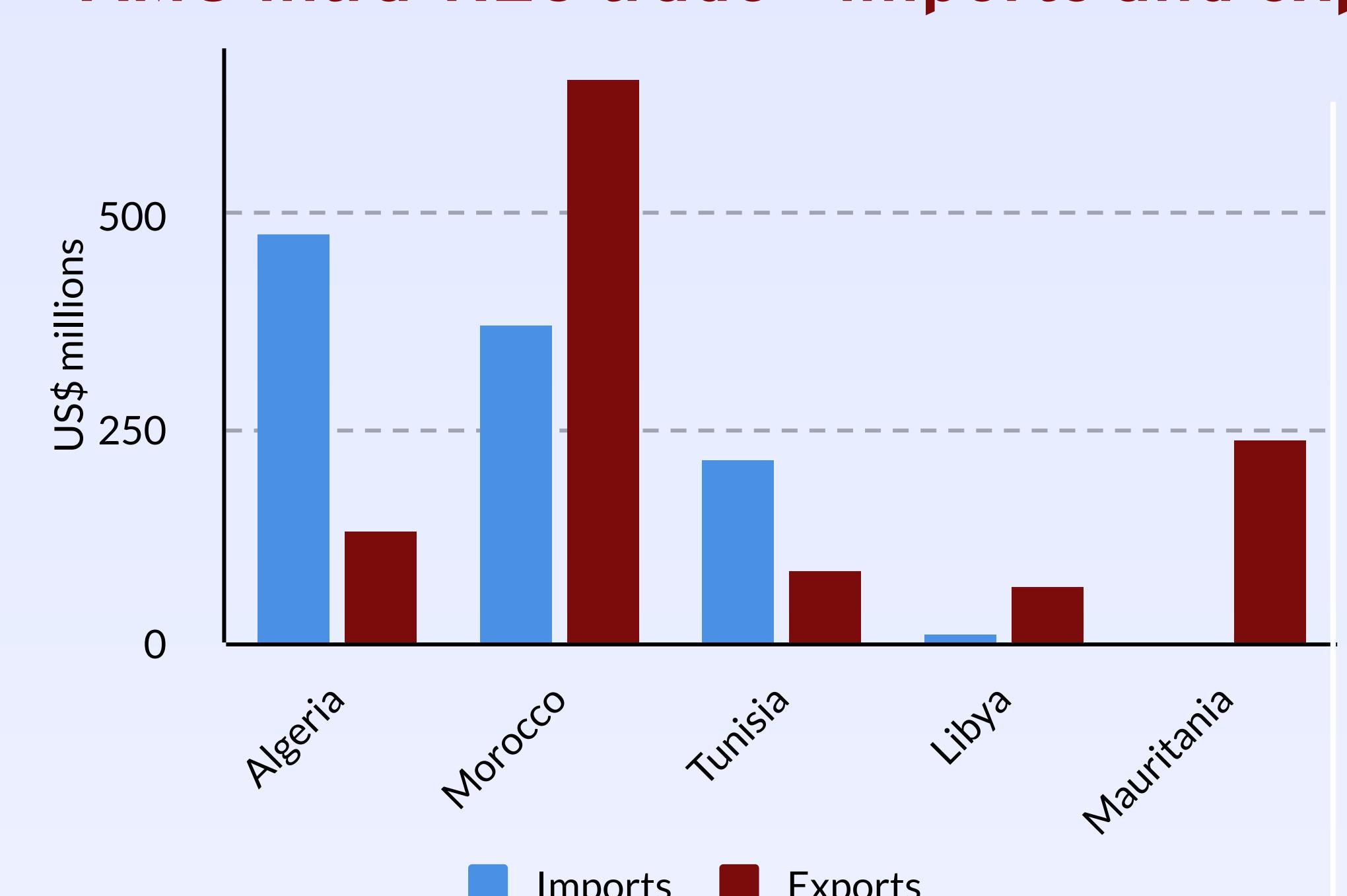
## AMU Intra-Africa import sources



## AMU Intra-Africa export destinations



## AMU Intra-REC trade - imports and exports (2020)



31% of AMU Intra-REC trade accounts for its intra-Africa trade

Morocco dominates exports and is second largest importer

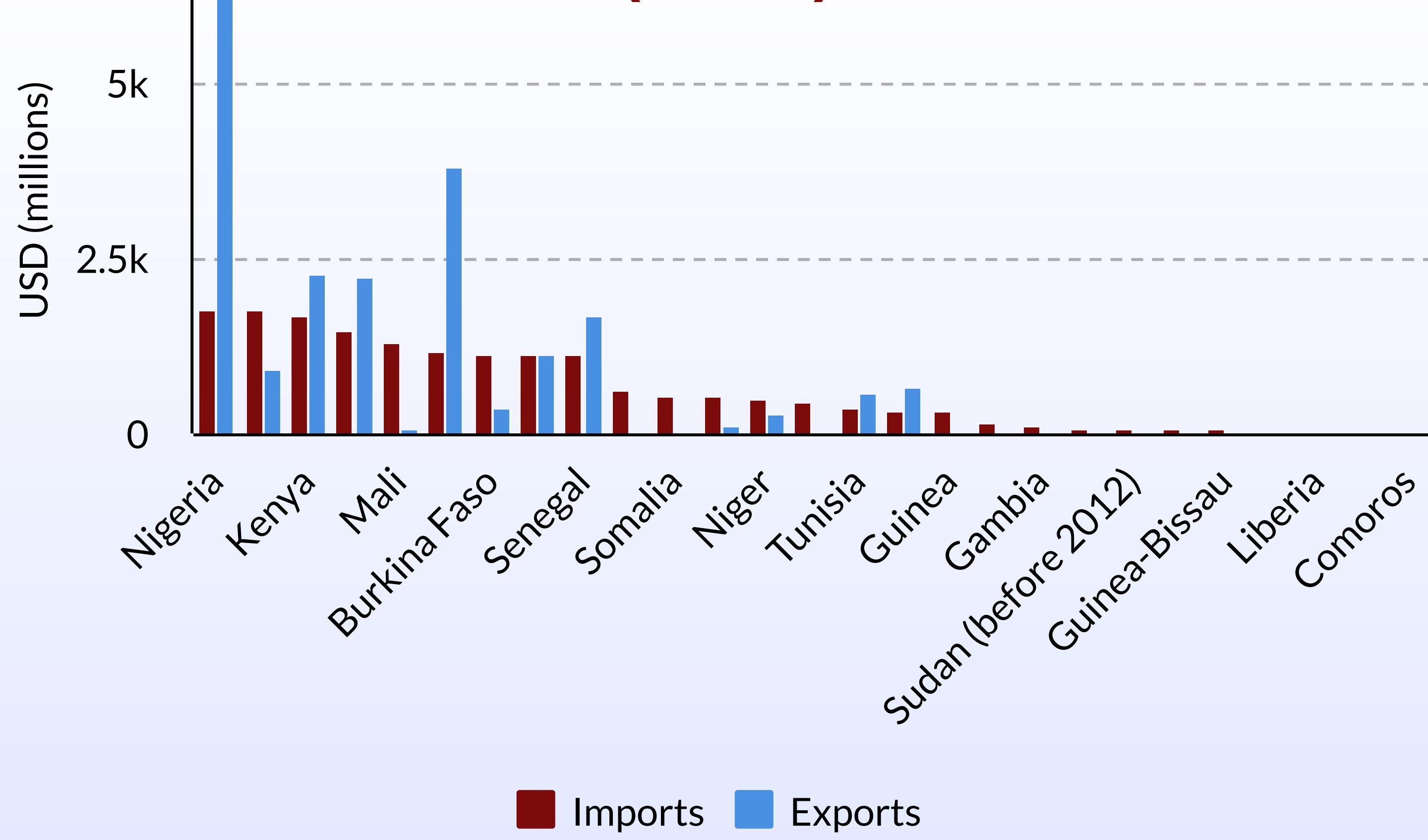
Algeria is the top importer from the REC

Libya barely trades with other AMU members

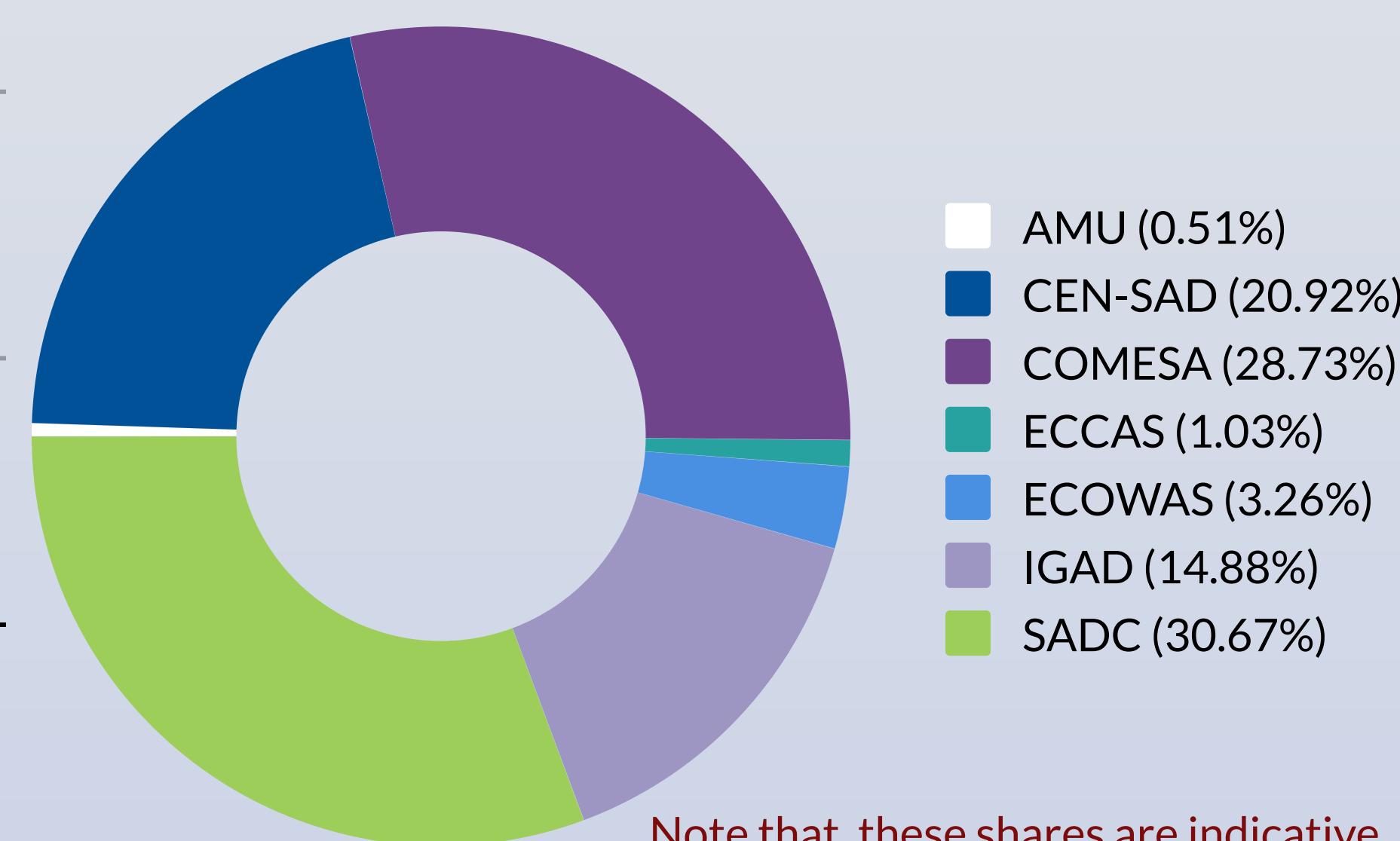
AMU does not have a free trade agreement (FTA)

# The Community of Sahel-Saharan States (CEN-SAD)

## CEN-SAD Intra-Africa Trade (2020)

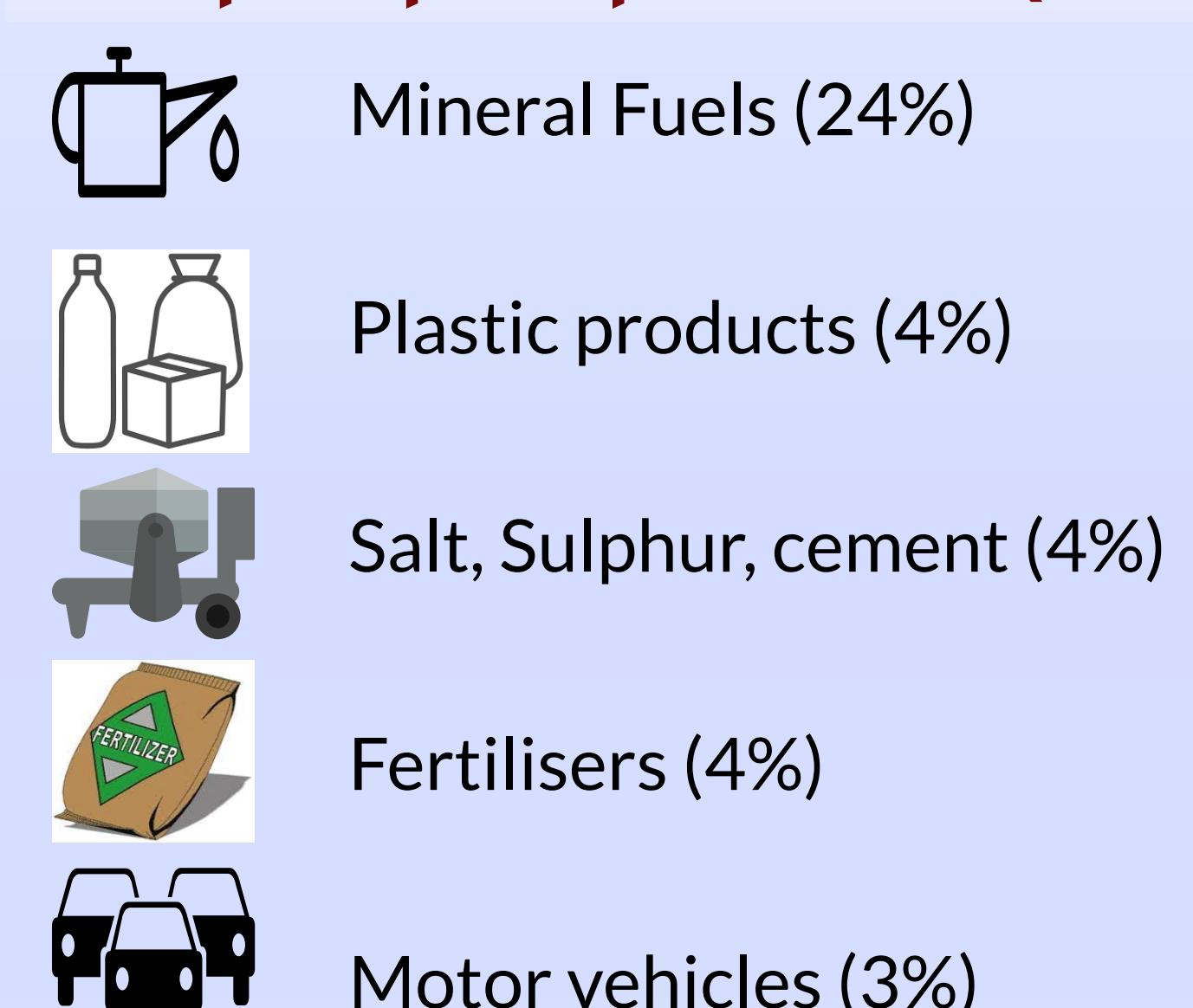


## CEN-SAD share of intra-Africa trade by REC (2020)

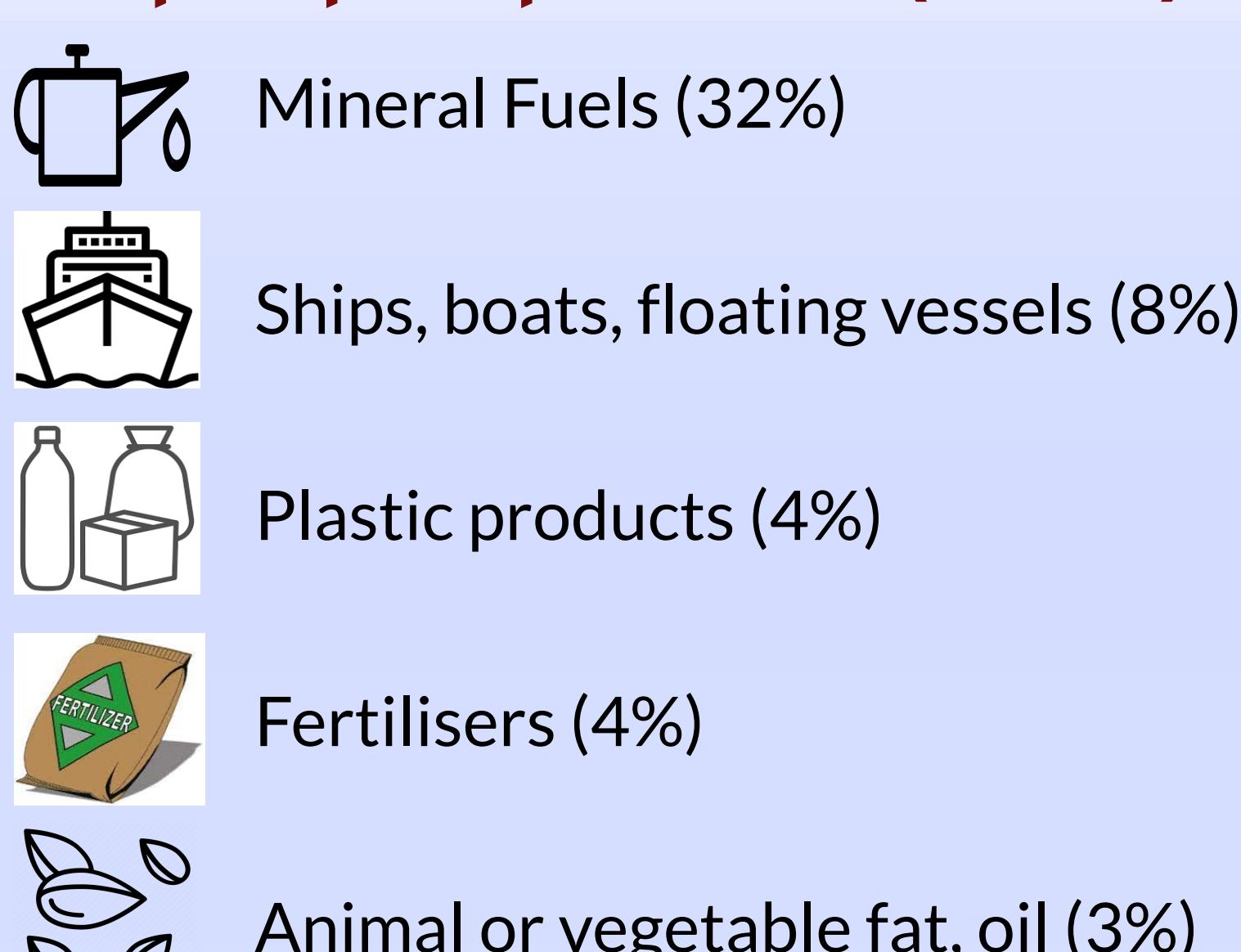


Note that, these shares are indicative and based entirely on REC total trade and do not factor multiple membership

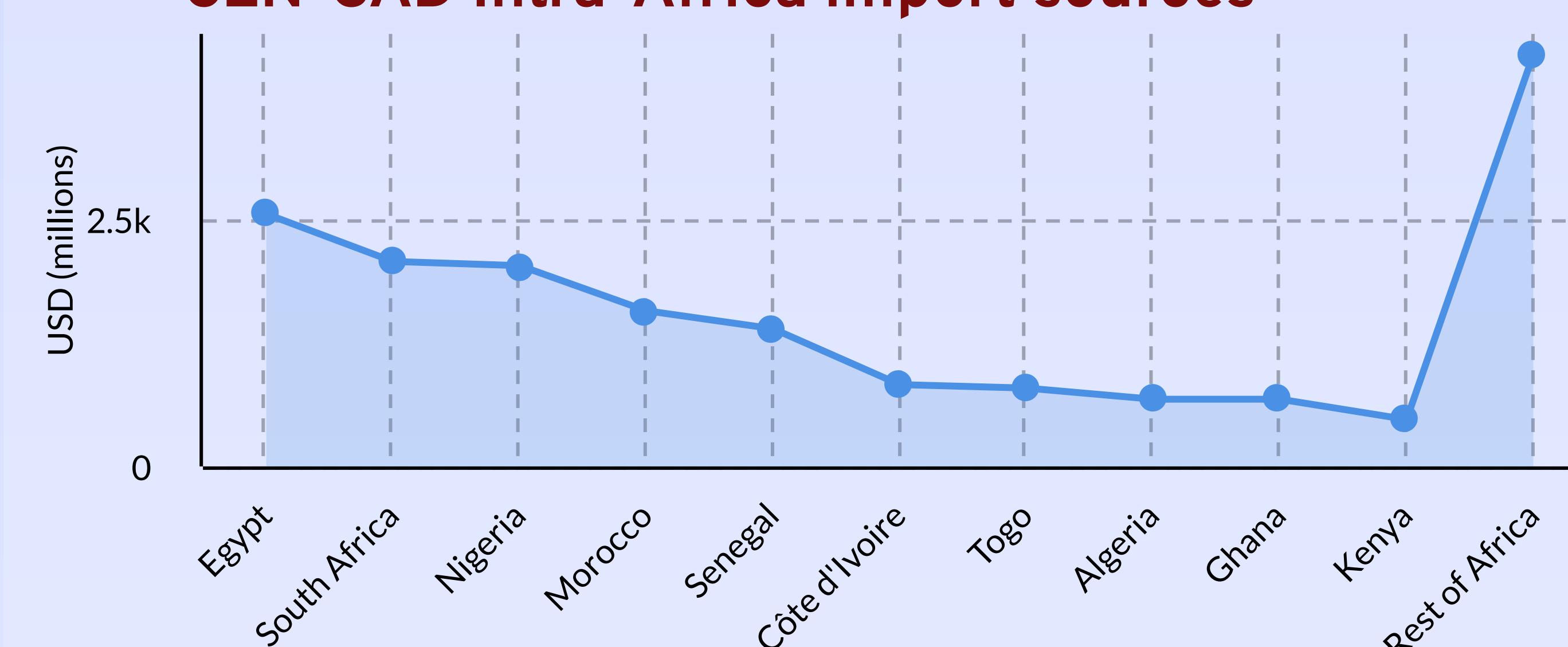
## CEN-SAD Intra-Africa top import products (2020)



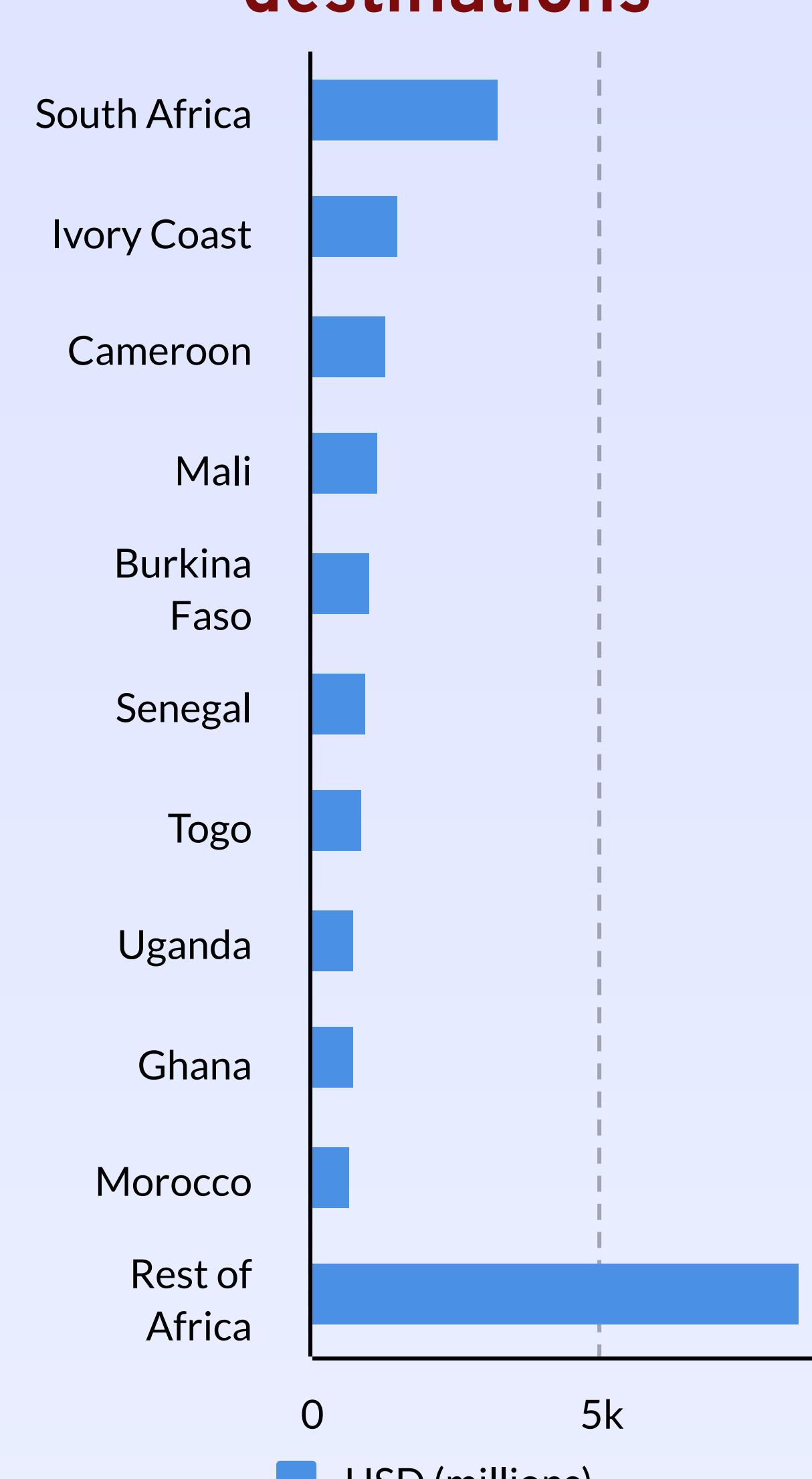
## CEN-SAD Intra-Africa top export products (2020)



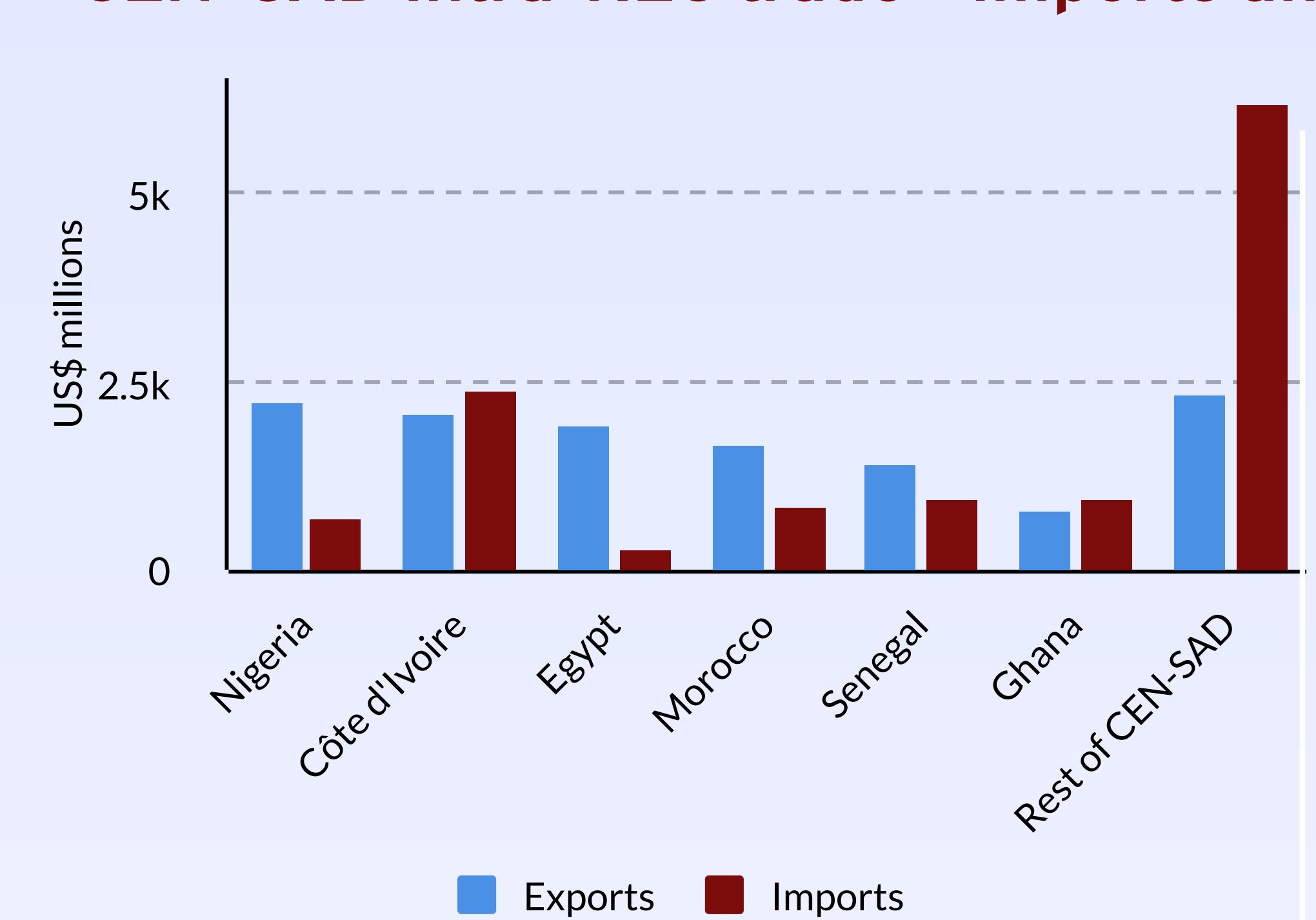
## CEN-SAD Intra-Africa import sources



## CEN-SAD Intra-Africa export destinations



## CEN-SAD Intra-REC trade - imports and exports (2020)



32% CEN-SAD Intra-REC trade accounts for its intra-Africa trade

Nigeria dominates exports while imports from Rest of CEN-SAD account for 50% of intra-REC imports

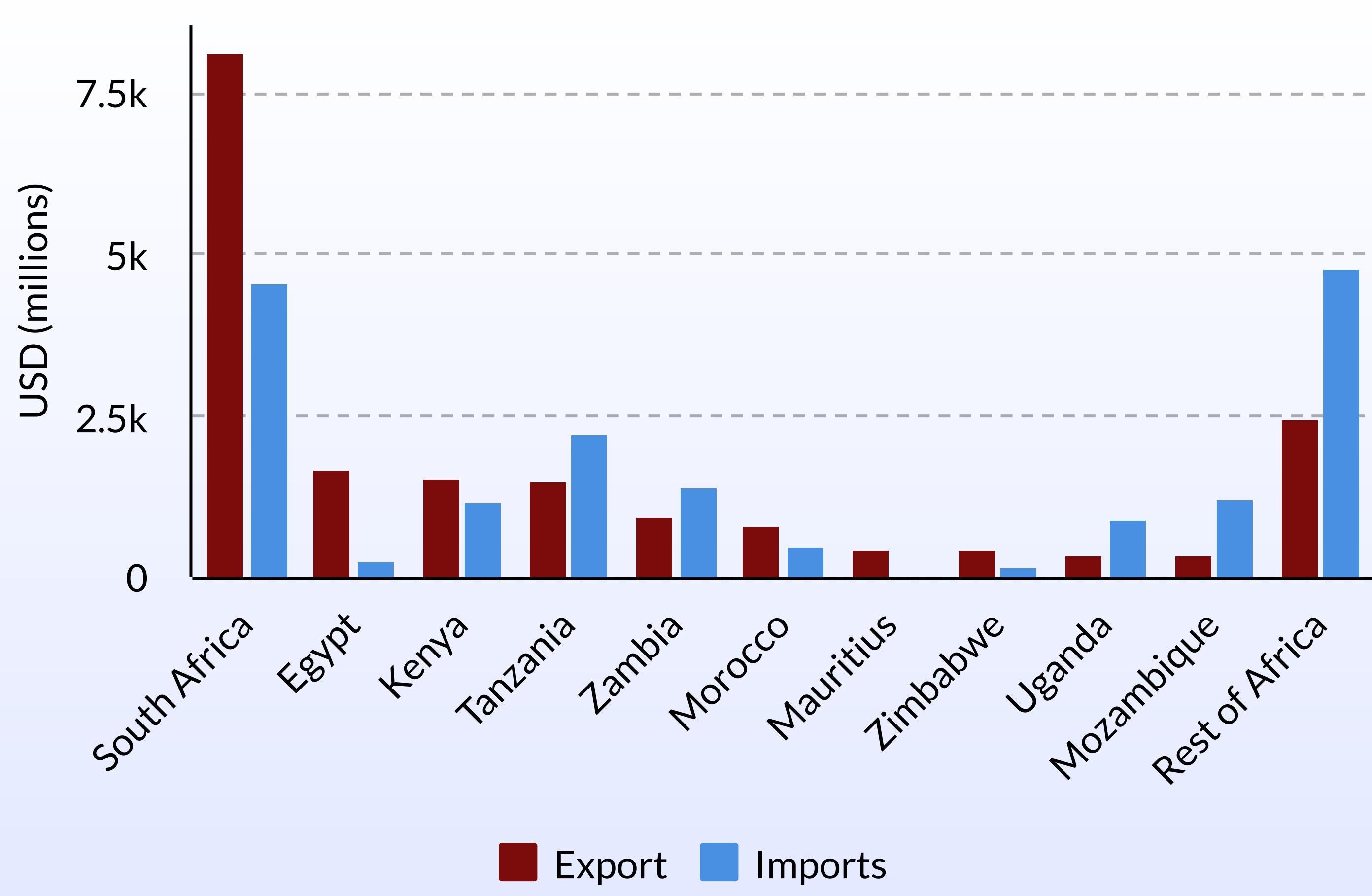
Top 6 CEN-SAD intra-REC exporters account for 81% of exports

Egypt, the third largest exporter barely imports from CEN-SAD

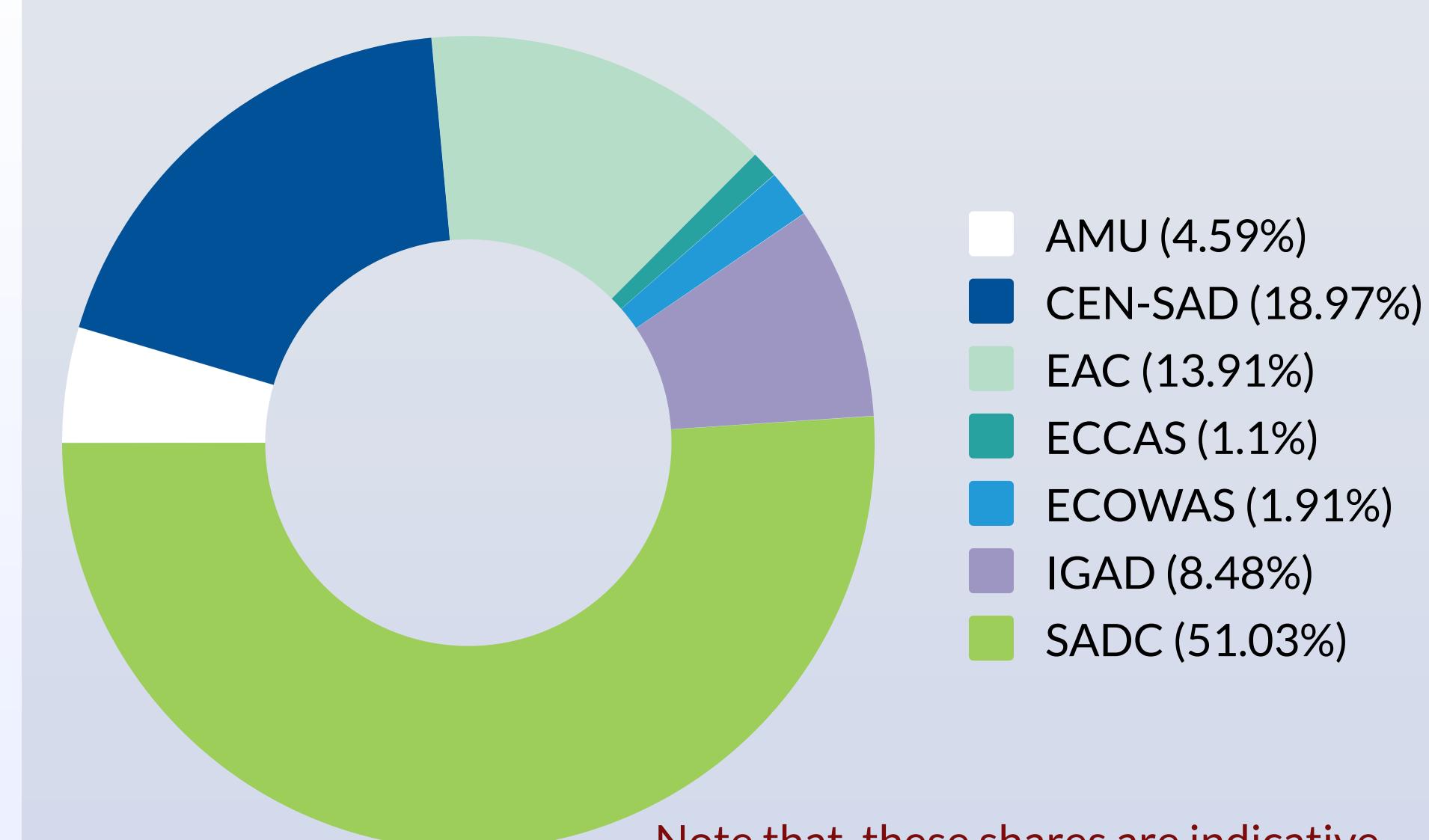
CEN-SAD has not yet established an FTA but its members belong to other REC FTAs

# The Common Market for Eastern and Southern Africa (COMESA)

## COMESA Intra-Africa Trade (2020)

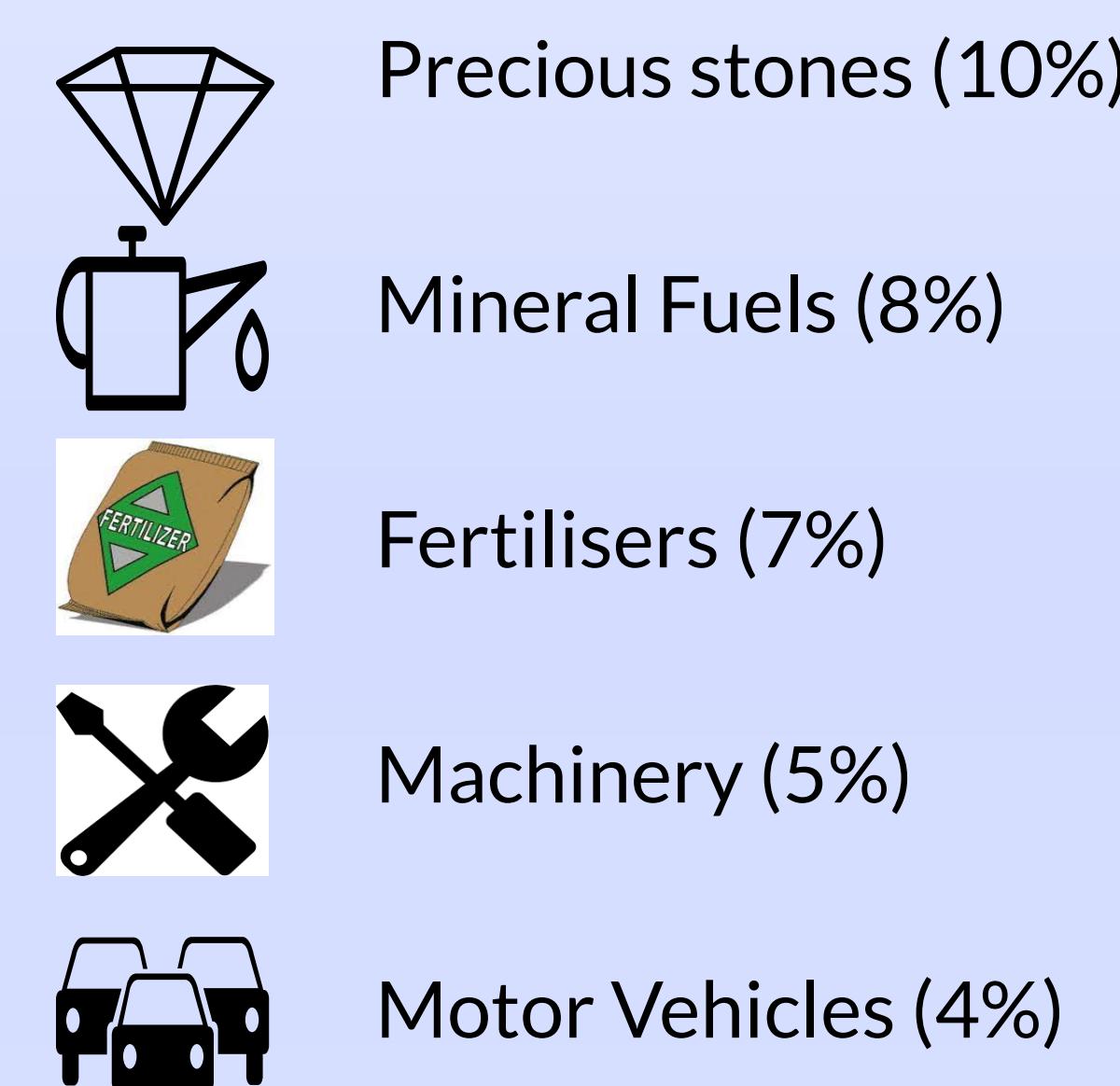


## COMESA share of intra-Africa trade by REC (2020)

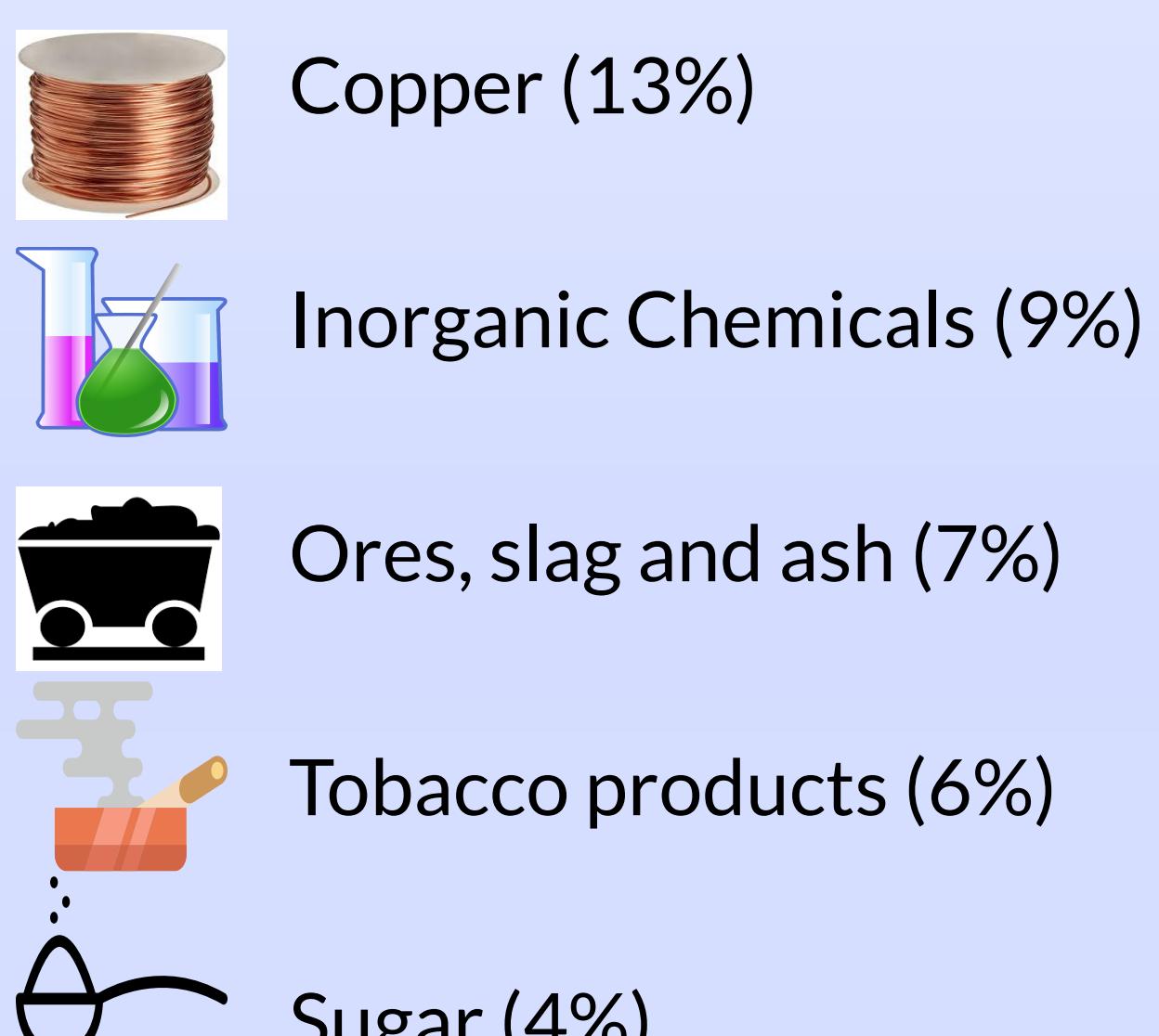


Note that, these shares are indicative and based entirely on REC total trade and do not factor multiple membership

## COMESA Intra-Africa top import products (2020)



## COMESA Intra-Africa top export products (2020)



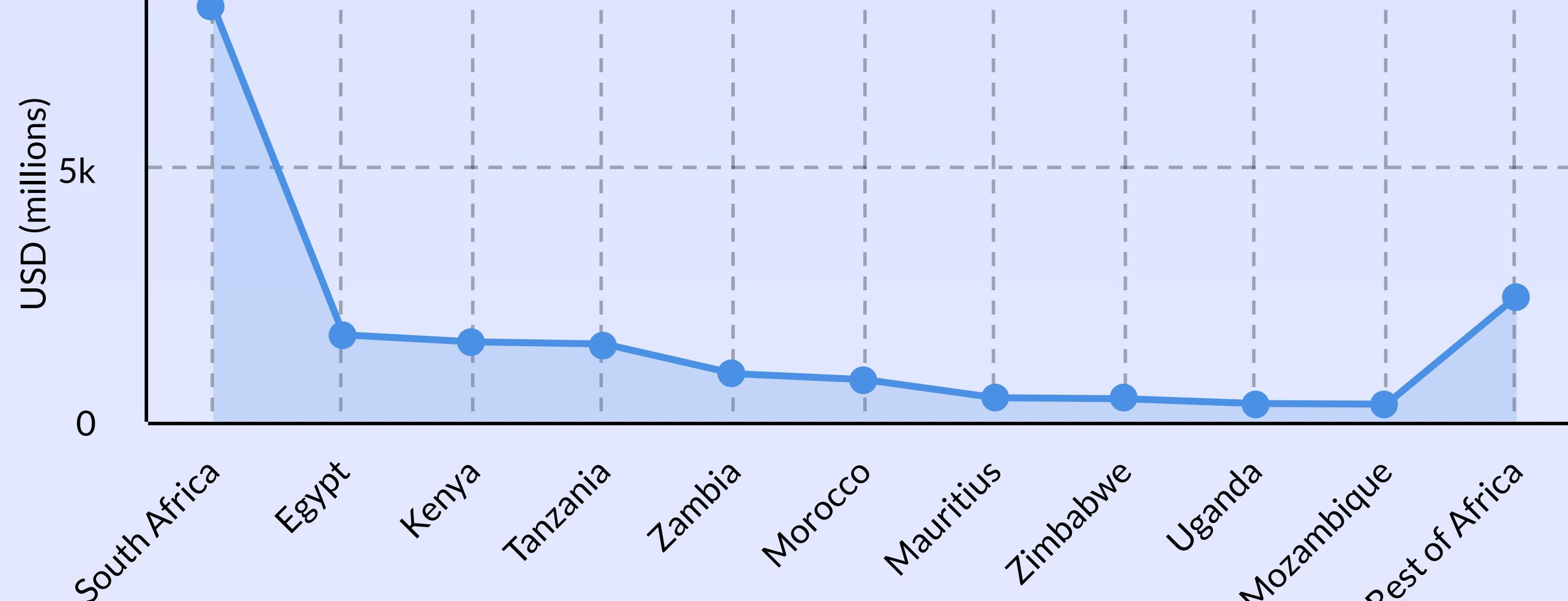
-15%

Intra-Africa total trade growth (2019-2020)

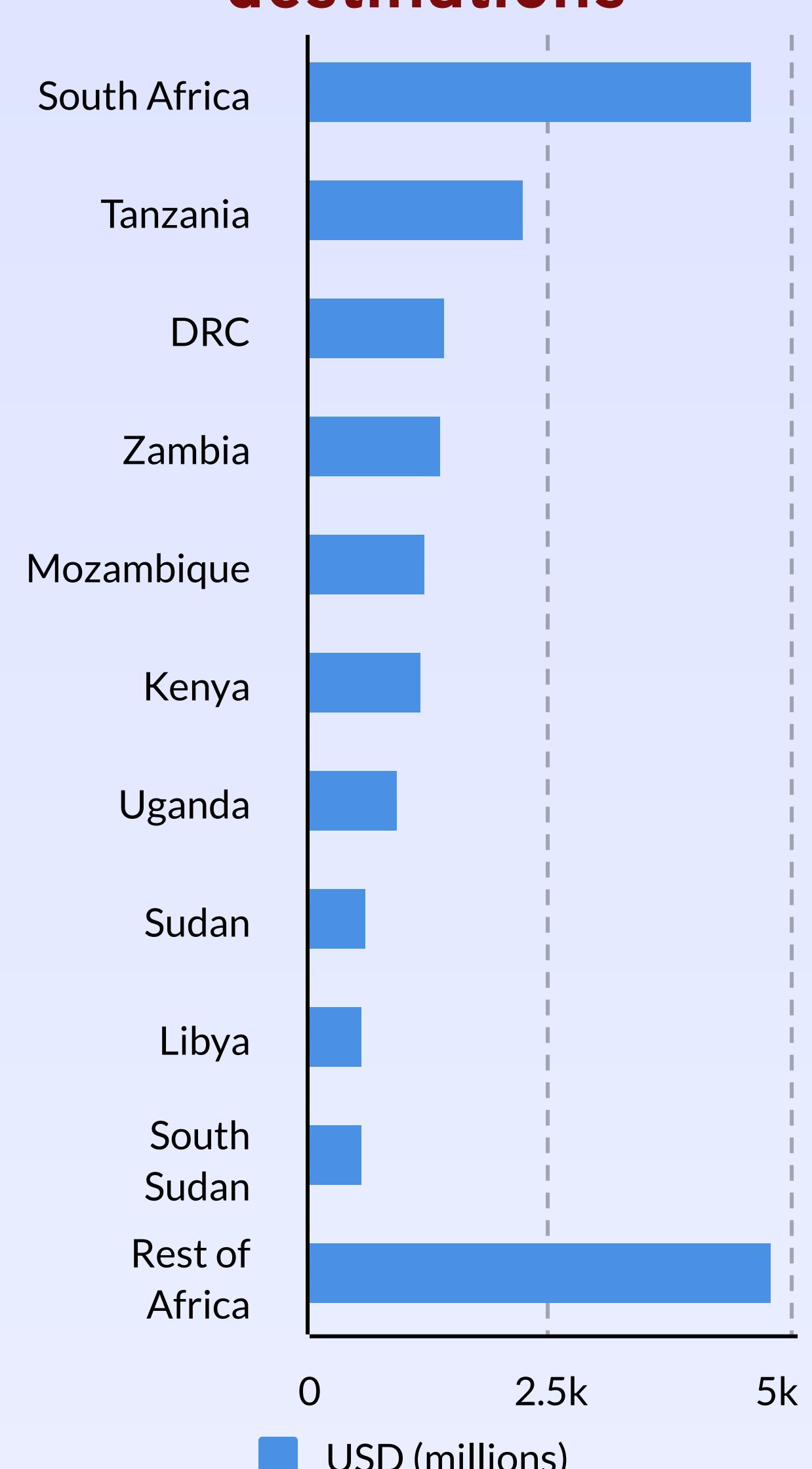
**US\$38.3 bn**  
Intra-Africa total trade (2020)

**US\$13.8 bn**  
Intra-REC trade (2020)

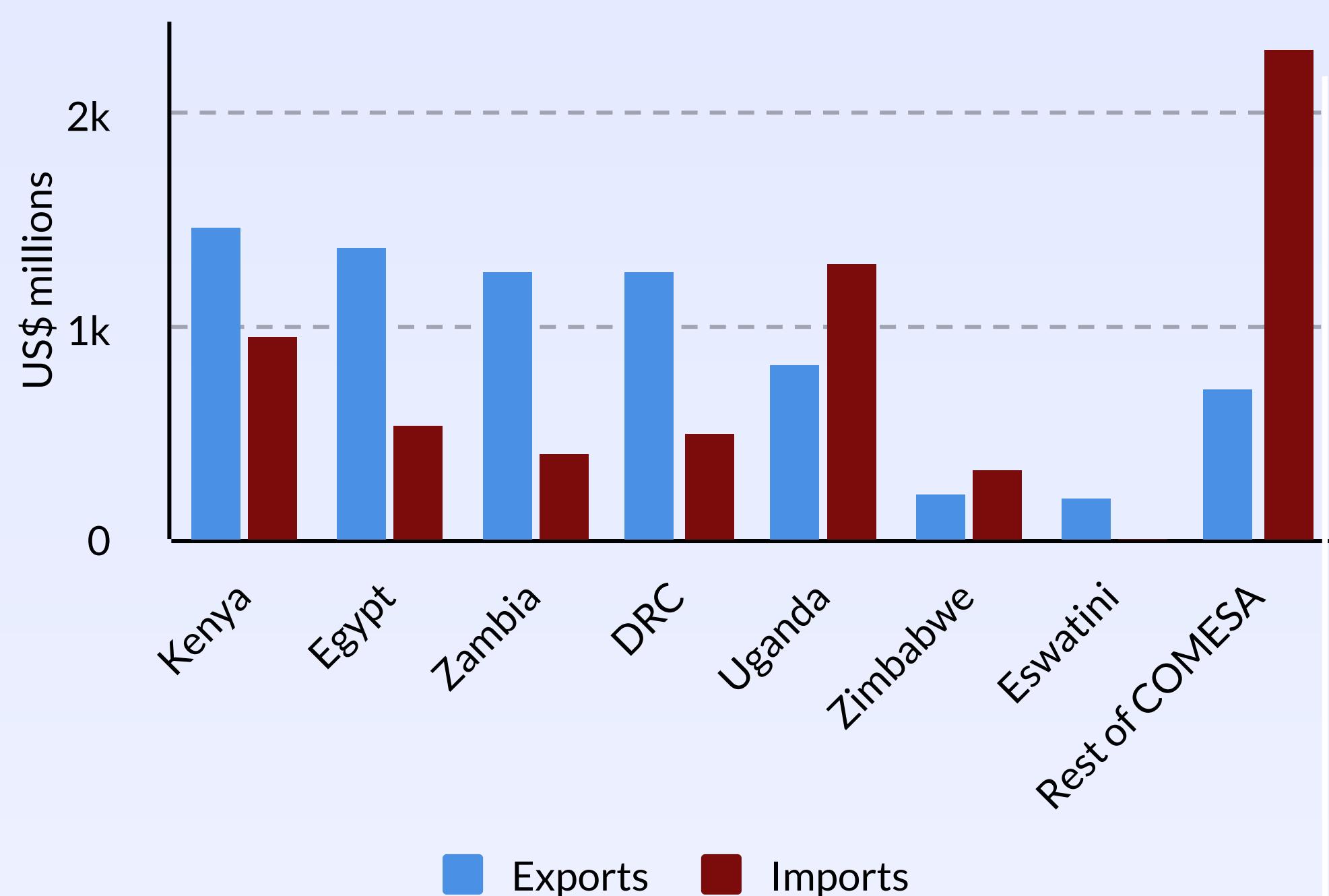
## COMESA Intra-Africa import sources



## COMESA Intra-Africa export destinations



## COMESA Intra-REC trade - imports and exports (2020)



36% of COMESA Intra-REC trade accounts for its intra-Africa trade

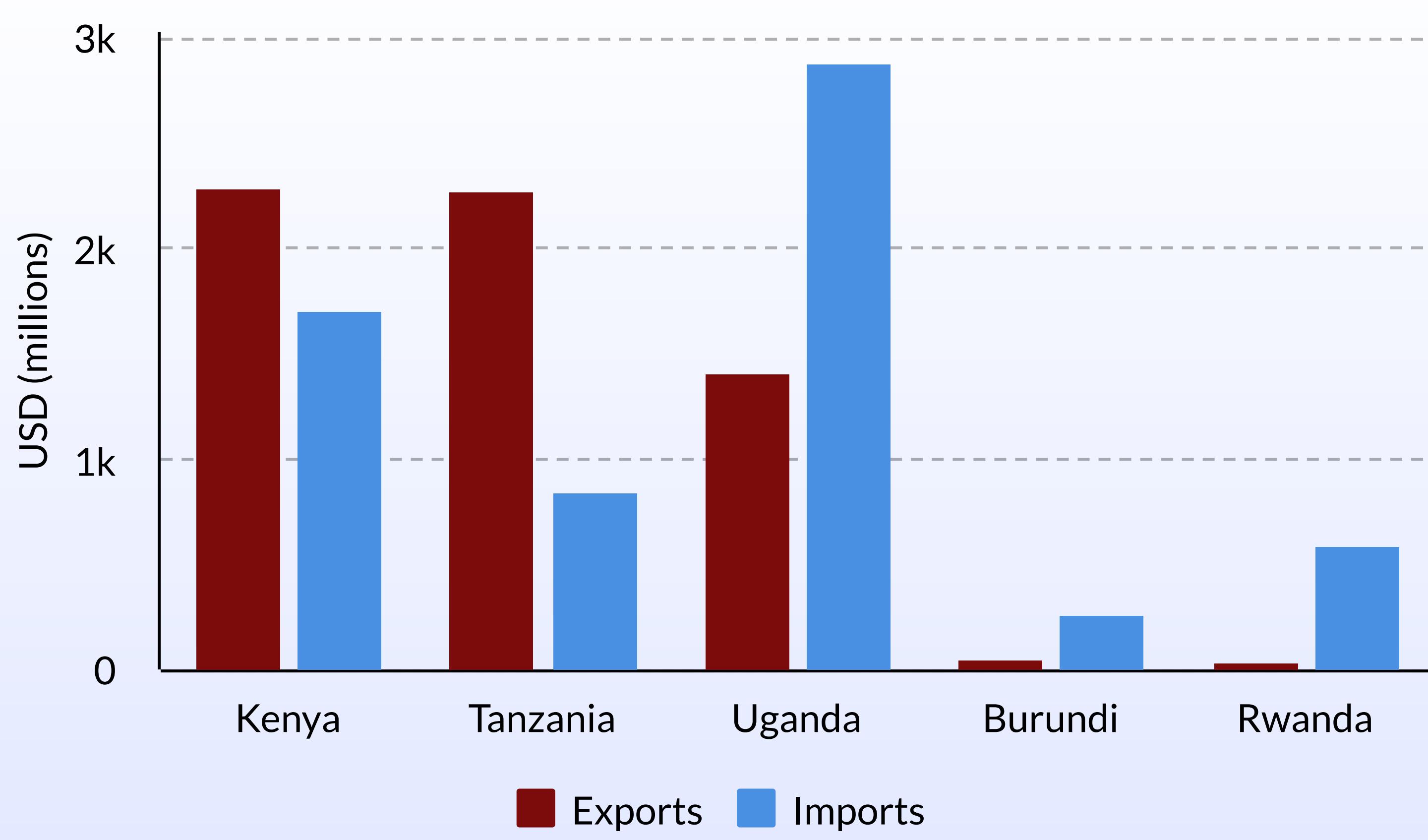
Kenya, Egypt, Zambia and DRC are the top exporters in terms of intra-REC exports

Intra-REC top importers Uganda, Kenya, Libya, Egypt, DRC and Zambia.

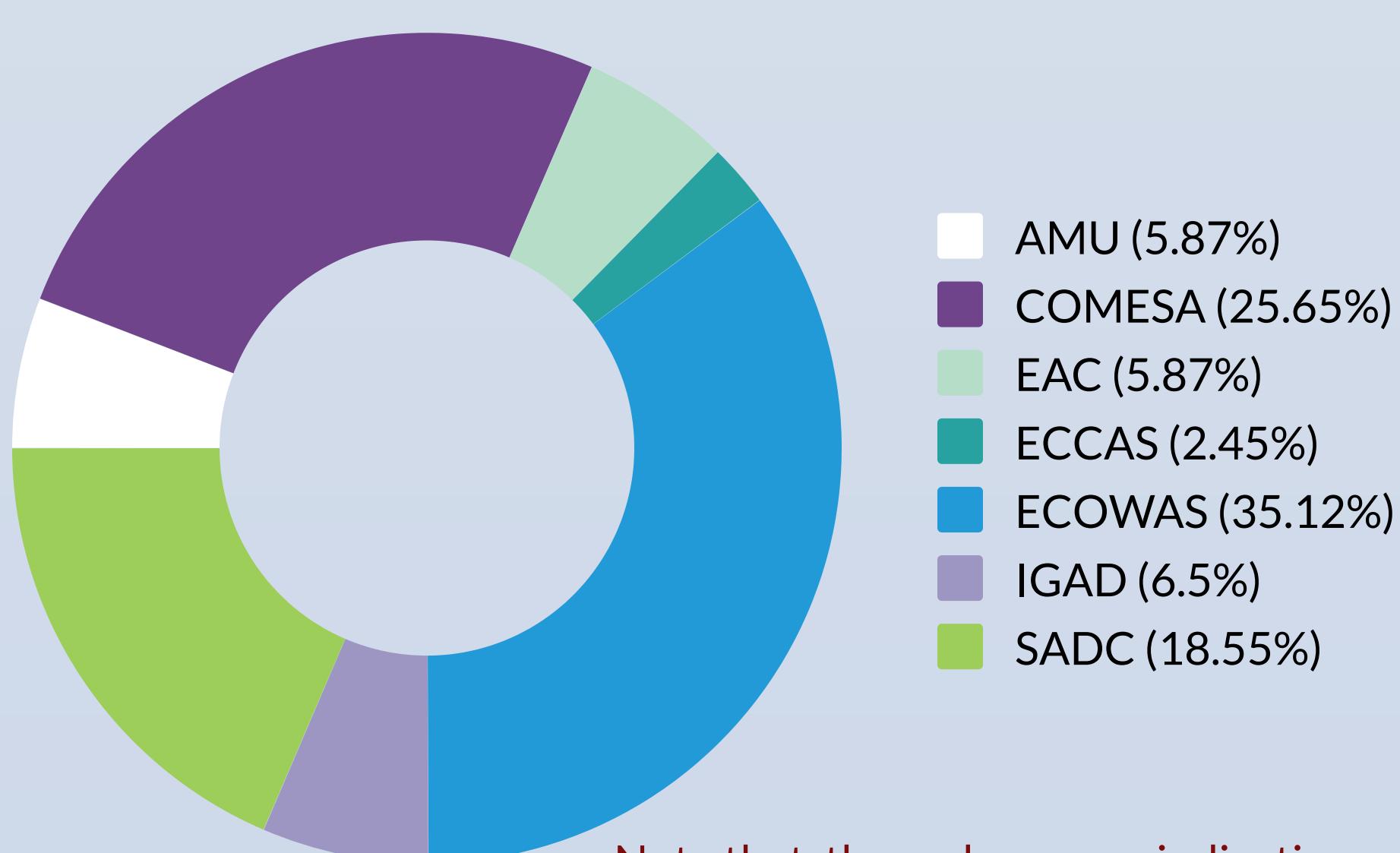
Top 6 intra-REC importers account for 65% of intra-REC imports

# The East African Community (EAC)

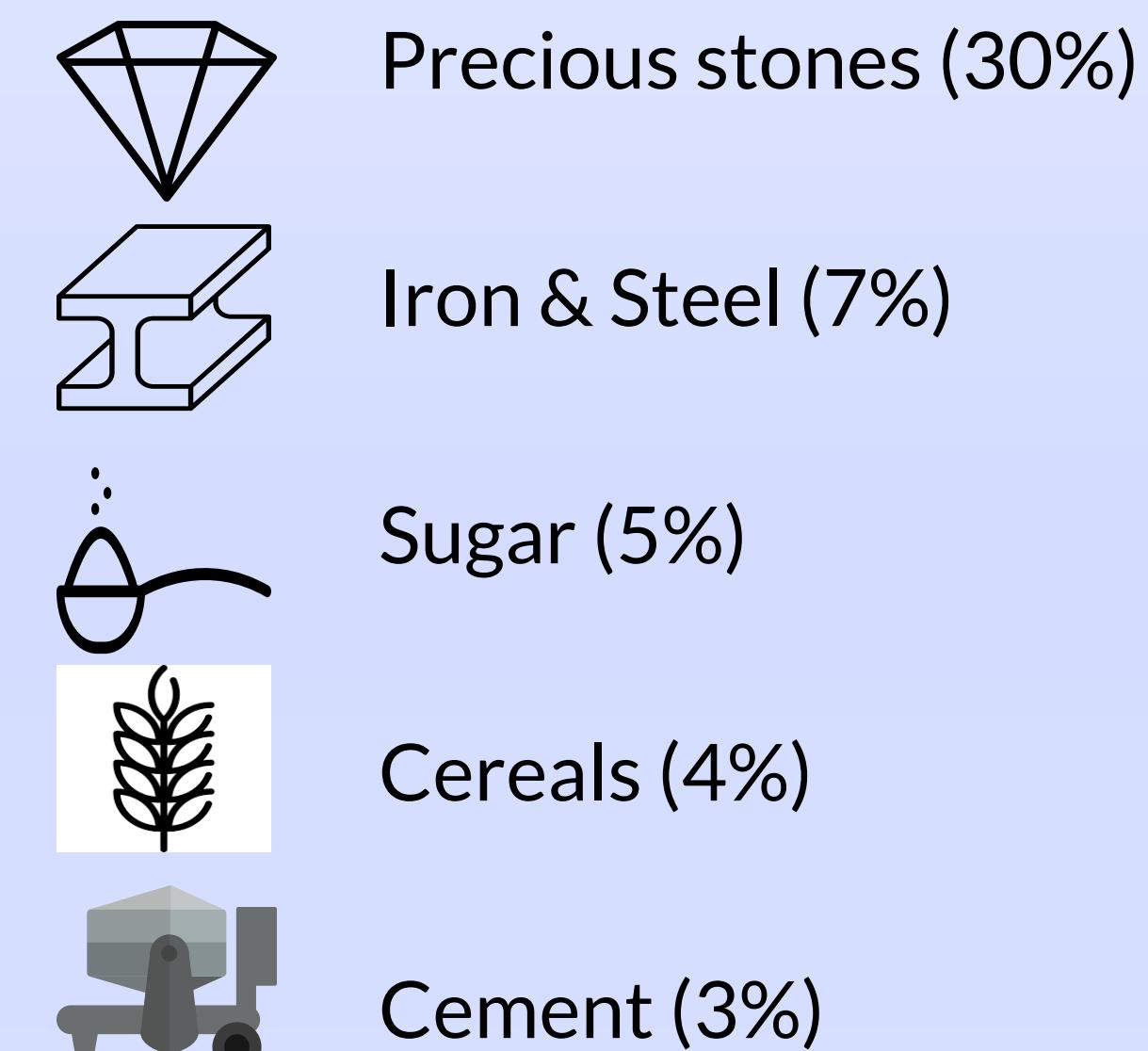
## EAC Intra-Africa Trade (2020)



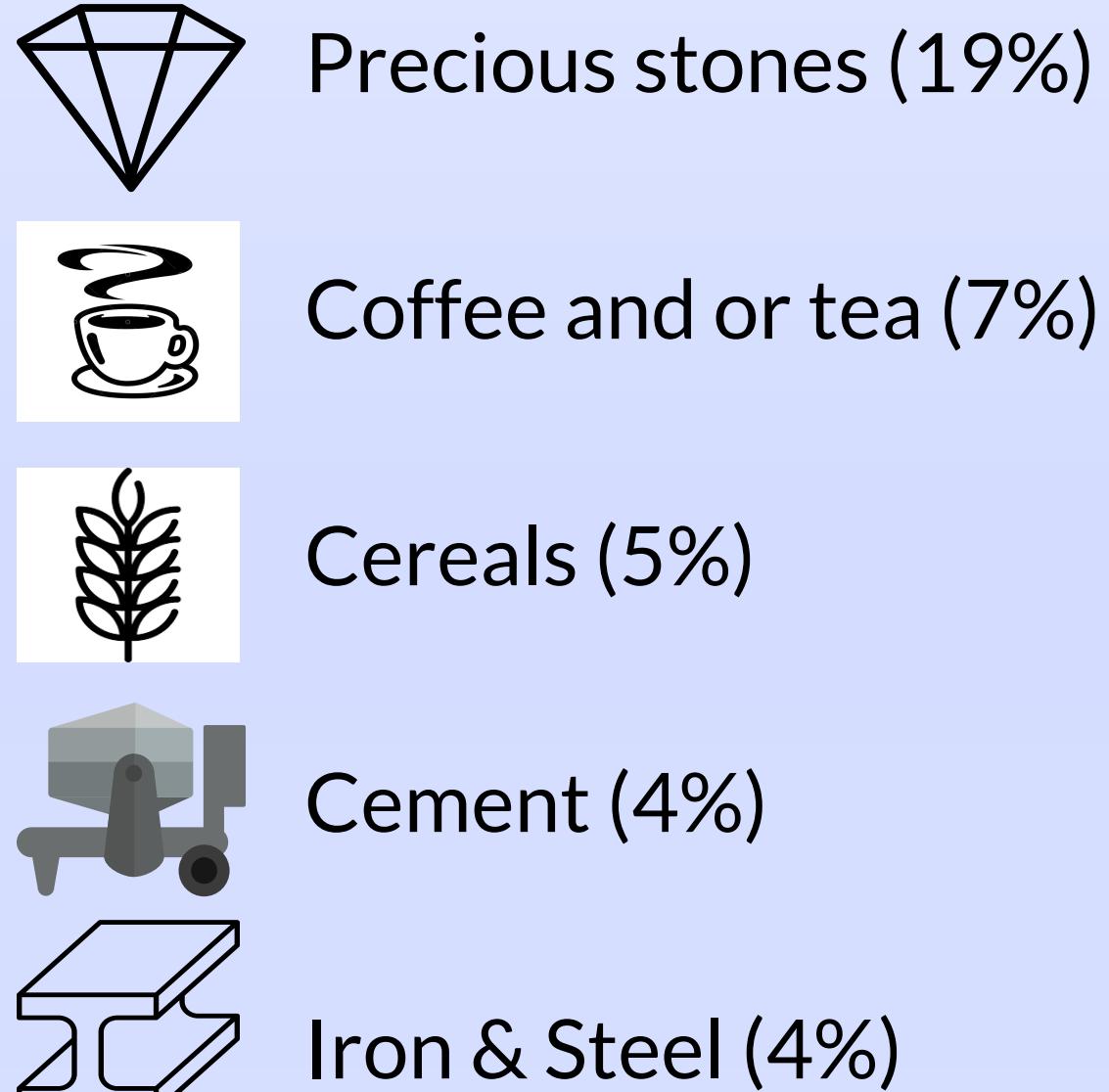
## EAC share of intra-Africa trade by REC (2020)



## EAC Intra-Africa top import products (2020)



## EAC Intra-Africa top export products (2020)



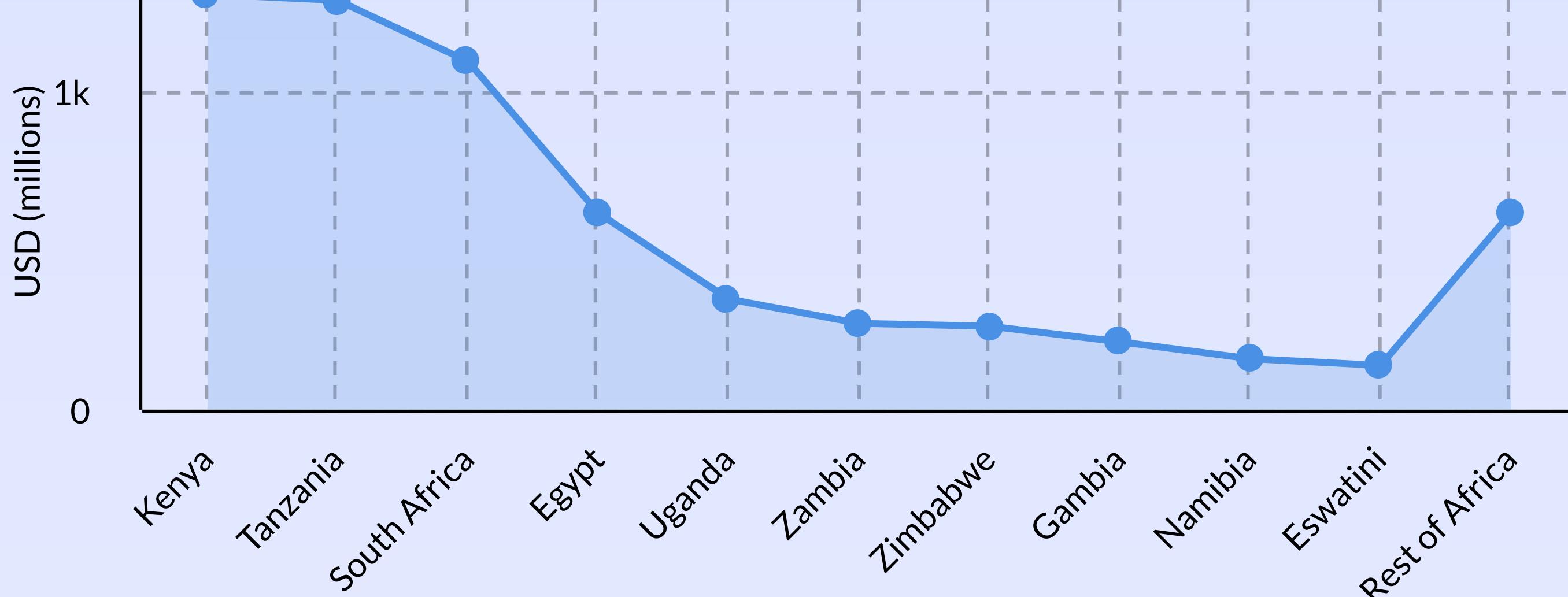
-1%

Intra-Africa total trade growth (2019-2020)

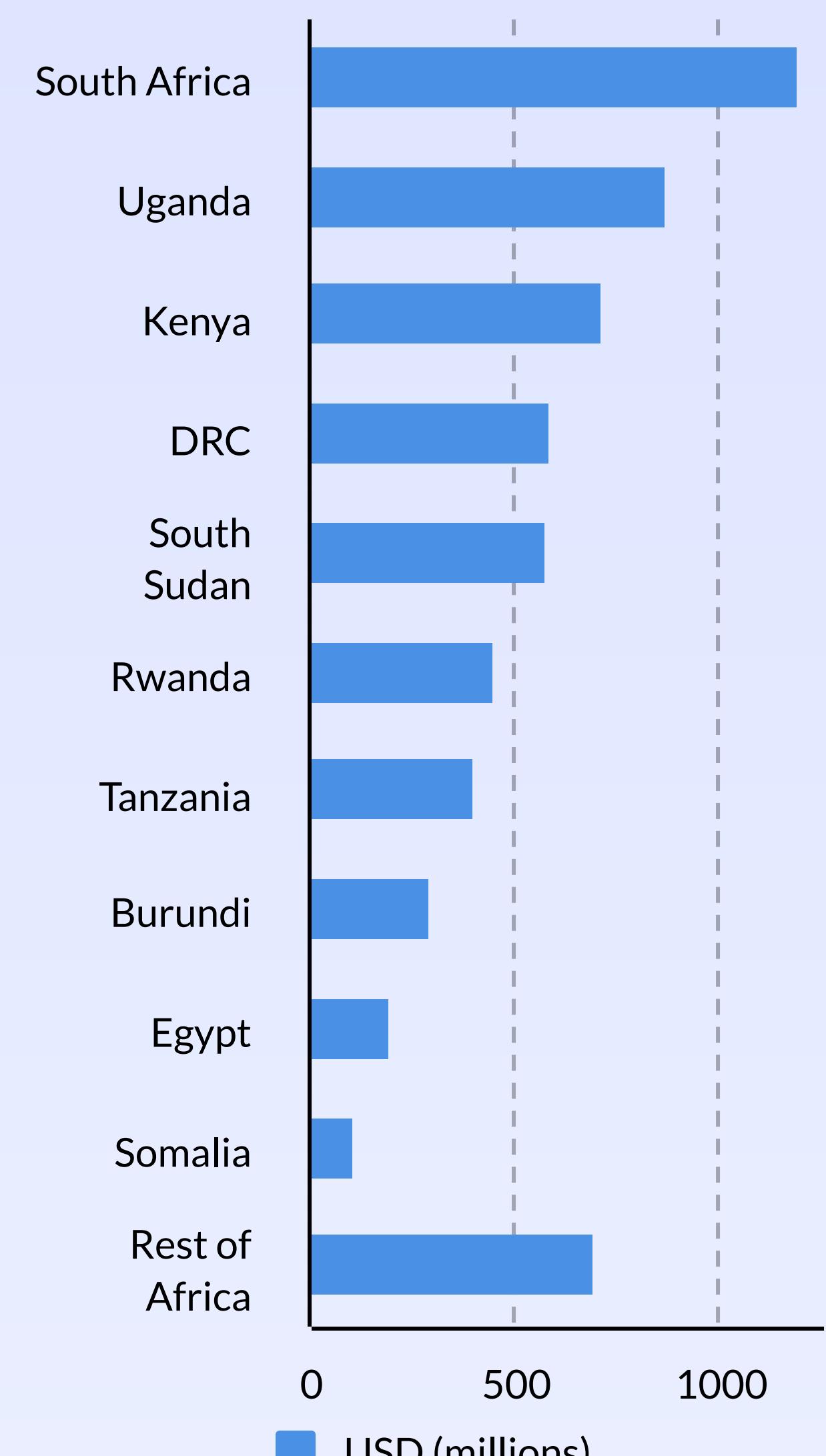
**US\$12.4 bn**  
Intra-Africa total trade (2020)

**US\$3.5 bn**  
Intra-REC trade (2020)

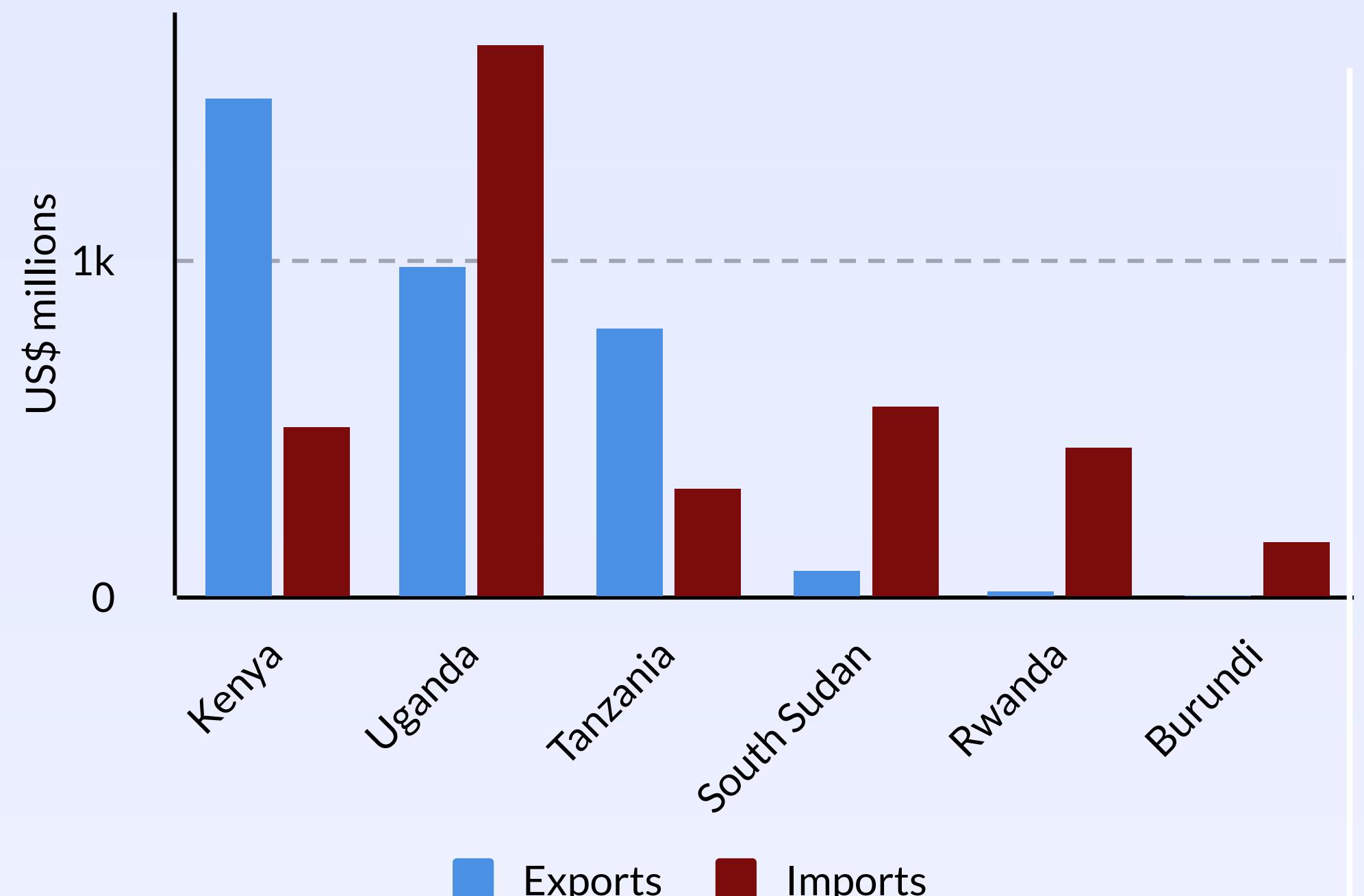
## EAC Intra-Africa import sources



## EAC Intra-Africa export destinations



## EAC Intra-REC trade - imports and exports (2020)



28% of EAC Intra-REC trade accounts for its intra-Africa trade

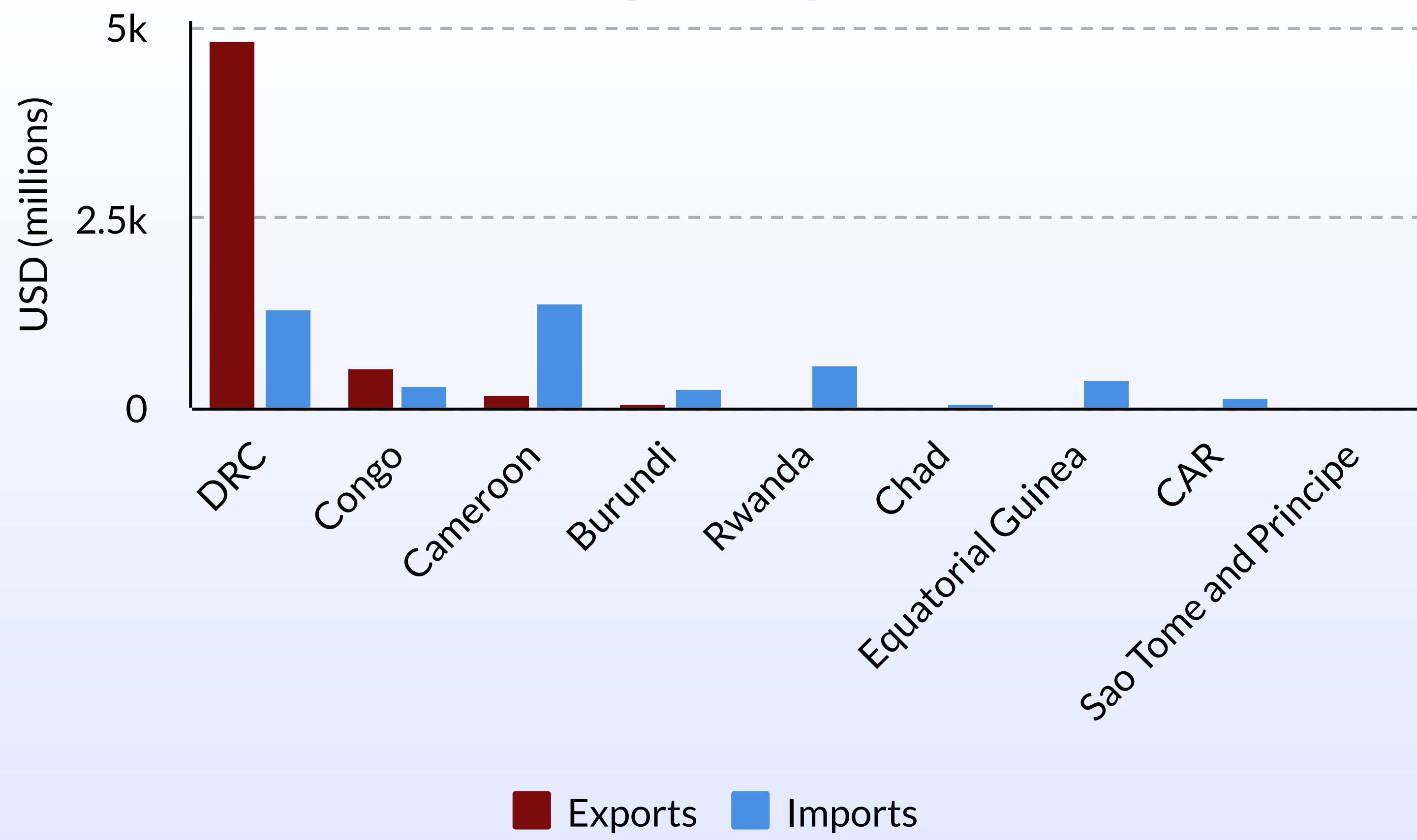
Kenya dominates exports while Uganda imports the most in terms of intra-REC imports

Intra-REC exports from Rwanda and Burundi are negligible

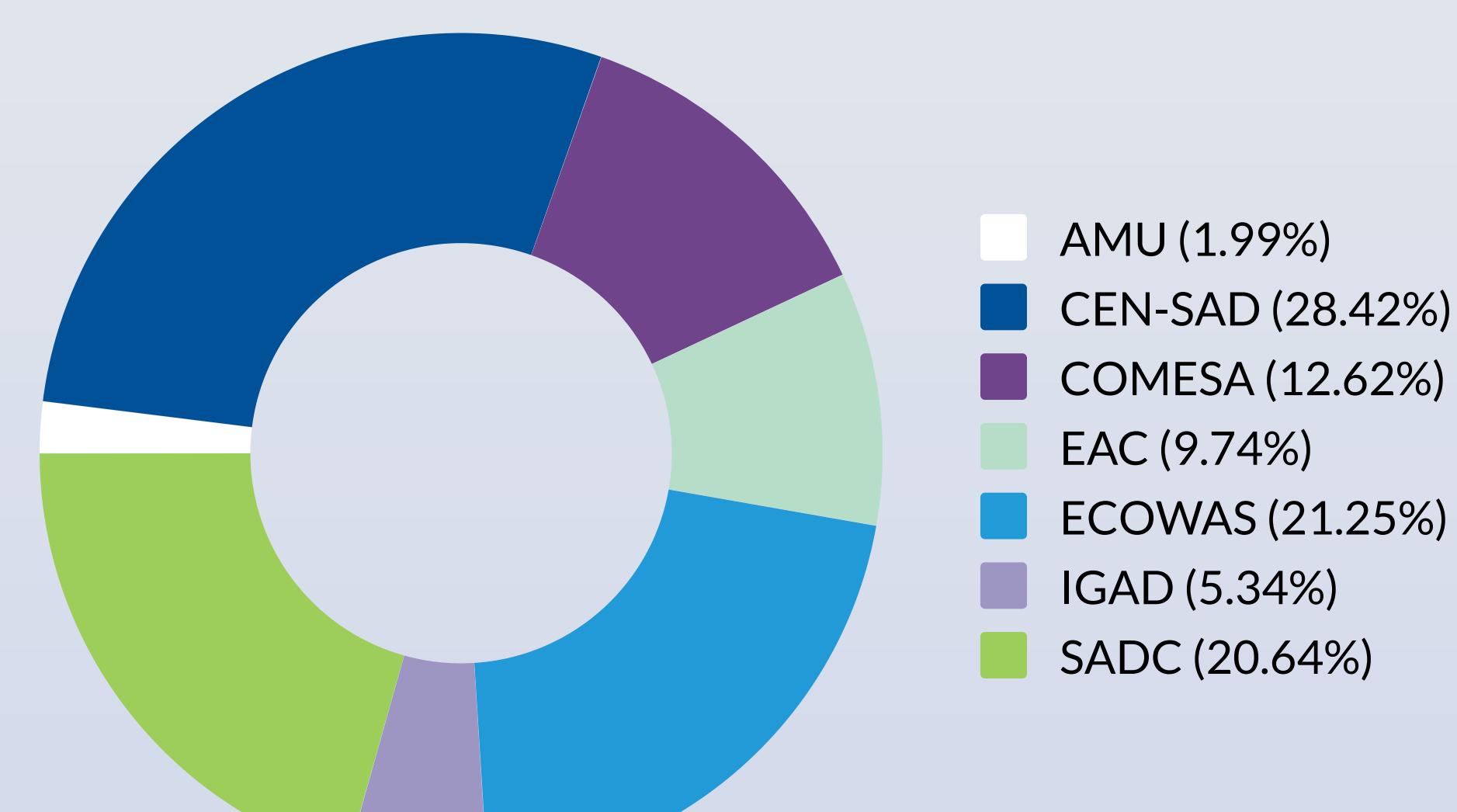
The EAC is a customs union with a common external tariff (CET)

# The Economic Community of Central African States (ECCAS)

## ECCAS Intra-Africa Trade (2020)

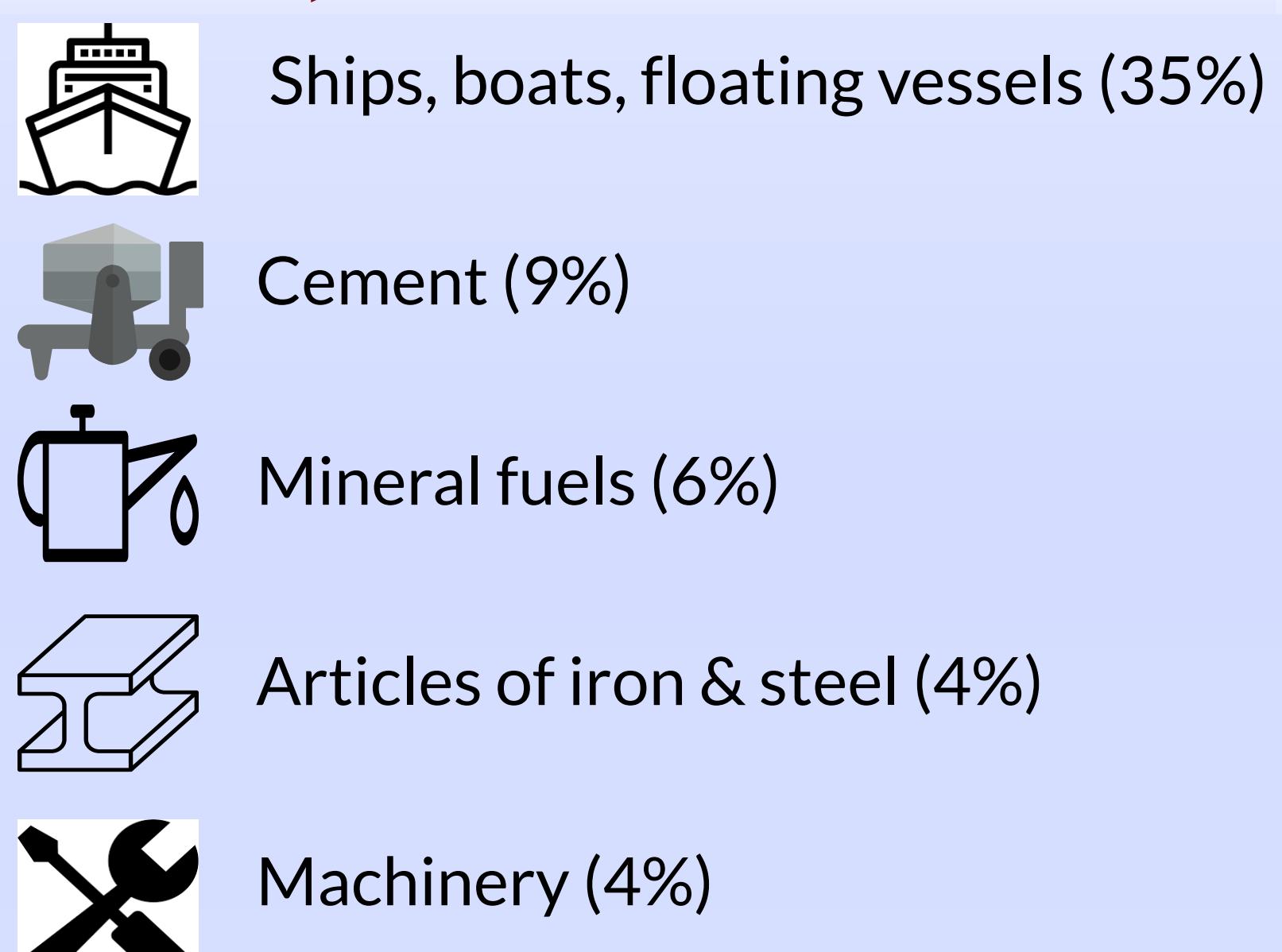


## ECCAS share of intra-Africa trade by REC (2020)

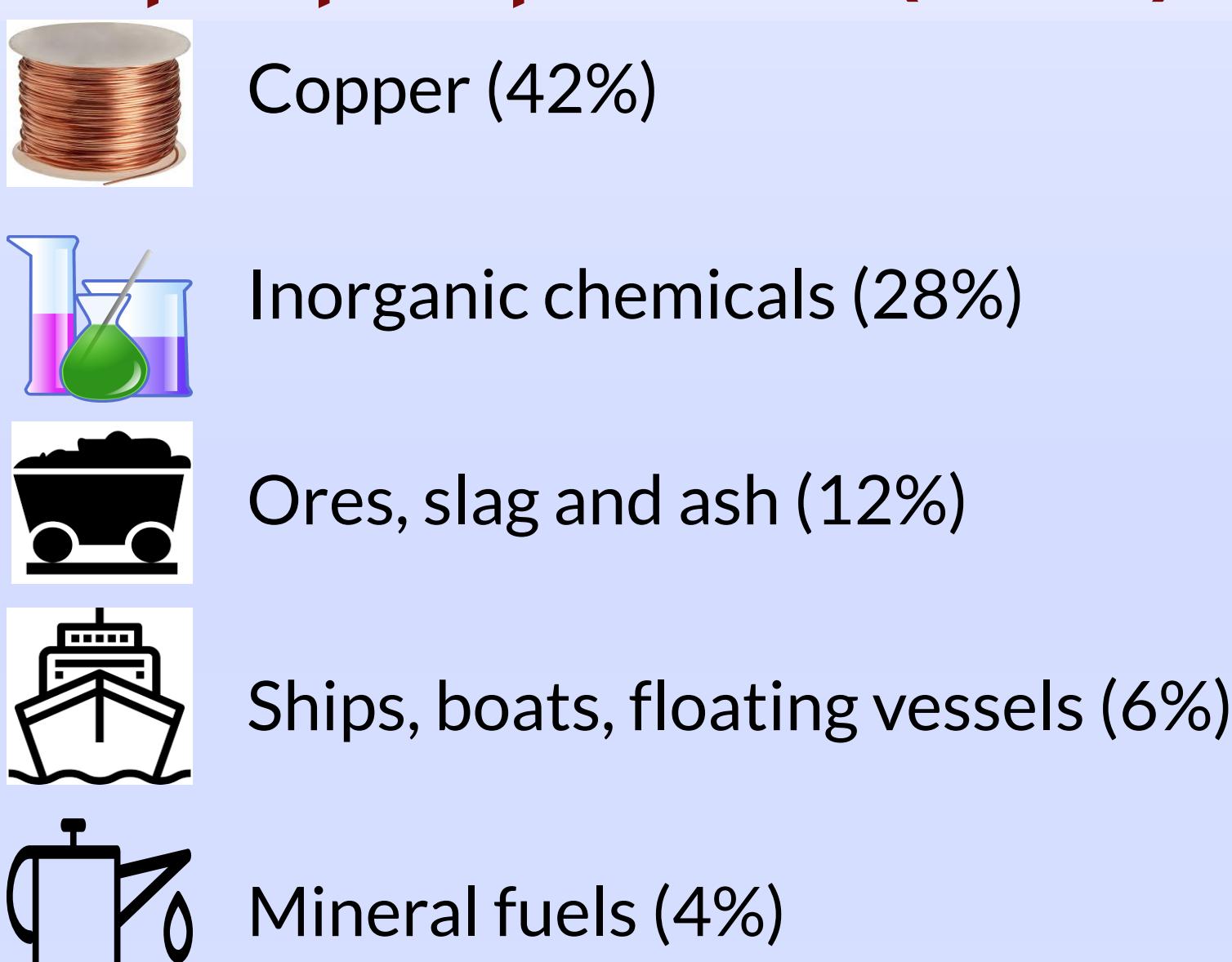


Note that, these shares are indicative and based entirely on REC total trade and do not factor multiple membership

## ECCAS Intra-Africa top import products (2020)



## ECCAS Intra-Africa top export products (2020)



-23%

Intra-Africa total trade growth (2019-2020)

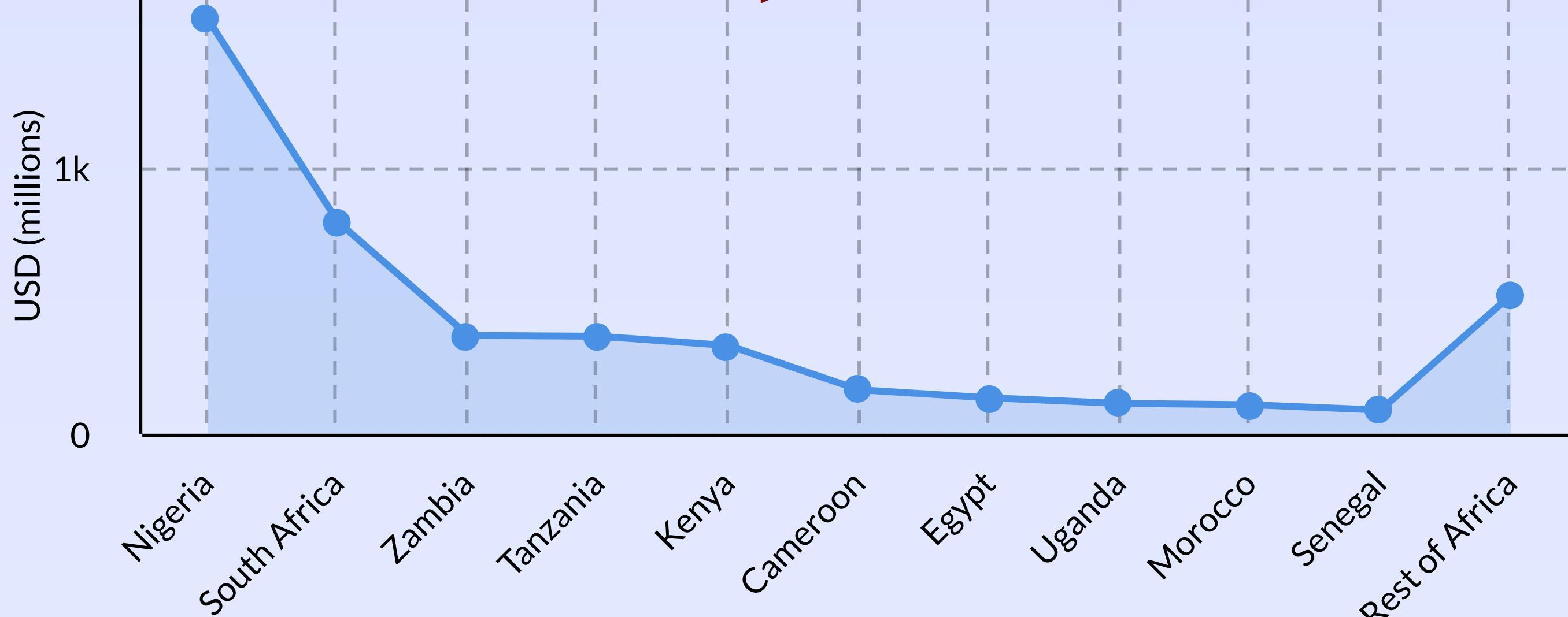
US\$10.3 bn

Intra-Africa total trade (2020)

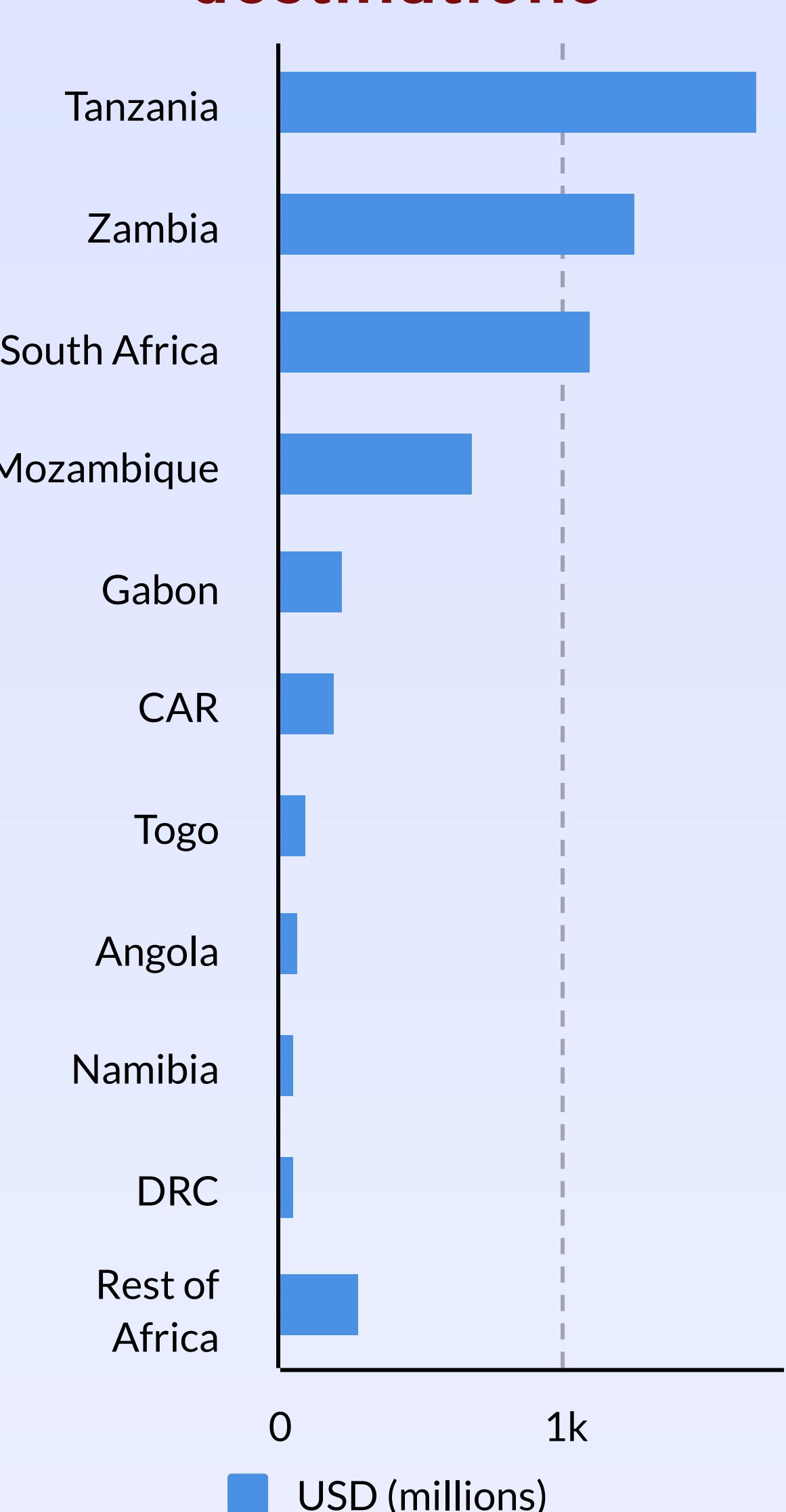
US\$345 mn

Intra-REC trade (2020)

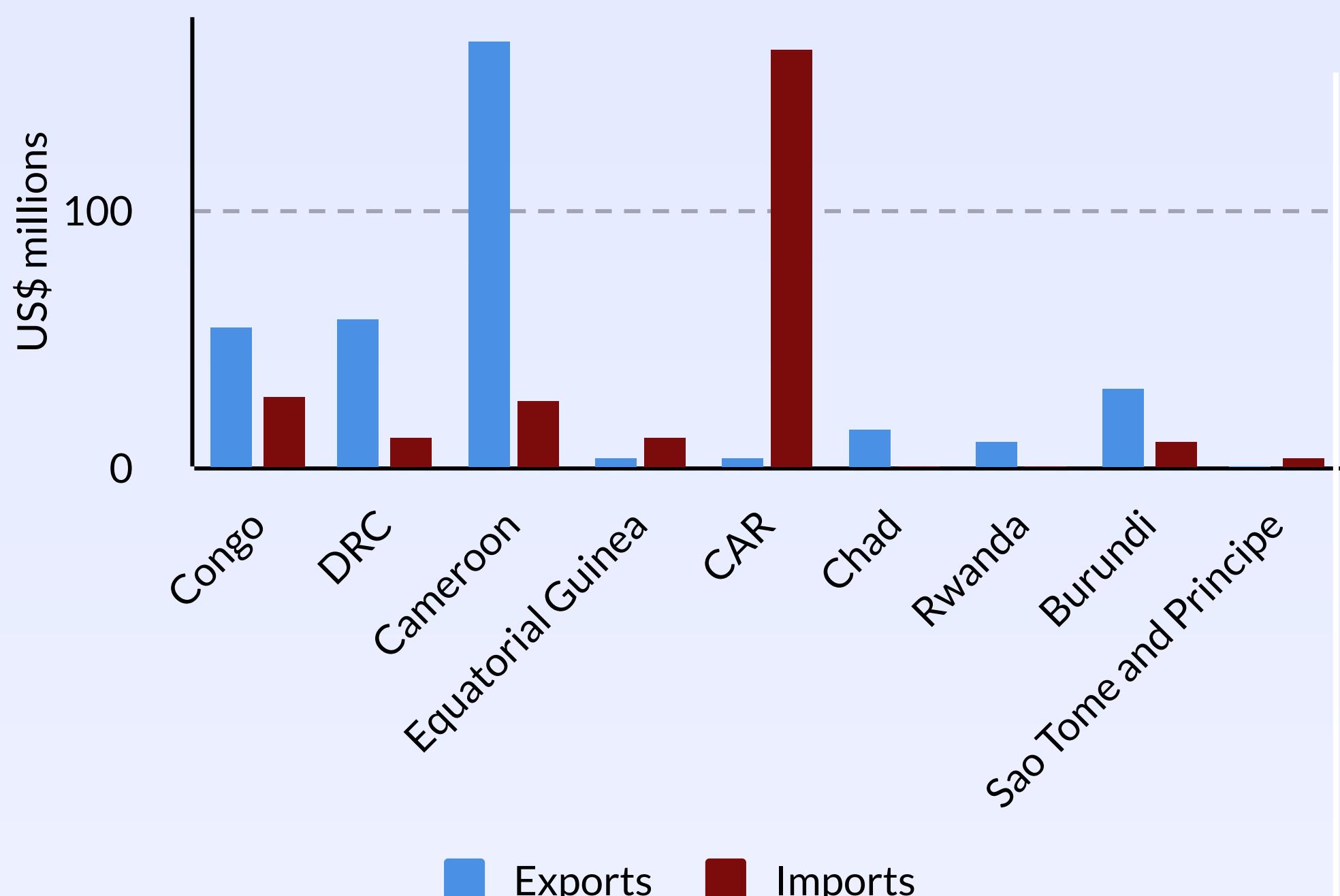
## ECCAS Intra-Africa import sources



## ECCAS Intra-Africa export destinations



## ECCAS Intra-REC trade - imports and exports (2020)



3% of ECCAS Intra-REC trade accounts for its intra-Africa trade

Cameroon accounts for the bulk of intra-REC exports

In terms of intra-REC imports, Central Africa Republic (CAR) is the major recipient

Chad and Rwanda barely import from ECCAS.

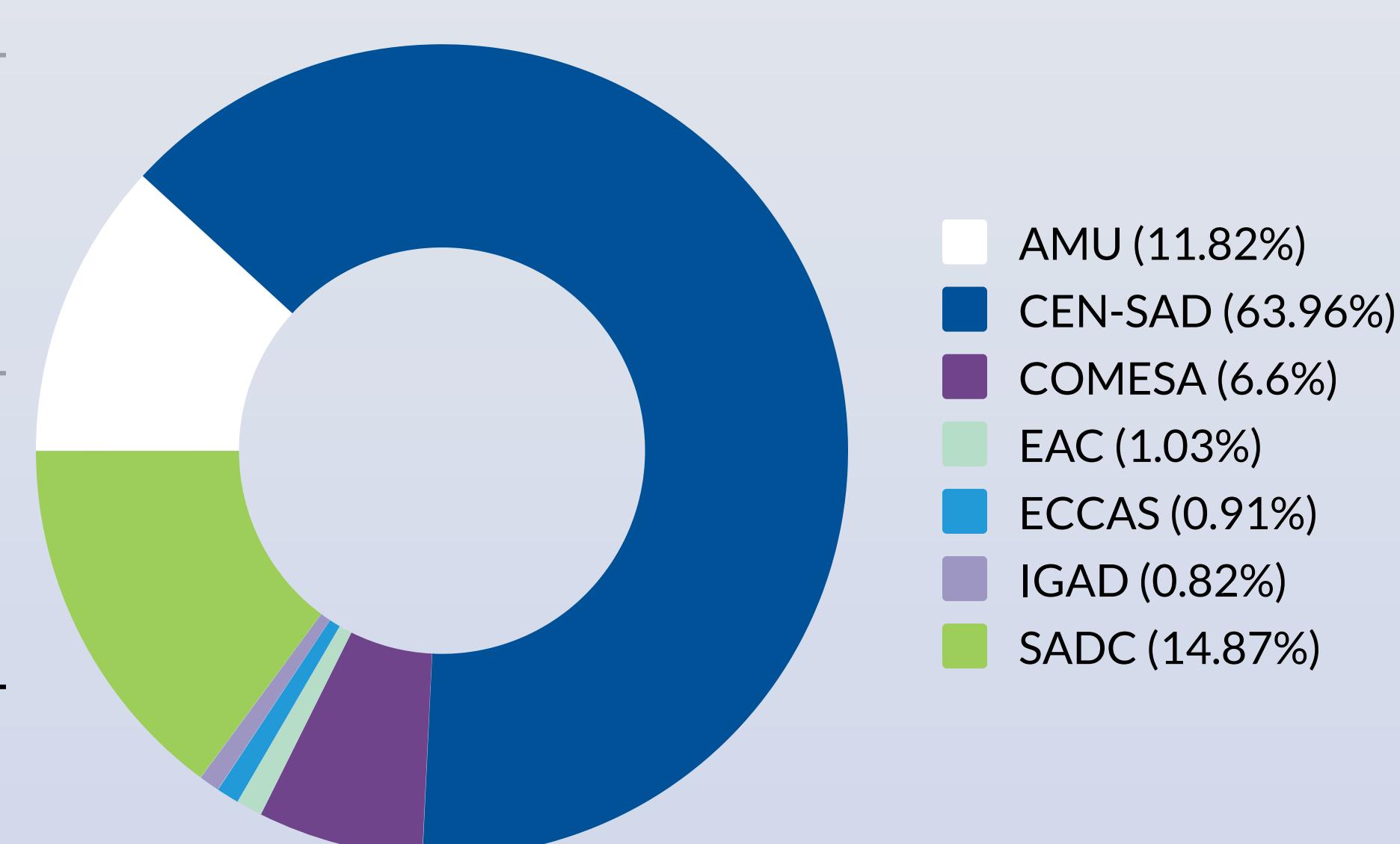
ECCAS has not established an FTA

# The Economic Community of West African States (ECOWAS)

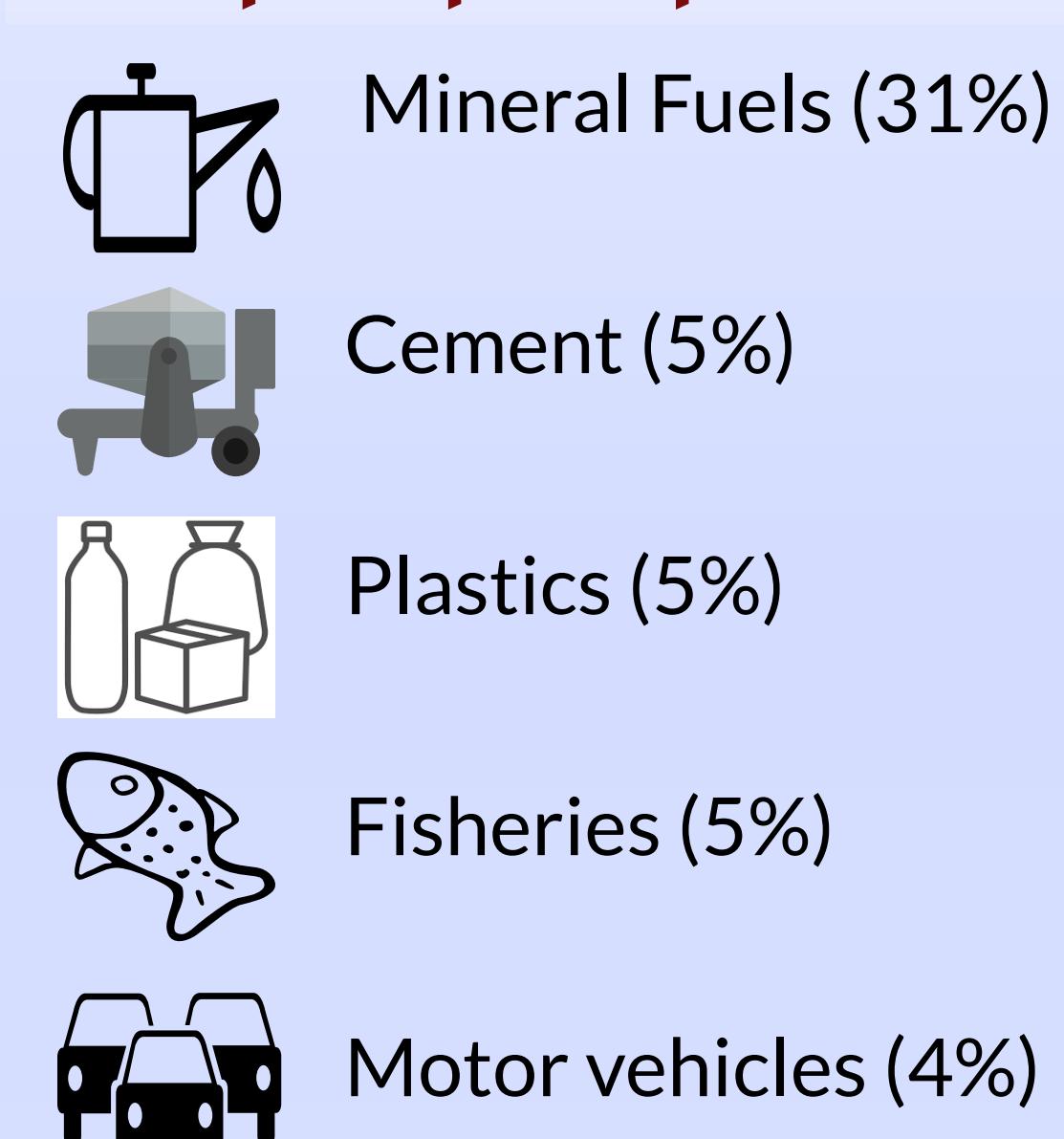
## ECOWAS Intra-Africa Trade (2020)



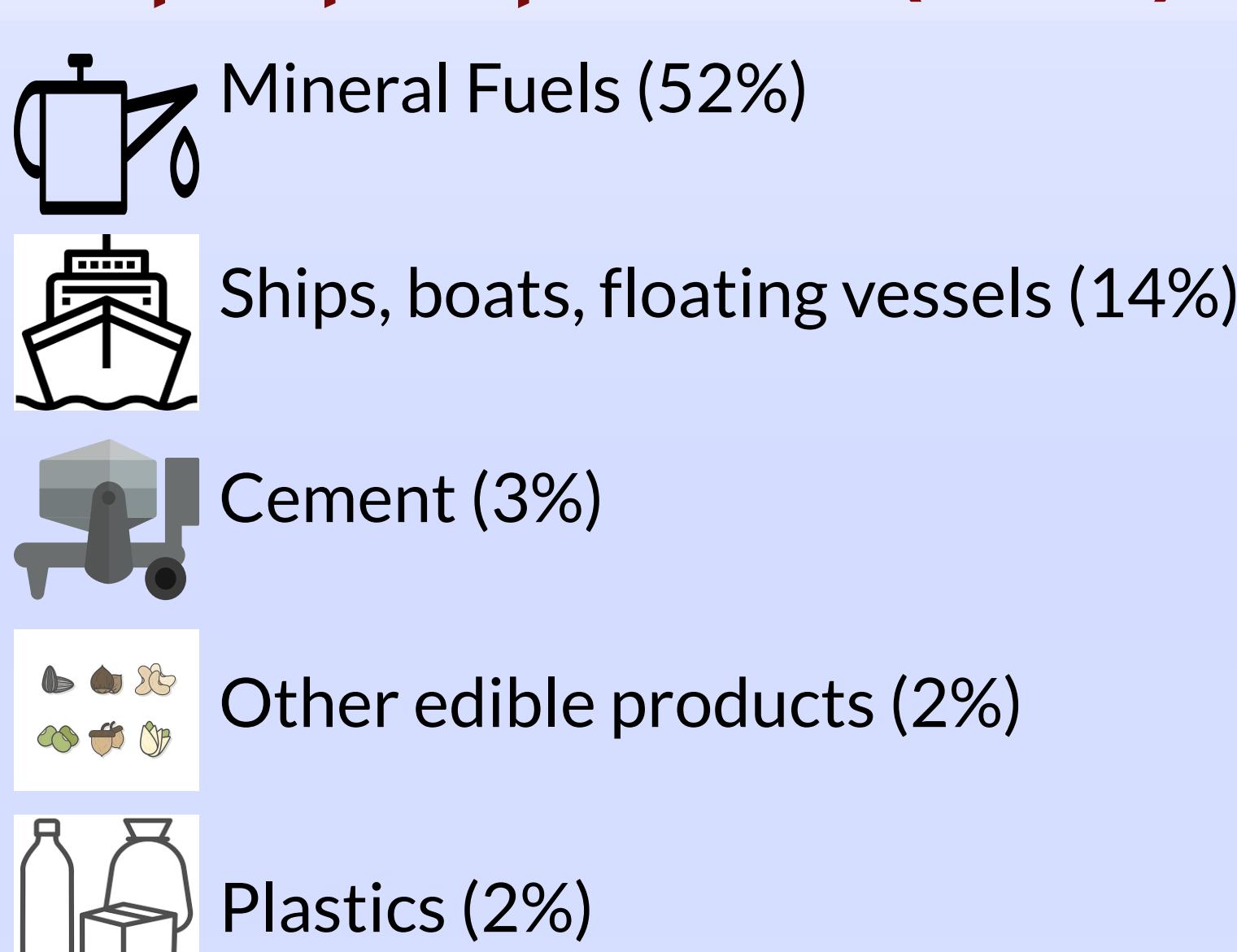
## ECOWAS share of intra-Africa trade by REC (2020)



## ECOWAS Intra-Africa top import products (2020)



## ECOWAS Intra-Africa top export products (2020)



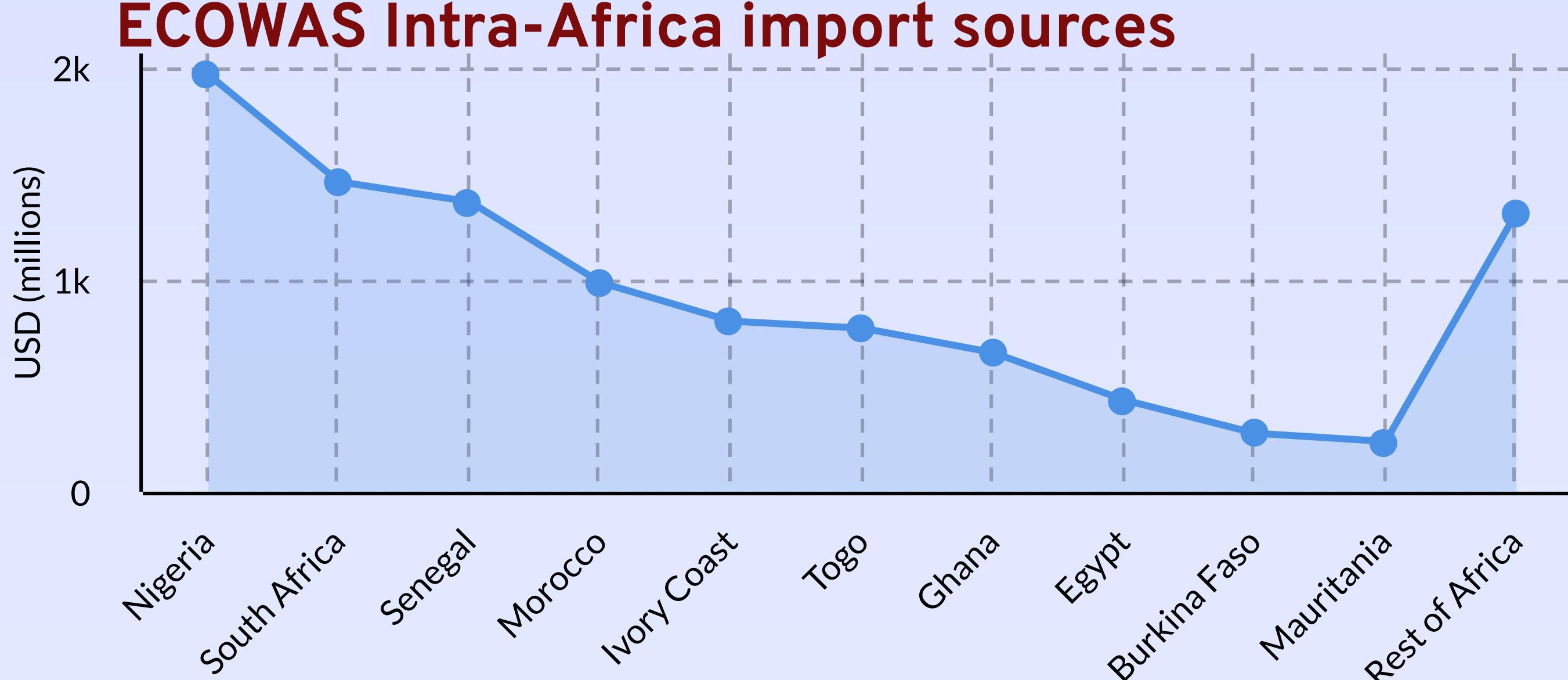
-38%

Intra-Africa total trade growth (2019-2020)

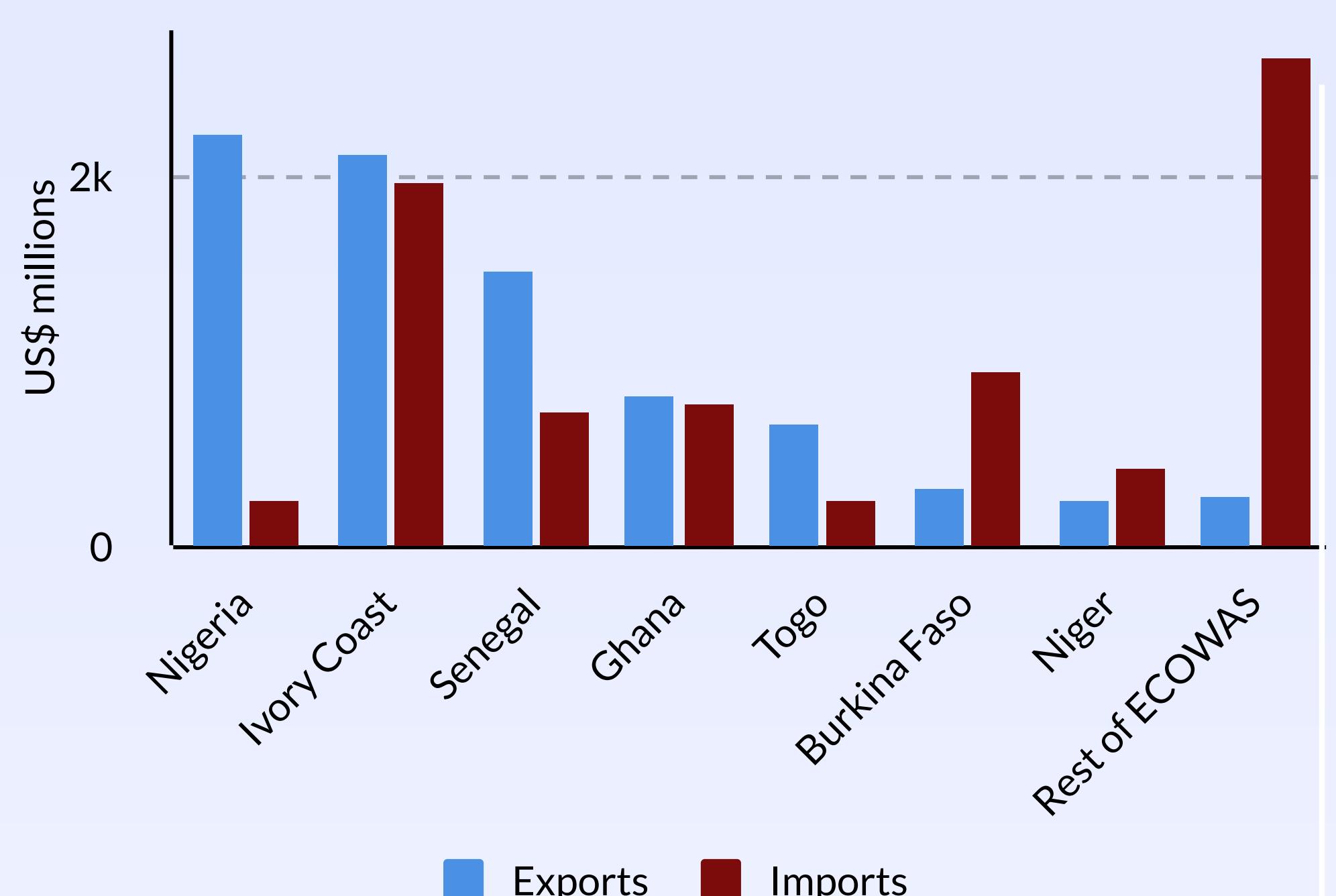
**US\$22.1 bn**  
Intra-Africa total trade (2020)

**US\$8.2 bn**  
Intra-REC trade (2020)

## ECOWAS Intra-Africa import sources



## ECOWAS Intra-REC trade - imports and exports (2020)



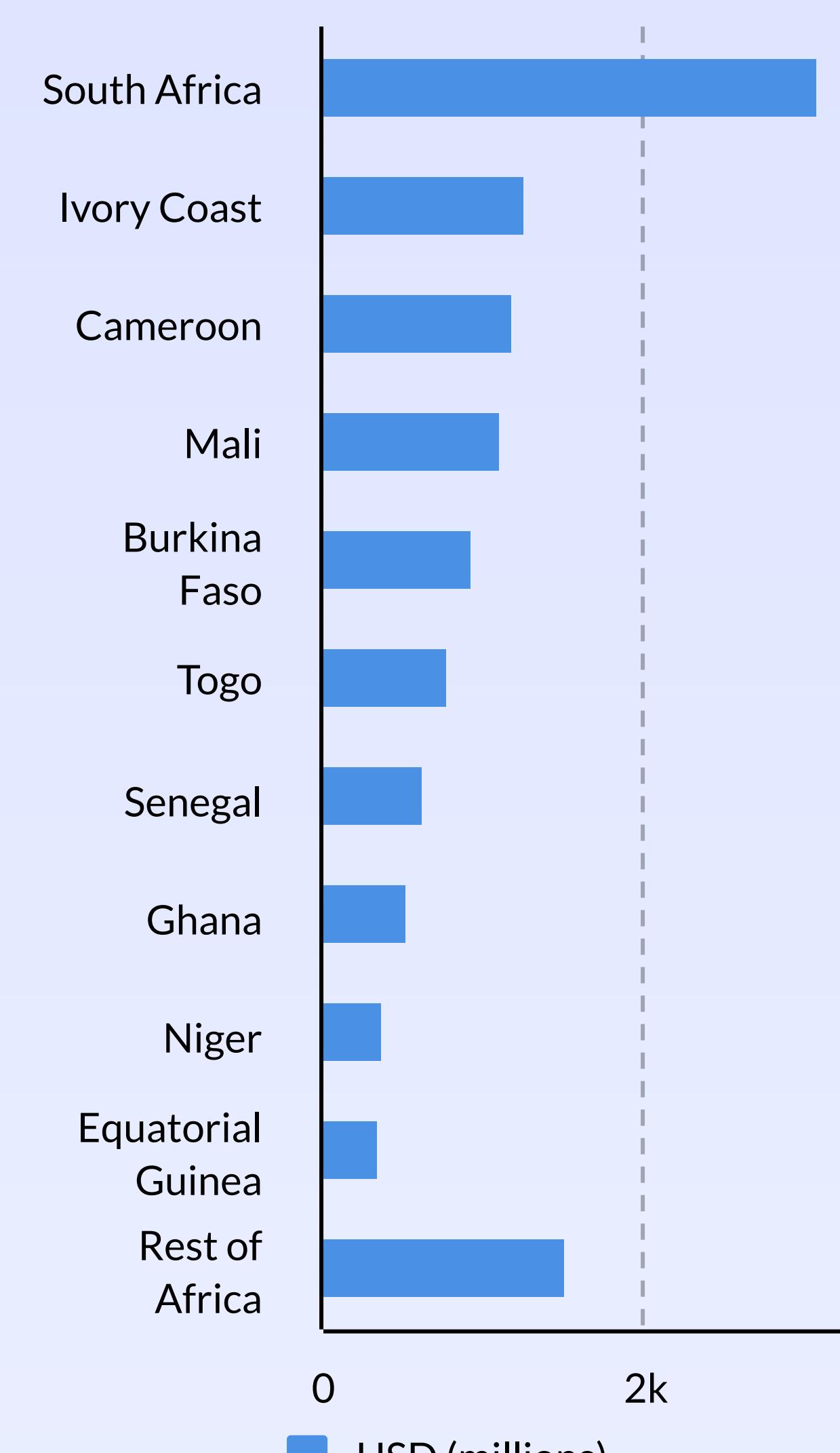
37% of ECOWAS Intra-REC trade accounts for its intra-Africa trade

97% of intra-REC exports are accounted for by the top 7 ECOWAS member states

The bulk of intra-REC imports, are accounted by the top 7 member states (67%).

Sierra Leone and Cape Verde record the lowest intra-REC trade for both imports and exports.

## ECOWAS Intra-Africa export destinations

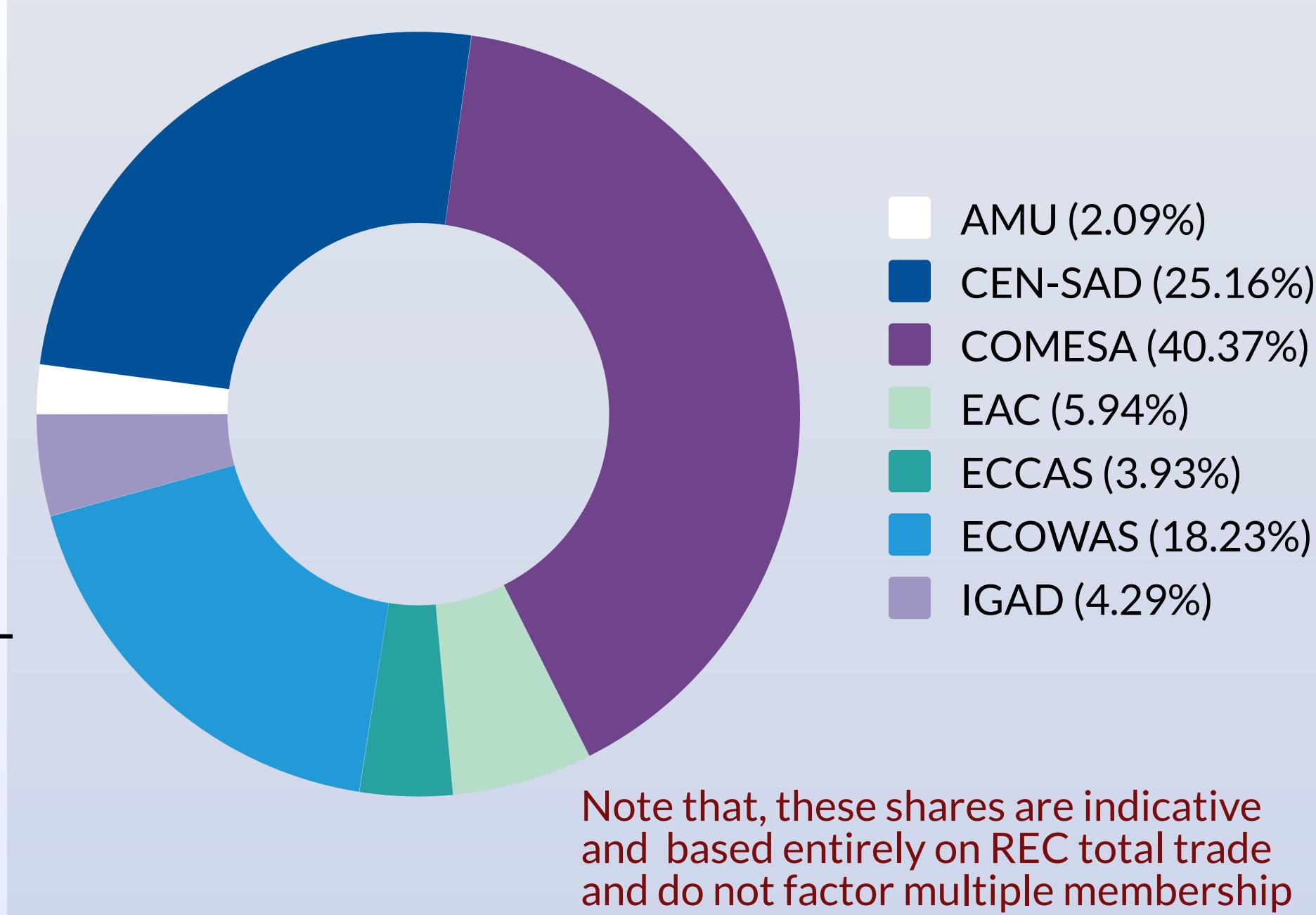


# The Southern African Development Community (SADC)

## SADC Intra-Africa Trade (2020)



## SADC share of intra-Africa trade by REC (2020)



## SADC Intra-Africa top import products (2020)

	Mineral Fuels (19%)
	Machinery (7%)
	Copper (6%)
	Precious stones (5%)
	Motor Vehicles (4%)

## SADC Intra-Africa top export products (2020)

	Mineral fuels (8%)
	Precious stones (8%)
	Machinery (7%)
	Copper (7%)
	Ores, slag and ash (7%)

-17%

Intra-Africa total trade growth (2019-2020)

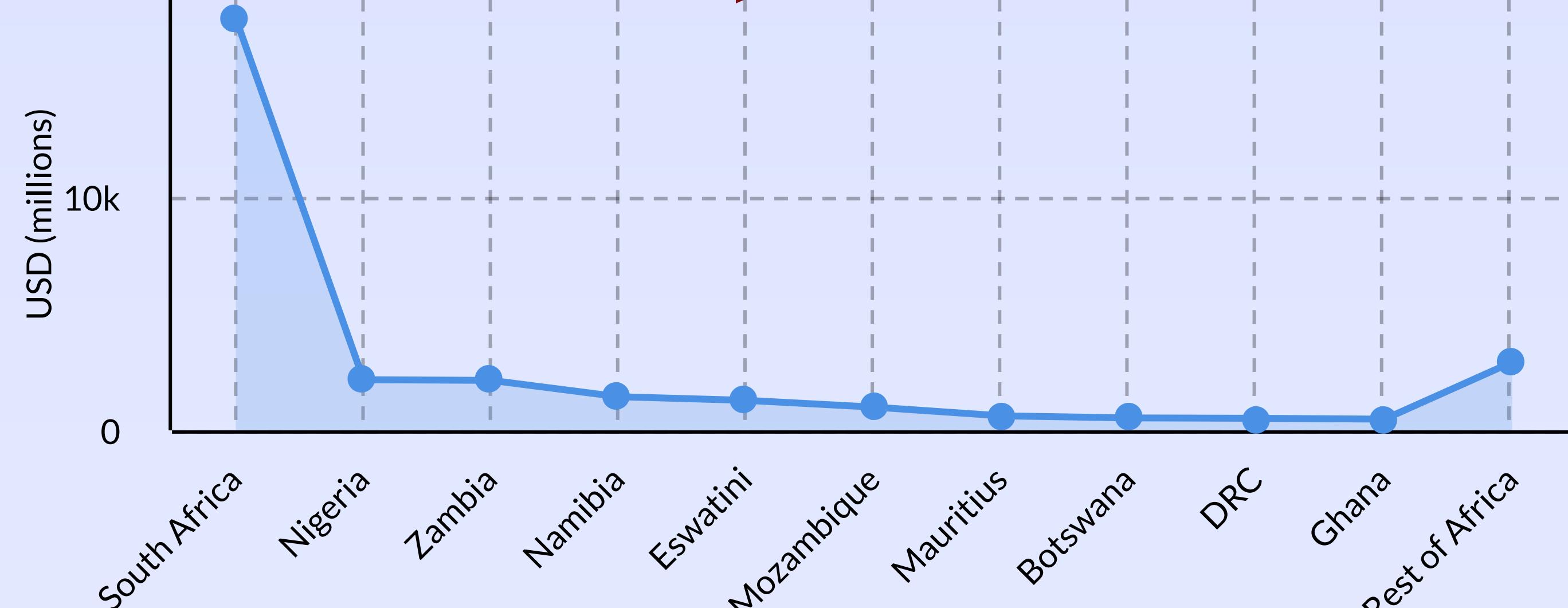
US\$67.9 bn

Intra-Africa total trade (2020)

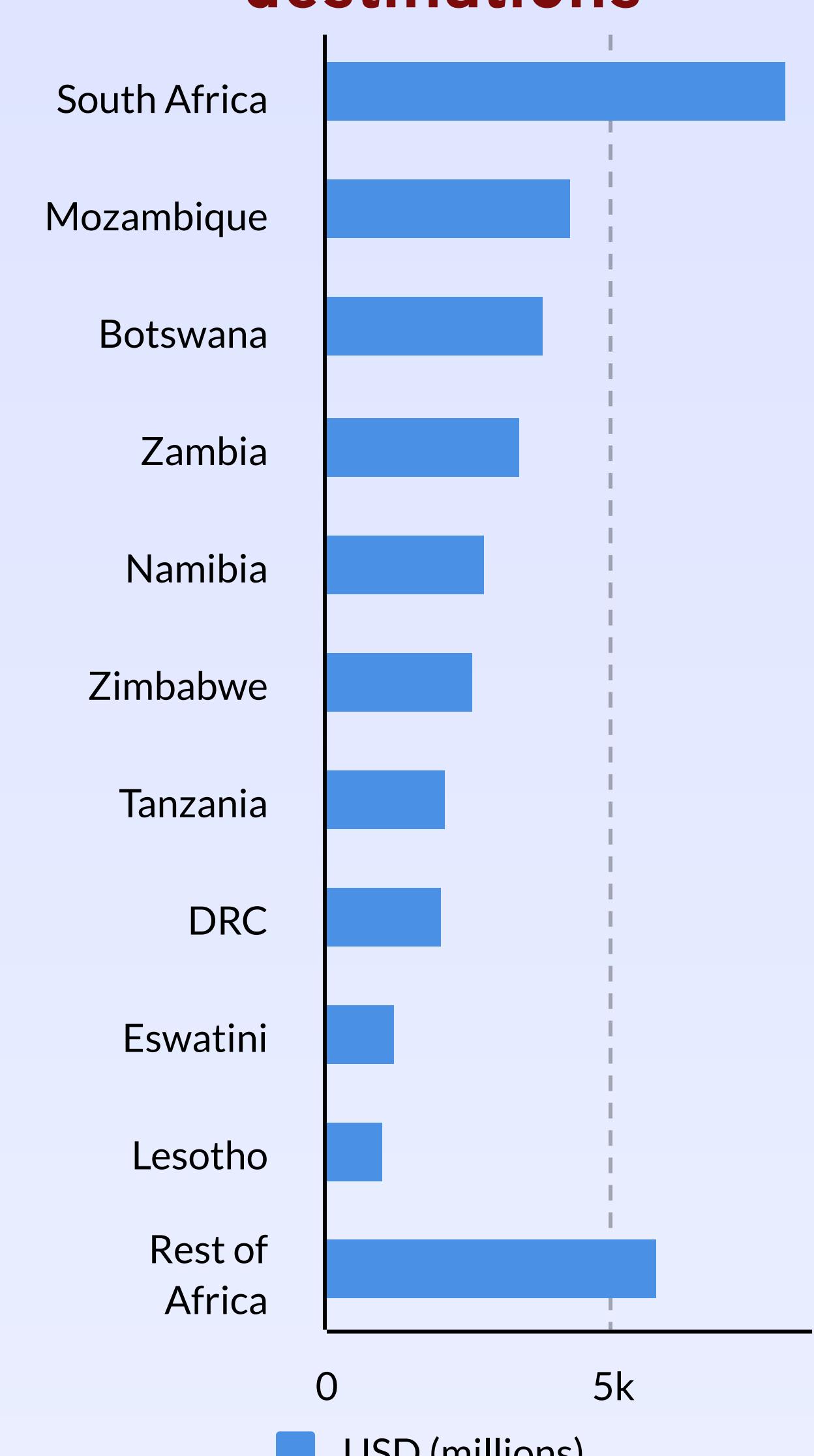
US\$33.1 bn

Intra-REC trade (2020)

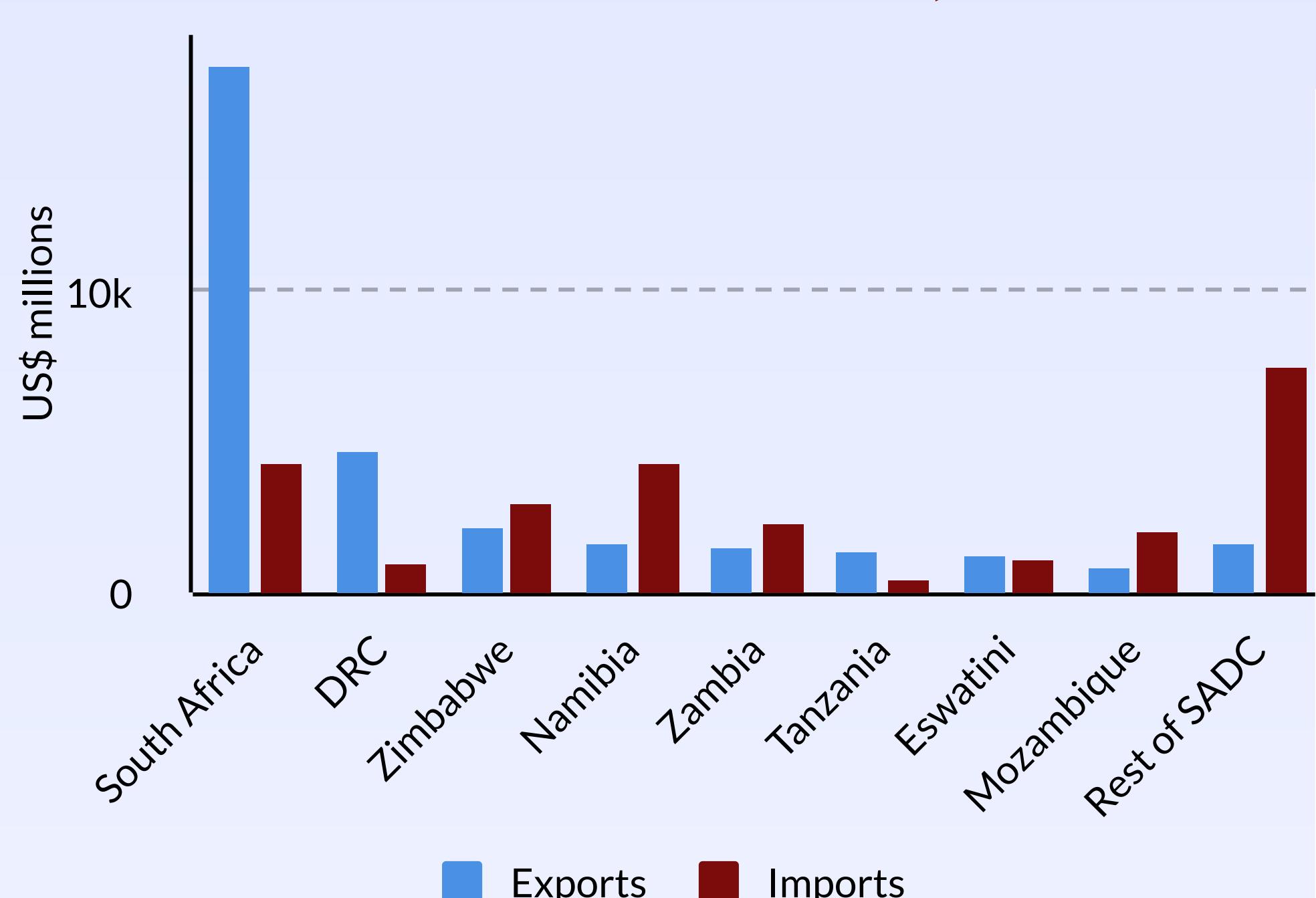
## SADC Intra-Africa import sources



## SADC Intra-Africa export destinations



## SADC Intra-REC trade - imports and exports (2020)



49% of SADC Intra-REC trade accounts for its intra-Africa trade

South Africa, Botswana, Namibia and Zimbabwe are major players for both intra-REC exports and imports

South Africa alone accounts for over 50% of intra-REC exports.

The SACU member states rely on SADC as a destination and source market in Africa

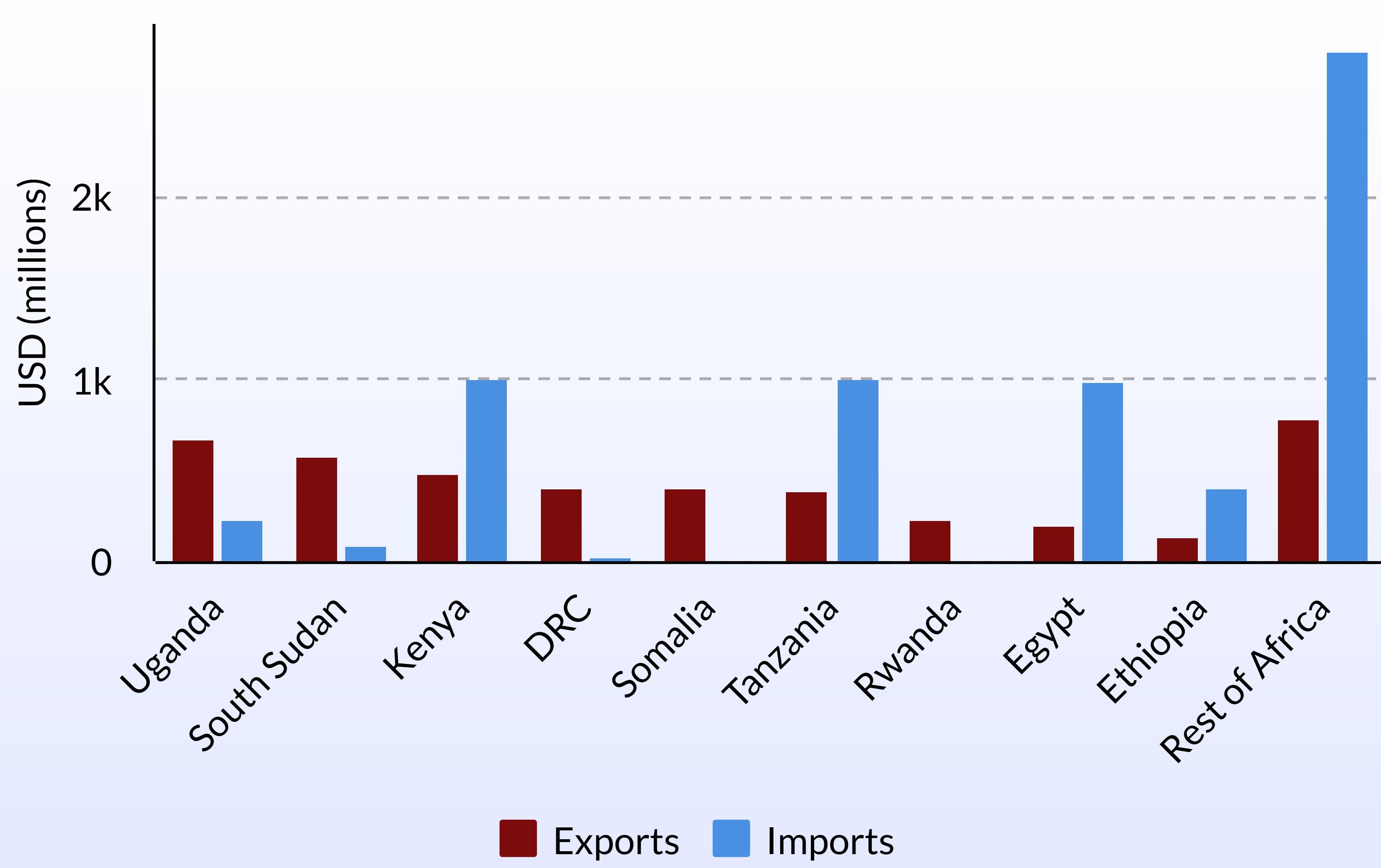


Sweden  
Sverige

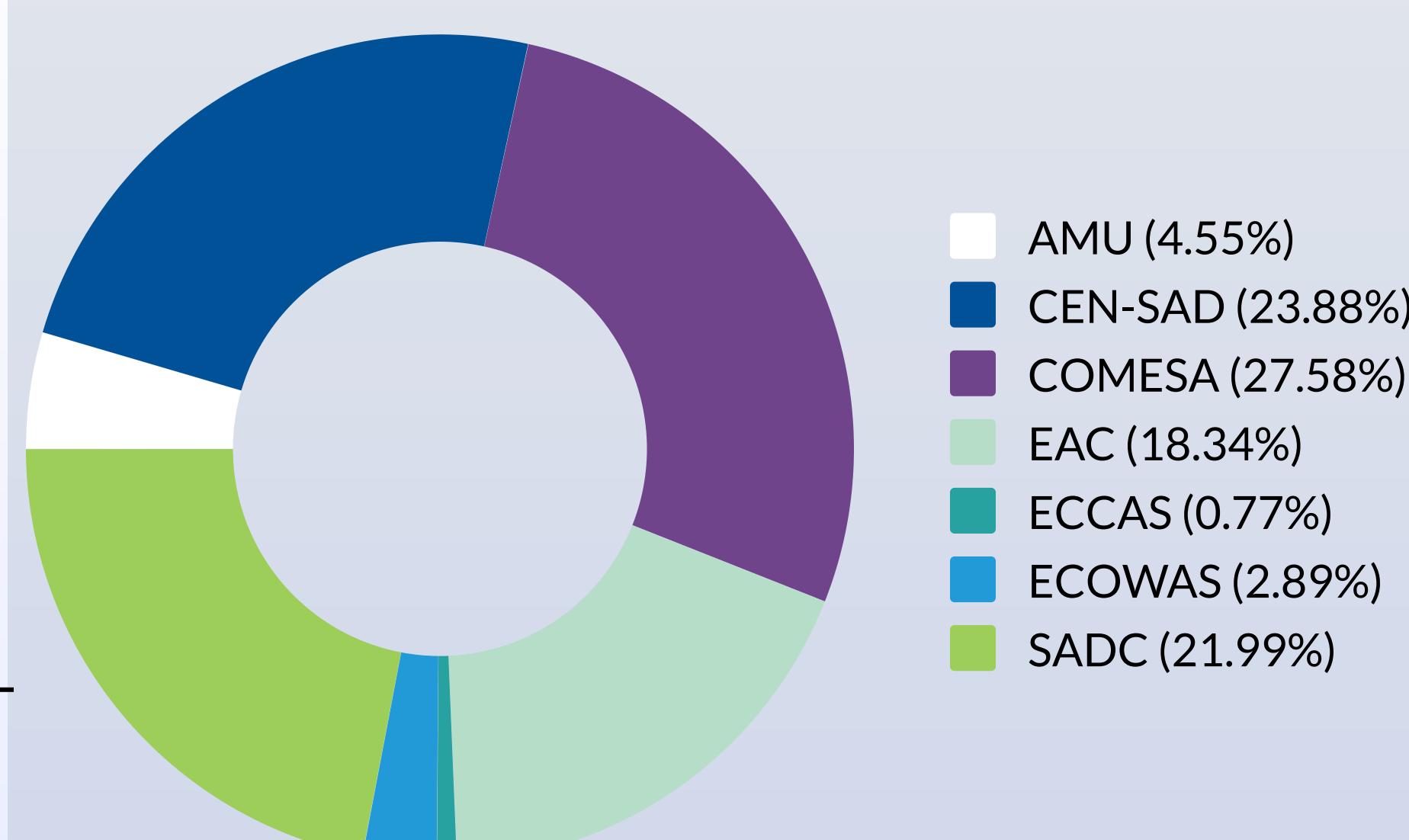


# The Intergovernmental Authority on Development (IGAD)

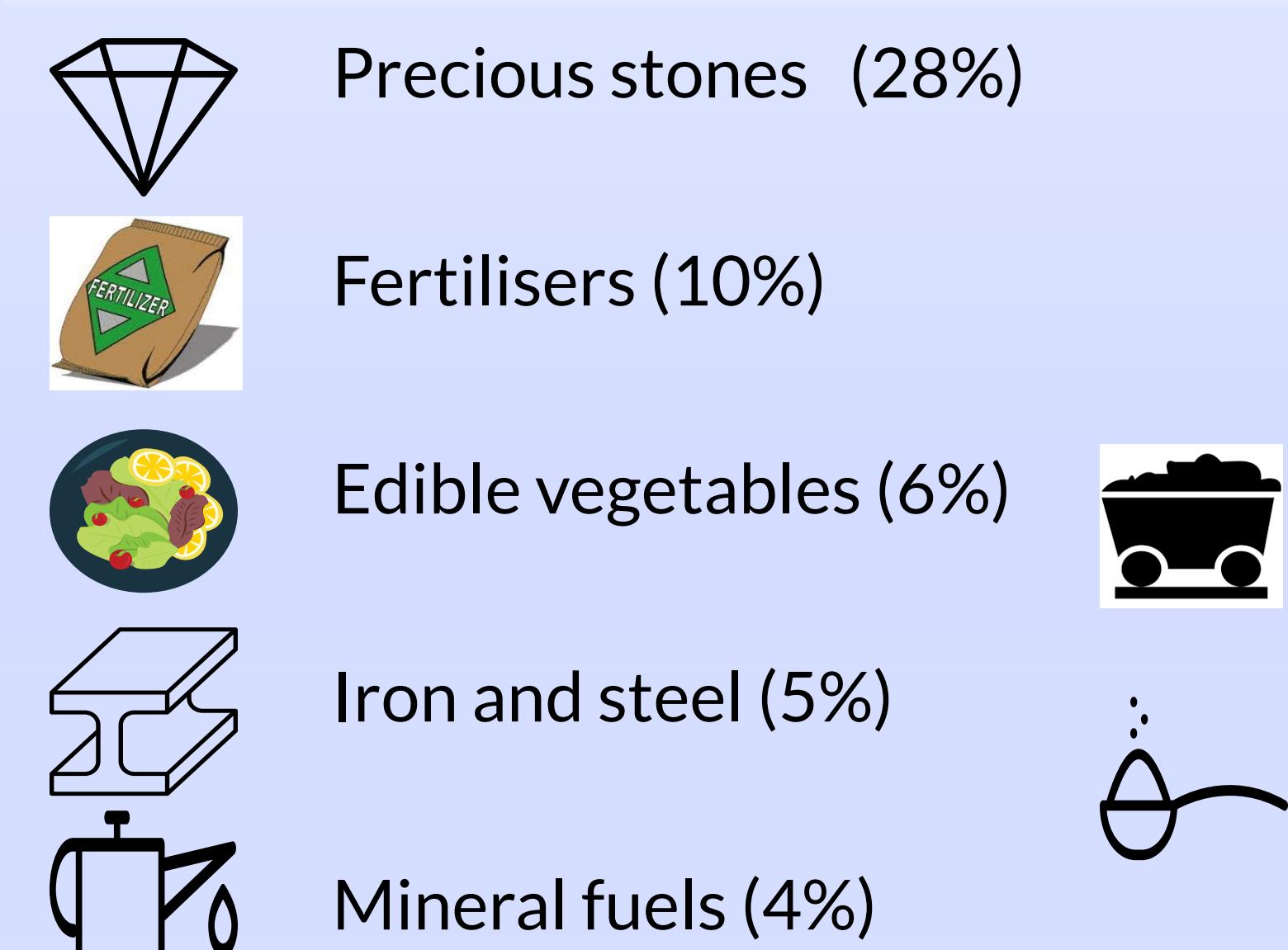
## IGAD Intra-Africa Trade (2020)



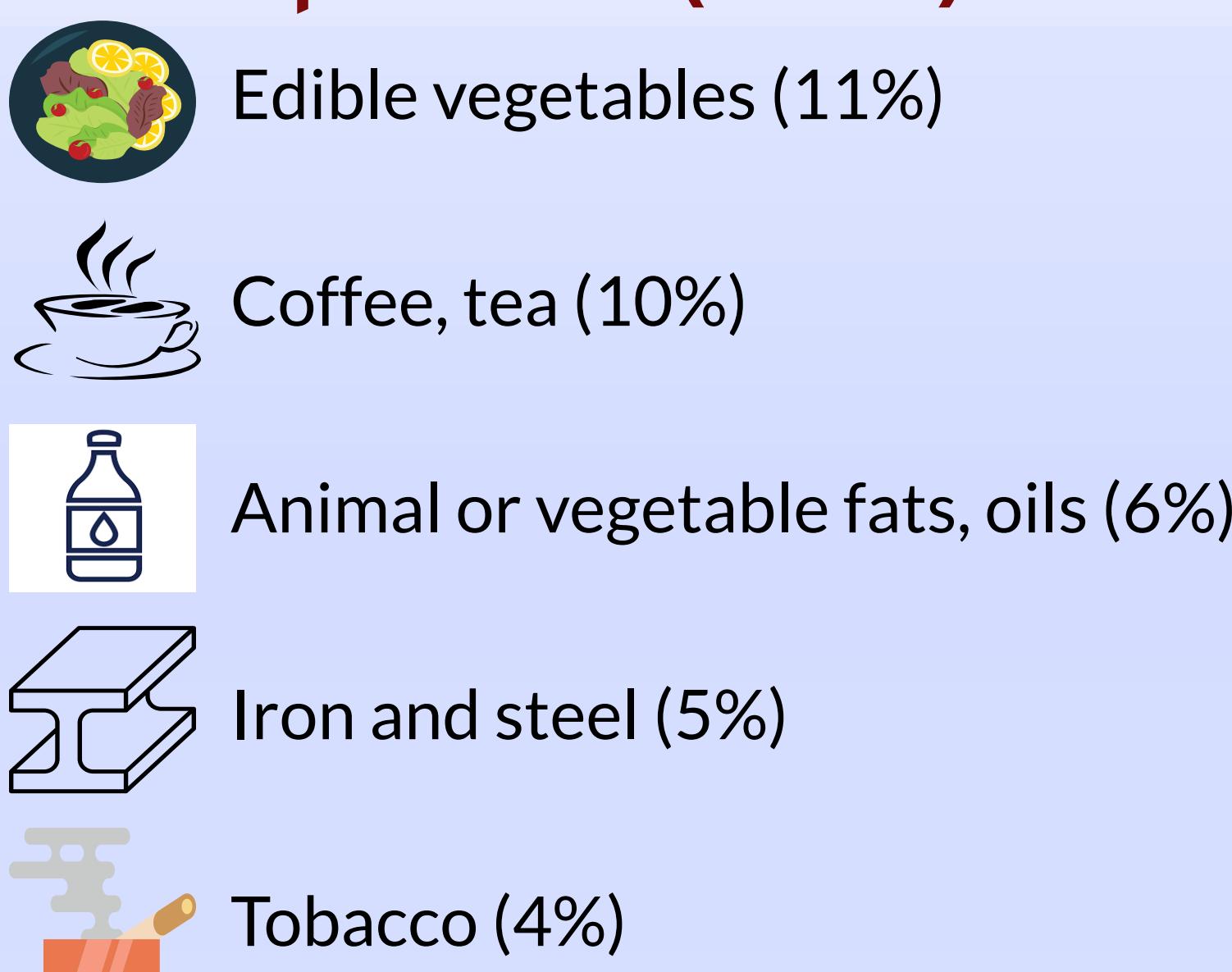
## IGAD share of intra-Africa trade by REC (2020)



## IGAD Intra-Africa top import products (2020)



## IGAD Intra-Africa top export products (2020)



5%

Intra-Africa total trade growth (2019-2020)

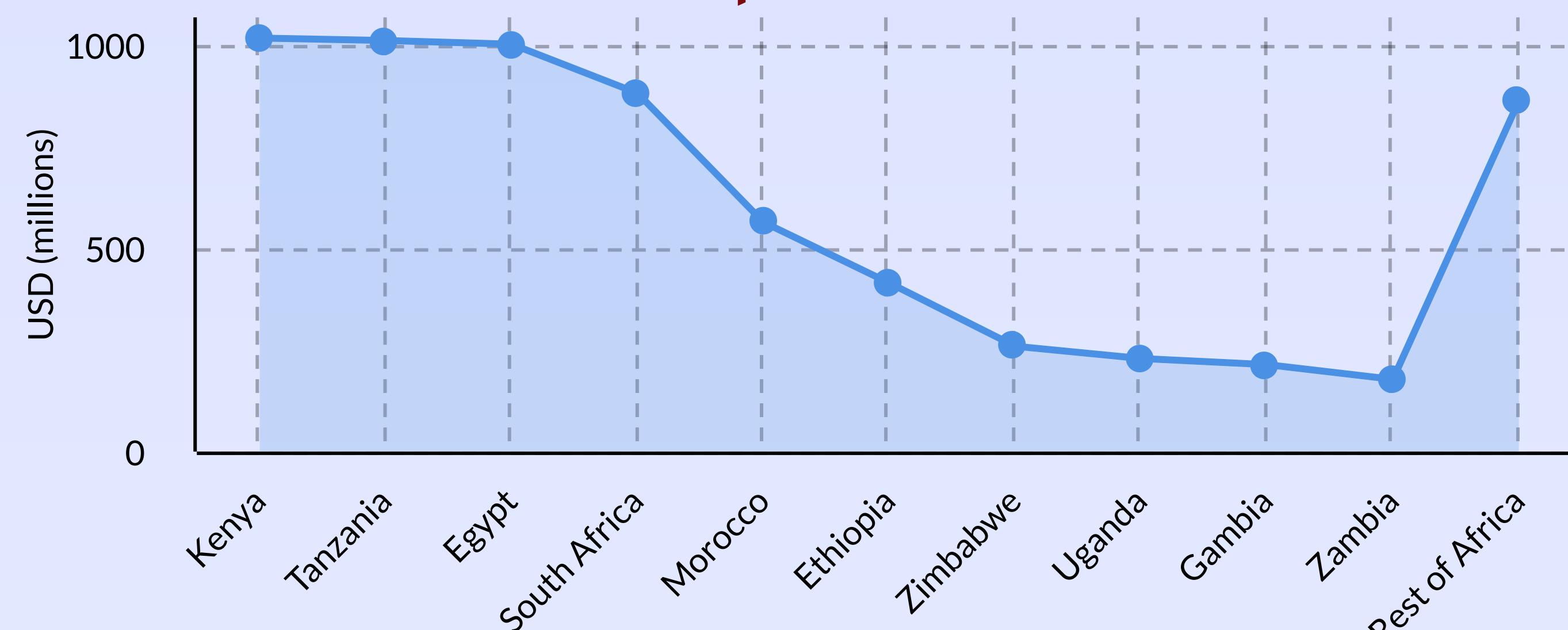
US\$10.8 bn

Intra-Africa total trade (2020)

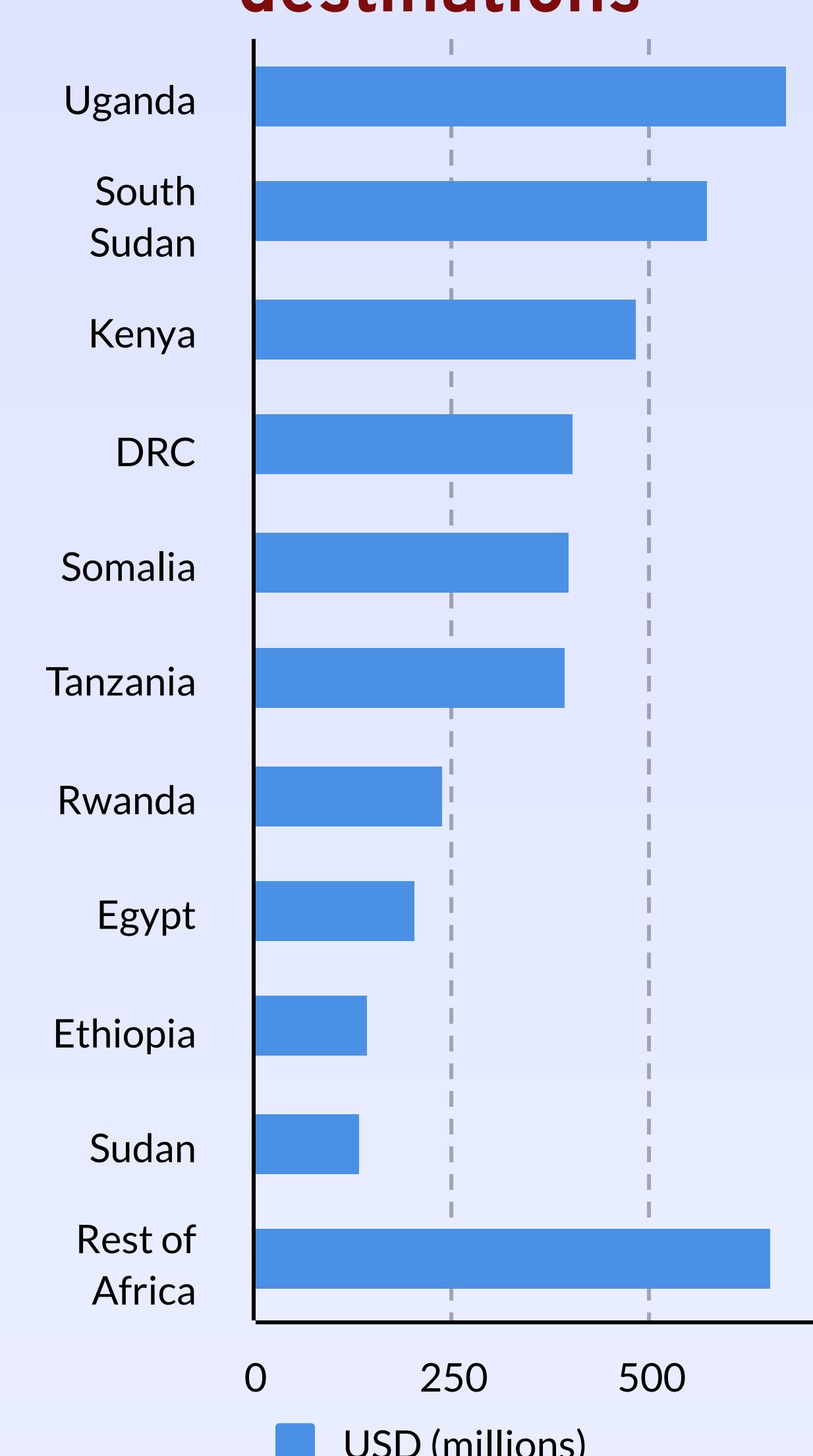
US\$1.8 bn

Intra-REC trade (2020)

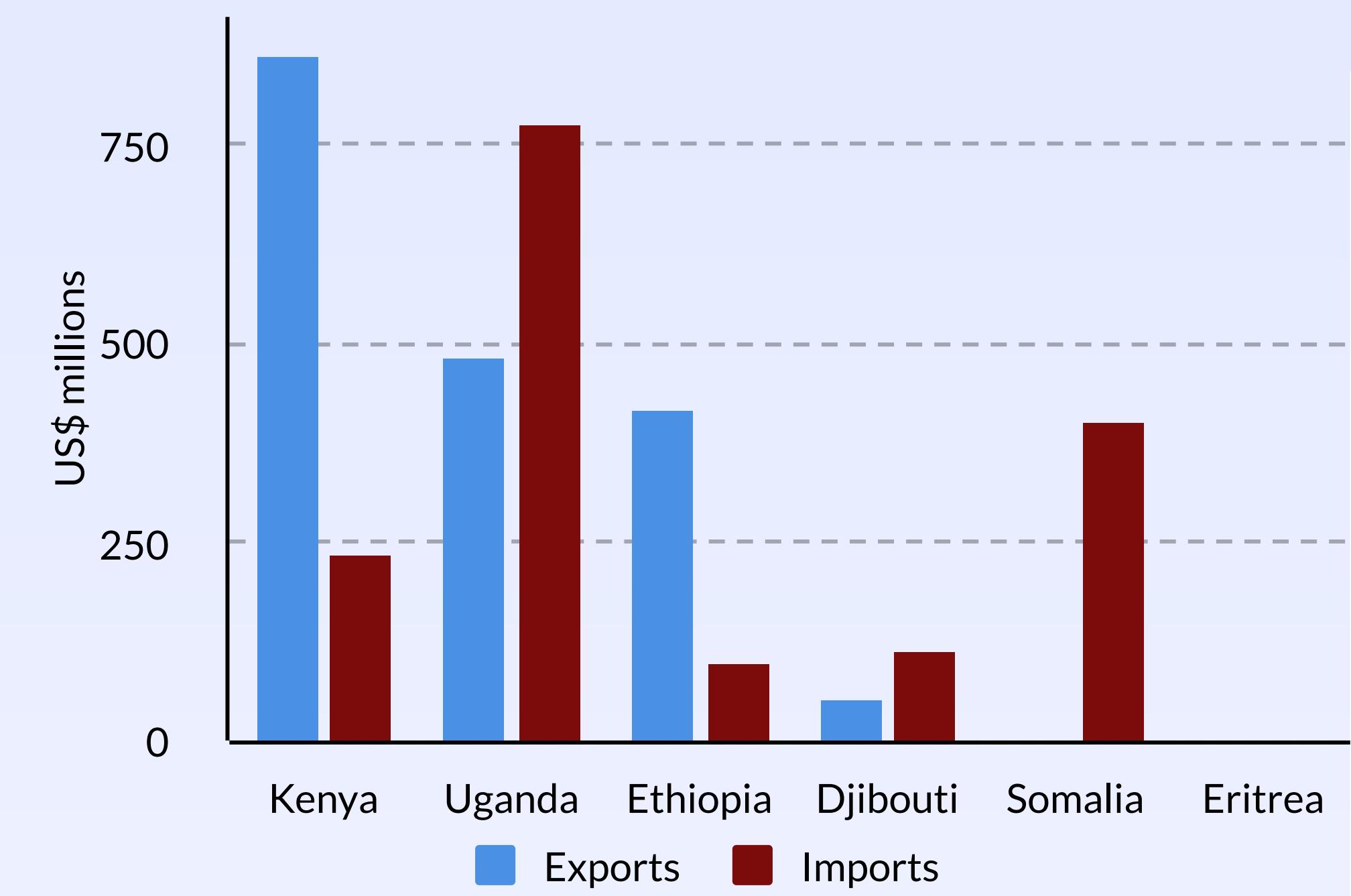
## IGAD Intra-Africa import sources



## IGAD Intra-Africa export destinations



## IGAD Intra-REC trade - imports and exports (2020)



17% of IGAD Intra-REC trade accounts for its intra-Africa trade

Kenya dominates intra-REC exports followed by Uganda and Ethiopia

Uganda and Somalia are the major intra-REC import recipients

All IGAD member states belong to another REC.

IGAD has not yet established an FTA