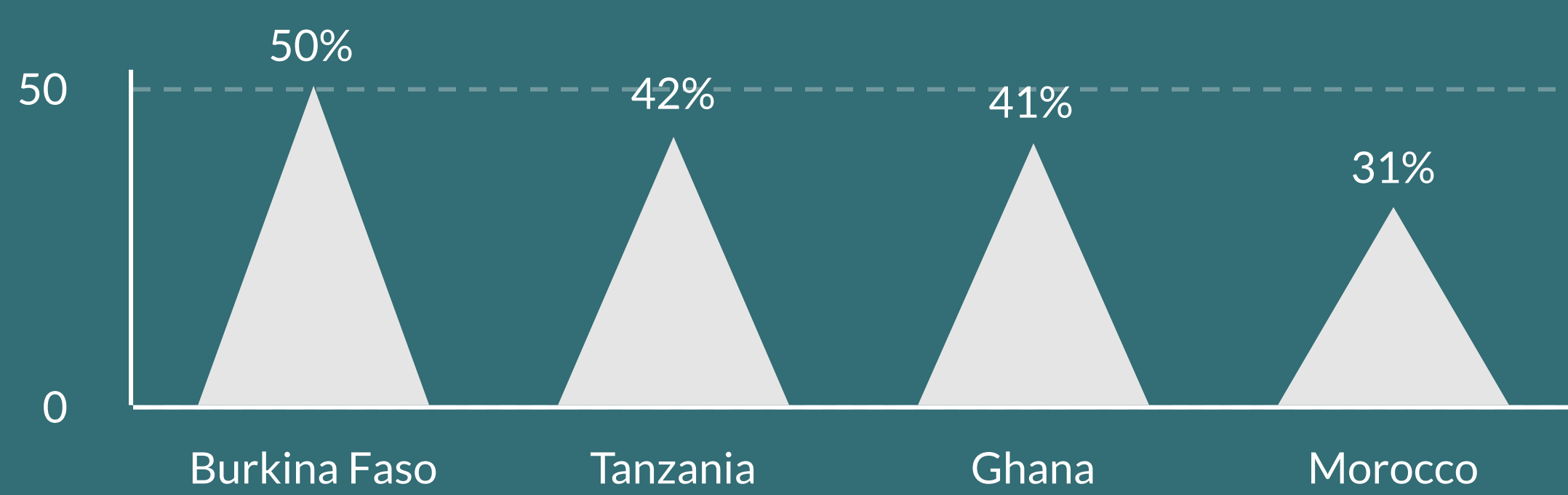


The bilateral trade costs excluding tariffs are sourced from the ESCAP-World Bank trade cost database and include all additional costs other than tariffs involved in trading goods bilaterally between trade partners rather than domestically. These trade costs include transport costs, costs associated with completing trade procedures and the time it takes to obtain necessary information.

## Highest average non-tariff trade costs for all goods traded with African trade partners in 2017

### Chad

% change in costs 2016-2017



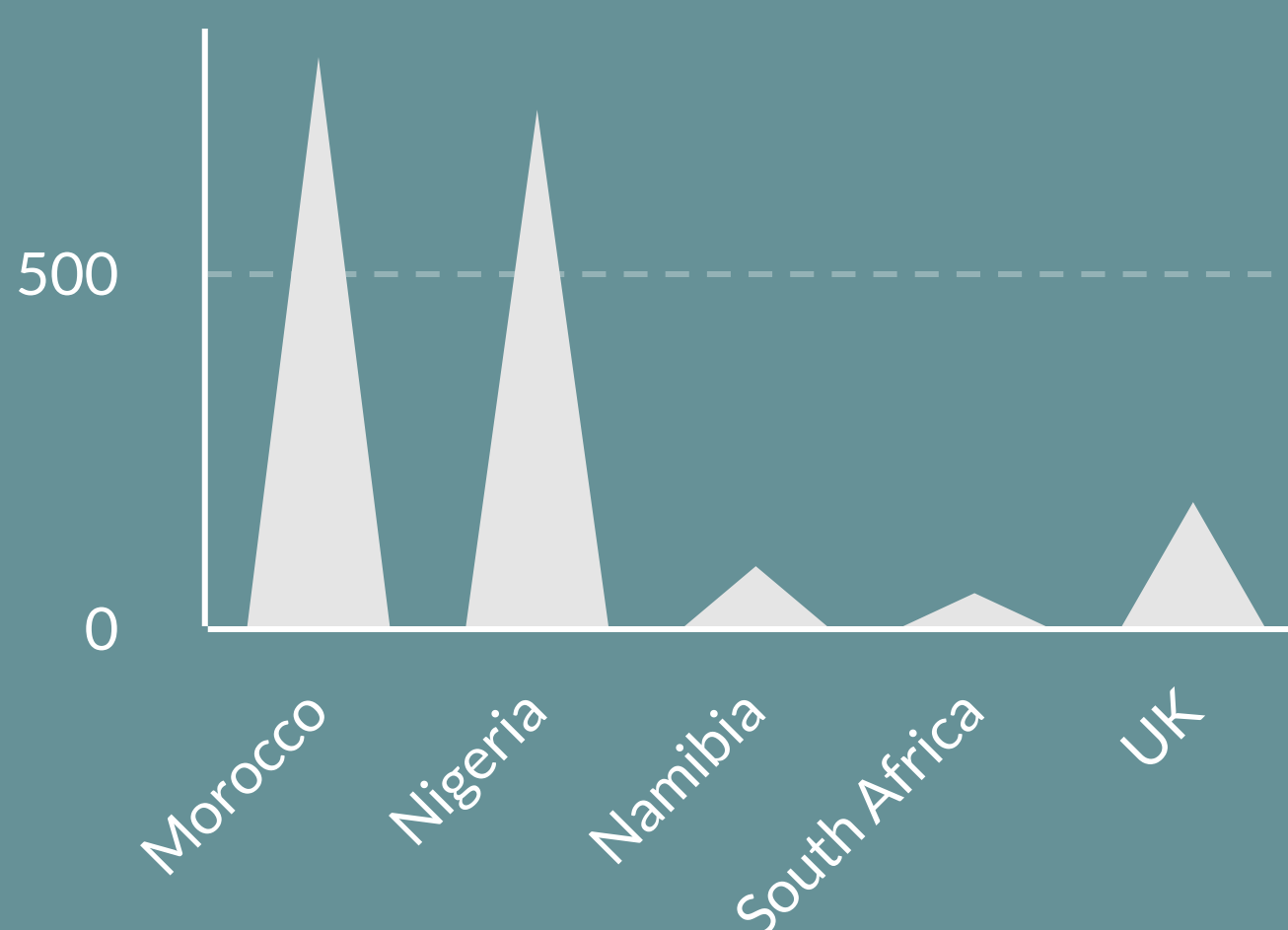
### Uganda

- in 2017 Uganda's highest bilateral trade costs were with Burkina Faso, Mali, Zimbabwe & Benin
- in comparison, Uganda's bilateral trade cost with Burkina Faso is four times the cost of trading with the UK, France & China
- bilateral trade costs with Namibia & Mali doubled between 2016 and 2017, while costs with Mozambique & Malawi almost halved

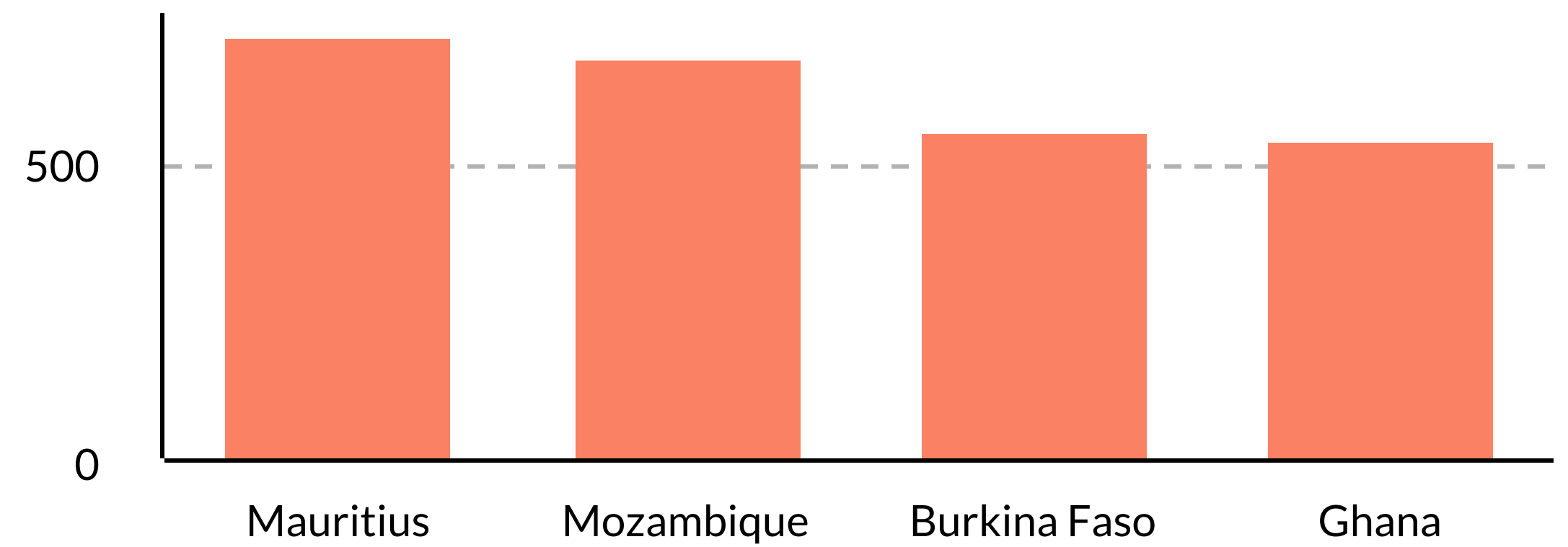
### Botswana

Bilateral trade costs with countries in west Africa is more than double the cost of trade with southern African countries. Bilateral costs with almost all southern African trade partners increased between 2016 and 2017

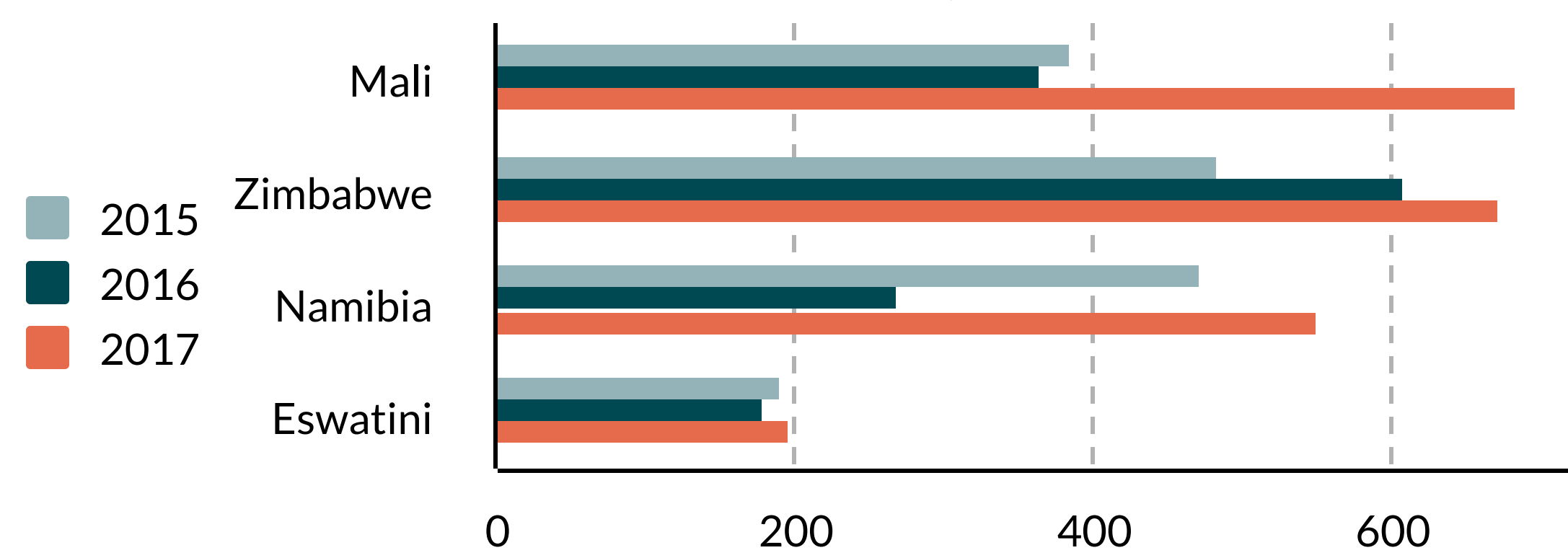
Bilateral trade costs 2017



Non-tariff trade cost 2017 (ad valorem equivalent)



Non-tariff trade cost 2015-2017 (ad valorem equivalent)



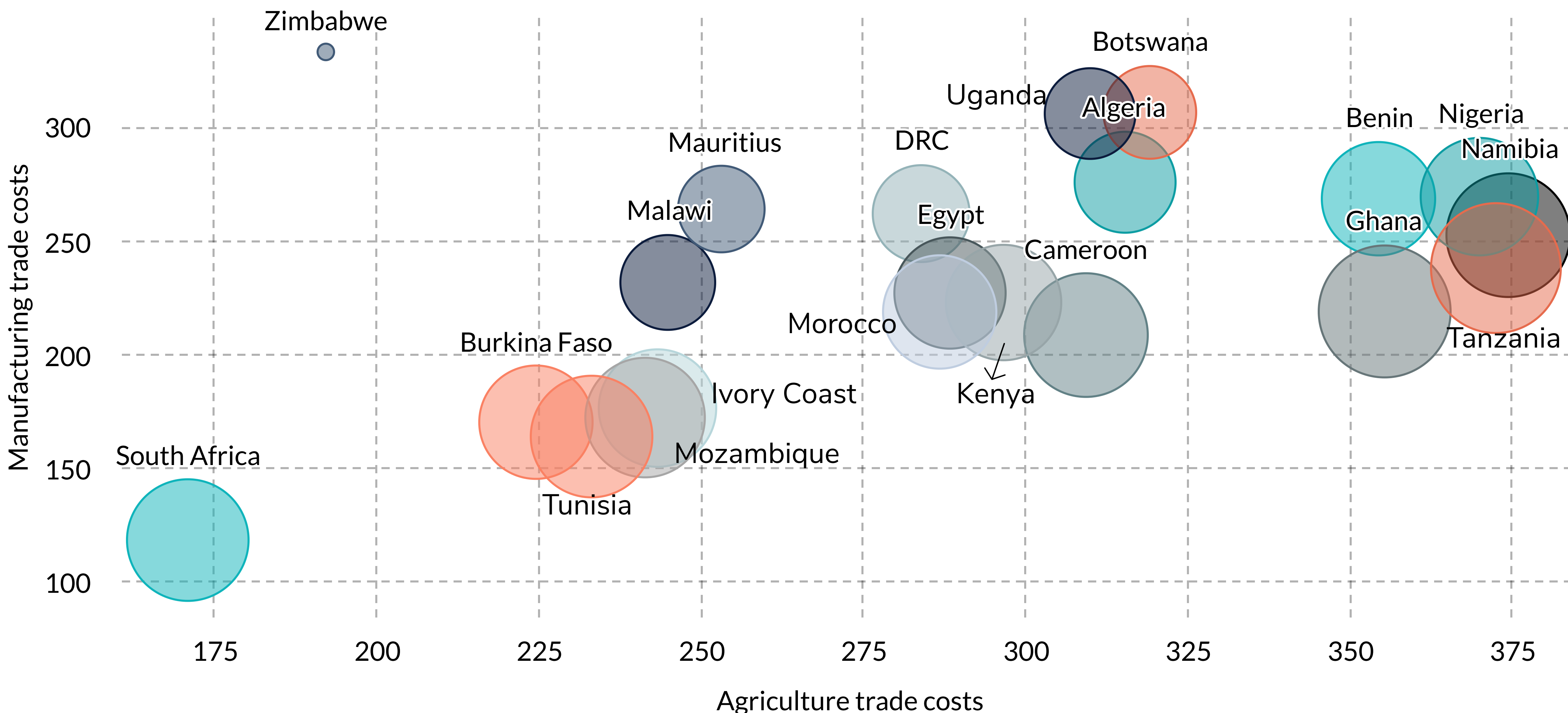
## FACTS ON BOTSWANA'S BILATERAL TRADE COSTS

- 2016-2017** bilateral trade cost with Egypt halved
- France** 2016-2017: trade costs with France doubled
- Tanzania** 2017: bilateral trade costs with Tanzania is double the cost of trading with the UK
- China** Only trade with neighbouring countries is less costly than trade with China

## Countries with the highest average decline in non-tariff trade costs 2016-2017

Country	HIGHLIGHTS	Average decline 2016-2017
<b>Tunisia</b>	Trade costs with Tanzania more than halved; trade costs with Benin, Chad & Equatorial Guinea almost halved. Trade cost with Algeria increased by 23%	16%
<b>CAR</b>	Trade with African countries are less costly than with China, but more costly than trade with France. Trade costs with Benin halved, while trade costs with Cameroon & Senegal increased by 17% & 13% respectively	15%
<b>Sierra Leone</b>	Trade cost with Nigeria is double the cost of trade with China, but declining steadily. Trade costs with Ivory Coast doubled, while trade costs with Gambia and Ghana almost halved. It costs the same to trade with South Africa and the UK	15%
<b>Mauritius</b>	It is less costly to trade with China & the UK than to trade with most African countries (exceptions being Mozambique, Kenya, Eswatini, South Africa & Madagascar). However, these costs have been declining steadily since 2015	12%
<b>Madagascar</b>	The cost of trade with Botswana, DRC & Cameroon is five times the cost of trade with China & the UK. While the cost of trade with Malawi, Burkina Faso, Chad & Zimbabwe nearly halved, the cost of trade with Cameroon more than doubled and increased by 10% and 9% for South Africa & Kenya respectively	11%

# Average bilateral trade costs: agriculture vs manufacturing trade 2017



- Algeria, Benin, Botswana, Burkina Faso, Cameroon, DRC, Ivory Coast, Egypt, Ghana, Kenya, Malawi, Mauritius, Morocco, Mozambique, Namibia, Nigeria, South Africa, Tanzania, Tunisia, Uganda, Zimbabwe

The bilateral intra-Africa non-tariff trade cost for most African countries is higher for trade in agriculture products than for trade in manufactured goods. The only exceptions are Zimbabwe and Mauritius - manufactured goods trade between Zimbabwe and other African countries is subject to an average additional ad valorem equivalent trade cost of 141%, while intra-Africa manufactured goods trade with Mauritius is an average 11% more costly than intra-Africa trade in agriculture. For Ghana and Tanzania, the non-tariff trade costs of intra-Africa agriculture trade are 62% and 57% higher than intra-Africa manufactured goods trade.

## Countries with the highest average trade costs for agriculture trade vis-a-vis manufactured goods trade

**Agriculture**

**VS**

**Manufacture**

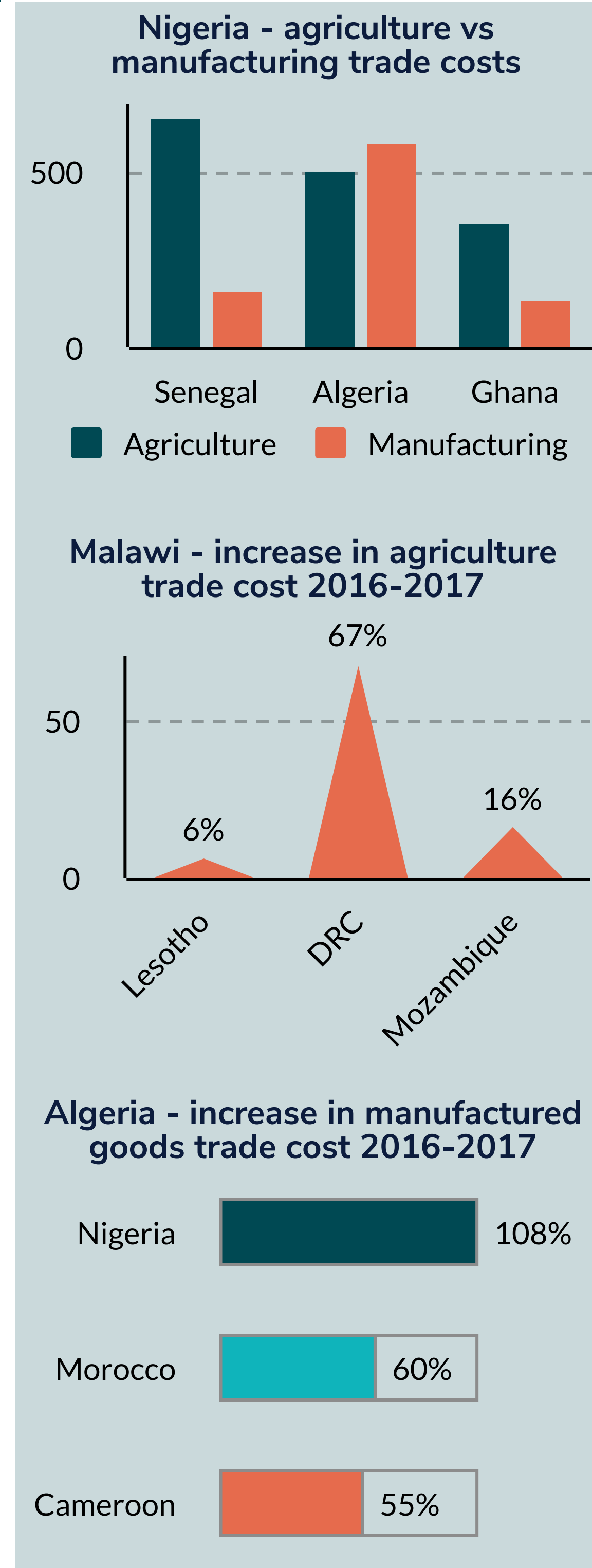
#1 Namibia - the highest trade cost is with Eswatini & Ghana, while only trade with South Africa is less costly than trade with Europe & the UK

#2 Tanzania - the trade cost with Botswana & Ghana is at least double the trade cost for any other African country. It is less costly to trade with Russia than with any African country

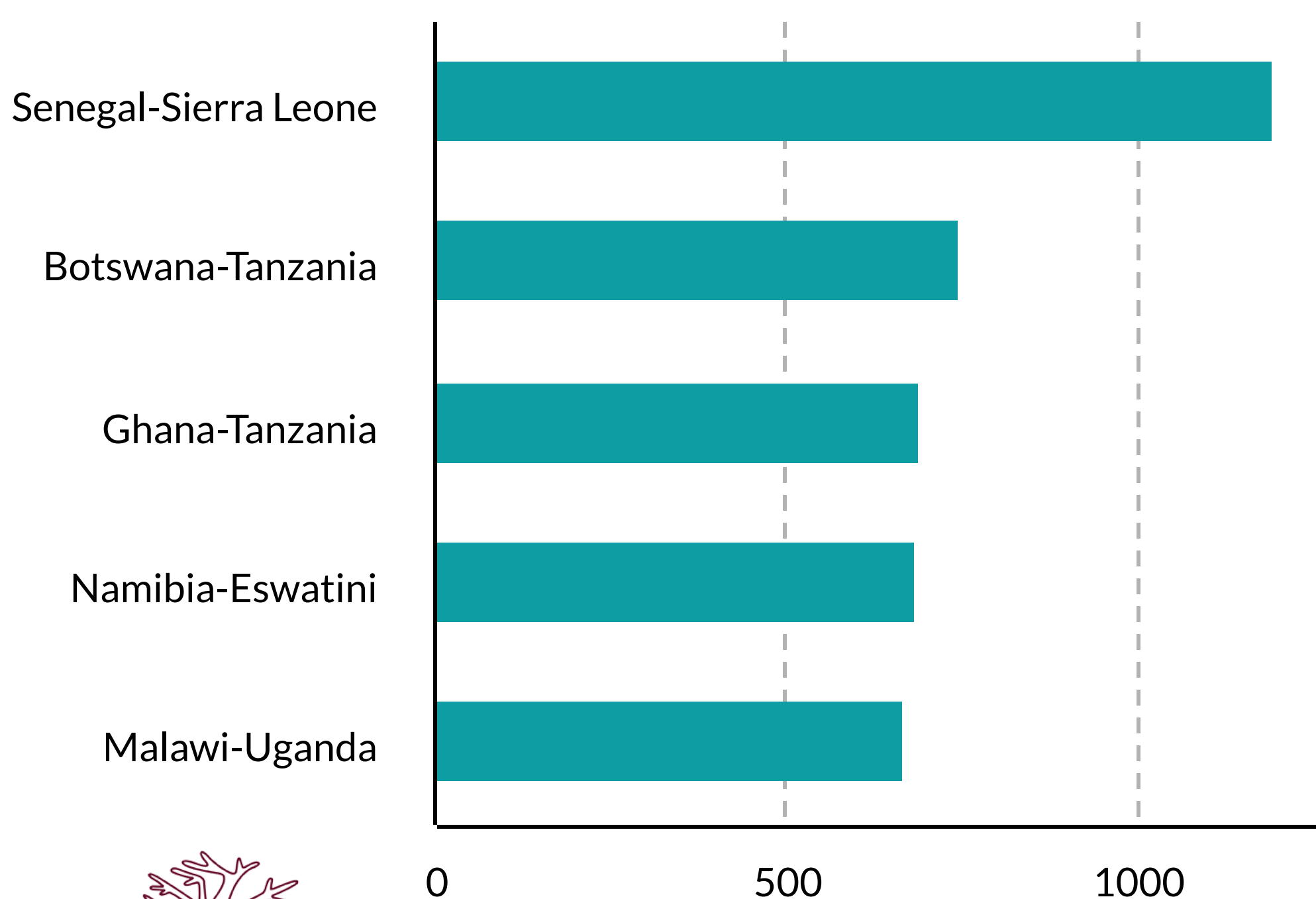
#3 Nigeria - bilateral trade with north and west African countries are more costly than agriculture trade with South Africa

#1 Zimbabwe - the cost for trade with China & France is the same as the cost of trade with Tanzania & Egypt. While the cost of trade with most Africa countries are declining, trade with Europe & the UK is more costly

#2 Botswana - trade with Morocco & Nigeria is at least double the cost of trading with any other African country, Europe, Brazil & Russia. There has also been a steady increase in the bilateral trade cost with the majority of trading partners



## Most costly intra-Africa bilateral agricultural trade costs 2017



For countries in southern Africa, intra-Africa agricultural goods trade is more costly with countries in east and west Africa. In most cases, trade with these countries are more costly than trade with Europe, the UK and in some instances even China. For countries in west and north Africa, intra-regional agricultural trade tend to be more costly than trading with countries in east and southern Africa. In most cases, agricultural trade with Europe, China & the UK is less costly than trading with countries in the same geographical grouping.