

# MALI



## Intra-Africa trade and tariff profile



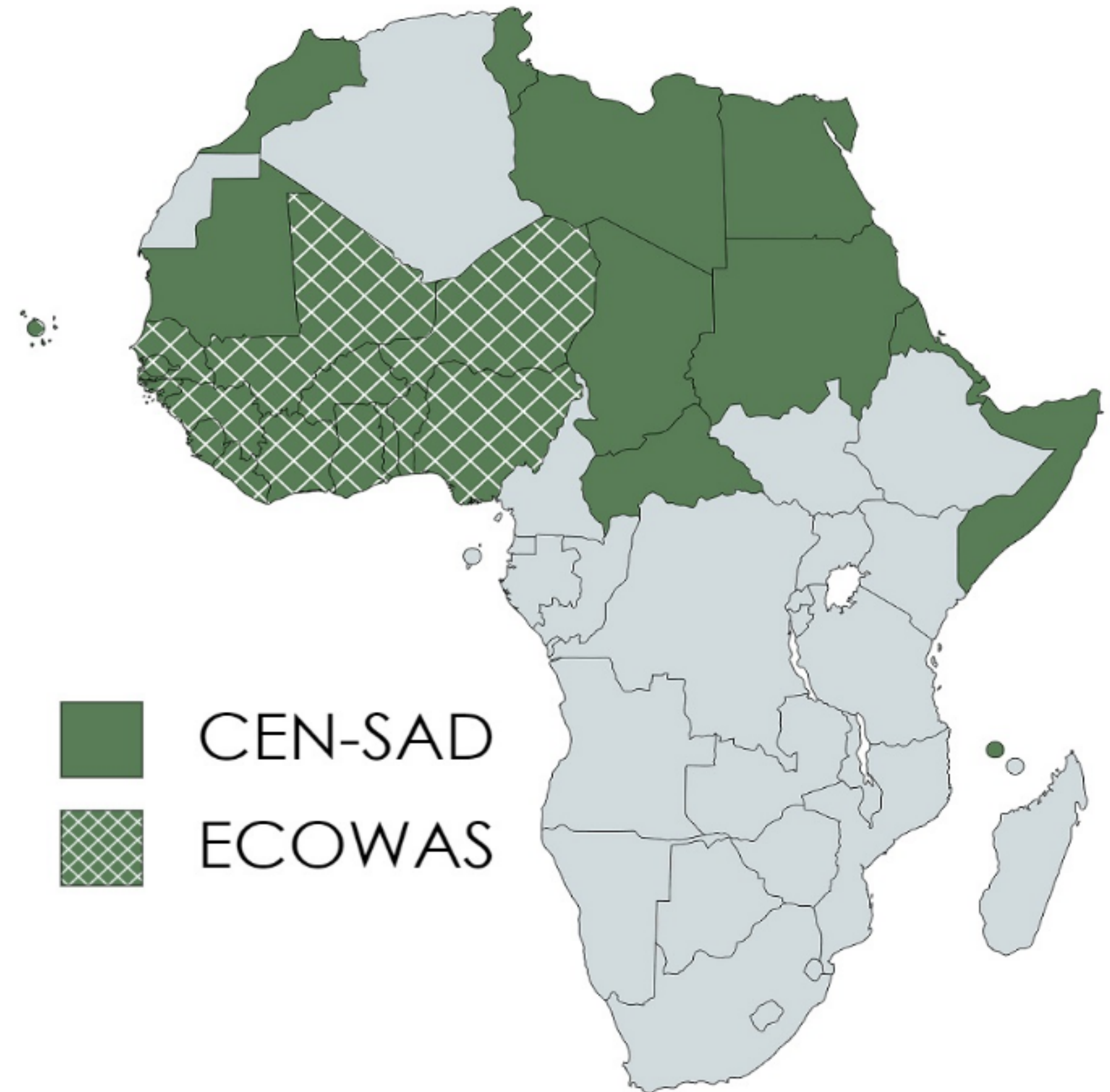
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Regional Economic Communities

Mali is a member of both the Economic Community of West African States (ECOWAS) and the Community of Sahel-Saharan States (CEN-SAD)

CEN-SAD currently has 24 member states aspiring to establish an Economic Union which includes the free movement of goods. Although CEN-SAD was revived in 2013 with a revision of the CEN-SAD Treaty there is still no free trade agreement in place.

All 15 ECOWAS countries are part of the ECOWAS Free Trade Area and all but Cape Verde are in the process of implementing the ECOWAS Common External Tariff (CET). In 2017 Mauritania and ECOWAS signed an Association Agreement for the re-admission of Mauritania to the REC by 2019; Morocco's application to join ECOWAS has been granted 'in principle', but is awaiting final approval and Tunisia has recently obtained ECOWAS observer status.



### EXPORTS

60%

of Mali's total exports are intra-Africa



Gold (68%)



Live sheep and goats (7%)



Live bovine (10%)



Fertilizer (5%)

### IMPORTS

43%

of Mali's total imports are intra-Africa



Petroleum oils (not crude) (53%)



Palm oil (4%)



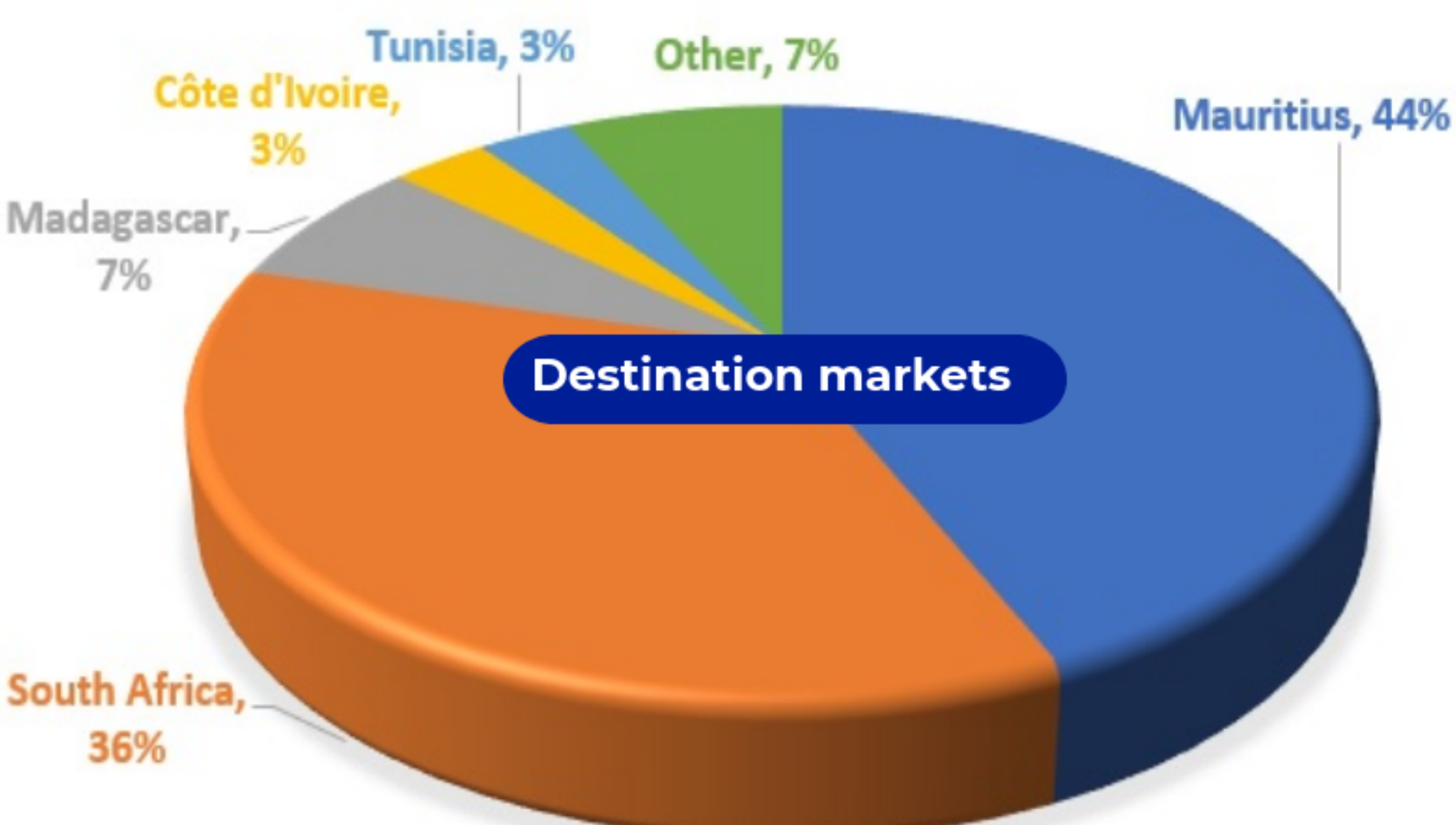
Cement (11%)



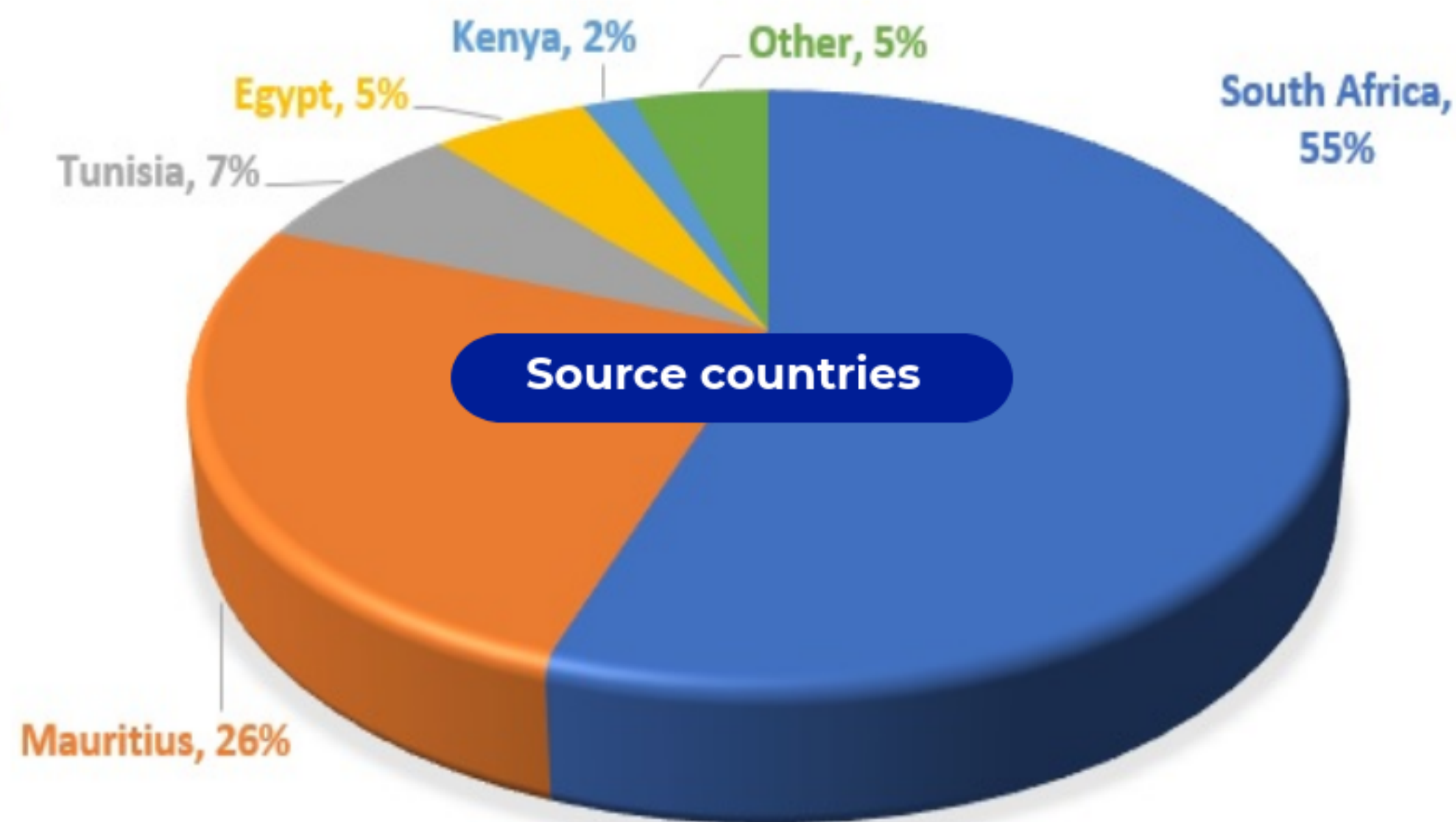
Cigarettes (3%)

2 Intra-Africa trade

### Destination markets



### Source countries





Mali is part of the ECOWAS CET and therefore all goods imported into Mali from other ECOWAS member states enter duty-free except Cape Verde. However, imports from countries that are members of CEN-SAD are subject to duties, unless they are also members of ECOWAS.

African imports from outside ECOWAS are levied MFN applied duties

High simple average MFN applied duties

- Wheat & Maize flour
- Oils (soya-bean, ground-nut, palm, sunflower-seed, coconut)
- Sugar confectionery
- Cigars & Tobacco






Duty free imports include

- Farming and gardening tools (HS82, HS83, HS84)
- Fertilizers (HS31)
- Printed books (HS49)
- Medicaments (HS30)

## 35% ad valorem import duties

-  Beef
-  Potatoes
-  Cocoa powder
-  Soaps
-  Tomato ketchup
-  Cotton fabrics

## 20% ad valorem import duties

-  Fish fillets
-  Cheese
-  Natural honey
-  Vegetables
-  Paints and varnishes
-  Beauty products
-  Photographic film and paper

## Imports from Africa excluding ECOWAS countries

HS Code	Product description	US\$m 2017	Average MFN applied tariff
240220	Cigarettes	56.80	20%
310540	Ammonium	30.33	Duty-free
270119	Coal	12.81	5%
030339	Frozen flat fish	9.62	10%
847490	Parts of machinery, n.e.s.	8.98	5%
271019	Medium oils and preparations	8.25	8.08%
730890	Structures and parts of structures, of iron or steel, n.e.s.	6.88	10%
030389	Frozen fish, n.e.s.	4.28	10%
300490	Medicaments	4.22	Duty-free
070190	Fresh or chilled potatoes	4.21	35%

15% of Mali’s African imports are sourced from outside ECOWAS; mainly South Africa, Morocco, Mauritania and Tunisia. Of the top 20 main import products sourced from outside ECOWAS only four products enter duty-free (ammonium, medicaments, photosensitive semiconductors and diammonium). A 35% tariff is levied on imports of potatoes; 20% on cigarettes, apples and prefabricated buildings and 10% on iron structures, frozen fish, cement clinkers and mixtures of odoriferous substances.

Source: ITC TradeMap (2019) and WTO Tariff Database (2019)