MADAGASCAR



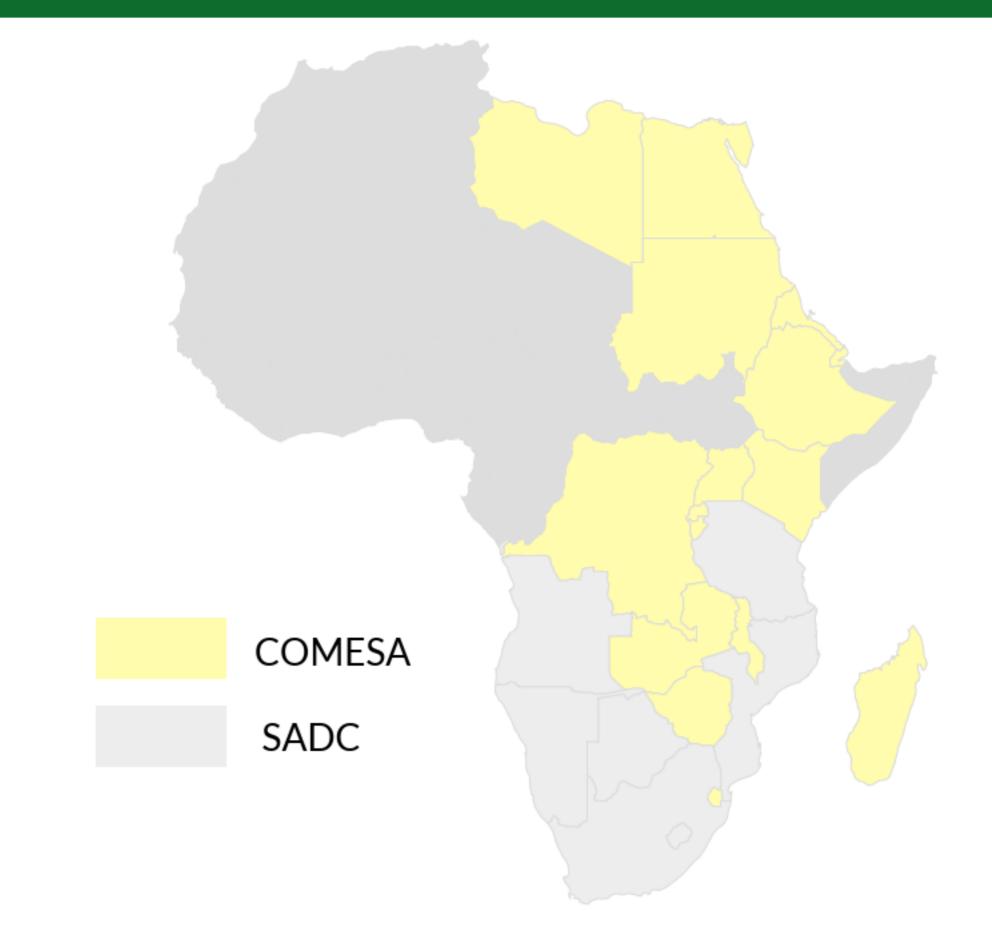
Intra-Africa trade and tariff profile



Madagascar is a member of both the Common Market for Eastern and Southern Africa (COMESA) and the Southern African Development Community (SADC).

COMESA has 19 member states (including Eritrea, Ethiopia, Egypt, Eswatini, Malawi and Djibouti) of which 16 are part of the COMESA FTA - Eswatini has preferential access under a derogation but is exempt from reciprocating preferences due to its membership of SACU. The DRC, Eritrea and Ethiopia are in the process of joining the FTA.

SADC is a Regional Economic Community with 16 member states, including all SACU countries, Zimbabwe, Zambia, Mauritius, Mozambique, Malawi, Seychelles and Comoros. 13 SADC members are in a Free Trade Agreement (FTA); Comoros, DRC and Angola are yet to join the FTA.



26%

EXPORTS

of Madagascar's total exports are intra-Africa



Cobalt mattes



Coal and briquettes (12%)

IMPORTS

of Madagascar's total

imports are intra-Africa



Wheat or meslin flour (7%)

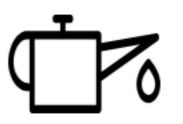


T-shirt (5%)

Mauritius,22%



Mineral and chemical fertilizers (5%)



Petroleum oils

Other,11%



Pasta (5%)



Morocco,6%

Nova,7%

Source countries

Mauritius,35%

3 Africa

Most of the goods imported into Madagascar from other SADC and COMESA member states enter duty-free. However, there are a few exceptions. For instance, petroleum oils from COMESA member states enter Madagascar free of duty, whereas SADC members face a 0.91% duty. Countries that are both members of SADC and COMESA do not face duty.

African imports from outside COMESA and SADC are levied MFN applied duties

High simple average MFN applied duties

20% on a vast majority of products (including agricultural products, machinery, motors, vehicles and petroleum oils)

Duty free imports include

Pure-bred animals (horses, buffaloes)
Cereals (wheat, rye, oats, maize, rice)
Pharmaceutical products (HS30)
Fertilizeres (HS31)

Imports from Africa excluding COMESA countries

HS Code	Product description	US\$m 2017	Applicable tariffs
2701	Coal; briquettes and similar solid fuels manufactured from coal	51.51	5%
2710	Petroleum oils and oils obtained from bituminous minerals (excluding crude)	24.42	10.89%
8704	Goods vehicles	14.39	6.40%
2207	Undenatured ethyl alcohol of an alcoholic strength of >= 80%	19.09	20%
3902	Polymers of propylene or of other olefins, in primary forms	7.62	5%

Source: ITC TradeMap (2018) and WTO Tariff Database (2018)

Imports from Africa excluding SADC countries

HS Code	Product description	Value 2017	Applicable tariffs
1101	Wheat or meslin flour	31.53	10%
1507	Soya-bean oil and its fractions	15.51	9.28%
1902	Pasta, whether or not cooked or stuffed	24.12	20%
1512	Sunflower-seed, safflower or cotton-seed oil and fractions thereof	4.58	8.85%
0406	Cheese and curd	3.10	20%

Source: ITC TradeMap (2018) and WTO Tariff Database (2018)

