

MOROCCO



Intra-Africa trade and tariff profile



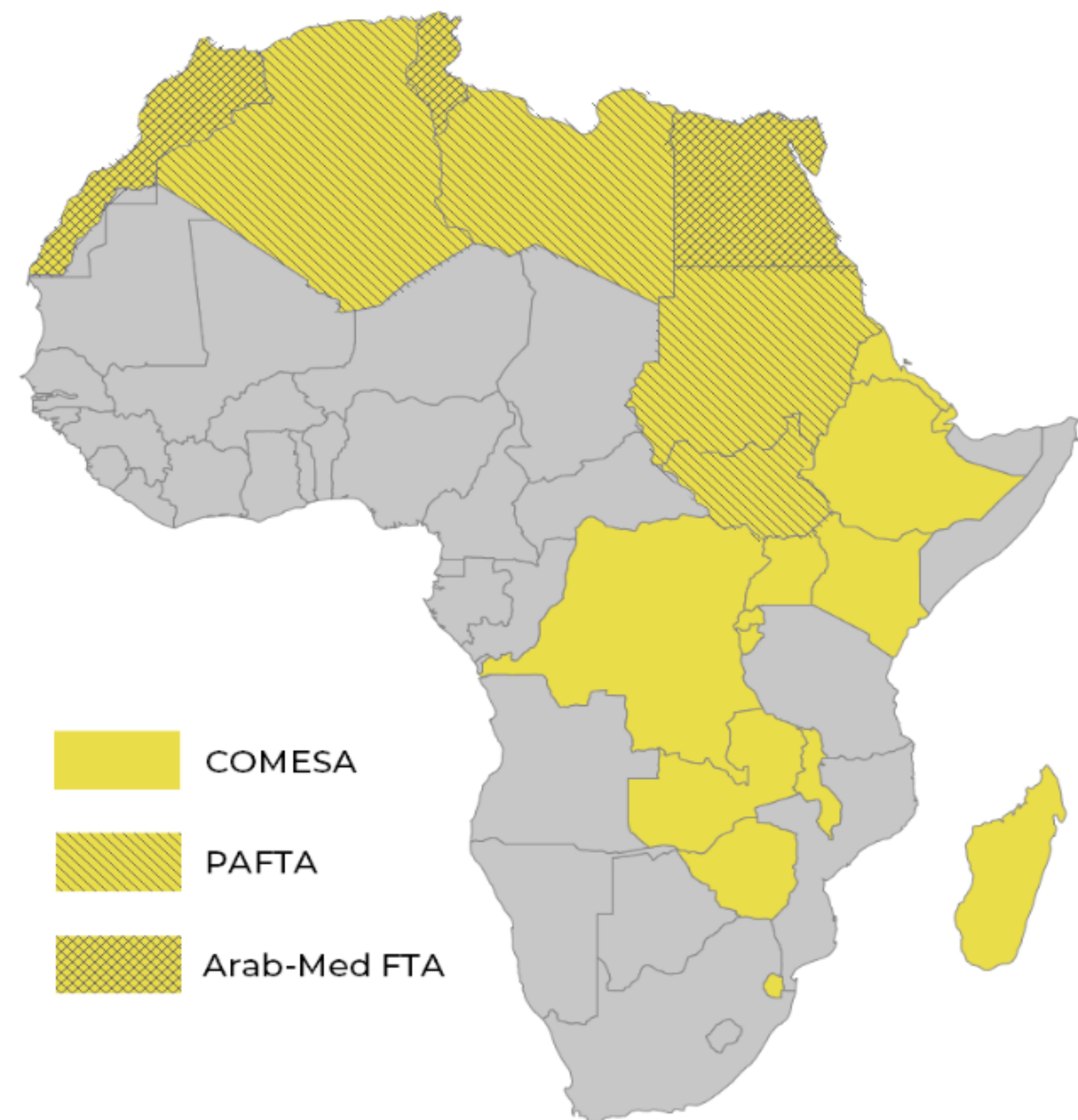
1 Regional Economic Communities

Morocco is a member of the Arab Maghreb Union (AMU), the Community of Sahelo-Saharan States (CEN-SAD), the Pan-Arab Free Trade Area (PAFTA) and the Arab-Mediterranean Free Trade Area.

AMU is a regional economic community (REC) consisting of Algeria, Mauritania, Libya, Morocco and Tunisia. It does not yet have a free trade agreement in place.

CEN-SAD comprises of the AMU states (except Algeria), Benin, Burkina Faso, CAR, Chad, Comoros, Côte d'Ivoire, Djibouti, Eritrea, Egypt, Equatorial Guinea, Gambia, Ghana, Guinea, Guinea-Bissau, Kenya, Liberia, Mali, Niger, Nigeria, São Tomé and Príncipe, Senegal, Sierra Leone, Somalia, Sudan and Togo. It does not yet have a free trade agreement in place.

PAFTA provides for trade liberalisation among 18 Arab countries (including Algeria, Egypt, Libya, Morocco, Sudan and Tunisia). The Arab-Mediterranean Free Trade Area provides full liberalisation of trade among Egypt, Morocco, Tunisia and Jordan.



EXPORTS

9%

of Morocco's total exports are intra-Africa



Mineral/chemical fertiliser (30%)



Prepared/preserved fish (9%)



Insulated wire cables (4%)



Frozen fish (3%)

IMPORTS

3%

of Morocco's total imports are intra-Africa



Petroleum gas (31%)



Figs, avocados, guavas, mangoes (13%)



Coal (3%)



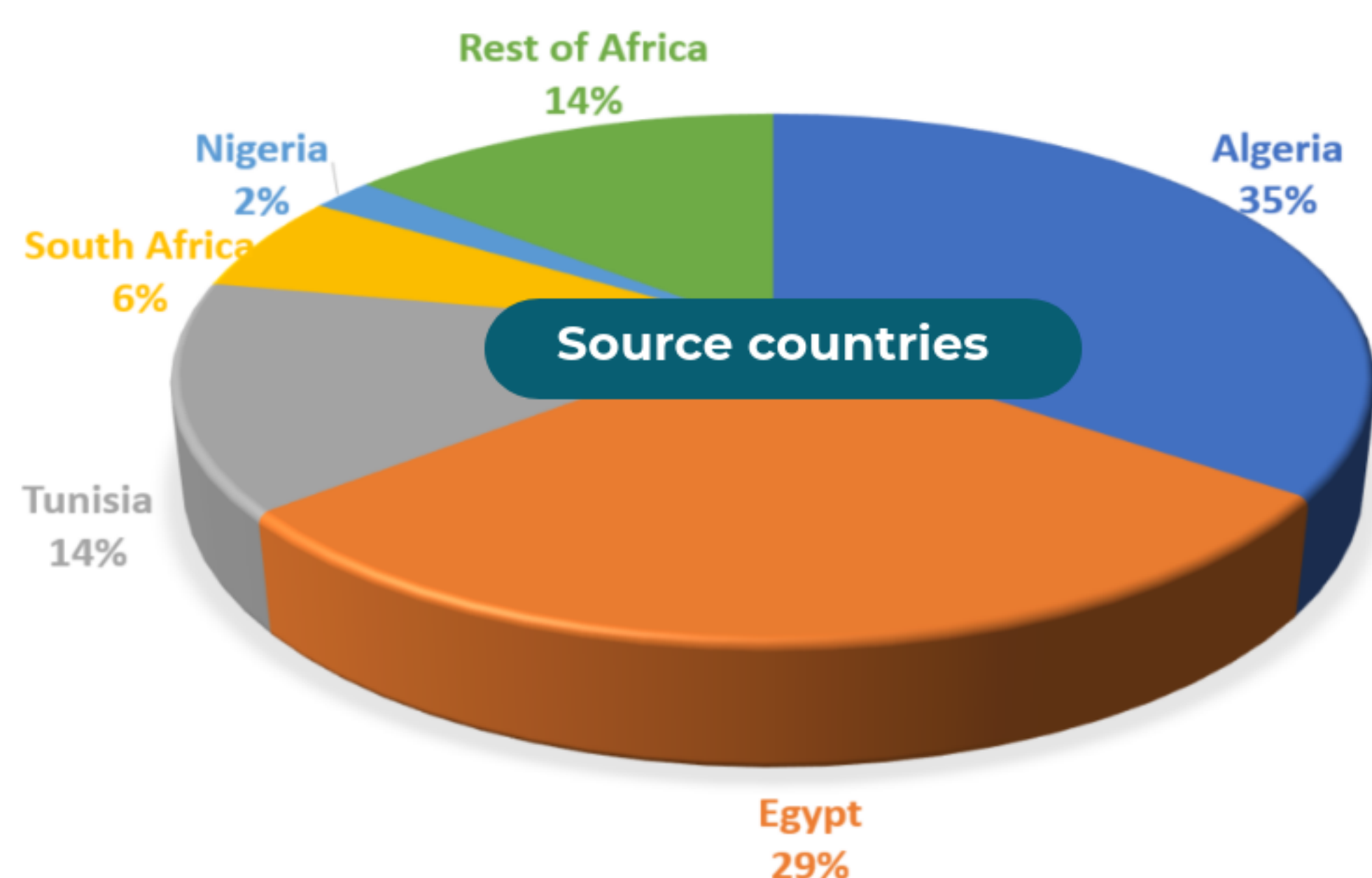
Tampons (3%)

2 Intra-Africa trade

Destination markets



Source countries



Egypt grants duty free access to most import products from Arab-Mediterranean FTA, 33 African least-developed countries, Egypt, Eueia, Mauritania, Senegal and Tunisia. The only exceptions are live animals, meat and fish products, ores, slag and ash, nuts, pineapples, guavas and mangoes which are levied on ad valorem duties. The highest ad valorem duties are on live animals (32.67), meat and edible offal (41.64%), fish and crustaceans (30%), edible vegetables (20%).

African imports from outside Morocco's preferential arrangements/FTAs are levied MFN applied duties

Highest average MFN applied duties

Live animals (200%)
Meat and edible meat offal (200%)
Fish and crustaceans (between 100% and 49%)
Dairy products (between 49% and 41.2%)

Duty free imports include

Postage or revenue stamps (HS97)
Collections and collectors' pieces of zoological, botanical, mineralogical (HS97)
Antiques of > 100 years old (HS97)

Highest ad valorem import duties



Live animals (200%)



Meat and edible meat offal (200%)



Fish and crustaceans (100%)



Dairy products (49%)

Morocco mainly imports coal, bran, aluminium plates, sheets and strip, cobalt oxides and hydroxides, vegetable fats and oils, transistors, diodes parts, vegetable seeds, palm and crude oils from countries with which it does not have any preferential trade arrangements.

Imports from Africa excluding Morocco's trading regimes

HS Code	Product description	Value 2017	Applicable tariffs
270119	Coal	53.28	Average ad valorem of 10%
230230	Bran, sharps and other residues of wheat	20.23	Average ad valorem of 10%
760612	Aluminium alloys plates, sheets and strip	17.93	Average ad valorem of 2.5%
282200	Cobalt oxides and hydroxides	12.09	Average ad valorem of 9.2%
151620	Vegetable fats and oils	11.99	Average ad valorem of 40%
854129	Transistors	8.51	Average ad valorem of 2.5%
854190	Parts of diodes, transistors and similar semiconductor devices	8.04	Average ad valorem of 2.5%
120991	Vegetable seeds	7.39	Average ad valorem of 40%
151190	Palm oil	7.25	Average ad valorem of 40%
151110	Crude palm oil	6.81	Average ad valorem of 40%

Source: ITC TradeMap (2018) and WTO Tariff Database (2018)