Mozambique is a member of SADC. It is currently negotiating the Tripartite Free Trade Area and recently signed the AfCFTA.

Mozambique is the only country in Southern Africa that belongs to one regional economic community (REC) - SADC. SADC is a REC with 16 member states, of which 9 are also members of COMESA. 13 SADC members are in a Free Trade Agreement (FTA); Comoros, DRC and Angola are yet to join the FTA.

It also has bilateral preference arrangements with Malawi, South Africa, and Zimbabwe.

22% of Mozambique’s total exports (US$1 bn) are intra-Africa

- Petroleum Gas (14%)
- Electricity (34%)
- Postage Stamps (5%)
- Unmanufactured Tobacco (4%)

32% of Mozambique’s total imports (US$1.9 bn) are intra-Africa

- Electricity (14%)
- Petroleum Oils (4%)
- Trucks (4%)
- Frozen Fish (3%)

Destination markets:
- Malawi 6%
- Zambia 1%
- Rest of Africa 6%
- South Africa 84%

Source markets:
- Malawi 1%
- Namibia 3%
- South Africa 88%
- Rest of Africa 4%
Mozambique's intra-Africa trade is limited to Southern Africa (SADC) and mostly with South Africa which accounts for over 85% of its total imports. Other imports are from Namibia, Swaziland and Malawi.

Non-SADC imports account for 2% (US$ 36 million) of Mozambique’s total intra-Africa imports.

### MFN applied duties

Highest applied tariff band range is between 20% - 25% for goods entering Mozambique without preferences

### Duty free imports

More than 90% of imports originating from Africa (SADC) enter Mozambique duty free

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**High ad valorem duties**

- **Food (meat; fish; fruit; vegetables)** (20%)
- **Plaited Baskets** (20%)
- **Carpets and rugs** (20%)
- **Clothing & textiles** (20%)

**Duty free imports**

- **Medicaments**
- **Electricity**
- **Aircraft (e.g. helicopters; planes)**
- **Animal or vegetable fertilisers**

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### Mozambique’s top intra-Africa imports (excluding SADC) 2017 - US$ millions

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>%share</th>
<th>Average tariff</th>
<th>Max tariff</th>
</tr>
</thead>
<tbody>
<tr>
<td>All products</td>
<td>36.5</td>
<td>10%</td>
<td>20%</td>
<td>20%</td>
</tr>
<tr>
<td>Petroleum oils and oils.</td>
<td>17.3</td>
<td>47%</td>
<td>6%</td>
<td>8%</td>
</tr>
<tr>
<td>Mineral or chemical potassic fertilisers</td>
<td>2.3</td>
<td>6%</td>
<td>6%</td>
<td>3%</td>
</tr>
<tr>
<td>Petroleum gas and other gaseous hydrocarbons</td>
<td>2.0</td>
<td>6%</td>
<td>6%</td>
<td>8%</td>
</tr>
<tr>
<td>Malt, whether or not roasted</td>
<td>1.9</td>
<td>5%</td>
<td>3%</td>
<td>3%</td>
</tr>
<tr>
<td>Medicaments...</td>
<td>1.6</td>
<td>4%</td>
<td>0%</td>
<td>0%</td>
</tr>
<tr>
<td>Mineral or chemical nitrogenous fertilisers</td>
<td>1.1</td>
<td>3%</td>
<td>3%</td>
<td>3%</td>
</tr>
<tr>
<td>Machinery, not specified elsewhere</td>
<td>0.9</td>
<td>3%</td>
<td>5%</td>
<td>5%</td>
</tr>
<tr>
<td>Beauty or Skin care products</td>
<td>0.9</td>
<td>2%</td>
<td>20%</td>
<td>20%</td>
</tr>
<tr>
<td>Packaging material, of plastics; stoppers, lids, caps and other</td>
<td>0.7</td>
<td>2%</td>
<td>14%</td>
<td>20%</td>
</tr>
<tr>
<td>Monitors and projectors,</td>
<td>0.4</td>
<td>1%</td>
<td>16%</td>
<td>20%</td>
</tr>
<tr>
<td>Worn clothing...</td>
<td>0.3</td>
<td>1%</td>
<td>20%</td>
<td>20%</td>
</tr>
<tr>
<td>Other</td>
<td>7.0</td>
<td>19%</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Source: UN ITC TradeMap; WTO Tariff Database

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With vast agricultural land and 3rd largest proven natural gas reserves, exports opportunities exist for Mozambique in the agricultural and energy sectors beyond SADC. Mozambique should take advantage of the recently launched AfCFTA to expand to markets in other African countries.