Mozambique: Intra-African Trade and Tariff Profile 2022

TRADING ARRANGEMENTS

African Continental Free Trade Area (AfCFTA)
Mozambique signed and ratified the AfCFTA Agreement. Mozambique has not yet submitted its tariff offer and the initial offer in the five (5) priority services sectors (i.e. financial, tourism, business, communication & transport services) under the AfCFTA.

Regional Economic Communities
Mozambique is only a member of the Southern African Development Community (SADC). Mozambique has concluded bilateral trade agreements with Malawi, South Africa and Zimbabwe.

Members of the SADC FTA:
- Botswana
- Eswatini
- Lesotho
- Madagascar
- Malawi
- Mauritius
- Mozambique
- Namibia
- Seychelles
- South Africa
- Tanzania
- Zambia
- Zimbabwe

SADC
SADC has 16 Member States including all the SACU countries, Angola, the Democratic Republic of Congo (DRC), Comoros, Madagascar, Malawi, Mauritius, Mozambique, Seychelles, Tanzania, Zambia and Zimbabwe. 13 SADC Member States are part of the SADC FTA. Comoros and DRC are yet to join the SADC FTA. Angola has submitted its tariff offer to join the SADC FTA.

INTRA-AFRICAN TRADE

For 2022, the value of Mozambique's intra-African merchandise trade was about US$4 billion, accounting for only 18% of the country's global merchandise trade. Mozambique's intra-African merchandise trade increased by 7% between 2021 and 2022.

South Africa is Mozambique's main African trading partner, accounting for 76% of Mozambique's intra-African trade. Other main African trading partners include Zimbabwe, Mauritius, Eswatini and Zambia.

Intra-African exports
In 2022, Mozambique's intra-African exports were value at approximately US$1.5 billion, i.e. only 19% of Mozambique's global exports. Between 2021 and 2022, Mozambique's intra-African exports rose by 18%. Mozambique's main intra-African exports include electrical energy and natural gas, accounting for 48% of Mozambique's intra-African exports. South Africa and Zimbabwe are the main destination markets for Mozambique's intra-African exports, importing 63% and 13% of Mozambique's intra-African exports, respectively.

Intra-African import products
The value of Mozambique's intra-African imports in 2022 was US$2.6 billion, accounting for only 18% of Mozambique's global imports. Between 2021 and 2022, Mozambique's intra-African imports increased by only 1%. Electrical energy, crude palm oil, goods vehicles and frozen mackerel are Mozambique's main intra-African imports. 84% of Mozambique's intra-African imports are sourced from South Africa.

Intra-African imports
The value of Mozambique's intra-African imports in 2022 was US$2.6 billion, accounting for only 18% of Mozambique's global imports. Between 2021 and 2022, Mozambique's intra-African imports increased by only 1%. Electrical energy, crude palm oil, goods vehicles and frozen mackerel are Mozambique's main intra-African imports. 84% of Mozambique's intra-African imports are sourced from South Africa.

Intra-African import products
- Electrical energy: 5% of intra-African imports
  - All of Mozambique's global imports of electrical energy
- Crude palm oil: 3% of intra-African imports
  - 31% of Mozambique's global imports of crude palm oil
- Goods vehicles: 3% of intra-African imports
  - 51% of Mozambique's global imports of goods vehicles
- Frozen mackerel: 3% of intra-African imports
  - 80% of Mozambique's global imports of frozen mackerel
- Iron/steel bars & rods: 2% of intra-African imports
  - 98% of Mozambique's global imports of iron/steel bars and rods
- Natural gas: 6% of intra-African exports
  - 46% of Mozambique's global exports of liquified natural gas
- Medium oils: 9% of intra-African exports
  - 76% of Mozambique's global exports of medium oils
- Liquified natural gas: 19% of intra-African exports
  - 6% of Mozambique's global exports of liquified natural gas
- Electrical energy: 26% of intra-African exports
  - All of Mozambique's global electrical energy exports
- Natural gas: 9% of intra-African exports
  - 3% of Mozambique's global exports of natural gas
- Iron/steel bars & rods: 14%
- Zimbabwe: 13%
- Zambia: 6%
- Eswatini: 4%
- Rest of Africa: 14%

Main destinations
South Africa: 63%
Zimbabwe: 13%
Zambia: 6%
Eswatini: 4%
Rest of Africa: 14%
In 2022, only 3% of Mozambique's intra-African trade and 0.5% of Mozambique's global trade was with African countries that are not members of SADC. 37% of Mozambique's trade with African countries outside SADC include Cote d'Ivoire, Egypt and Senegal. Mozambique mainly imports gaseous hydrocarbons, cement clinkers and flat-rolled iron or non-alloy steel products. 71% of Mozambique's imports from African countries outside SADC come from Kenya, Egypt, Tunisia and Equatorial Guinea. Mozambique mainly exports coke and semi-coke of coal and coal to African countries outside SADC. These two products account for 51% of Mozambique's exports to African countries outside SADC. Kenya and Togo are the main destination for Mozambique's exports to African countries outside SADC, importing 63% of Mozambique's exports to African countries outside SADC.

For 2022, only 0.3% of Mozambique's global imports are sourced from African countries not members of SADC. The main products sourced by Mozambique from African countries not members of SADC include gaseous hydrocarbons, cement clinkers, flat-rolled iron and non-alloy steel products, crude palm oil and medium oils. The products from African countries not members of SADC into Mozambique face MFN-applied tariffs. Of the top 20 products imported by Mozambique from African countries not members of SADC, only medicaments and antibiotics are imported duty free. The highest tariffs (20% duty) are levied on margarine, plastic furniture, beauty products and jams. Imports of cement clinkers, glass bottles or flasks, plastic stoppers, lids or caps and automatic data-processing machines face a 7.5% duty. Gaseous hydrocarbons, mobile cranes and fluid containers into Kenya from African countries not SADC members face a 5% duty. Flat-rolled iron or non-alloy steel products, crude palm oil, calcium carbonate and newspapers or journals face a 2.5% duty in Mozambique. Medium oils face either 5% or 7.5% duty, and soap is levied a 7.5% or 20% duty in Mozambique.

**INTRA-AFRICAN TRADE IN SERVICES**

The WTO-OECD Balanced Trade in Services Dataset (BaTiS) is an experimental dataset that contains a complete, consistent and balanced matrix of international trade in services. Statistics cover the period 2005-2021, for over 200 reporters and partners, and 12 EBOPS 2010 categories in addition to total services.