### Economic Indicators

- **Population (2023 est. millions)**: 44.8
- **GDP (2021 est. PPP, USD, billion)**: 488
- **GDP/Capita (2021 est. PPP,USD)**: 11 000
- **Unemployment (2021 est. %)**: 12.7
- **Youth unemployment (2021 est. %)**: 31.9
- **Female labour force participation (2021 est. %)**: 16.36

Sources: CIA World Factbook; ILO Stats

### Summary of Algeria’s Trade Agreements

#### Bilateral Agreements

<table>
<thead>
<tr>
<th>1. Mauritania</th>
</tr>
</thead>
</table>

#### PAFTA

1. Algeria
2. Bahrain
3. Egypt
4. Iraq
5. Jordan
6. Kuwait
7. Lebanon
8. Libya
9. Morocco
10. Oman
11. Palestine
12. Qatar
13. Saudi Arabia
14. Sudan
15. Syria
16. Tunisia
17. The UAE
18. Yemen

#### Free Trade Area

- **is a region in which a number of countries have signed a free trade agreement and maintain little or no barriers to trade in the form of tariffs or quotas among one another**
- **AFCFTA (in force, but not yet operational)**
- **AMU (not FTA but one of 8 RECs recognised by AU)**
- **PAFTA (in force and includes 18 Arab State countries)**
- **EU-Association Agreement (in force since 2005)**

#### General System of Preferences

- **is a unilateral scheme wherein custom duty preferences or concessions are granted by developed countries to specified products from developing countries.**
- **Australia; Belarus; Japan; Kazakhstan; New Zealand; Russia, Switzerland; Turkey; US**

#### EU-Association Agreement

- **grants preferential treatment for Algerian exports to the EU.**
- **The EU and Algeria adopted on 13 March 2017 new Partnership Priorities which focused on a variety of areas, including trade and access to the EU single market, energy, the environment and sustainable development**

#### AFCFTA

- **Signed by 54 of the 55 Member States of the African Union (AU);**
- **is the elimination of tariffs on substantially all goods, liberalise trade in services, remove non-tariff barriers (NTBs) and create an African continental single market with free movement of people and capital.**
- **As of 31 March 2023, 46 of the 54 signatories had deposited their instruments of ratification with the chair of the African Union Commission (AUC).**
- **Algeria ratified the AFCFTA but is yet to submit its schedule of tariff concessions**
ALGERIA TRADE, TARIFFS & VALUE CHAIN ANALYSIS

GLOBAL CONTEXT
- Total trade (2020, US$ million) 60,141
- Exports (2020, US$ million) 23,387
- Imports (2020, US$ million) 36,754
- World Export Rankings (out of 230) 65
- Export growth (2018-2020, % CAGR) -28
- Import growth (2018-2020, % CAGR) -16

GLOBAL TRADE PROFILE (2020)

EXPORTS BY REGION (% SHARE)
- Asia-Oceania
- Europe
- MENA
- North America
- South & Central America
- Rest of the World

IMPORTS BY REGION (% SHARE)
- Asia-Oceania
- Europe
- MENA
- North America
- South & Central America
- Rest of the World

Algeria's top global export destinations, (2020; % share)
- Italy
- Spain
- South Korea
- Germany
- India
- Rest of World

Algeria's top global import sources, (2020; % share)
- China
- France
- Spain
- Italy
- Germany
- Turkey
- Brazil
- Argentina
- Russia
- United States

Top 10 import share 69%

Algeria's global exports by category
- Energy
- Food, agriculture
- Services
- Rest

Algeria's global imports by category
- Food, agriculture
- Chemicals
- Iron & Steel
- Machinery
- Vehicles
- Electronic
- Services
- Rest

SOURCE: CEPII, BACI database. (30 May 2023)
**ALGERIA TRADE, TARIFFS & VALUE CHAIN ANALYSIS**

**INTRA-AFRICA CONTEXT**
- Total trade (2017, US$ million) 3,057
- Exports (2017, US$ million) 1,850
- Imports (2017, US$ million) 1,207
- Intra-Africa Export Rankings (out of 55) 11
- Export growth (2013-2017, % CAGR) -15
- Import growth (2013-2017, % CAGR) -13

**INTRA-AFRICA TRADE PROFILE (2017 - 2021)**

- Intra-Africa Exports
- Intra-Africa Imports
- Trade Balance

**Algeria’s top intra-Africa export destinations, US$ million (2017)**
- Tunisia
- Egypt
- Morocco
- Mauritania
- Senegal
- Togo
- Libya
- Sudan
- Ghana
- Ethiopia
- Rest of Africa

**Top 10 export share** 74%

**Algeria’s top intra-Africa import sources, US$ million (2017)**

**Top 10 import share** 80%

**Algeria’s intra-Africa exports by product group (2021)**
- Food, beverages & tobacco 5.3%
- Mineral products 89.3%
- Machinery 0.9%

**Algeria’s intra-Africa imports by product group (2021)**
- Vegetable products 15.1%
- Food, beverages & tobacco 15.1%
- Textiles & clothing 9.6%
- Chemical products 9.3%
- Mineral products 7.5%
- Plastic products 6.7%
- Machinery 6%
- Non-metallic minerals 4%
- Other 6.9%
- Base metals 17.5%

**SOURCE:** International Trade Centre (ITC) TradeMap (01 June 2023)
### Market Access

Summary of average tariffs applied by Algeria by industry

<table>
<thead>
<tr>
<th>Industry</th>
<th>Preferential applied (% AVE)</th>
<th>MFN applied (%AVE)</th>
</tr>
</thead>
<tbody>
<tr>
<td>ALL</td>
<td>11.2</td>
<td>13</td>
</tr>
<tr>
<td>Chemicals</td>
<td>8.8</td>
<td>10.9</td>
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<tr>
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<td>15.8</td>
<td>16.4</td>
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<tr>
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<td>22.8</td>
<td>25.7</td>
</tr>
<tr>
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<td>18.4</td>
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</tr>
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**Source:** CEPII-ITC, MAcMap database (30 May 2023)

### ALGERIA TRADE, TARIFFS & VALUE CHAIN ANALYSIS

#### Market Access

#### Summary of average tariffs applied by Algeria by industry

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</table>

**Source:** CEPII-ITC, MAcMap database (30 May 2023)

### Non-Tariff Trade Costs (2020)

#### Manufactured goods average (2016-2020)

<table>
<thead>
<tr>
<th>High manufactured exports NTTCs (%AVE)</th>
<th>Low manufactured exports NTTCs (%AVE)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Madagascar 464</td>
<td>1. Tunisia 56</td>
</tr>
<tr>
<td>Chad 426</td>
<td>2. Morocco 79</td>
</tr>
<tr>
<td>Mauritius 372</td>
<td>3. Egypt 91</td>
</tr>
</tbody>
</table>

#### Agricultural goods average (2016-2020)

<table>
<thead>
<tr>
<th>High agricultural exports NTTCs (%AVE)</th>
<th>Low agricultural exports NTTCs (%AVE)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tanzania 749</td>
<td>1. Tunisia 156</td>
</tr>
<tr>
<td>Senegal 494</td>
<td>2. Ivory Coast 190</td>
</tr>
<tr>
<td>Nigeria 481</td>
<td>3. Morocco 217</td>
</tr>
</tbody>
</table>

**Source:** World Bank ESCAP (05 June 2023)
## AFCFTA Priority Regional Value Chains

<table>
<thead>
<tr>
<th>Sector and RVC</th>
<th>REC Prioritising this Sector for RVC Development</th>
</tr>
</thead>
<tbody>
<tr>
<td>Agro-processing: Soya VC</td>
<td>ECOWAS; CEMAC; EAC; SADC</td>
</tr>
<tr>
<td>Pharmaceuticals</td>
<td>ECOWAS; CEMAC; EAC; SADC</td>
</tr>
<tr>
<td>Leather and leather products</td>
<td>ECOWAS; CEMAC; EAC; SADC; COMESA</td>
</tr>
<tr>
<td>Cocoa and chocolate value chain</td>
<td>ECOWAS; CEMAC</td>
</tr>
<tr>
<td>Textiles and Clothing</td>
<td>ECOWAS; CEMAC; EAC; SADC</td>
</tr>
<tr>
<td>Lithium-ion battery</td>
<td>SADC ECOWAS &amp; Morocco</td>
</tr>
<tr>
<td>Automotive</td>
<td>SADC; ECOWAS; EAC</td>
</tr>
</tbody>
</table>

## Algeria’s Product Space

Algeria is in no illusion for the need to diversify its export base and there is need for greater efforts to creating an enabling environment to promote trade and develop its manufacturing sector, more specifically focusing on non-hydrocarbons.

The AfCFTA offers Algeria a pathway to participate in RVCs. Its strategic location can be a gateway via sea to African markets in the west, east and south.

The trans-Saharan road corridor will be crucial for Algeria’s participation in RVCs with neighbouring North African states and West Africa states.

Algeria can benefit by increase production in products it currently has supply capacity but not exporting to Africa, such as fertilisers, agro foods, cement and chemicals.

Other industries potential to become key exporters, including pharmaceuticals, agro-processing and automotive manufacturing.

**Source:** Atlas of Economic Activity