intra-Africa trade update AFRICA

2020

tralac trade law centre



Top 10 traded product groups (2020) Mineral products Chemical products Food, beverages & t... Base metals Machinery 89% Transport equipment Vegetable products Share of total Precious stones an... Plastic products Textiles & clothing 15k 10k USD (000)

Intra-Africa trade (2020)

intra-Africa trade peaked at 21% in 2015 and averaging 18% annually until 2019. In 2020 intra-Africa trade was down to 16% mainly attributed to Covid-19 related supply chain disruptions

Total intra-Africa trade in 2020 was USD 61 billion having declined 5% over the last 5 years

Mineral products mostly oil is the top traded product by value, albeit only accounting for 10% in terms of intra-Africa trade with 90% leaving the Continent; Intra-Africa trade mostly dominated by manufactured

Agricultural products account for only 23% of total intra-Africa trade

USD 3bn to Botswana- (mineral fuels; precious

USD 3bn to Mozambique - (ores; mineral fuels;

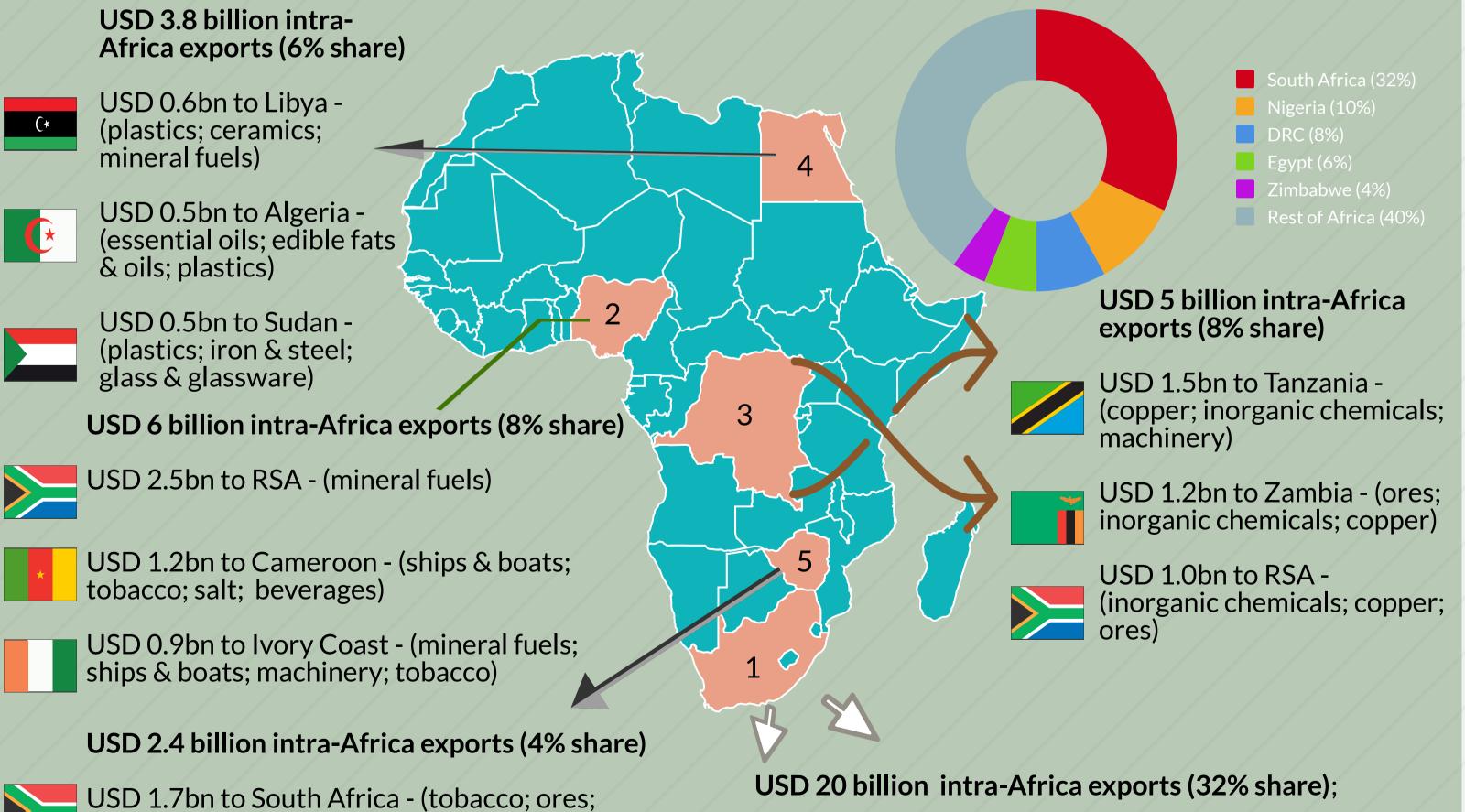
USD 2.7bn to Namibia - (machinery; vehicles,

stones; machinery; & motor vehicles

machinery; & iron and steel)

mineral fuels; pharmaceuticals)

Top intra- Africa exporters by ranking (2020)



Source: UN ITC TradeMap

steel; ores)

precious stones)

USD 0.4bn to Mozambique - (tobacco; iron&

USD 0.1bn to Uganda - (precious stones)

Top intra- Africa importers by ranking (2020) USD 2.8bn intra-**Africa imports** (5% share) Botswana (8%) USD 0.8bn from Namibia (8%) Kenya - (precious Zimbabwe (5%) stones; iron & steel; salts) USD 0.7bn from Tanzania - (precious stones; **USD 4.4 billion intra-Africa** cereals; vegetables) imports (8% share) USD 2.5bn from South Africa -USD0.2bn from (vehicles; machinery; electricals) South Africa -(precious stones; USD 4.4 billion intra-USD 1.3bn from Zambia iron & steel: Africa imports (8% vehicles) (copper; waste products; ores share) &slag) USD 3.8bn from South USD 0.4bn from DRC - (copper| inorganic chemicals; ores & slag) Africa - (mineral fuels; precious stones; **USD 3bn intra-Africa imports** vehicles) (5% share) USD 0.5bn from USD 2.5bn from South Africa -Namibia - (precious (machinery; cereals; mineral stones; mineral fuels; fuels; vehicles) salts) USD 0.2bn from Mauritius -USD 27mn from (fertilisers; cereals; edible fats & Zimbabwe - (sugars; oils) wood products; iron & steel) USD 0.1bn from Mozambique -(mineral fuels; fertilisers; edible fats & oils) USD 7.3 billion intra-Africa imports (12% share) USD 2.2 bn from Nigeria - (mineral fuels) USD 1.1bn from eSwatini - (essential oils; sugar; other chemical products; clothing) USD 0.7bn from Namibia - (precious stones; live animals; fish) Source: UN ITC TradeMap Top 10 intra-Africa exporters' growth Top 10 intra-Africa importers' growth performance (2016 - 2020) performance (2016 - 2020) 5 20 % CAGR % CAGR 0 Zimbabwe Mozambique Aanibia CAGR (2016 - 2020) CAGR (2016 - 2020) tralac trade law cen Source: UN ITC TradeMap