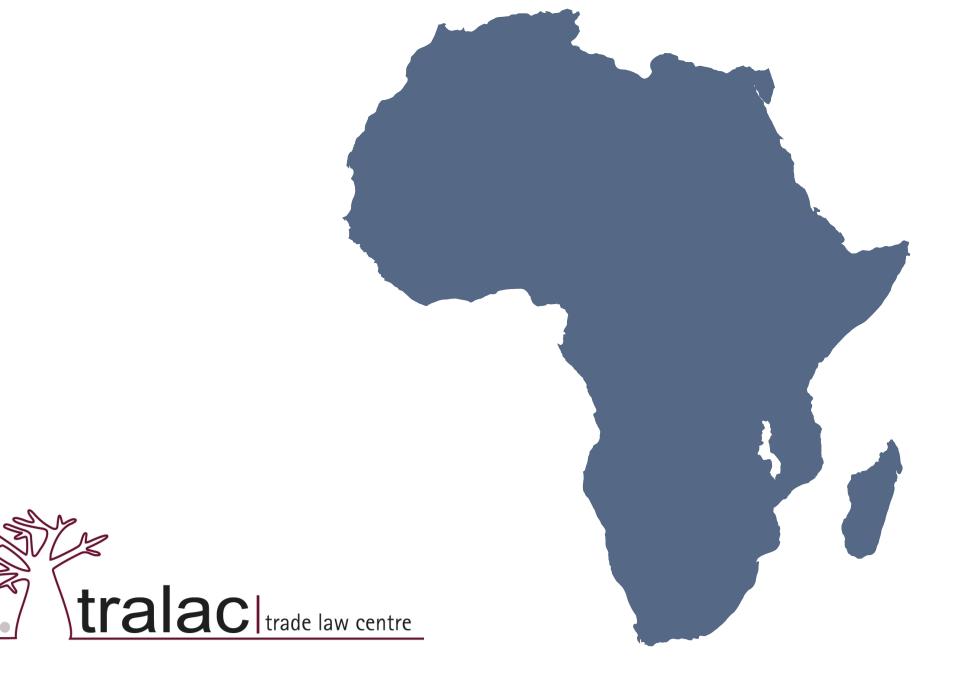
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#### Intra-Africa trade and tariff profile 2018







Malawi is a member of the Southern African Development Community (SADC) and the Common Market for Eastern and Southern Africa (COMESA).

SADC has 16 member states, including all SACU countries, Zimbabwe, Zambia, Mauritius, Mozambique, Malawi, Eswatini, Malawi and Djibouti), of Seychelles and Comoros. 13 SADC members are in a Free Trade Area (FTA); Comoros, DRC and Angola are yet to join the FTA.

COMESA 21 states member has Eritrea, (including Ethiopia, Egypt, which 16 are part of the COMESA free trade area (FTA). Eswatini has preferential access under derogation but is exempt from reciprocating preferences due to its membership of SACU. The DRC, Eritrea and Ethiopia are in the process of joining the FTA.

31%) of total trade is intra-Africa

Intra-Africa exports: 36% of world exports

South Africa (27%) **Zambia** (16%)

Egypt (15%)

Kenya (14%)

Intra-Africa imports: 30% of world imports

South Africa (62%)

Zambia (11%)

Main African trading partners (% of total intra-Africa trade)

Zambia (12%)

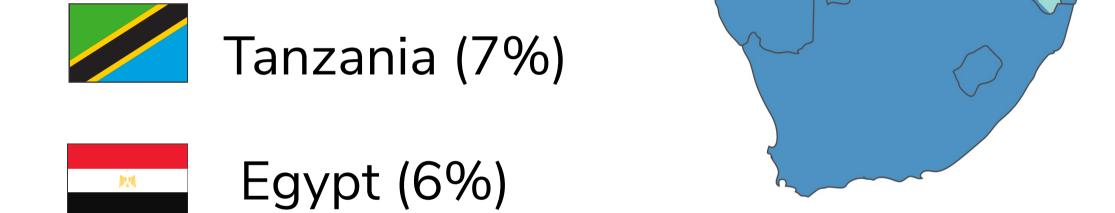
Kenya (7%)

SADC

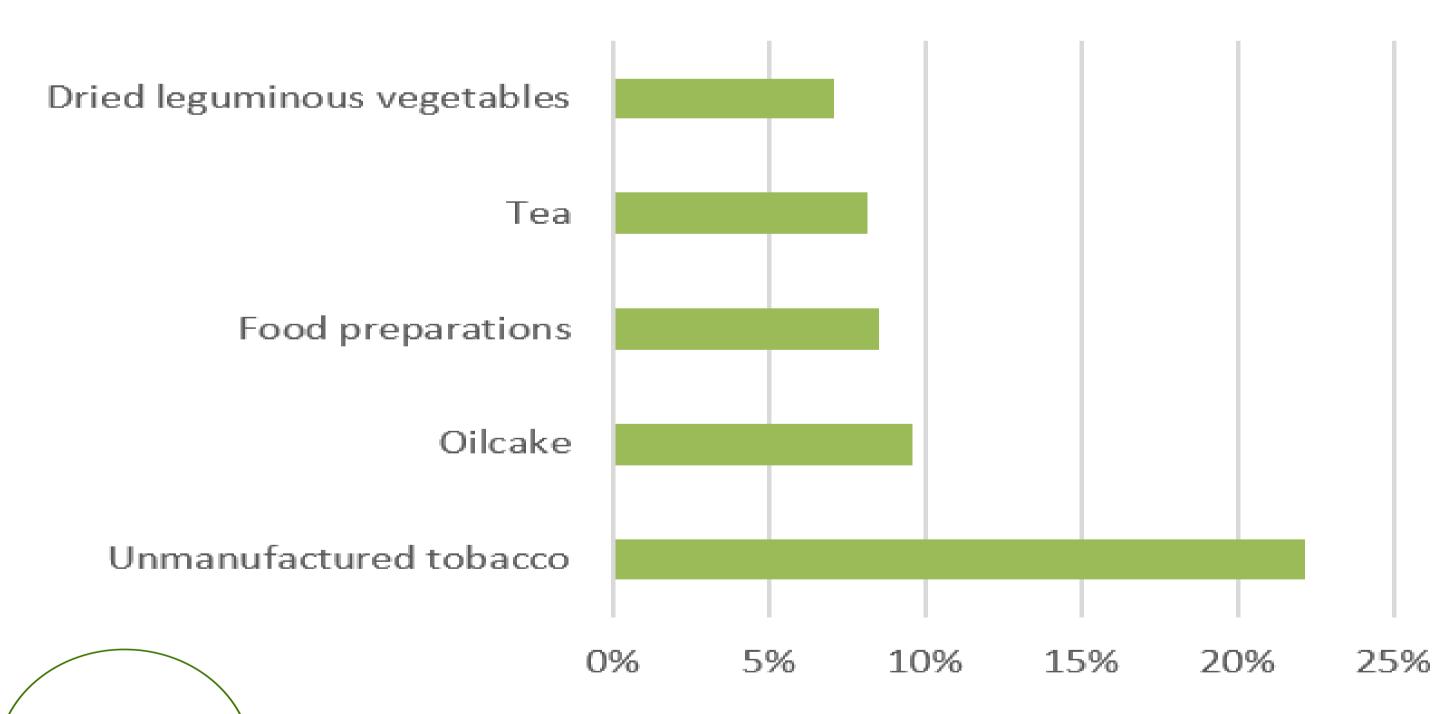
COMESA (



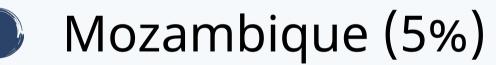
3%



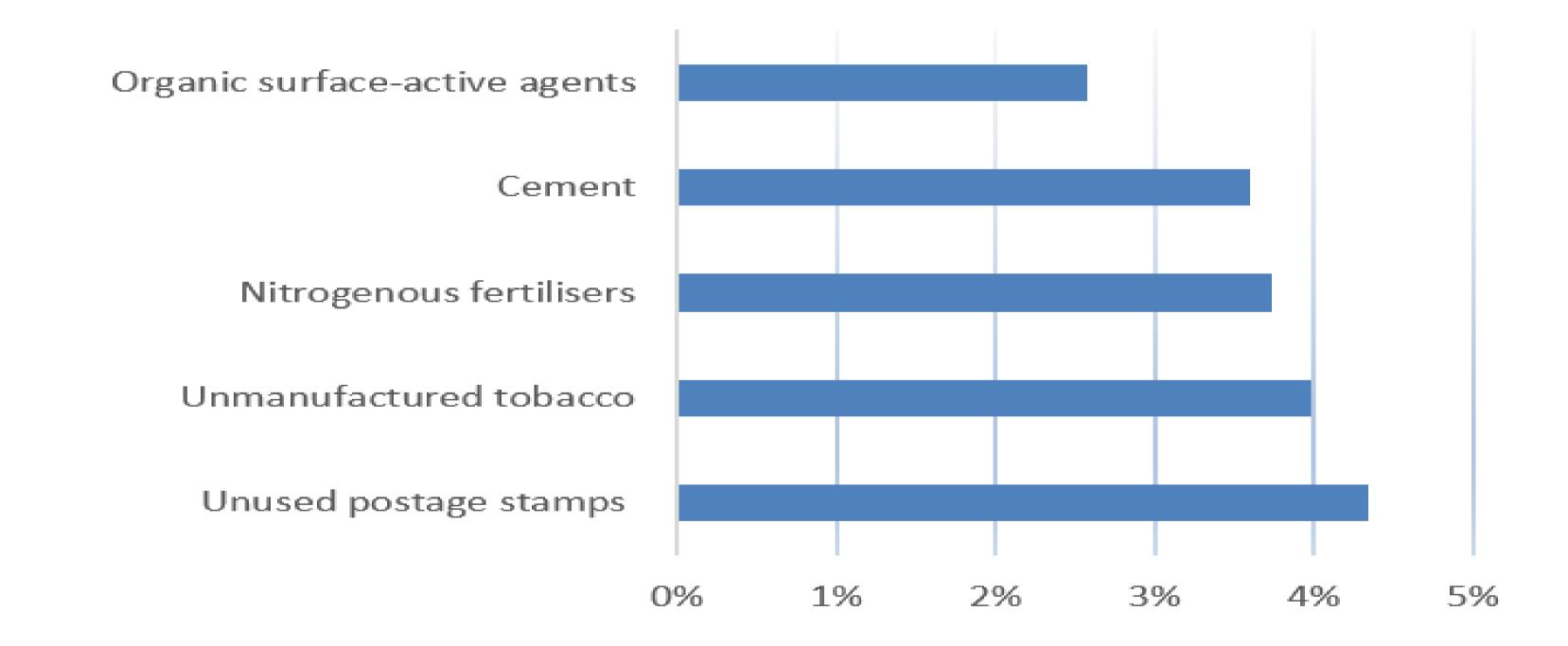
#### Main intra-Africa Export Products



#### Tanzania (7%)



#### Main Intra-Africa Import Products



#### of intra-Africa exports are to countries outside SADC and COMESA

## Main destination markets Morocco (24%) Mauritania (20%) Algeria (13%) Senegal (12%) Sierra Leone (11%) Other (19%)

#### Main export products

Unmanufactured tobacco (60%)

Self-propelled construction vehicles (10%)

Sugar in solid form (7%) Sets of tools for retail sale (7%) Tea (5%)

Agricultural machinery(4%) Other (7%)

### Intra-Africa tariffs

Goods imported into Malawi from other SADC and COMESA FTA member states enter duty-free. Imports from African countries outside SADC and COMESA enter Malawi at the MFN duty. Most of the imports into Malawi are duty-free at MFN. Malawi has seven tariff bands: duty-free, 5%, 7,5%, 10%, 15%, 20% and 25%.



#### of intra-Africa imports are from countries outside SADC and COMESA

Main source markets

Main import products

Morocco (95%) Nigeria (2%) Niger (1%)

Congo (1%)

Diammonium Phosphate (67%)

Ammonium dihydrogenorthophosphate (23%)

Mineral or chemical fertilisers (3%)

Instruments for physical or chemical analysis (1%)

African imports from outside COMESA and SADC are levied MFN applied duties



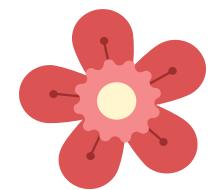
Wigs and false beards (1%)

Other (5%)

#### 

Of the top 20 import products, 11 (at the HS6 level) were imported duty-free, including fertilisers and fertiliser components (phosphates), instruments and apparatus for physical or chemical analysis, telephone sets and printed materials. 8 of the remaining 9 imports face 25% import duties, including wigs and false beards, vehicle parts and parts for motorcycles. The applicable tariff on imports of diesel goods vehicles depend on the weight (and in some instances the age) of the vehicle.

## Highest MFN applied duties



Cut flowers (25%)



Woven products, clothing, linen, curtains (25%)

## Lowest MFN applied duties







#### Meat and edible offals (25%)



#### Petroleum oils (20%)



Motor vehicles for transport (15%)



Wool (10%)



Live domestic animals (10%)

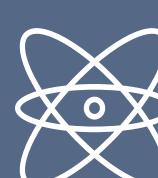


Oils from bituminous minerals (7.5%)



Paper and paperboards (5%)

## Telephone sets (duty-free)



Nitrogenous fertilisers (duty-free)



Wheat and meslin (duty-free)



Self-propelled construction vehicles (duty-free)



# Sources: ITC TradeMap (2019); ITC MacMap (2019); WTO Tariff Database (2019) and tralac calculations