

Angola

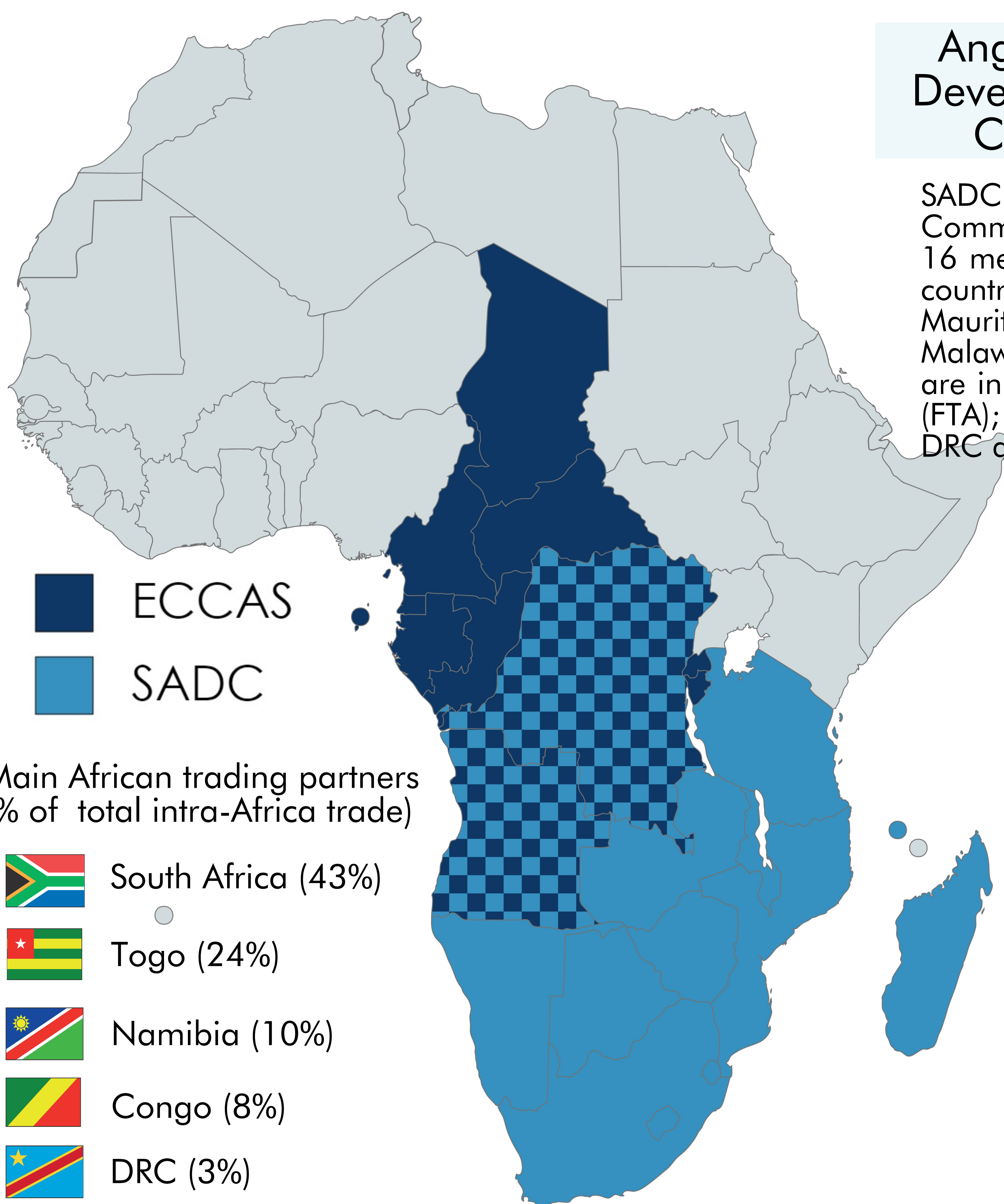
Intra-Africa trade and tariff profile 2018



Angola is a member of both the Southern African Development Community (SADC) and the Economic Community of Central African States (ECCAS)

SADC is a Regional Economic Community (REC) which includes 16 member states - all the SACU countries, Zimbabwe, Zambia, Mauritius, Mozambique and Malawi. 13 SADC member states are in a Free Trade Arrangement (FTA); Comoros, Angola and DRC are yet to join.

The 11 ECCAS member states include Burundi, CAR, Congo, DRC and Rwanda. Although the legal instruments of the ECCAS Free Trade Area (FTA) were signed in 2004 the FTA is not yet in force; only three of the member states (Cameroon, Congo and Gabon) have adopted the ECCAS Preferential Tariff for intra-ECCAS trade.



7% of total trade is intra-Africa

Intra-Africa exports: 5% of world exports

● South Africa (52%)	● Namibia (16%)
● Congo (14%)	● DRC (5%)

Intra-Africa imports: 12% of world imports

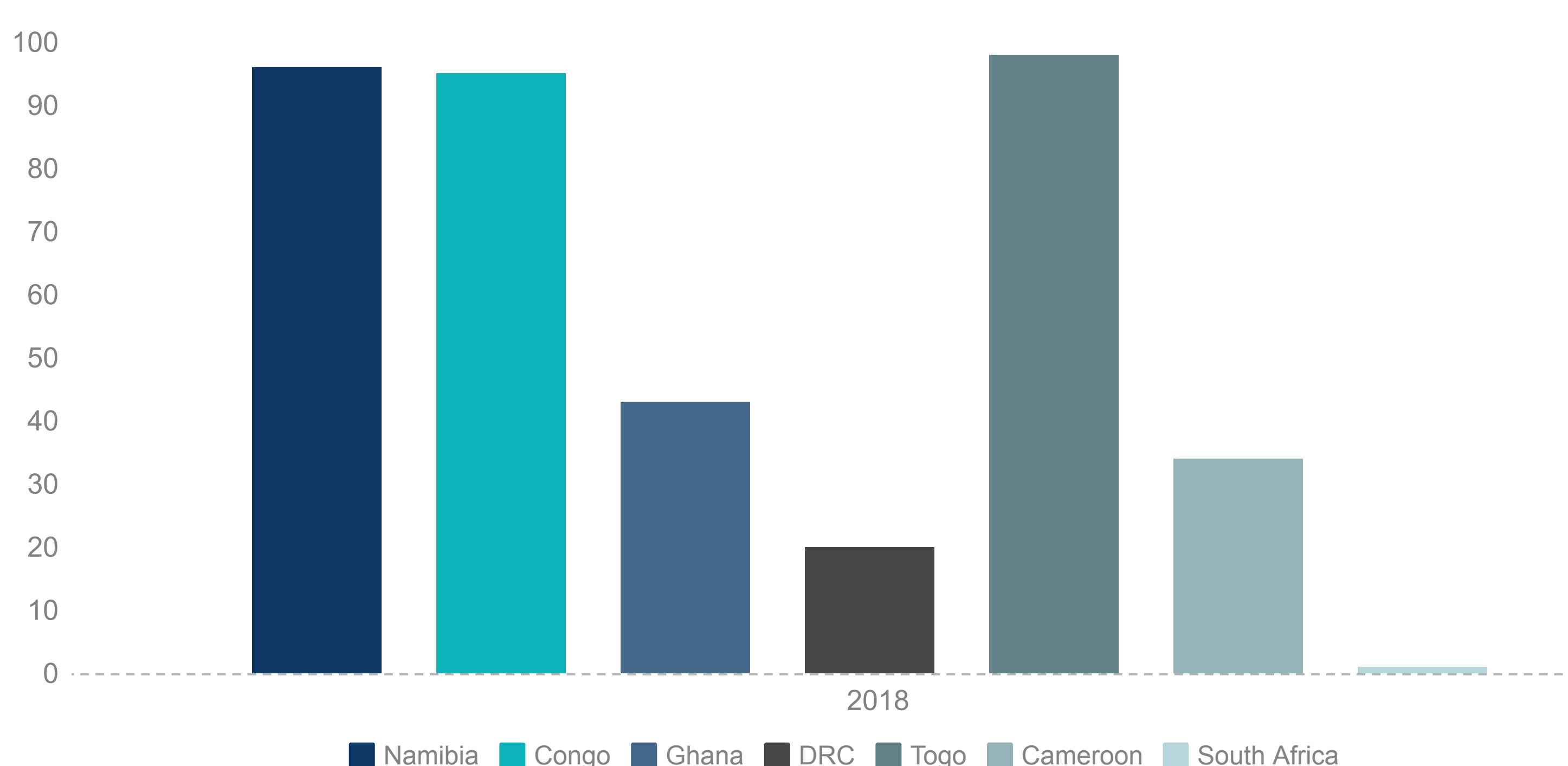
● Togo (50%)	● South Africa (32%)
● Mauritania (5%)	● Morocco (3%)

Although Angola is part of two RECs, ECCAS and SADC, ECCAS currently has no free trade arrangements in place and Angola is yet to join the SADC FTA.

- Three of Angola's main African destination markets are also members of SADC, three are also members of ECCAS and the DRC is a member of both. Main destination markets outside ECCAS and SADC are Ghana (2% of intra-Africa trade), Nigeria (1%) and Ivory Coast (1%).
- Angola sources imports mainly from outside ECCAS and SADC. Seven of the main African source markets fall outside these RECs and include Togo (50% of intra-Africa imports), Mauritania (5%), Morocco (3%) and Kenya (2%).

51% of intra-Africa exports are **CRUDE PETROLEUM OILS** - all to South Africa

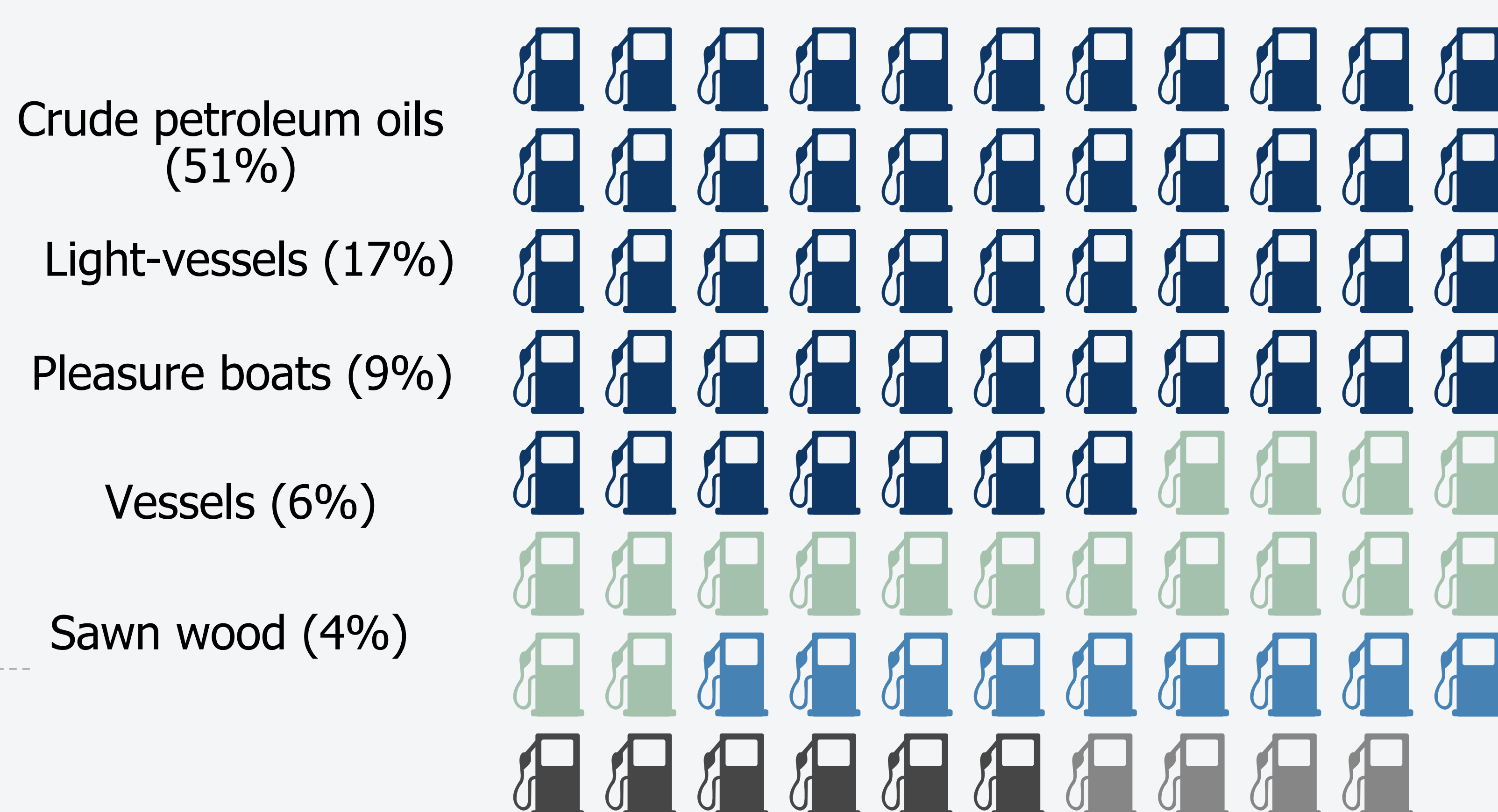
Vessel exports as a % of total exports to specific destination markets



33% of intra-Africa exports are



Main export products



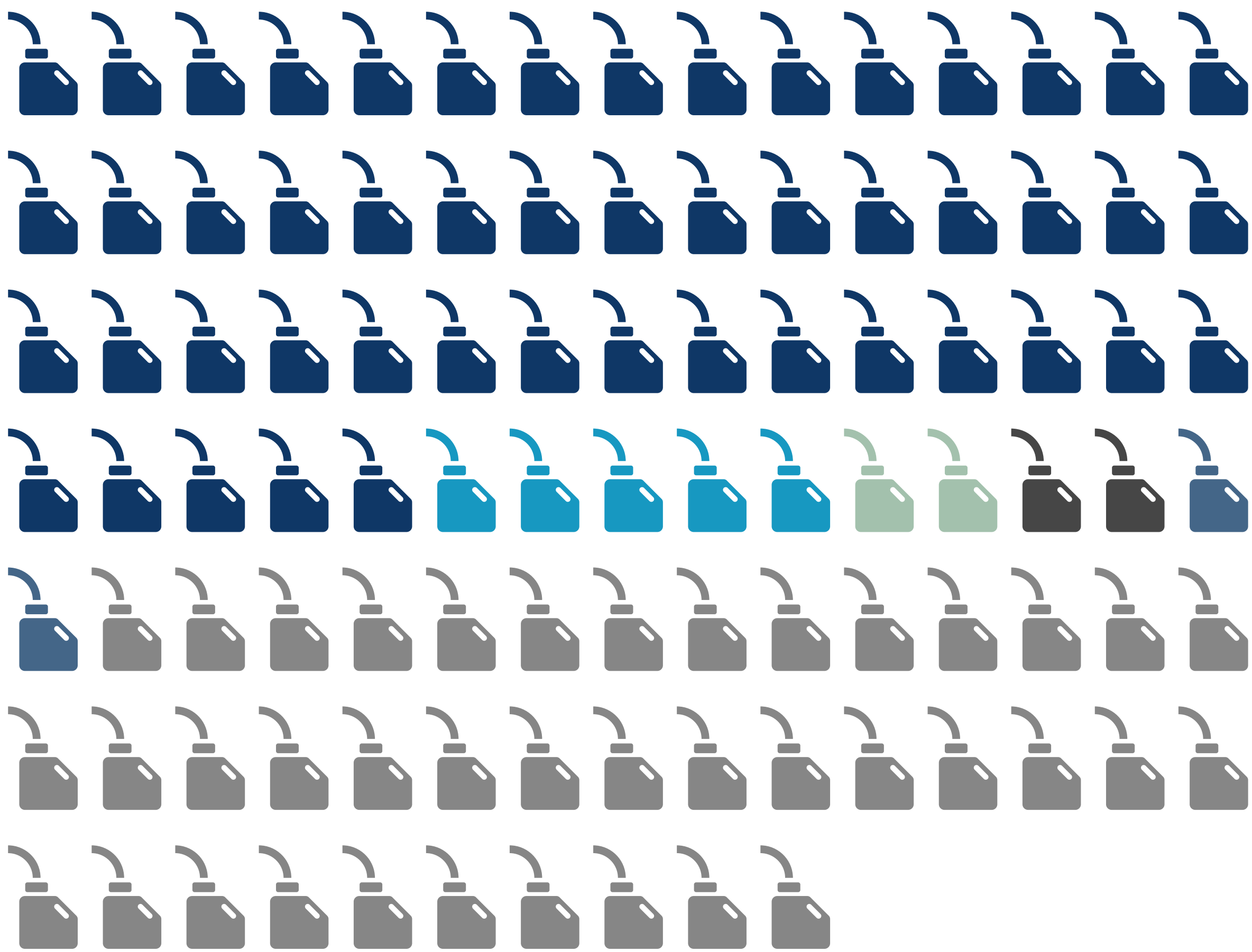
Intra-Africa tariffs

All goods imported into Angola from other African countries are levied the MFN applied tariff. At HS8 Angola's MFN applied tariff has 5563 tariff lines; tariff rates are duty-free, low (1%-5% tariffs), medium (10%-20% tariffs), high (30%-50% tariffs) and excessive (60% and 70% tariffs). 44% of Angola's tariff lines are duty-free, while only 1% have excessive tariffs.

Of the US\$1.9 billion worth of goods Angola imported from the rest of Africa in 2018 only 19% were imports of duty-free goods; 5% were of goods facing tariffs of 50% and higher. Of the top 20 import products 7 tariff lines are duty-free. These products include mixtures of odoriferous substances (an additive used in the beverage and food industries), maize flour, milk and cream in solid form and refined sugar.

- 2% tariffs are levied on imports of light and medium oils and preparations and non-agglomerated coal, while a 5% import duty is applicable to imports of unused postage.
- High import duties, of 30% and higher are levied on six products – frozen mackerel (30% import duties), onion and apples (50% import duties) and undenatured ethyl alcohol and cigarettes (60% import duties).


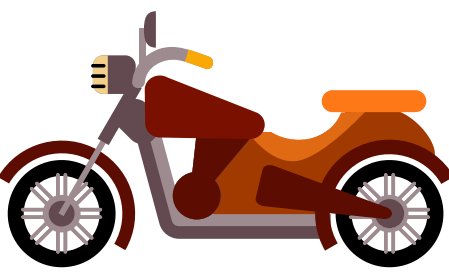
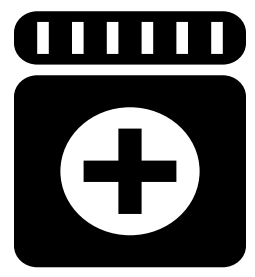
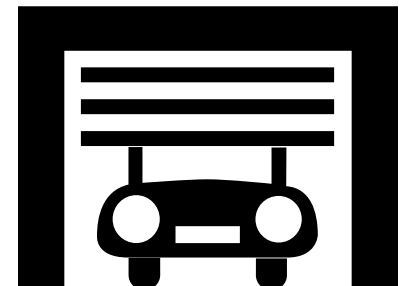
Main import products



African imports are levied MFN applied duties

Petroleum oils (not crude) (51%) | Frozen fish (5%) | Commodities not specified (2%)
Undenatured ethyl alcohol (2%) | Mixtures of odoriferous substances (2%)
Other (39%)

Highest MFN applied duties

-  Mineral waters (70%)
-  Cigarettes (60%)
-  Undenatured ethyl alcohol (60%)
-  Fruit juices (60%)
-  Vegetables, fruits and nuts (50%)
-  Coffee (50%)
-  Motorcycles (45%)
-  Frozen mackerel (30%)
-  Bottle stoppers, caps and lids (30%)
-  Brakes and suspension systems for motor vehicles (25%)

Lowest MFN applied duties

-  Refined sugar (duty-free)
-  Maize flour (duty-free)
-  Mixtures of odoriferous substances (duty-free)
-  Paper for household or sanitary purposes (duty-free)
-  Light oils and preparations (2%)
-  Non-agglomerated coal (2%)
-  Malt extract (2%)
-  Unused postage (5%)
-  Soaps and organic surface agents (10%)
-  Paper cartons and boxes (10%)
-  Frozen boneless beef (10%)