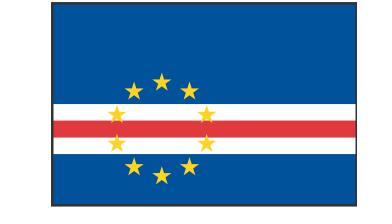
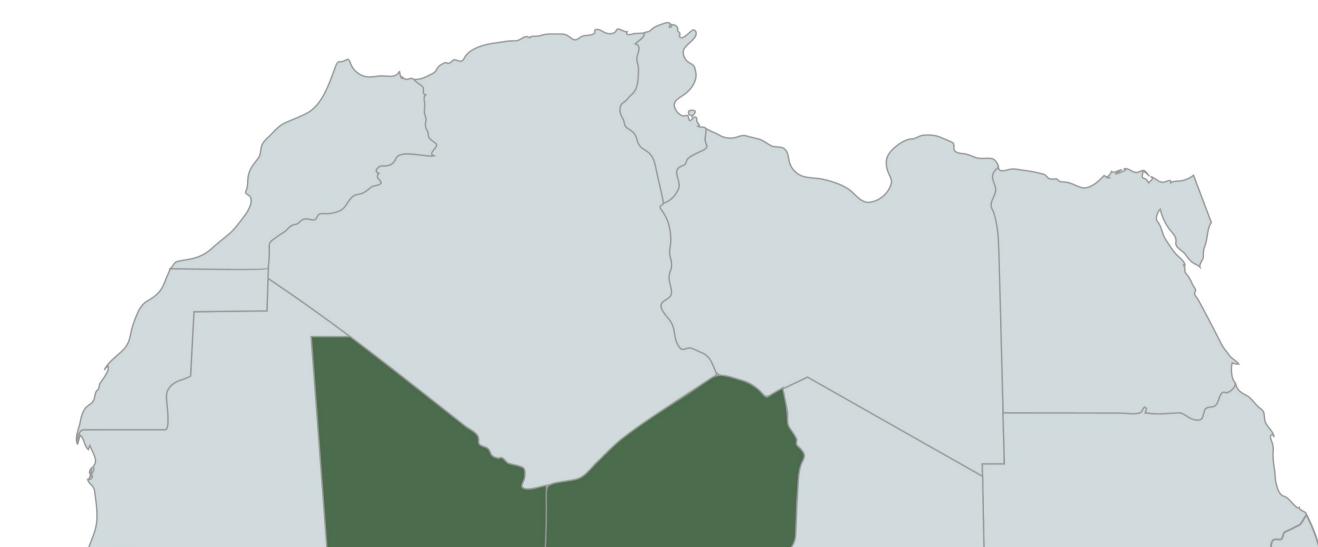
Cape Verde

Intra-Africa trade and tariff profile 2018







Cape Verde is part of only one regional economic community (REC) – the Economic Community of West African States (ECOWAS)

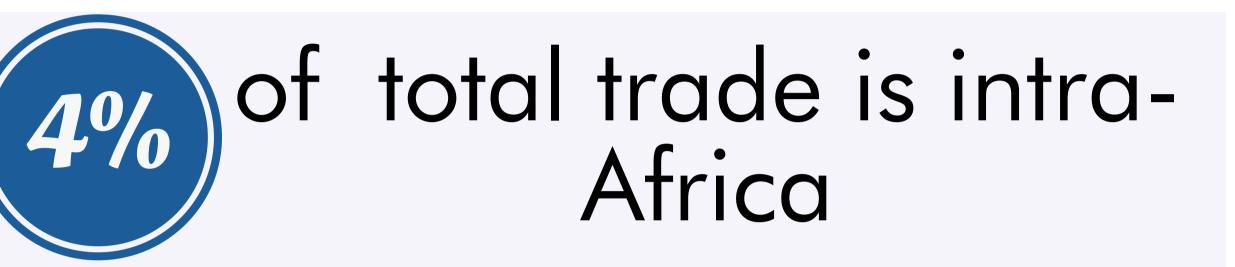
ECOWAS currently has 15 member states. All 15 are part of the ECOWAS Free Trade Area and all, but Cape Verde, are in the process of implementing the ECOWAS Common External

ECOWAS

Main African trading partners (% of total intra-Africa trade)



Tariff (CET). In 2017 Mauritania and ECOWAS signed an Association Agreement for the re-admission of Mauritania to the REC by 2019; Morocco's application to join ECOWAS has been granted 'in principle' but is awaiting final approval and Tunisia has recently obtained ECOWAS observer status.



Intra-Africa exports: 0.2% of world exports

- Morocco (50%)
- Algeria (33%)
- Guinea-Bissau (16%) Ghana (2%)

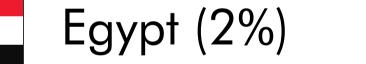
Intra-Africa imports: 4% of world imports

Senegal (51%)









Ghana (2%)

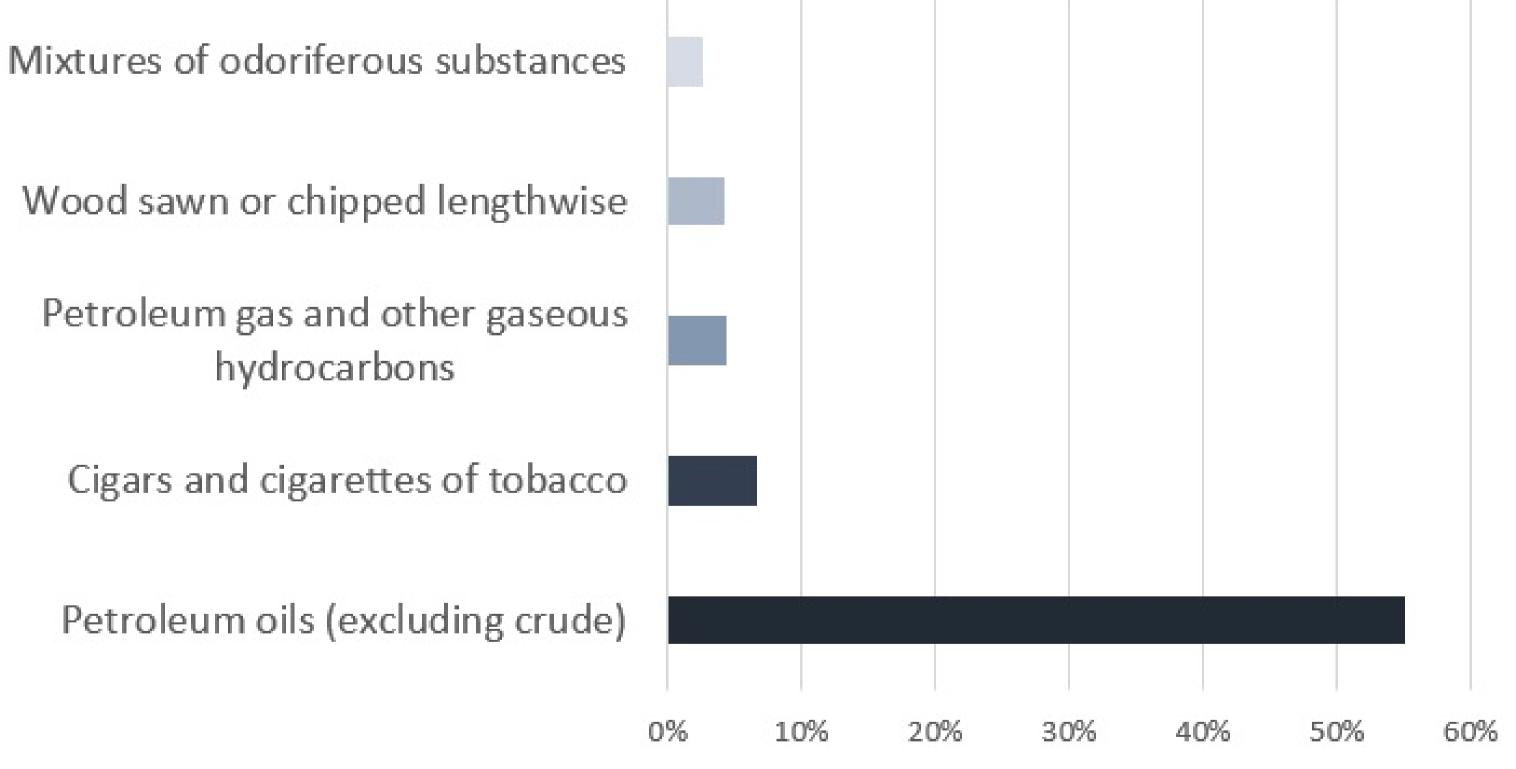
Intra-Africa export products

Leather further prepared after tanning or crusting Wheat or meslin flour hydrocarbons Prepared or preserved fish; caviar and caviar substitutes 0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

Togo (20%)

Egypt (2%)

Main intra-Africa import products



83% of intra-Africa exports are to countries outside ECOWAS



Morocco (60%) Algeria (40%)



Prepared or preserved tunas, skipjack and Atlantic bonito (100%)

Intra-Africa tariffs

Cape Verde subscribes to the ECOWAS ETLS enabling all qualifying goods sourced from approved producers in the other ECOWAS member states to be imported into Cape Verde duty-free. Goods imported from the rest of Africa are levied the MFN applied duty. Cape Verde is not yet applying the ECOWAS CET, accordingly the MFN applied duties of Cape Verde differ significantly from the duties applicable under the ECOWAS CET. Cape Verde's MFN applied tariff has 12 tariff bands ranging from low (duty-free, 1%, 2%, 3% and 5%) to medium (10% and 15%) to high (20%, 25%, 30%, 40% and 50%).

24% of intra-Africa imports are from countries outside ECOWAS

Main source markets

Morocco (69%) Egypt (10%) Cameroon (4%) Angola (4%)

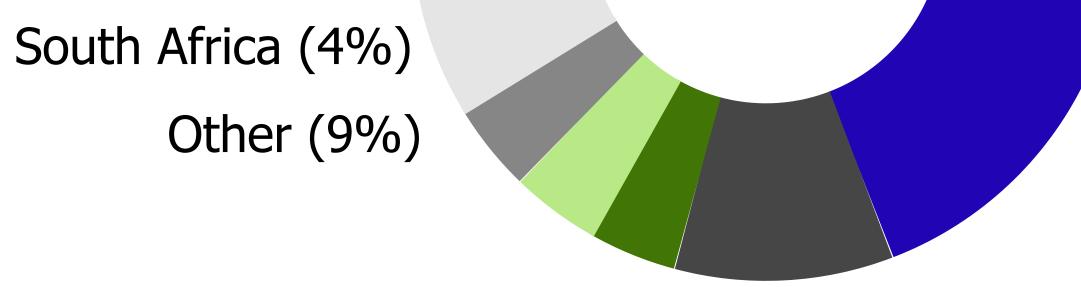
Medium oils and preparations (22%)

Natural sands (11%)

Mixtures of odoriferous substances (8%)

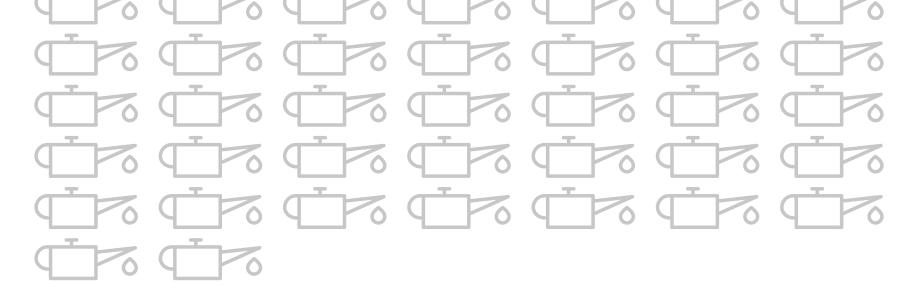
Liquefied butanes (3%)

Main import products



Motor boats and yachts (3%)

Other (53%)



applied duties

African imports

from outside

ECOWAS are

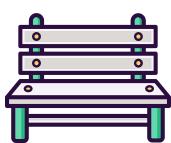
levied MFN

Of the top 20 products Cape Verde imports from African countries which are not ECOWAS member states natural sands, mixtures of odoriferous substances, scaffolding equipment, bottles and flasks and tubes and pipes of iron are imported duty-free. The majority of goods are imported at a 5% duty. These products include liquefied butanes; motor boats; coffee and sawn tropical, mahogany and Sapelli wood. A 10% import duty is applied on imports of certain goods vehicles, while a 20% duty is levied on imports of cooked pasta and certain goods vehicles. High tariffs are applicable to imports of passenger vehicles, pneumatic tyres, certain food preparations (30% import duty each) and uncooked pasta (40% import duty).

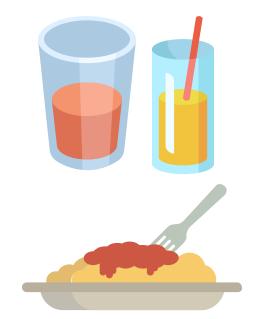
High MFN applied duties



Liqueurs and cordials (50%)



Wooden furniture (50%)

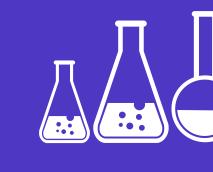


Non-alcoholic beverages (50%)

Low MFN applied duties



Natural sands (Duty-free)



Mixtures of odoriferous substances (Duty-free)

Uncooked pasta (40%)



Spark-ignition passenger vehicles with cylinder capacity >1500 cm³ <= 3000 cm³ (40%)



Wooden doors and frames (40%)



Footwear (30%)



Pneumatic tyres (30%)



Frozen chicken cuts and edible offal (30%)

Equipment for scaffolding (Duty-free)

Carboys, bottles and flasks (Duty-free)



Machines for image or voice reception and transmission (2%)





Milk and cream in solid form (5%)





Sources: ITC TradeMap (2019); ITC MacMap (2019); WTO Tariff Database (2019) and tralac calculations