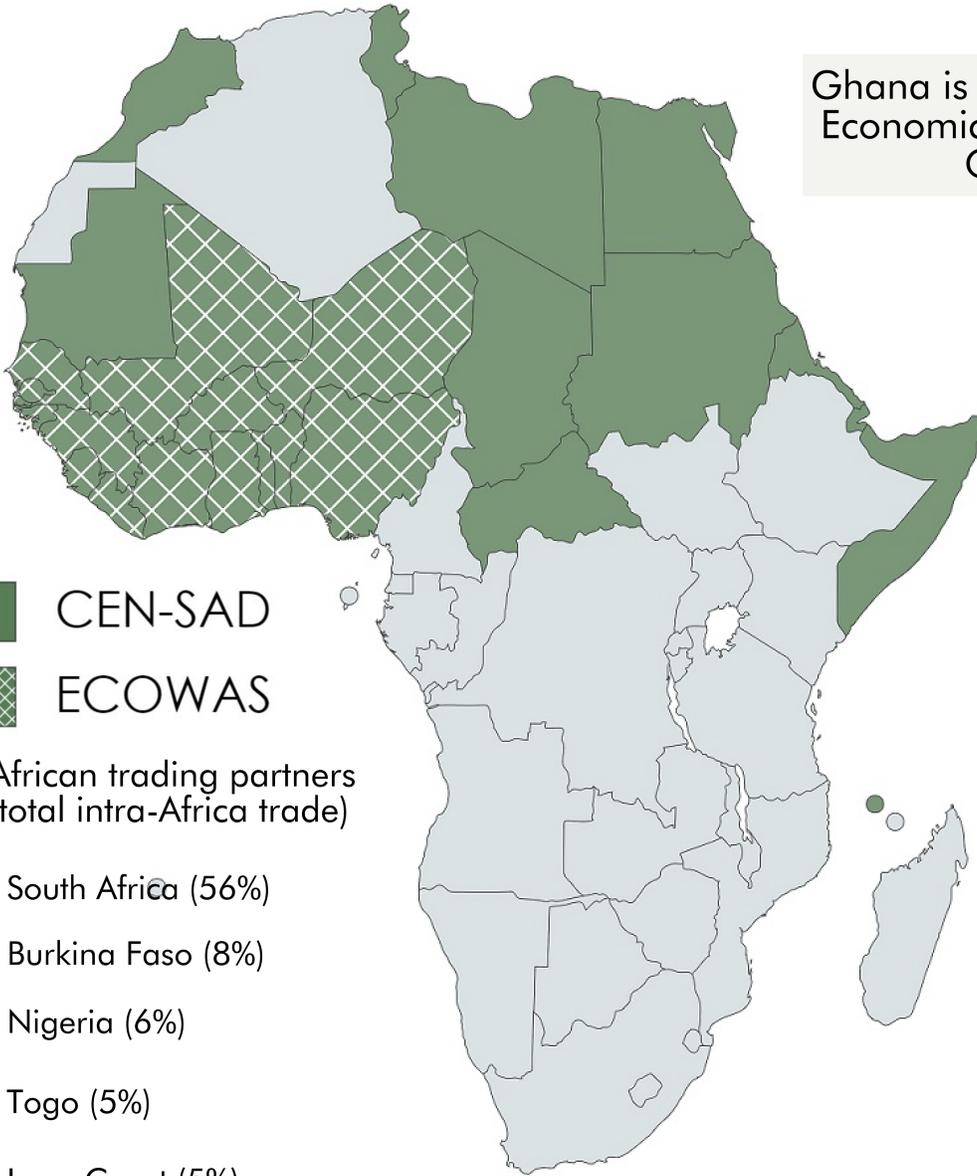


Ghana



Intra-Africa trade and tariff profile 2018



Ghana is part of two regional economic communities (RECs) – the Economic Community of West African States (ECOWAS) and The Community of Sahel-Saharan States (CEN-SAD)

CEN-SAD has 24 member states. In 2013 a revised CEN-SAD Treaty was approved but is not yet in force. Accordingly, there is currently no free trade agreement in place.

ECOWAS currently has 15 member states. All 15 are part of the ECOWAS Free Trade Area and all, but Cape Verde, are in the process of implementing the ECOWAS Common External Tariff (CET)

13% of total trade is intra-Africa

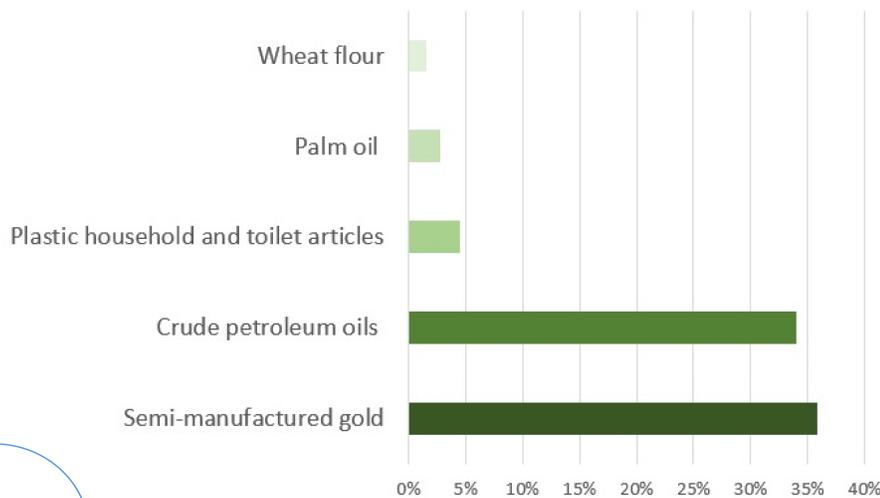
Intra-Africa exports: 15% of world exports

- South Africa (68%)
- Togo (5%)
- Burkina Faso (11%)
- Nigeria (3%)

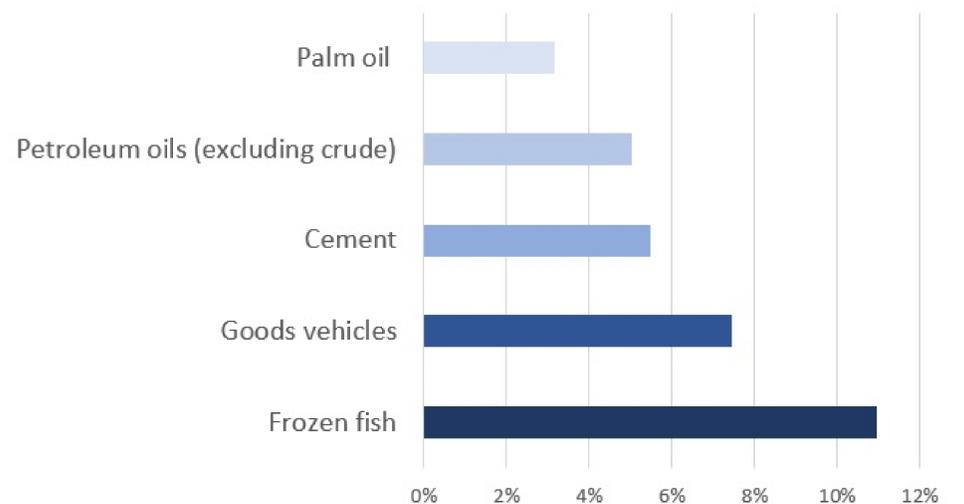
Intra-Africa imports: 11% of world imports

- South Africa (33%)
- Ivory Coast (10%)
- Nigeria (13%)
- Egypt (7%)

Main intra-Africa export products

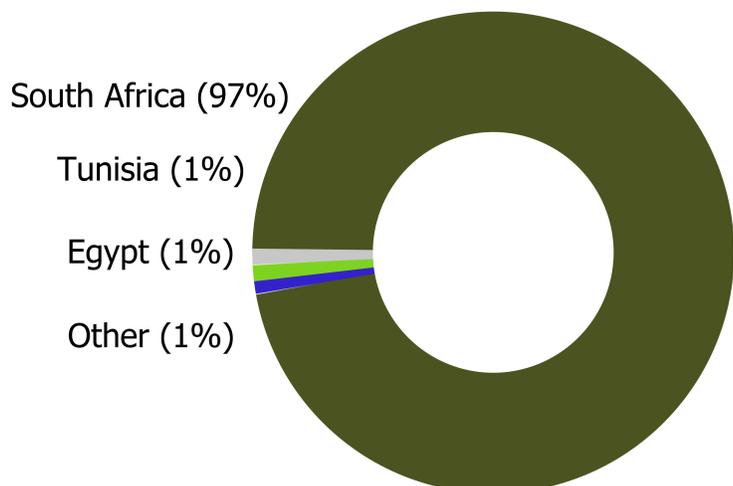


Main intra-Africa import products

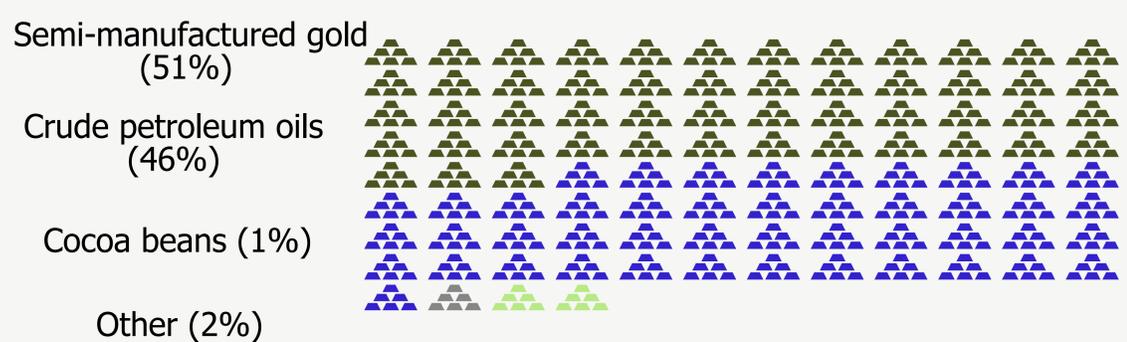


70% of intra-Africa exports are to countries outside ECOWAS

Main destination markets



Main export products



Intra-Africa tariffs

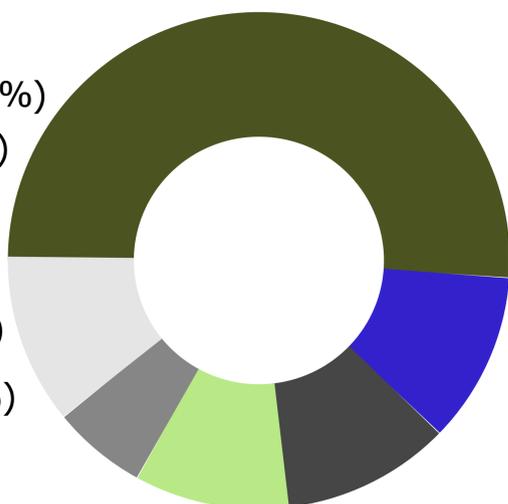
Ghana subscribes to the ECOWAS ETLs enabling all qualifying goods sourced from approved producers in the other ECOWAS member states to be imported into Ghana duty-free. Goods imported from CEN-SAD countries, which are not ECOWAS member states (including Egypt, Morocco, Somalia and Tunisia) and the rest of Africa are levied the MFN applied duty. There are five tariff bands - 0%, 5%, 10%, 20% and 35%. 35% duties are applicable to imports of meat and edible offal; tomatoes and potatoes; cocoa powder and chocolate and waters.

64%

of intra-Africa imports are from countries outside ECOWAS

Main source markets

- South Africa (51%)
- Egypt (11%)
- Morocco (11%)
- Mauritania (10%)
- Angola (6%)
- Other (11%)



Main import products

- Diesel goods vehicles <5 tons (10%)
- Frozen jack and horse mackerel (7%)
- Frozen mackerel (5%)
- Cement clinkers (5%)
- Electricity supply or production meters (2%)
- Other (71%)

African imports from outside ECOWAS are levied MFN applied duties (ECOWAS CET)

Of the top 20 products Ghana imported from African countries outside ECOWAS only one product is imported duty-free (fertilisers), while the majority of imports are levied either 5% or 10% import duties. 5% import duties are levied on imports of vehicles, steel structures, machinery parts and prepared explosives. Imports of frozen fish, cement clinkers, electricity supply meters and medium oils face 10% duties. The import duty levied on imports of refined sugar, prepared or preserved sardines, apples and maize is 20%. None of the main import products are levied 35% duties.

High MFN applied duties

- Frozen chicken cuts and edible offal (35%)
- Chewing gum (35%)
- Bread, pastry, cakes and biscuits (35%)
- Surface-active agents (35%)
- Apples (20%)
- Prefabricated buildings (20%)
- Maize (20%)
- Prepared/preserved sardines (20%)
- Refined sugar (20%)

Low MFN applied duties

- Fertilisers (Duty-free)
- Medicaments (Duty-free)
- Double salts (Duty-free)
- Urea (Duty-free)
- Diesel goods vehicles <5 tons (5%)
- Steel structures and parts of structures (5%)
- Spark-ignition passenger vehicles, cylinder capacity >1500 cm³ <3000 cm³ (5%)
- Prepared explosives (5%)
- Seamless steel casing and tubing (5%)