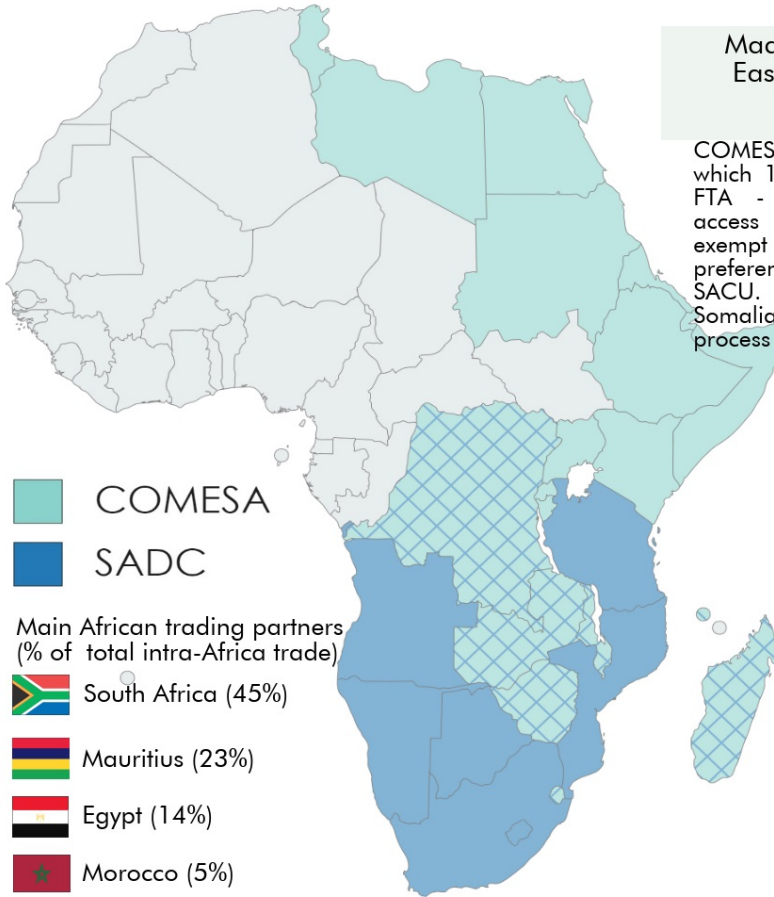


MADAGASCAR



Intra-Africa trade and tariff profile 2018



Madagascar is a member of both the Common Market for Eastern and Southern Africa (COMESA) and the Southern African Development Community (SADC).

COMESA has 21 member states of which 16 are part of the COMESA FTA - eSwatini has preferential access under a derogation but is exempt from reciprocating preferences due to its membership of SACU. The DRC, Eritrea, Ethiopia, Somalia and Tunisia are in the process of joining the FTA.

SADC is a Regional Economic Community with 16 member states, including all SACU countries, Zimbabwe, Zambia, Mauritius, Mozambique, Malawi, Seychelles and Comoros. 13 SADC members are in a Free Trade Agreement (FTA); Comoros, DRC and Angola are yet to join the FTA.

10% of total trade is intra-Africa

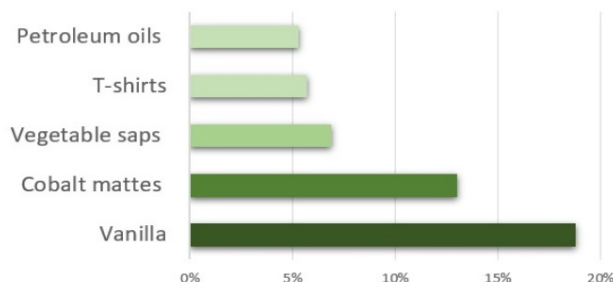
8% is intra-Africa exports

- South Africa (43%)
- Morocco (10%)
- Mauritius (27%)
- Kenya (6%)

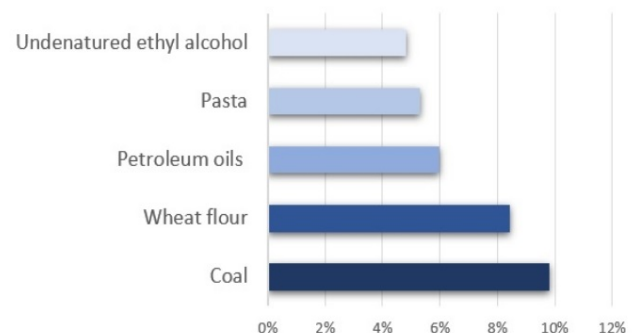
12% is intra-Africa imports

- South Africa (46%)
- Egypt (21%)
- Mauritius (21%)
- Morocco (3%)

Main intra-Africa export products



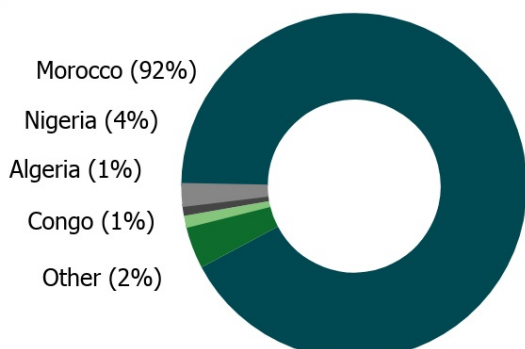
Main intra-Africa import products



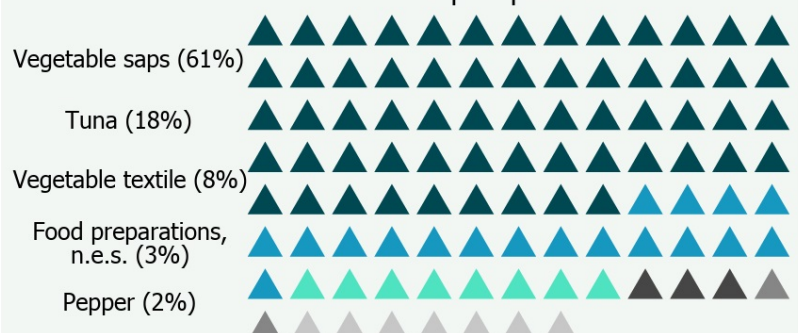
11%

of intra-Africa exports are to countries outside SADC and COMESA

Main destination markets



Main export products



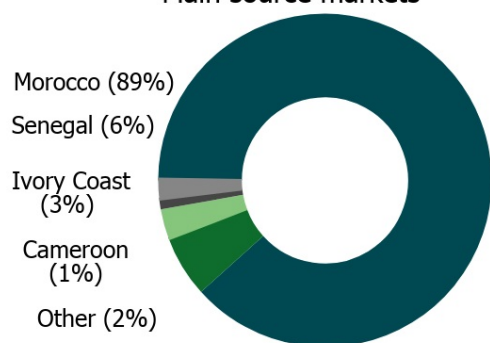
Intra-Africa tariffs

Most of the goods imported into Madagascar from other SADC and COMESA member states enter duty-free. Except for goods imported from the DRC, Eritrea, Ethiopia, Eswatini, Somalia and Tunisia. Goods from Eswatini receive preferential access under derogations. The DRC, Eritrea, Ethiopia, Somalia and Tunisia are at various stages of becoming FTA members. Goods imported from the DRC, Somalia and Tunisia are currently levied the MFN applied tariffs until tariff phase down is realised. Goods imported from Eritrea and Ethiopia receive marginal preferential access.

3%

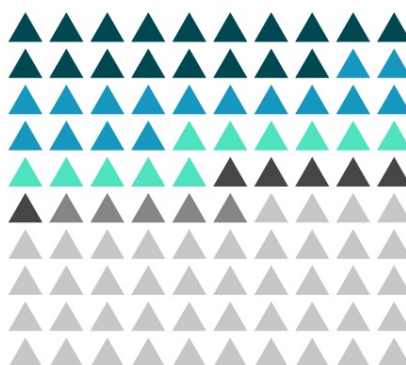
of intra-Africa imports are from countries outside SADC and COMESA

Main source markets



Main import products










Electric conductors (18%)
Sardines (16%)
Transformers (11%)
Anti-malaria medicament (6%)
Therapeutic medicament (5%)










African imports from outside COMESA and SADC are levied MFN applied duties

Of the top 20 products (at the HS8 level) Madagascar imports from outside COMESA and SADC only four tariff lines (all of which medicaments) are imported duty-free. Five tariff lines face duties of 20%, seven tariff lines 10% import duties and four tariff lines import duties of 5%.

Highest MFN applied duties

-  Sardines (20%)
-  Personal effects (20%)
-  Beauty products (20%)
-  New passenger vehicles (20%)
-  Lamps and light fittings (20%)
-  Electric conductors (10%)
-  Aluminium containers (10%)
-  Aluminium wires (10%)
-  Sockets and plugs (10%)

Lowest MFN applied duties

-  Transformers (5%)
-  Electric control apparatus (5%)
-  Liquid dielectric transformers (5%)
-  Anti-malaria medicaments (duty-free)
-  Therapeutic medicaments (duty-free)
-  Antibiotics (duty-free)
-  Vitamins (duty-free)