

Distribution Services

tralac Trade in Services Data Report

John Stuart

Introduction

This data report contains a rich selection of visualised data on the extent of trade in distribution services within Africa and between Africa and the rest of the world. The narrative is restricted to captions to the figures and to citation of data sources. This report is intended to provide an understanding of this sector for non-quantitative specialists and others interested in the state of trade-in-services in Africa. It is one of a set of 8 reports, including six other sectoral reports and a framework report providing data definitions and classifications as well as detailed data sources. The framework report also provides ‘bigger picture’ of African services trade data with consolidated services trade data presented for the same categories (where possible) as the data reports.

Note that, since some data sources refer to the service as ‘distribution’ and others as ‘trade’, we will use these terms interchangeably in this report.

Outline

This report contains the following sections:

1. Services trade data – both multilateral and bilateral services trade data for Africa for the nominated sector, by country and REC. Services trade *Mode 1* and *Mode 2* are covered by this data. Note that for the bilateral trade flow figures, a non-connected country node indicates that trade levels for this country fall below the threshold, not that they are zero.
2. Foreign Affiliates Statistics (FATS) – an indication of *Mode 3* services trade in data proxying economic activity by foreign-affiliated companies in Africa within the sector. The figures use *employment* numbers in foreign affiliates in the designated sector since it is the most widely-available variable indicating economic activity.
3. Export value-added of services – mapping of the value added of services inputs into primary and secondary sector exports. This helps visualise the true extent of the trade in services in Africa as it exposes the services content of primary and secondary trade.
4. Services trade restrictions: the existence of government regulations impedes trade in services within many African countries. Data only exists for certain of the sectors covered by the reports and we present what data is available.

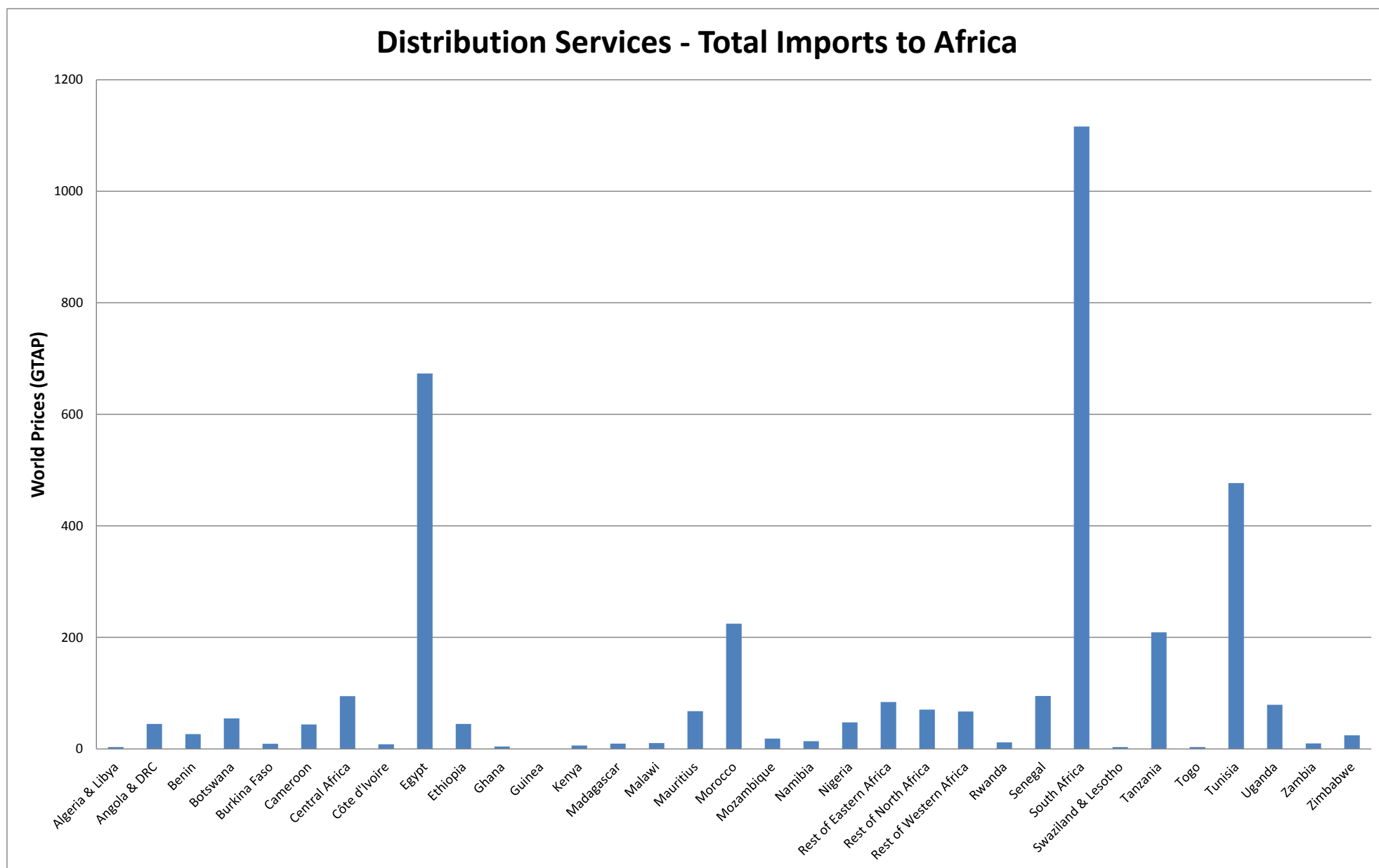


Figure 1: Total Distribution Services Imports to Africa (Source: GTAP; Year: 2007; Basis: ISIC rev3)

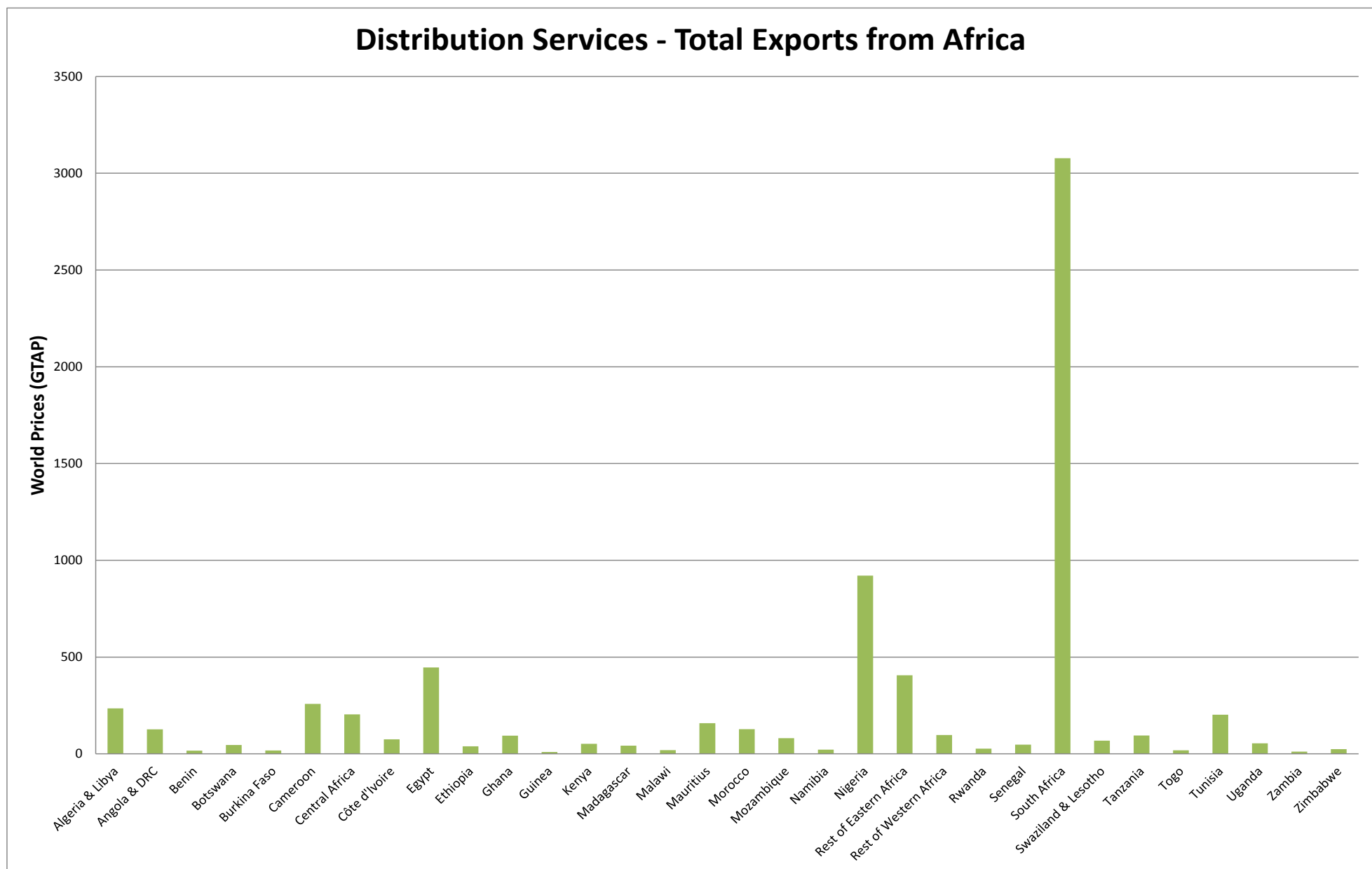


Figure 2: Total Distribution Services Exports from Africa (Source: GTAP; Year: 2007; Basis: ISIC rev3)

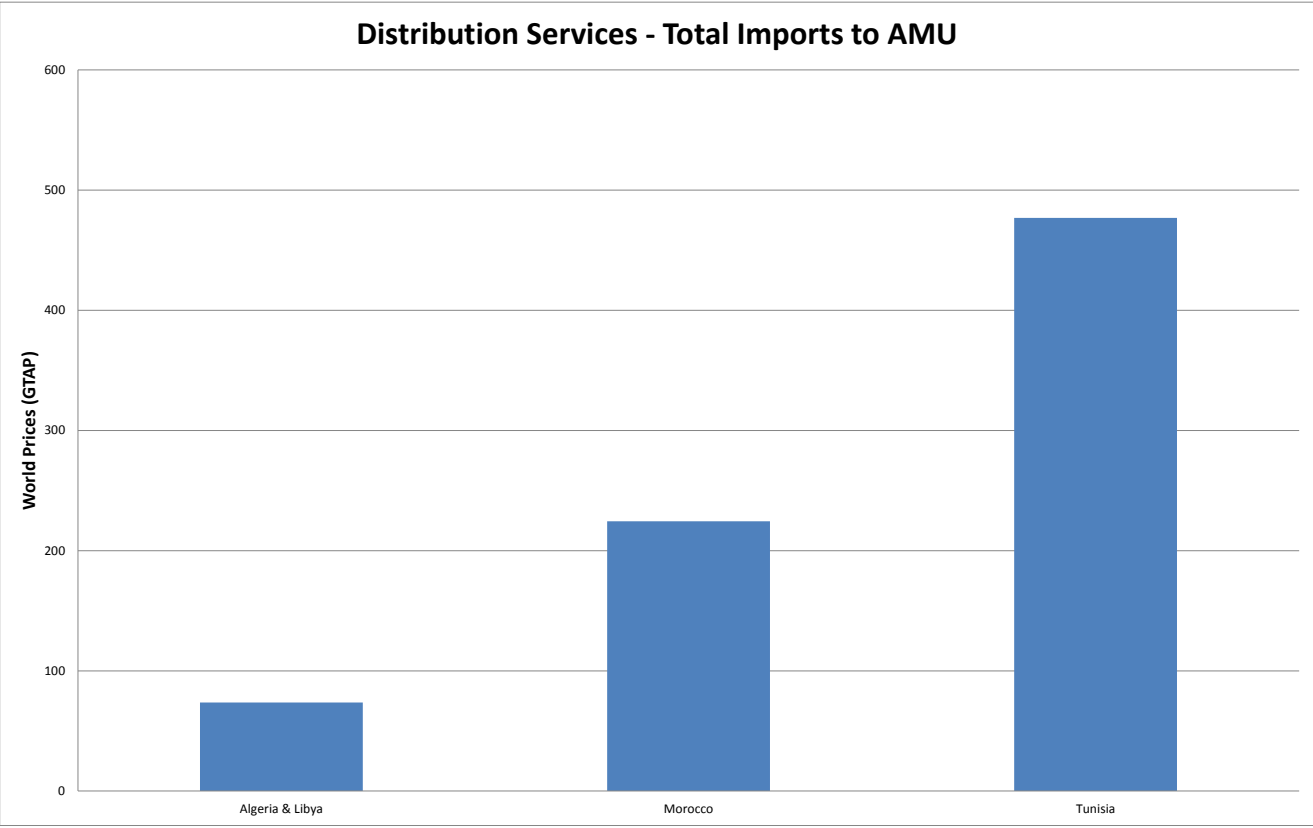


Figure 3: Total Distribution Services Imports to the AMU (Source: GTAP; Year: 2007; Basis: ISIC rev3)

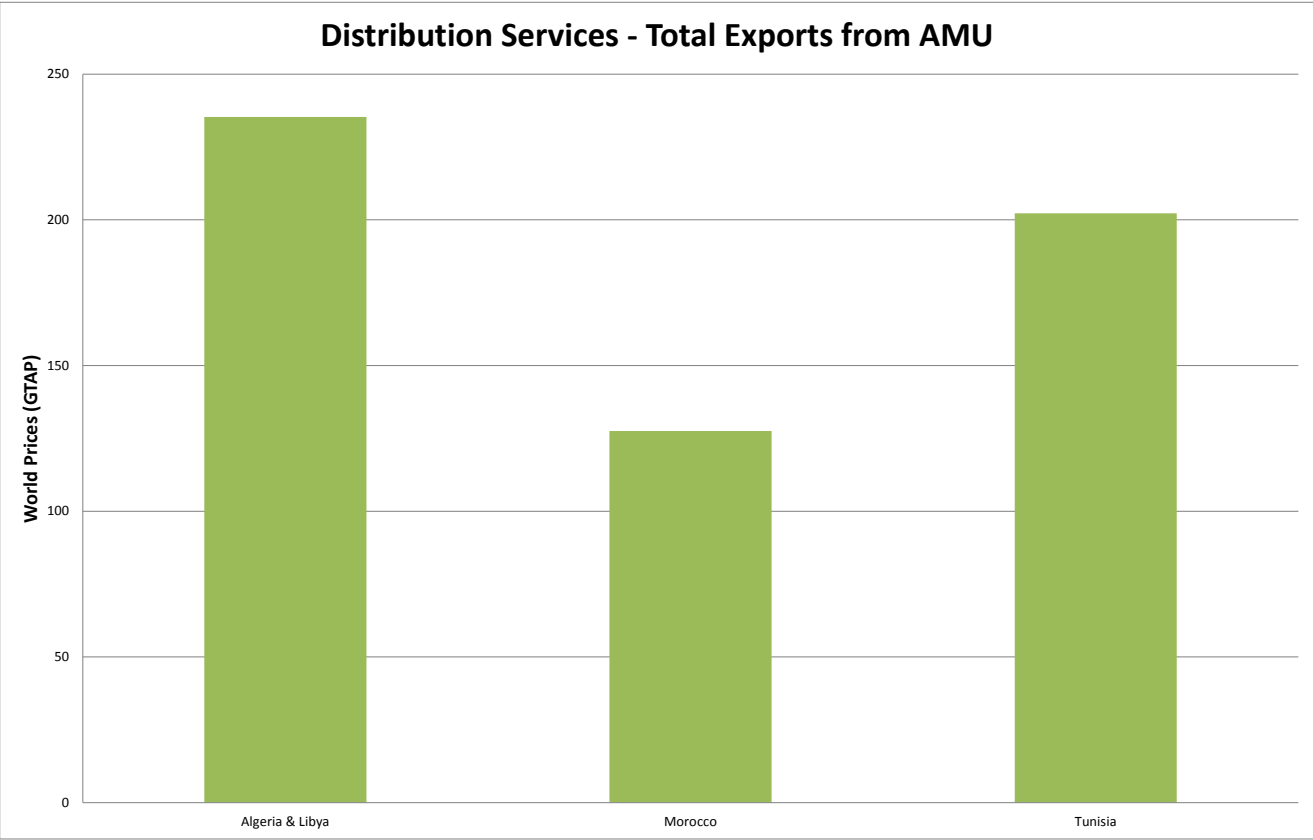


Figure 4: Total Distribution Services Exports from the AMU (Source: GTAP; Year: 2007; Basis: ISIC rev3)

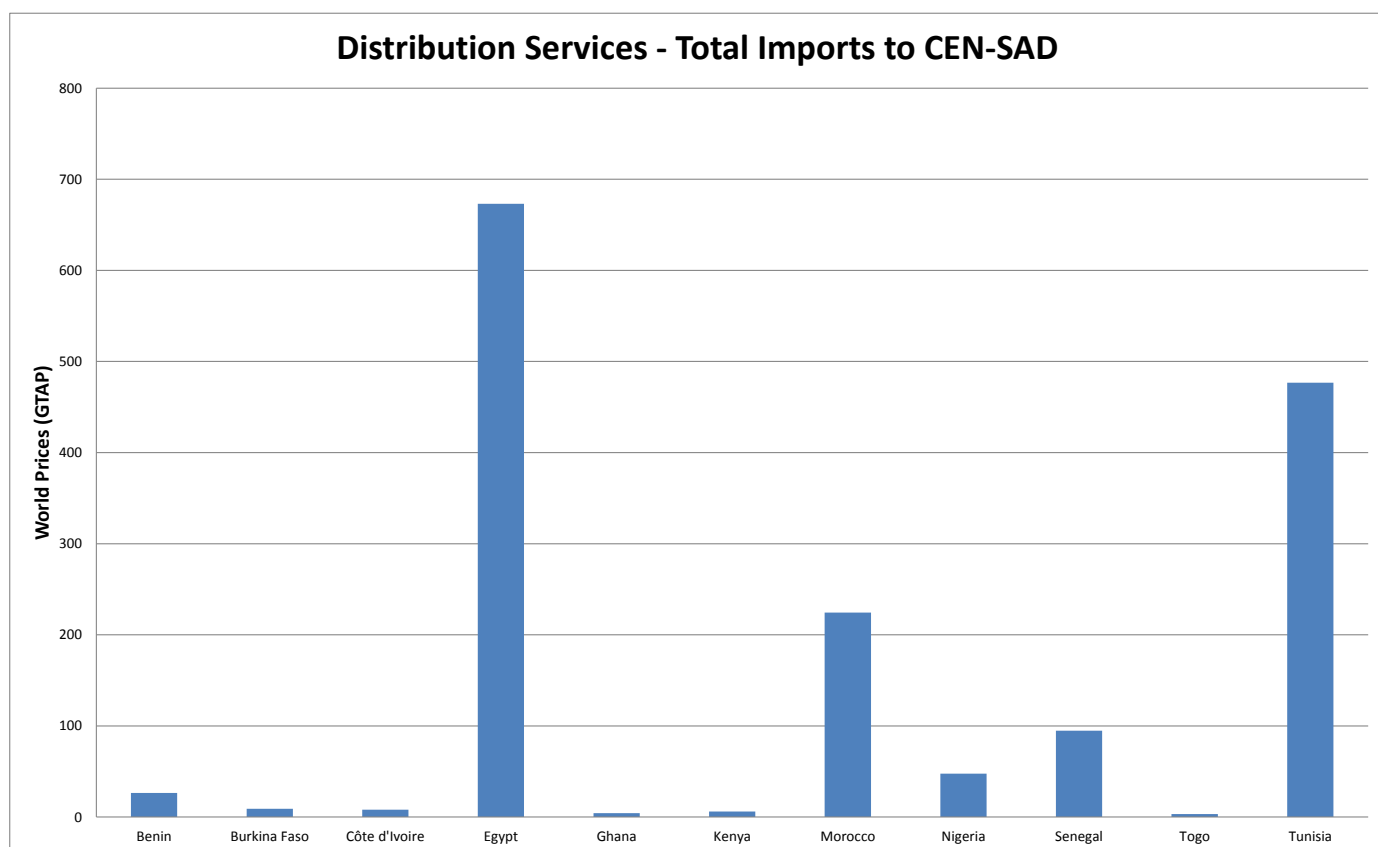


Figure 5: Total Distribution Services Imports to CEN-SAD (Source: GTAP; Year: 2007; Basis: ISIC rev3)

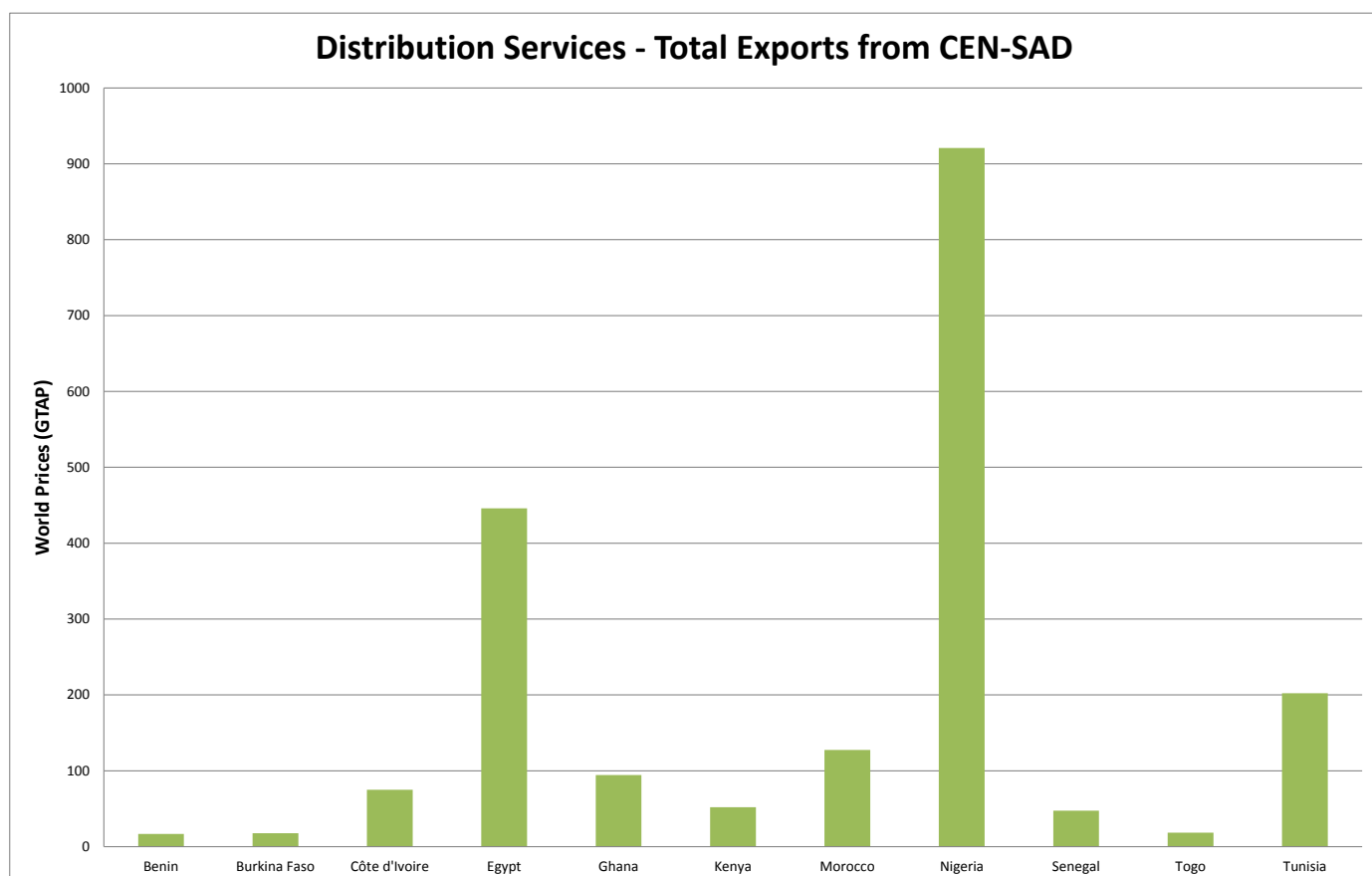


Figure 6: Total Distribution Services Exports from CEN-SAD (Source: GTAP; Year: 2007; Basis: ISIC rev3)

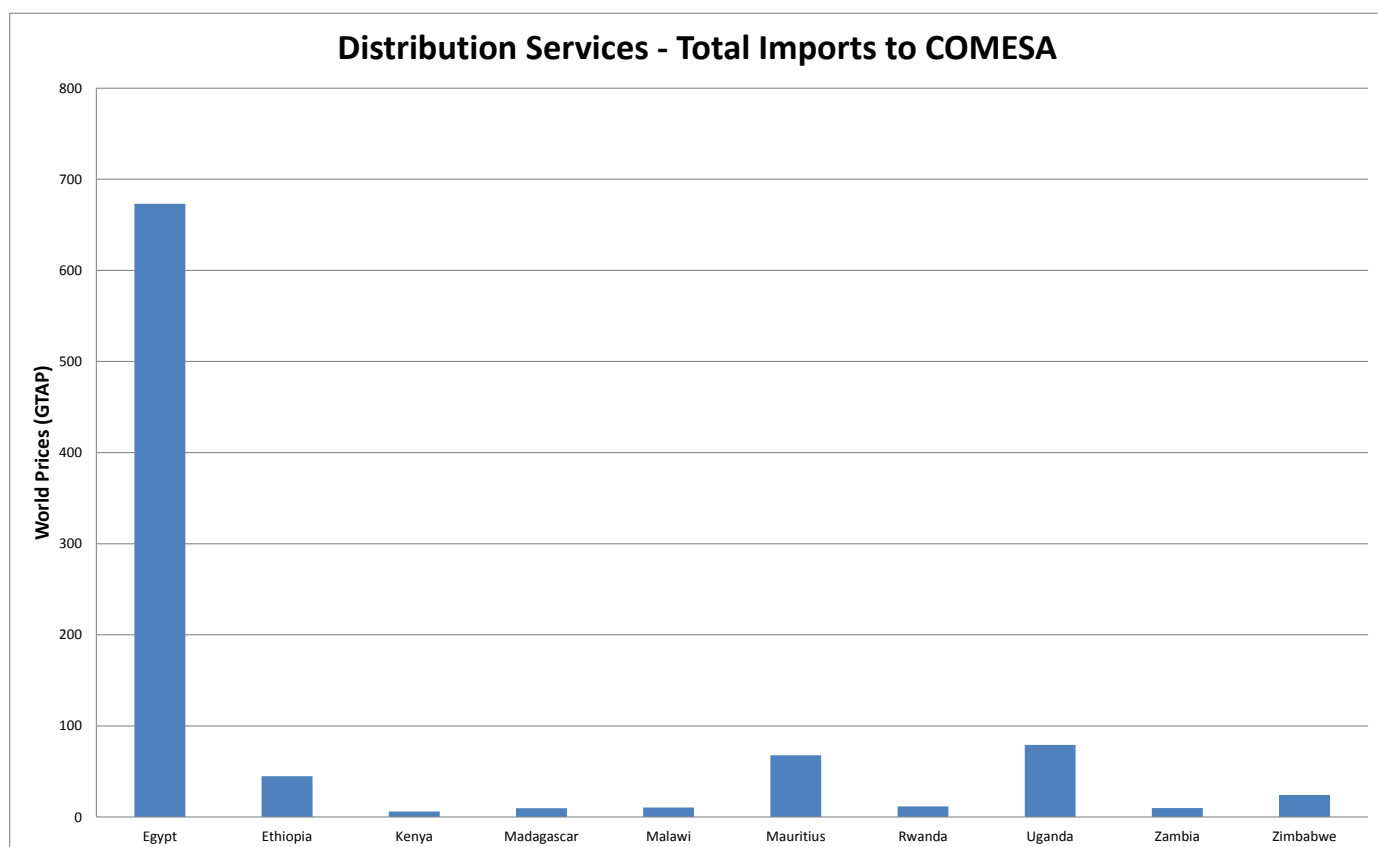


Figure 7: Total Distribution Services Imports to COMESA (Source: GTAP; Year: 2007; Basis: ISIC rev3)

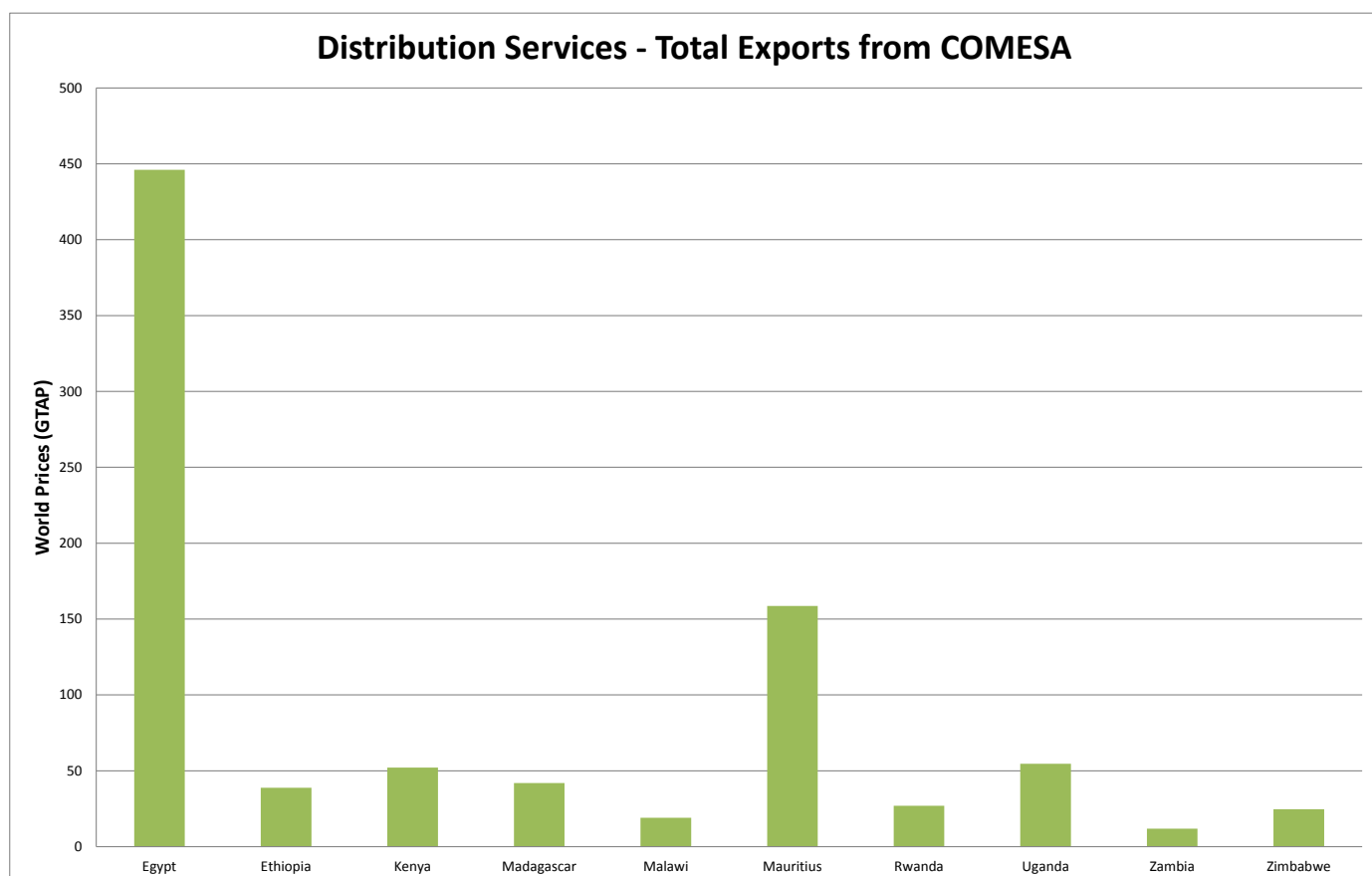


Figure 8: Total Distribution Services Exports from COMESA (Source: GTAP; Year: 2007; Basis: ISIC rev3)

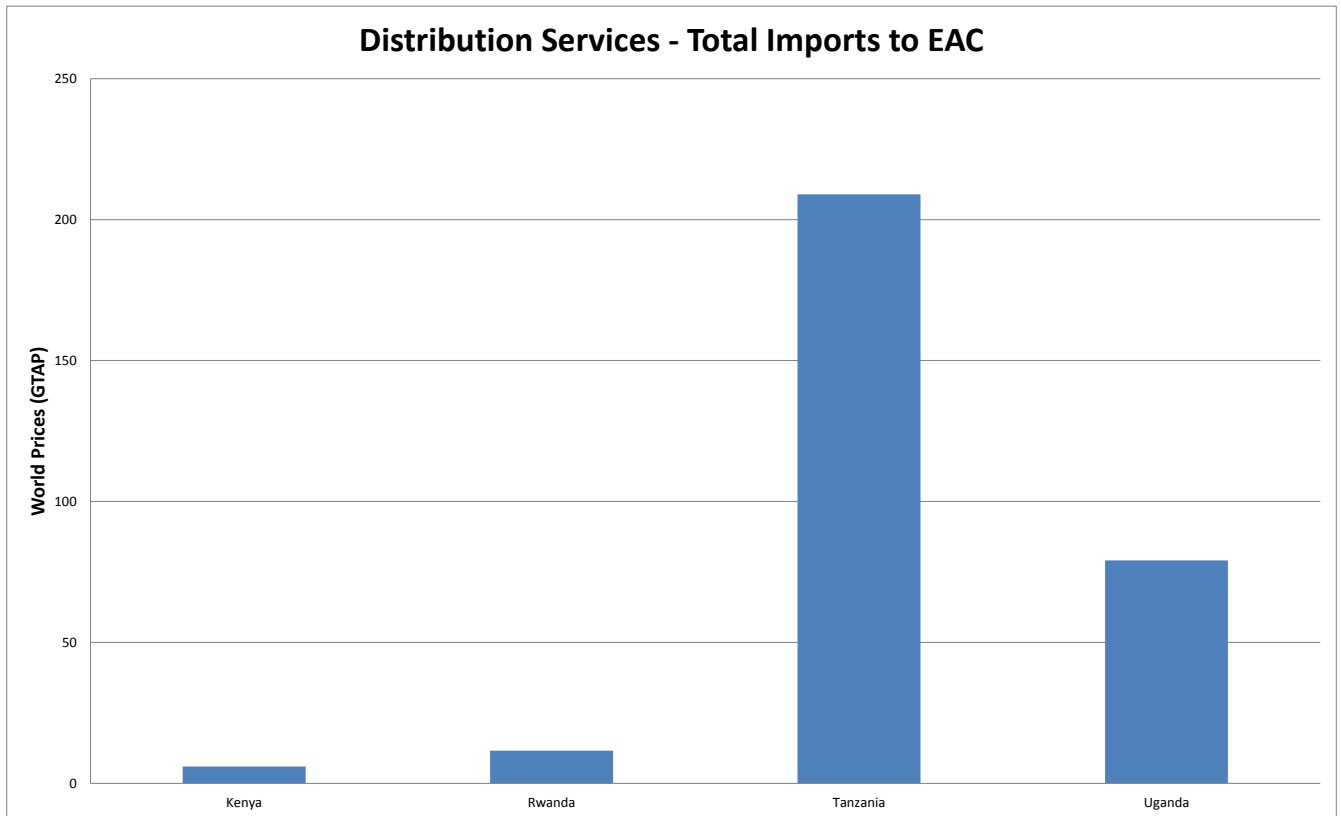


Figure 9: Total Distribution Services Imports to EAC (Source: GTAP; Year: 2007; Basis: ISIC rev3)

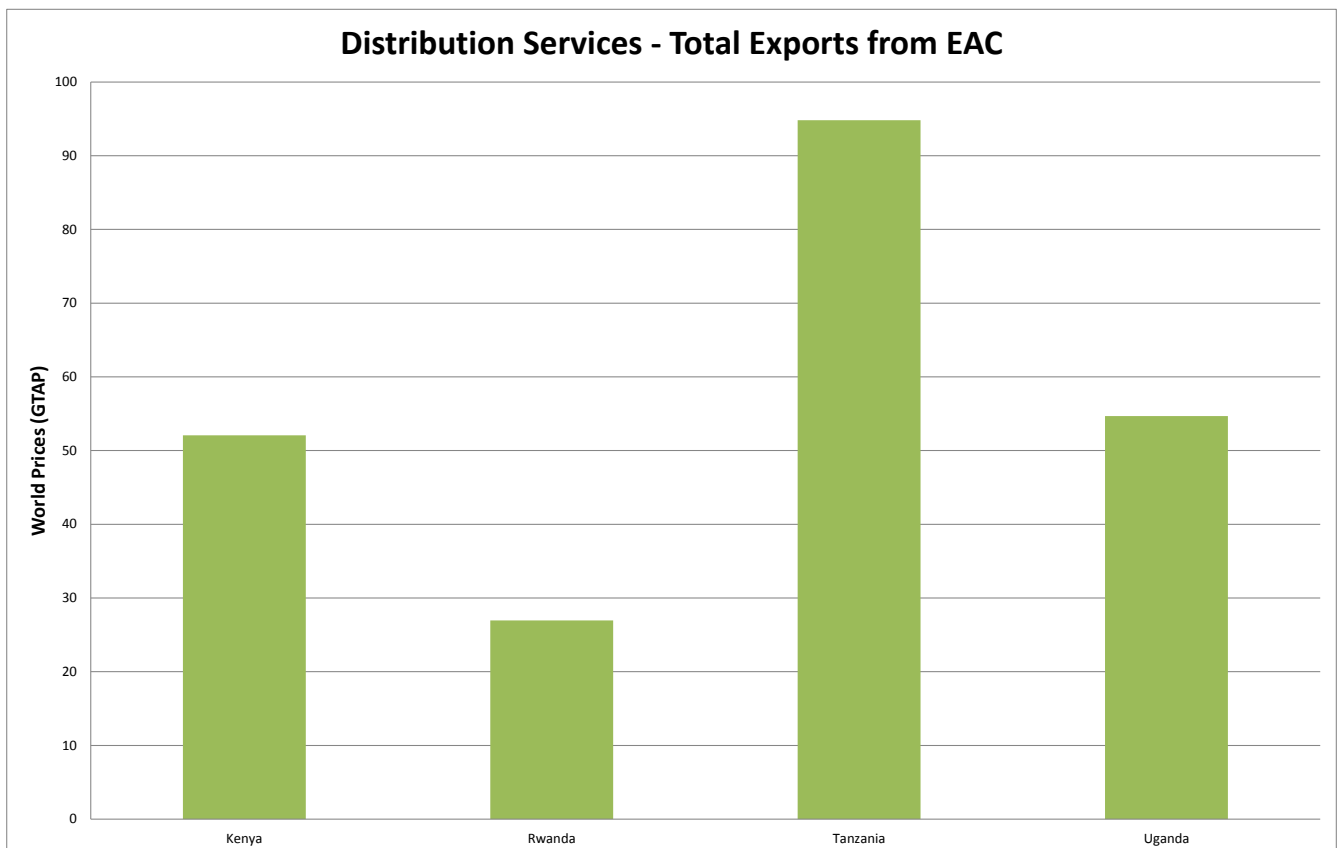


Figure 10: Total Distribution Services Exports from EAC (Source: GTAP; Year: 2007; Basis: ISIC rev3)

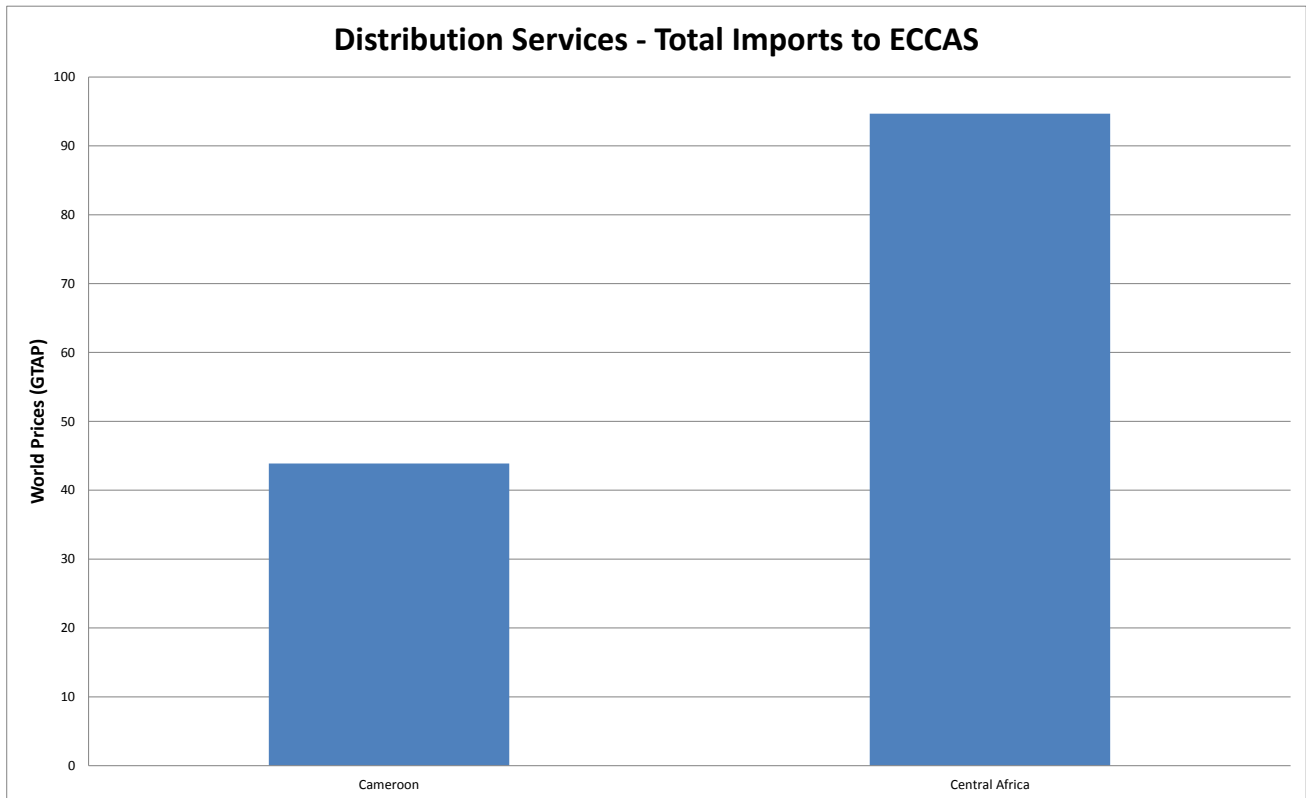


Figure 11: Total Distribution Services Imports to ECCAS (Source: GTAP; Year: 2007; Basis: ISIC rev3)

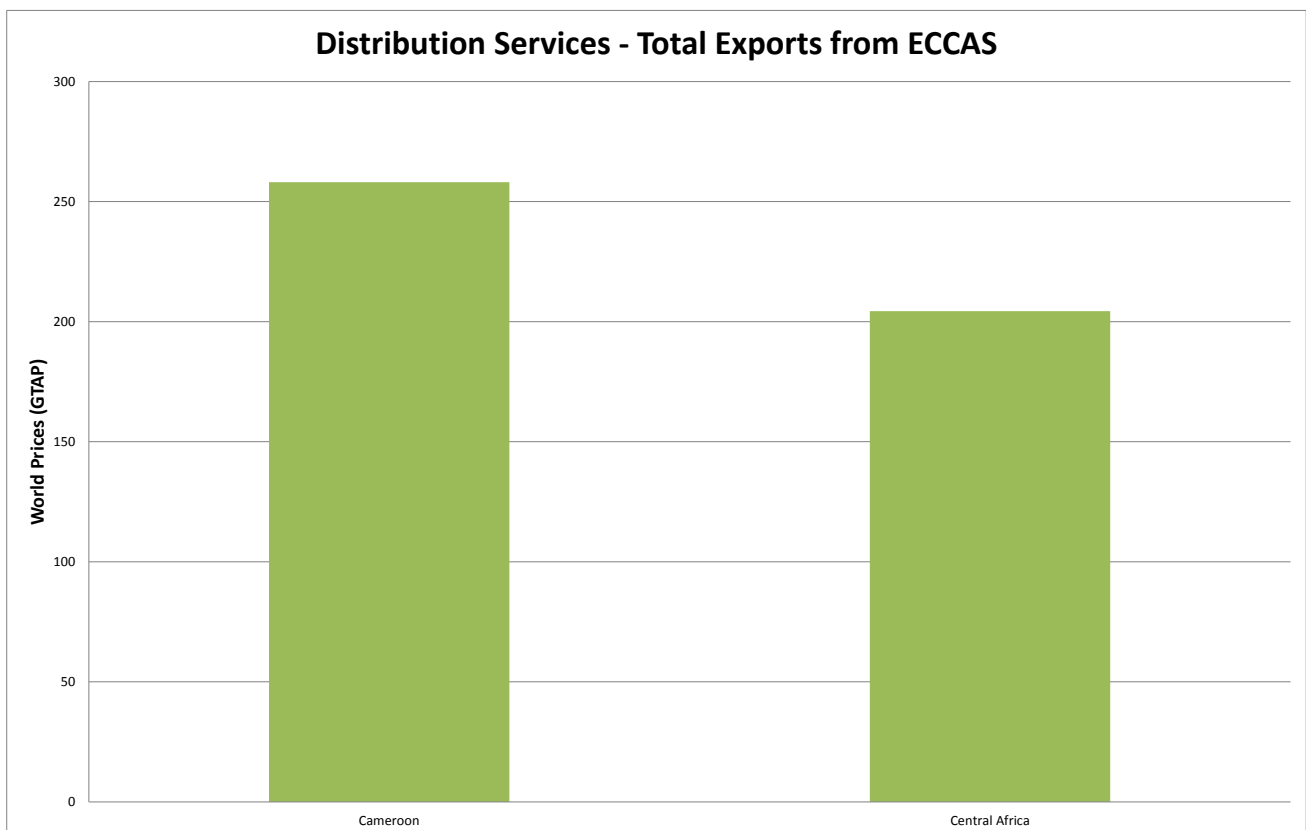


Figure 12: Total Distribution Services Exports from ECCAS (Source: GTAP; Year: 2007; Basis: ISIC rev3)

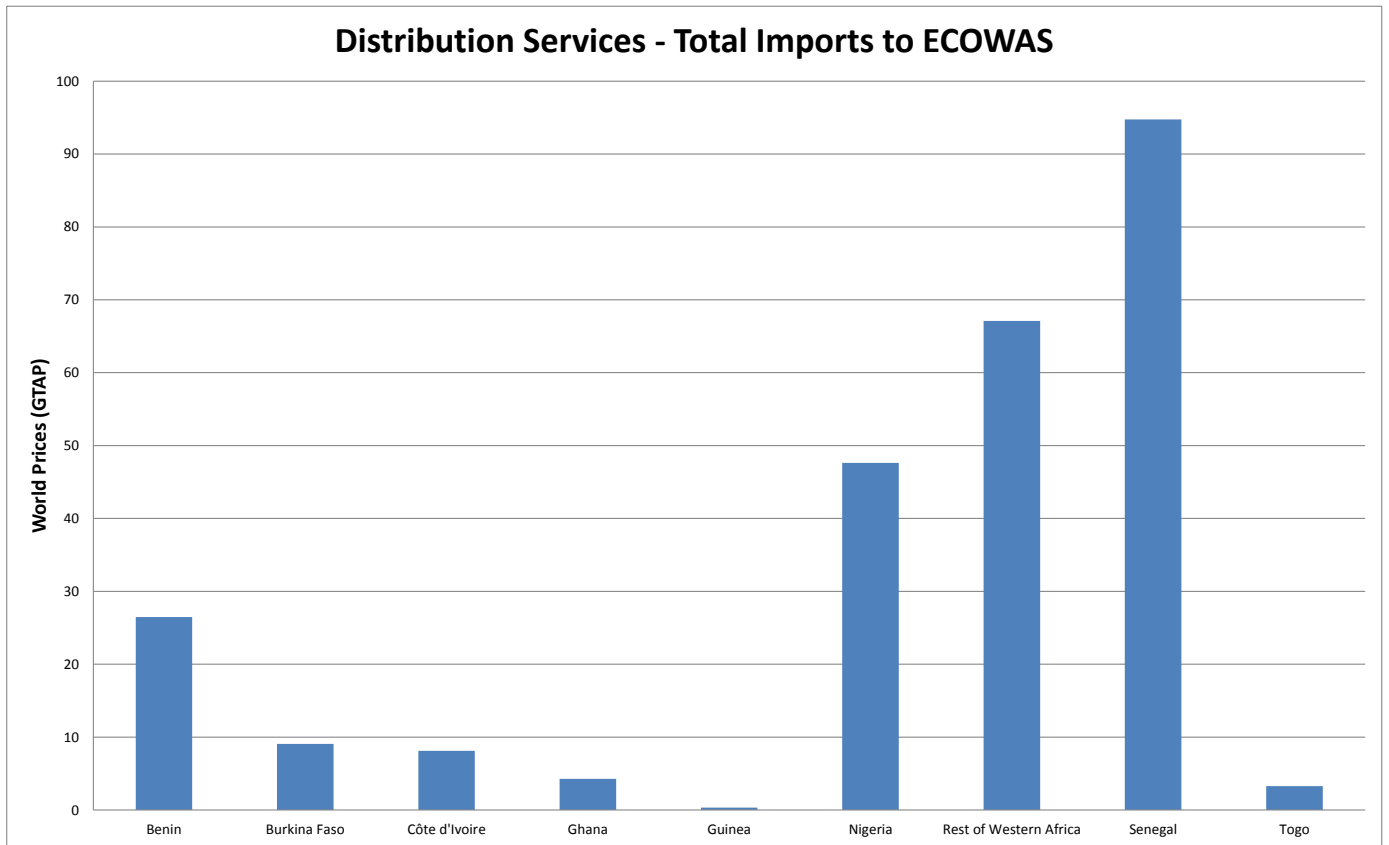


Figure 13: Total Distribution Services Imports to ECOWAS (Source: GTAP; Year: 2007; Basis: ISIC rev3)

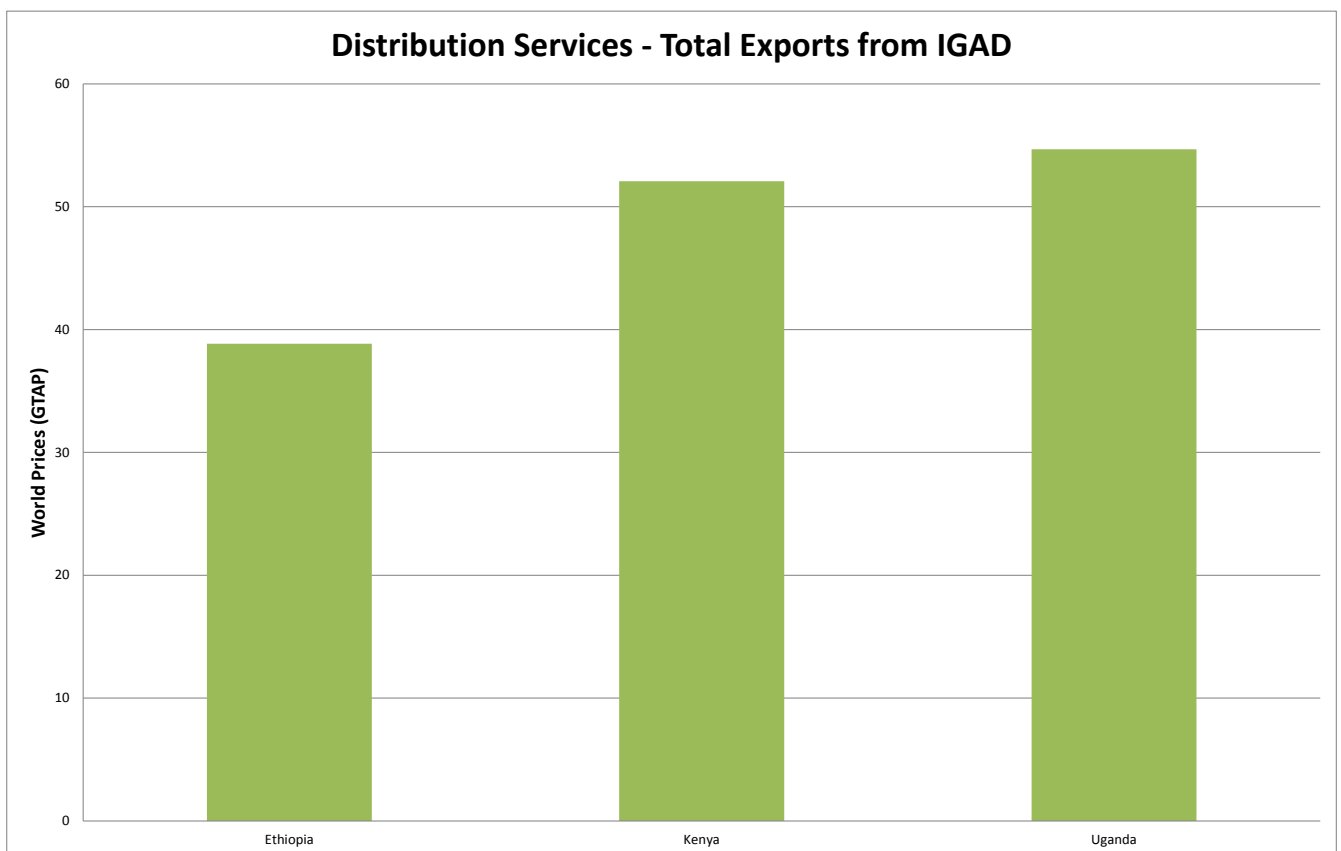


Figure 14: Total Distribution Services Exports from ECOWAS (Source: GTAP; Year: 2007; Basis: ISIC rev3)

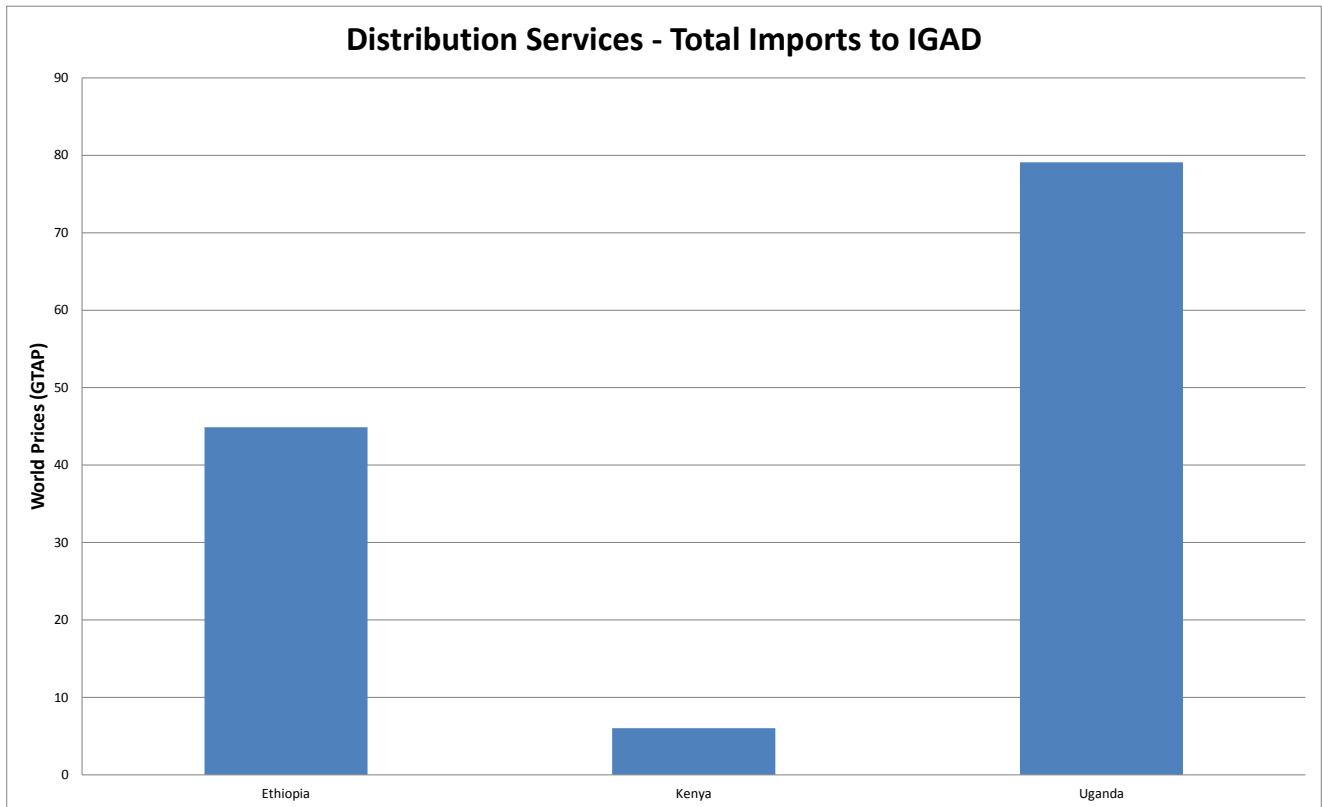


Figure 15: Total Distribution Services Imports to IGAD (Source: GTAP; Year: 2007; Basis: ISIC rev3)

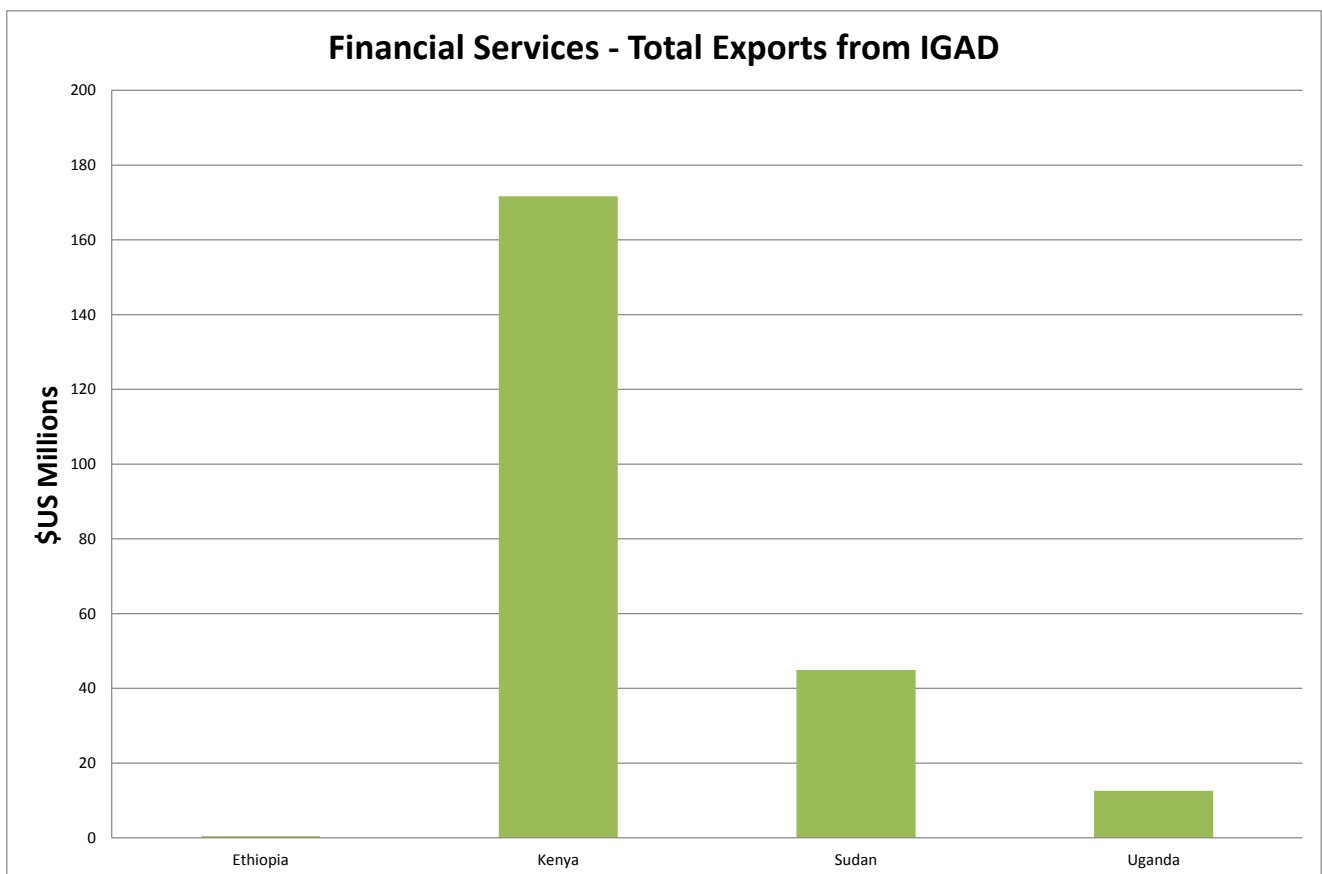


Figure 16: Total Distribution Services Exports from IGAD (Source: GTAP; Year: 2007; Basis: ISIC rev3)

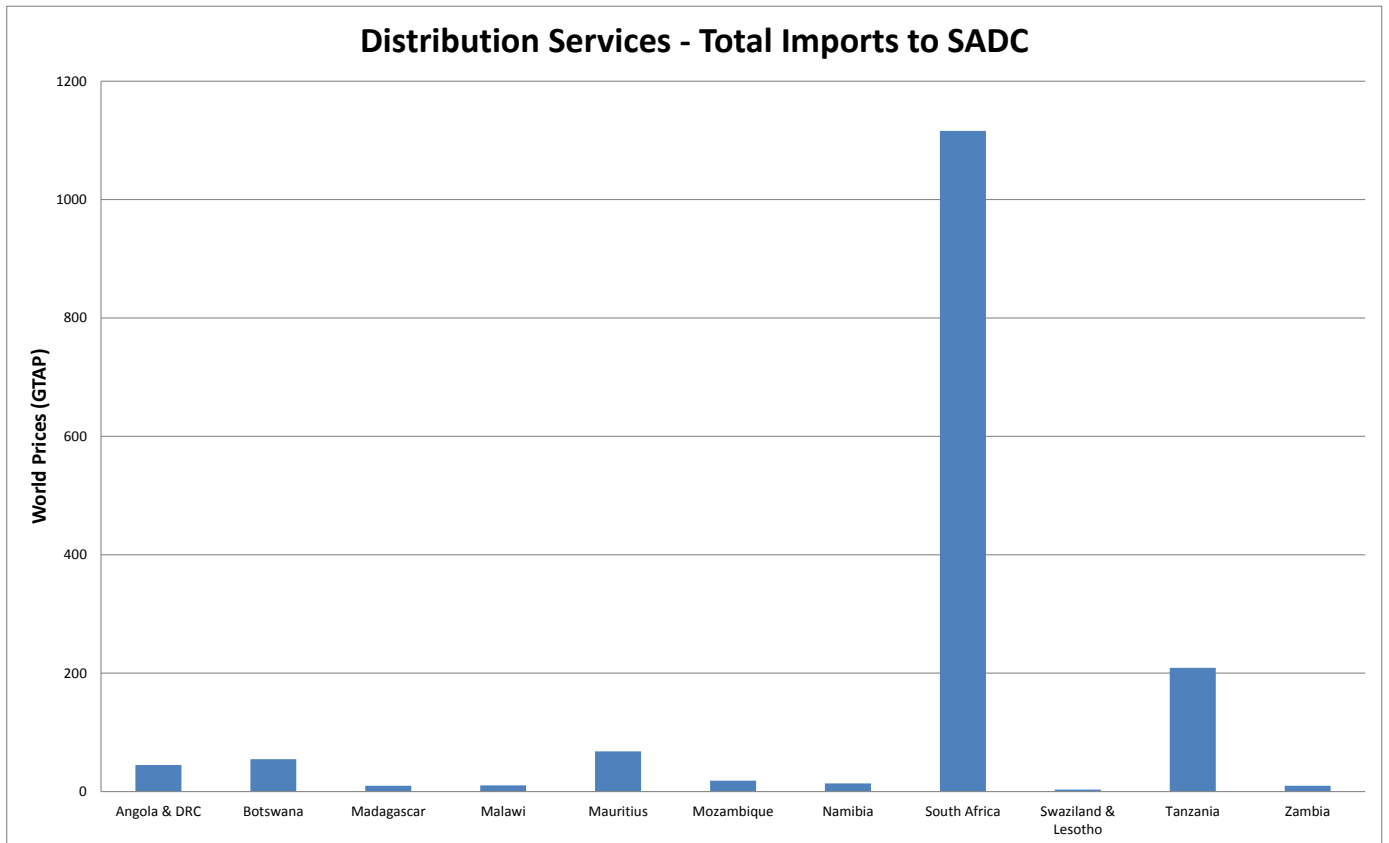


Figure 17: Total Distribution Services Imports to SADC (Source: GTAP; Year: 2007; Basis: ISIC rev3)

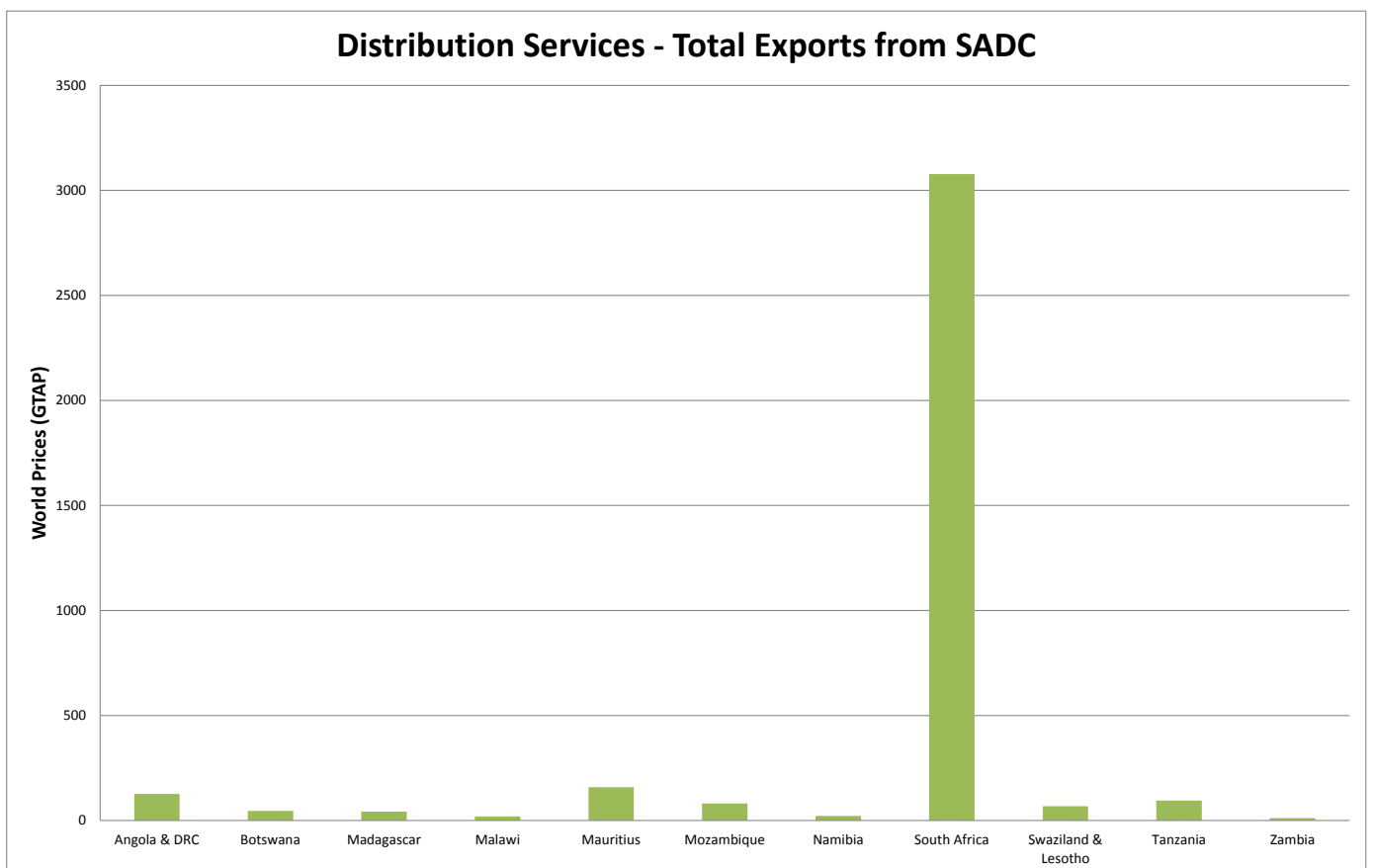


Figure 18: Total Distribution Services Exports from SADC (Source: GTAP; Year: 2007; Basis: ISIC rev3)

Distribution Services – Intra RECs and ROW Trade

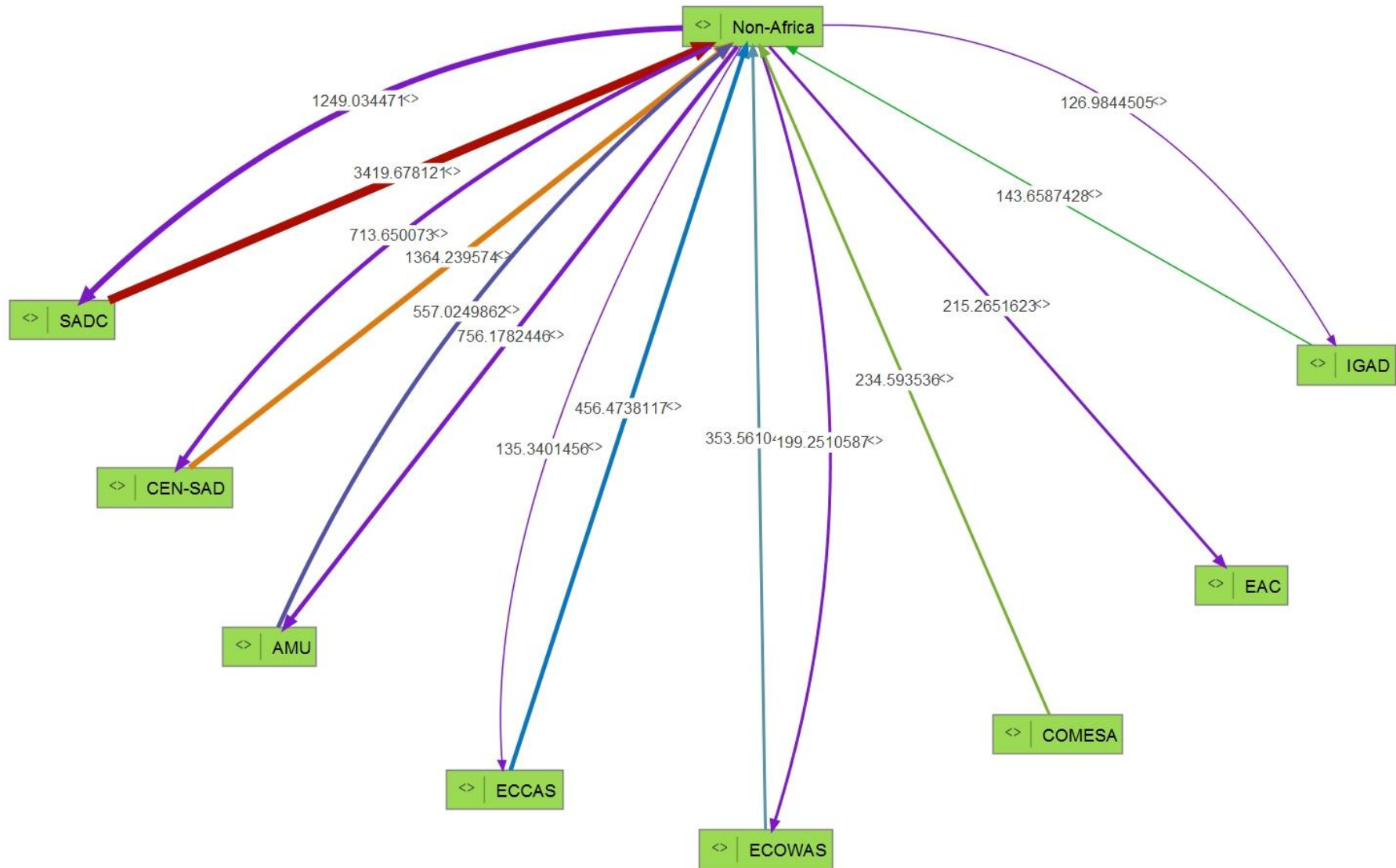


Figure 19: Intra RECs and ROW Trade (exports only) in ICT Services (Source: GTAP; Year: 2007; Basis: ISIC rev3)

Distribution Services – Intra-Africa Trade

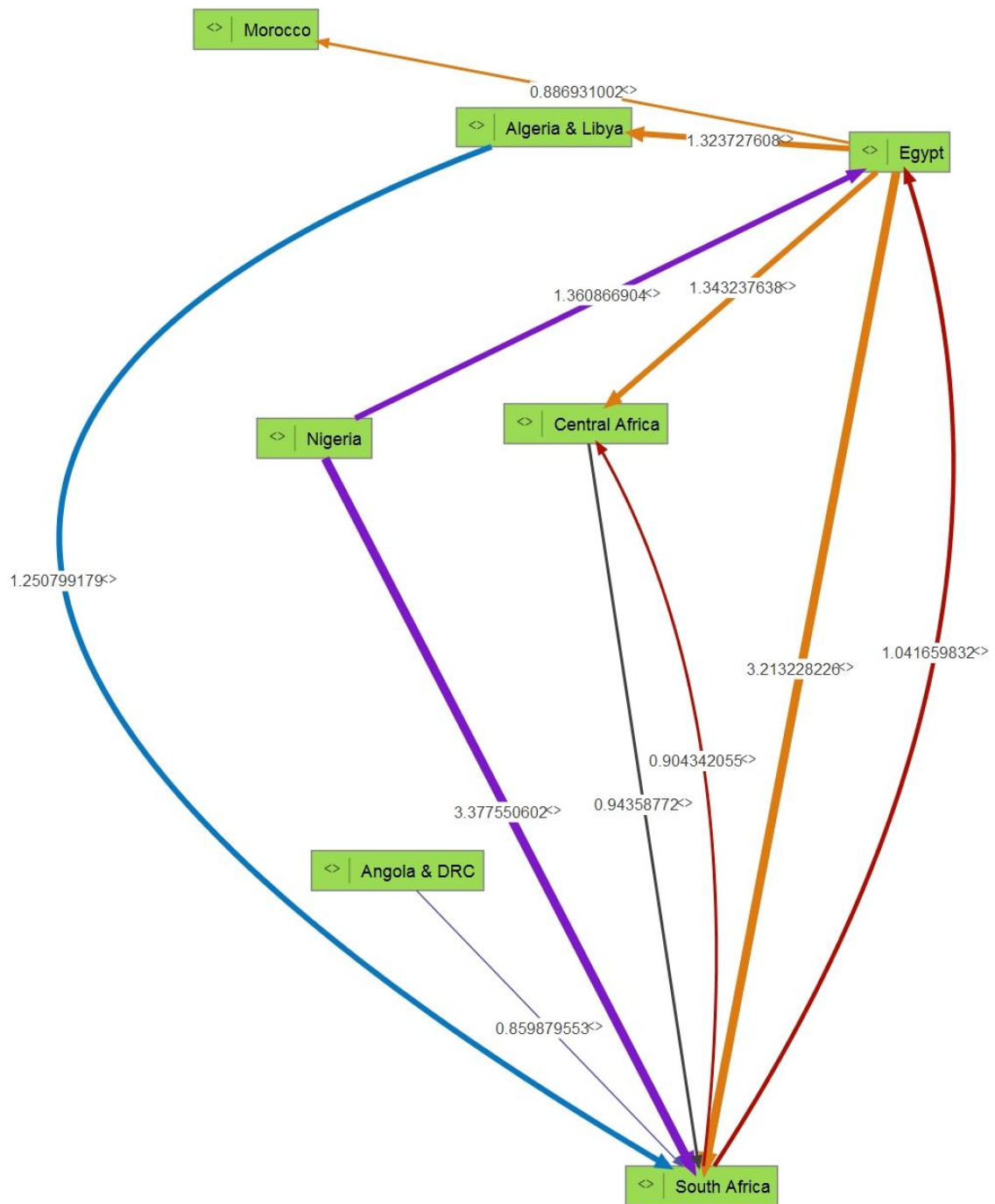


Figure 20: Intra African Trade in Distribution Services (Source: GTAP; Year: 2007; Basis: ISIC rev3)

Distribution Services – Intra AMU Trade

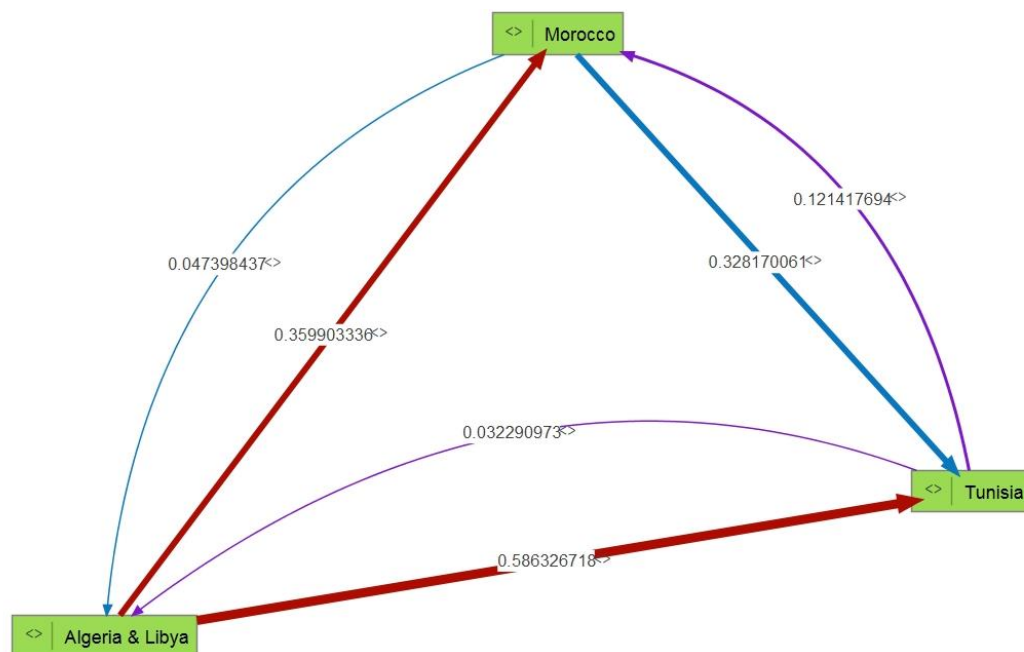


Figure 21: Intra AMU Trade in Distribution Services (Source: GTAP; Year: 2007; Basis: ISIC rev3)

Distribution Services – Intra CEN-SAD Trade

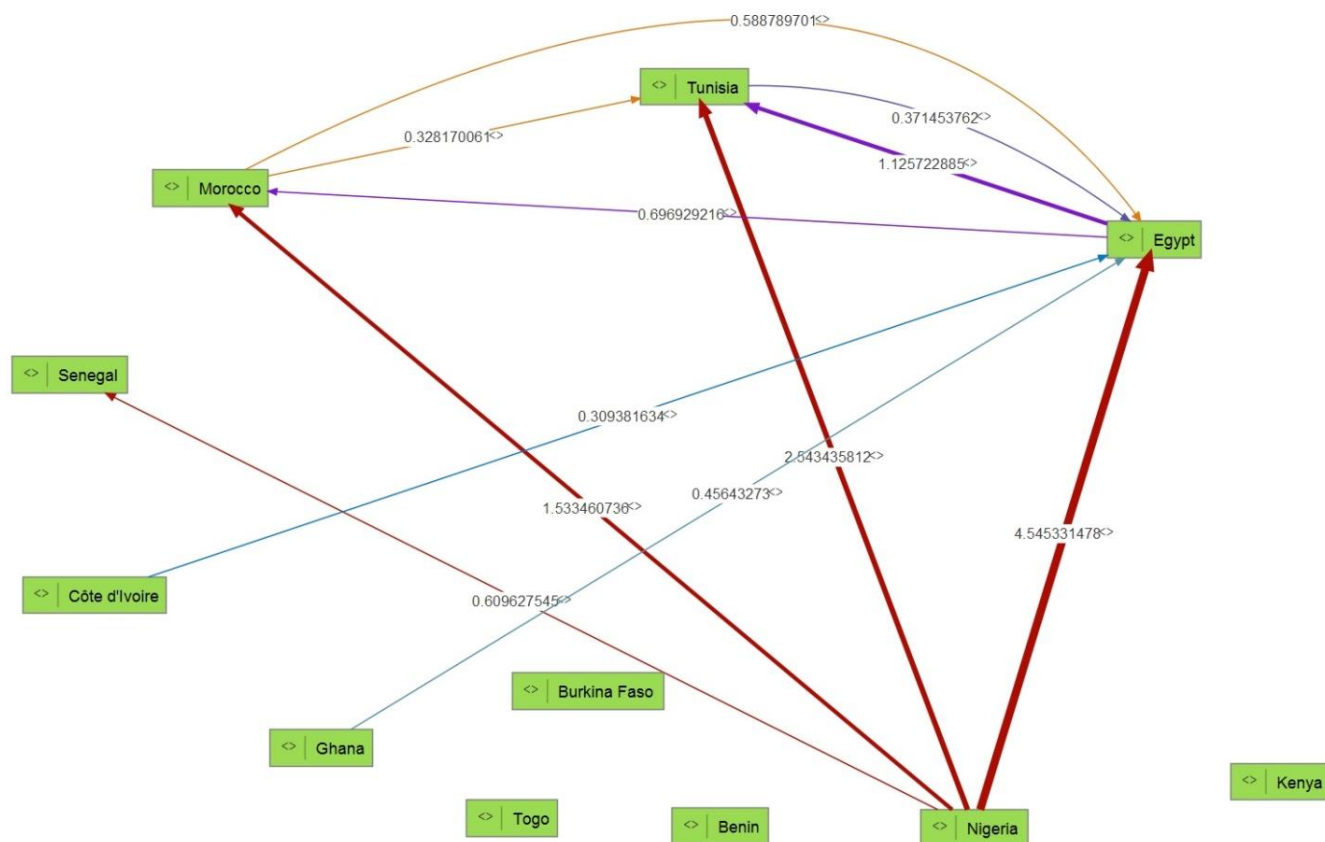


Figure 22: Intra CEN-SAD Trade in Distribution Services (Source: GTAP; Year: 2007; Basis: ISIC rev3)

Note that for the bilateral trade flow figures, a non-connected country node indicates that trade levels for this country fall below the threshold, not that they are zero. This applies to the above figure and the rest of the intra-African trade figures on the following pages.

Distribution Services – Intra COMESA Trade

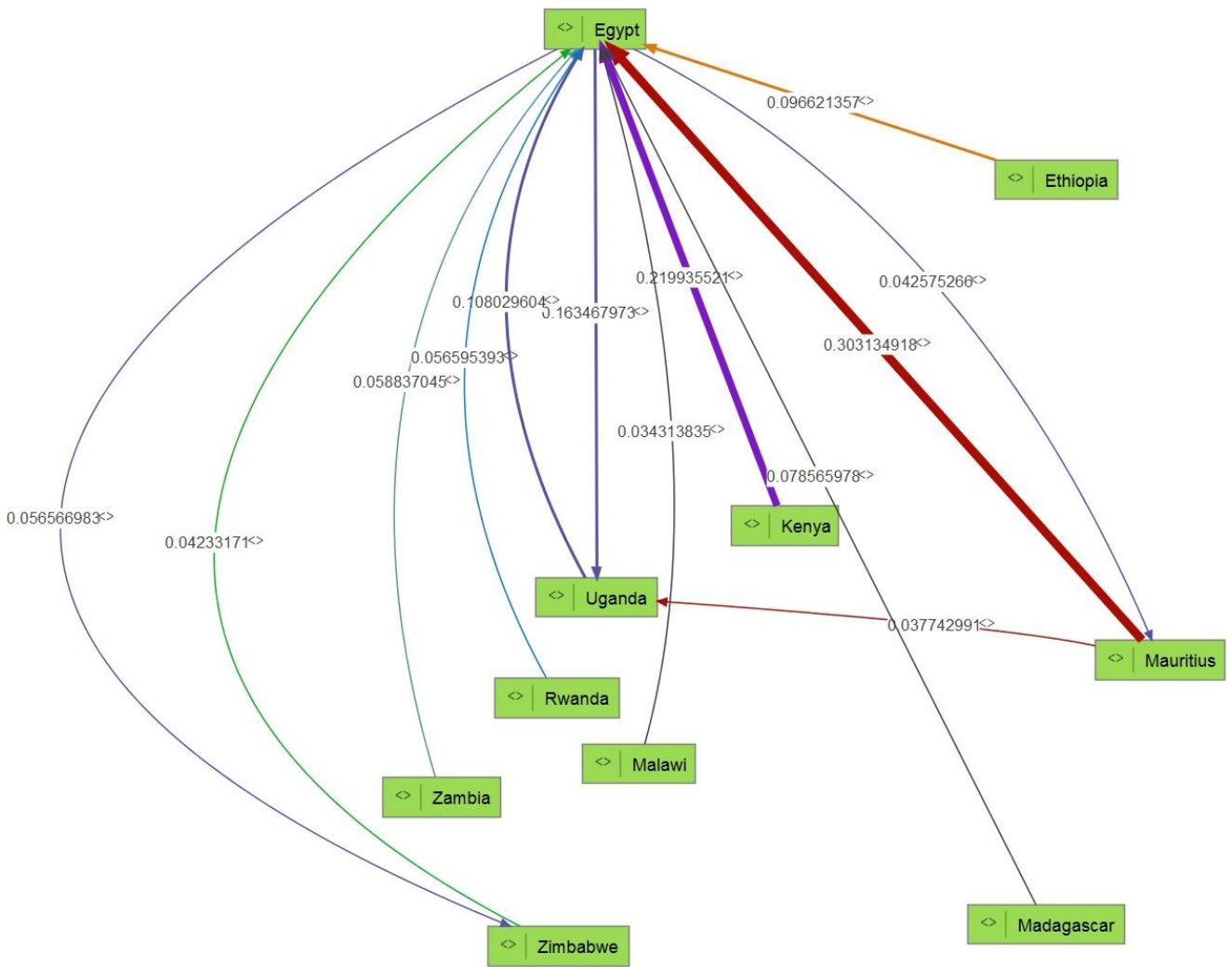


Figure 23: Intra COMESA Trade in Distribution Services (Source: GTAP; Year: 2007; Basis: ISIC rev3)

Distribution Services – Intra EAC Trade

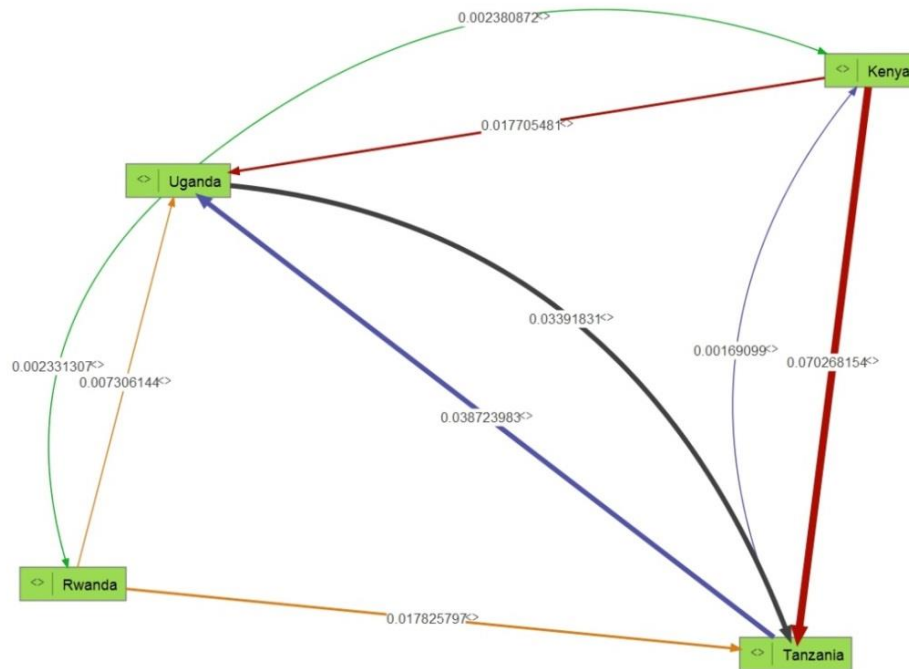


Figure 24: Intra EAC Trade in Distribution Services (Source: GTAP; Year: 2007; Basis: ISIC rev3)

Distribution Services – Intra ECOWAS Trade

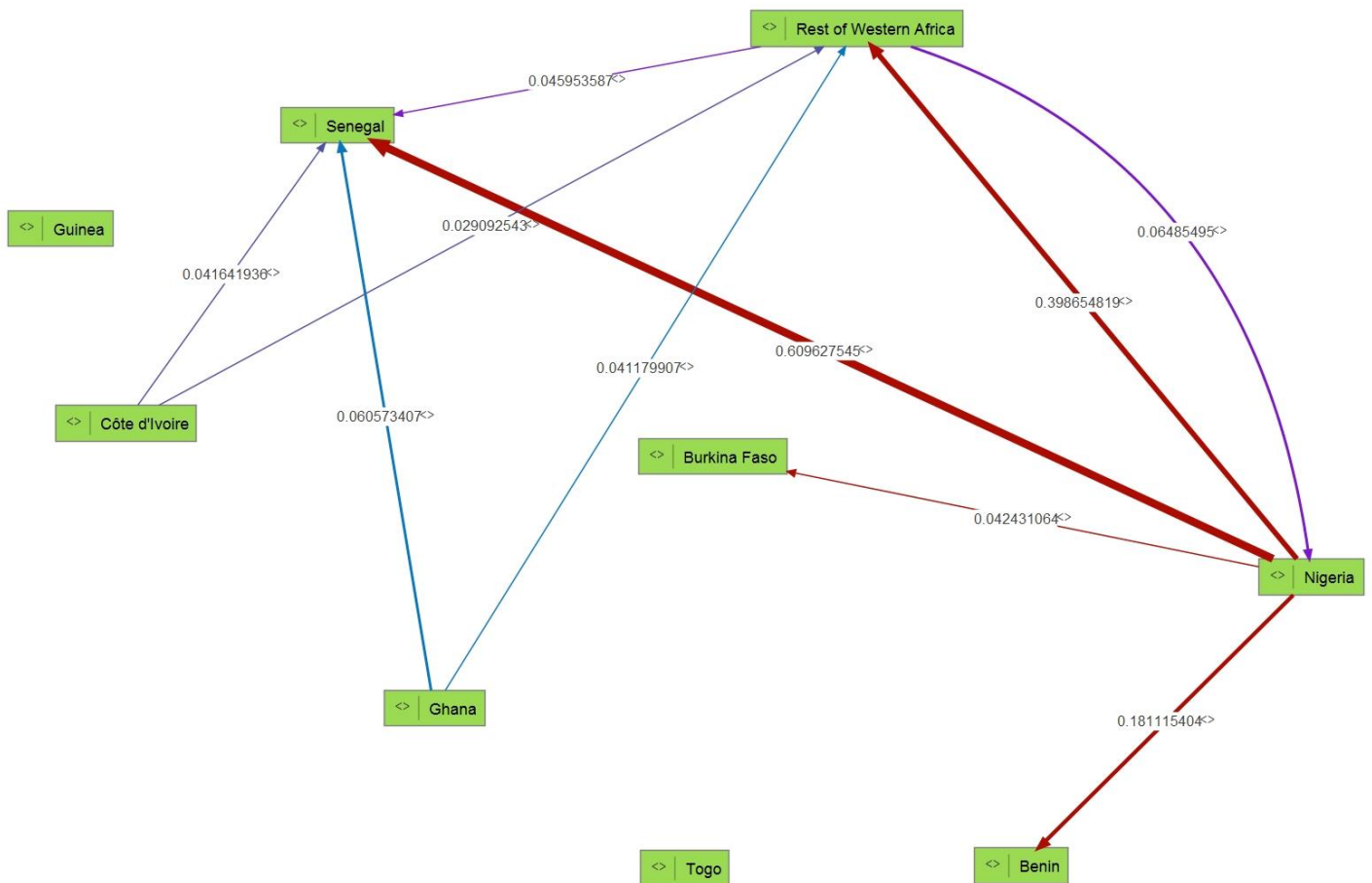


Figure 26: Intra IGAD Trade in Distribution Services (Source: GTAP; Year: 2007; Basis: ISIC rev3)

Distribution Services – Intra SADC Trade

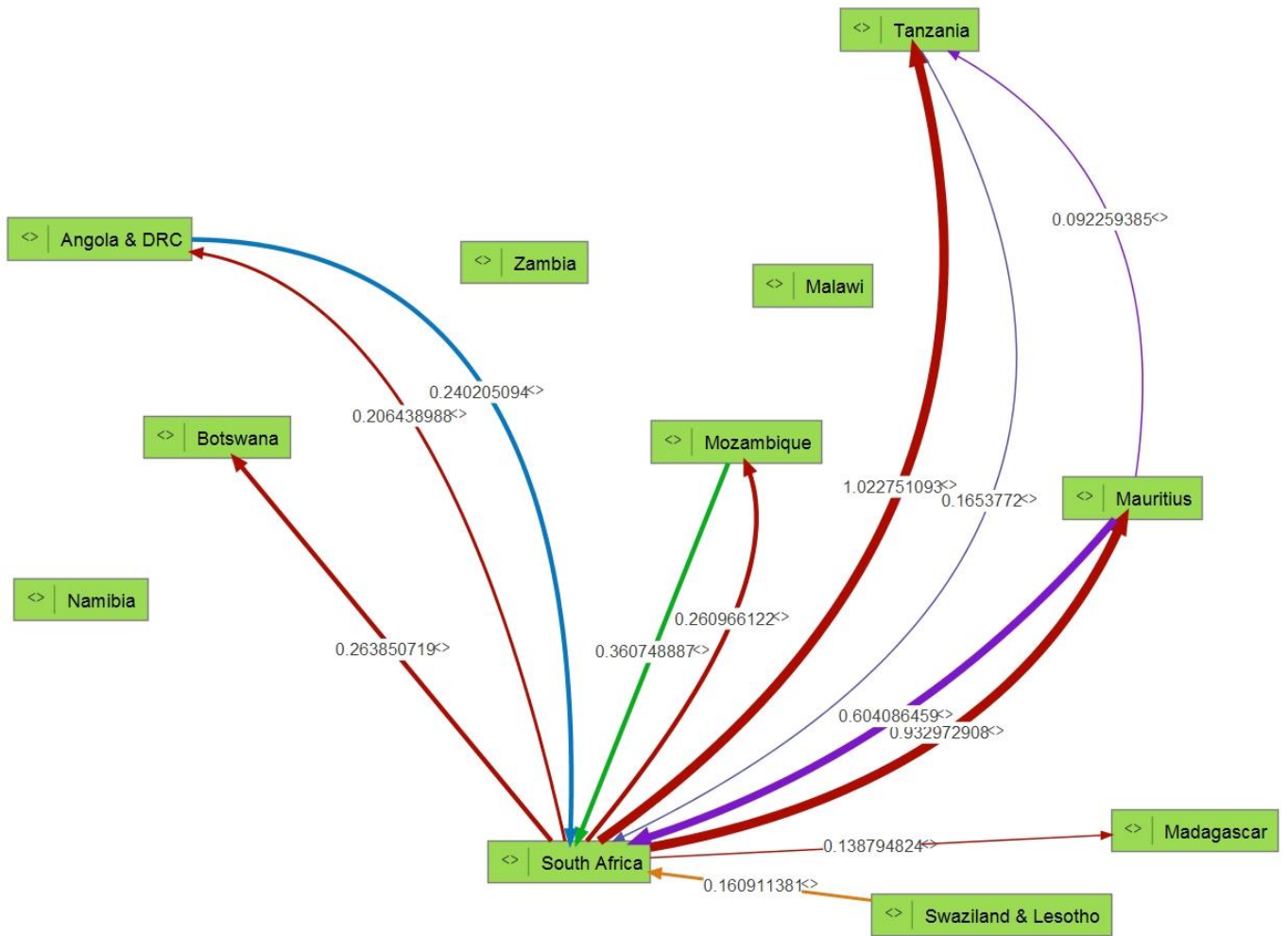


Figure 27: Intra SADC Trade in Distribution Services (Source: GTAP; Year: 2007; Basis: ISIC rev

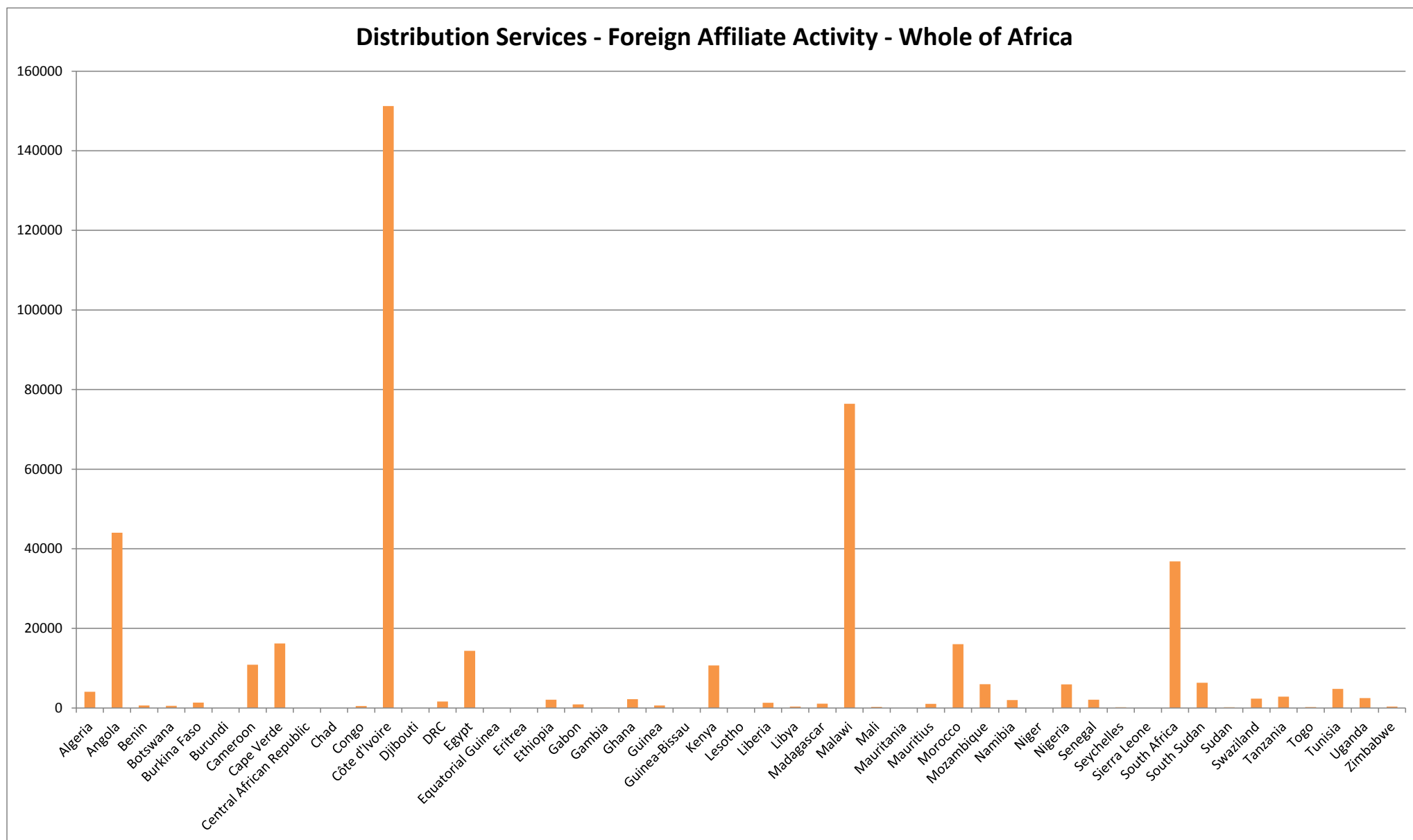


Figure 28: Distribution Services - Foreign Affiliate Activity Africa (Source: Investment Map; Year: 2011; Basis: ISIC rev3)

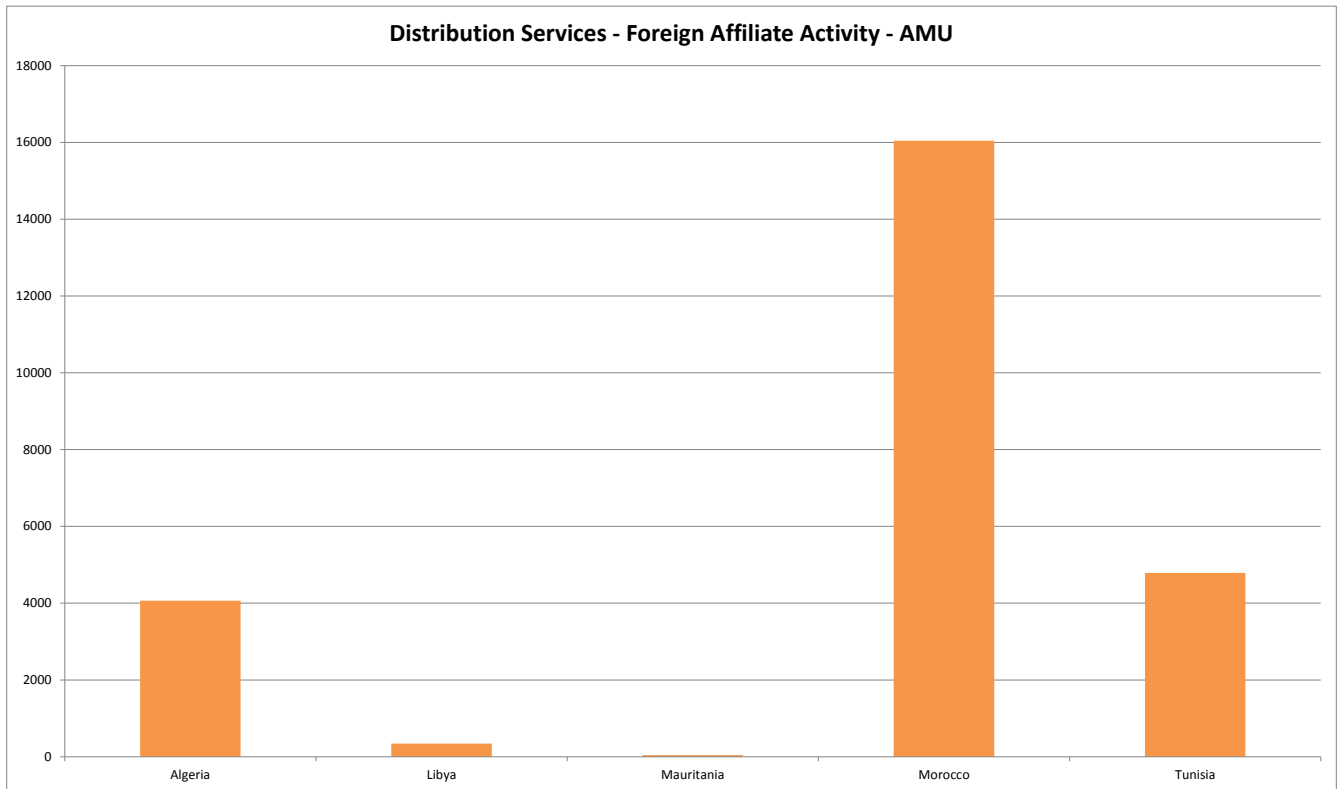


Figure 29: Distribution Services - Foreign Affiliate Activity - AMU (Source: Investment Map; Year: 2011; Basis: ISIC rev3)

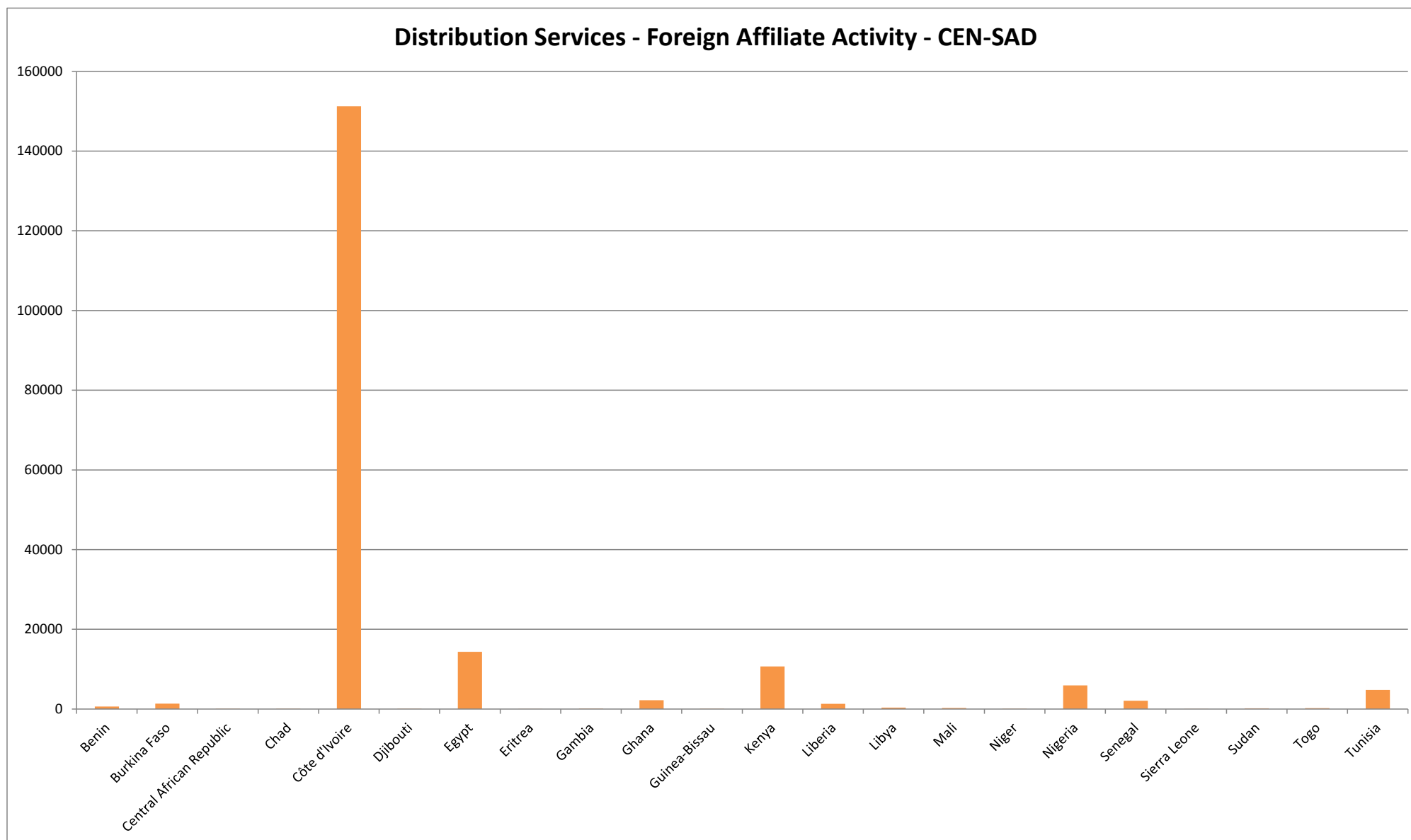


Figure 30: Distribution Services - Foreign Affiliate Activity - CEN-SAD (Source: Investment Map; Year: 2011; Basis: ISIC rev3)

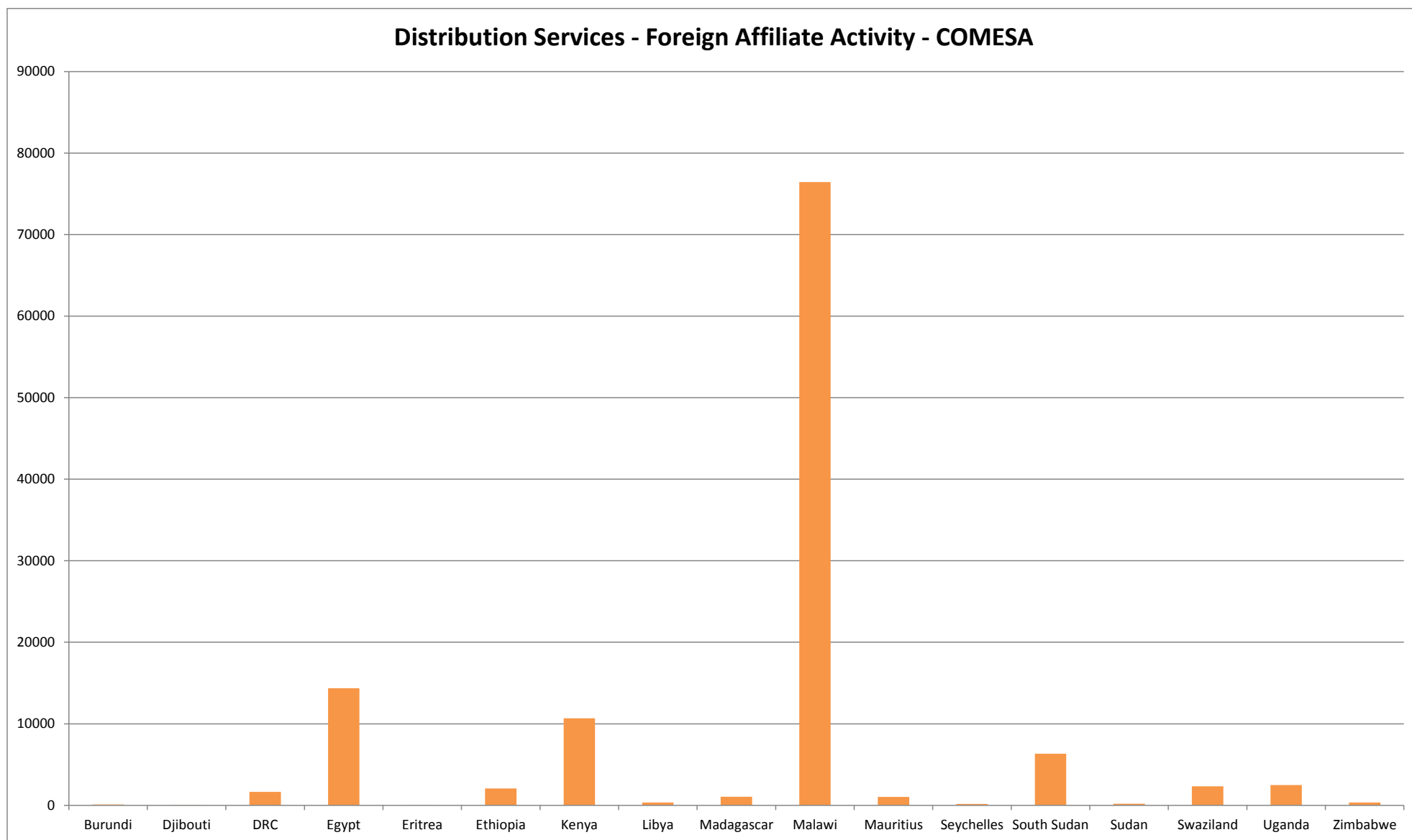


Figure 31: Distribution Services - Foreign Affiliate Activity - COMESA (Source: Investment Map; Year: 2011; Basis: ISIC rev3)

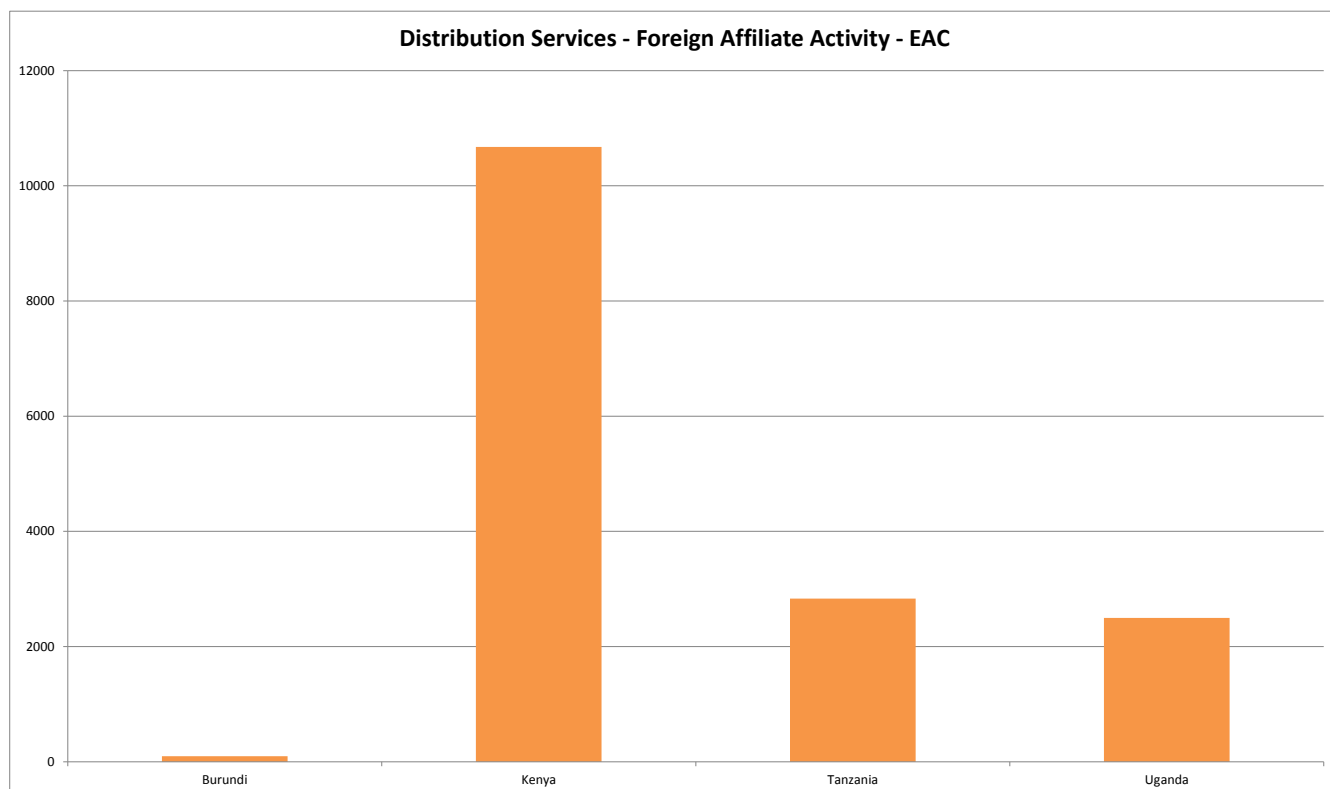


Figure 32: Distribution Services - Foreign Affiliate Activity - EAC (Source: Investment Map; Year: 2011; Basis: ISIC rev3)

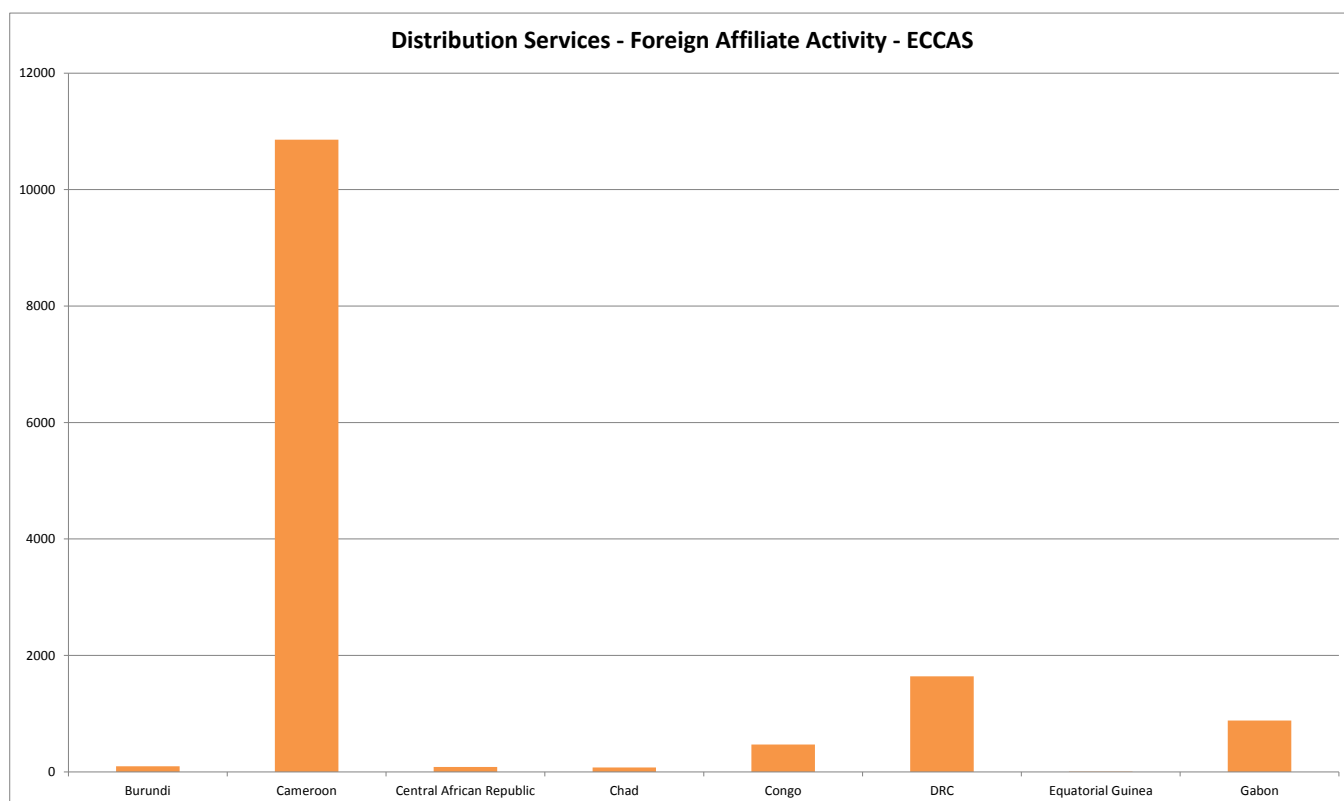


Figure 33: Distribution Services - Foreign Affiliate Activity - ECCAS (Source: Investment Map; Year: 2011; Basis: ISIC rev3)

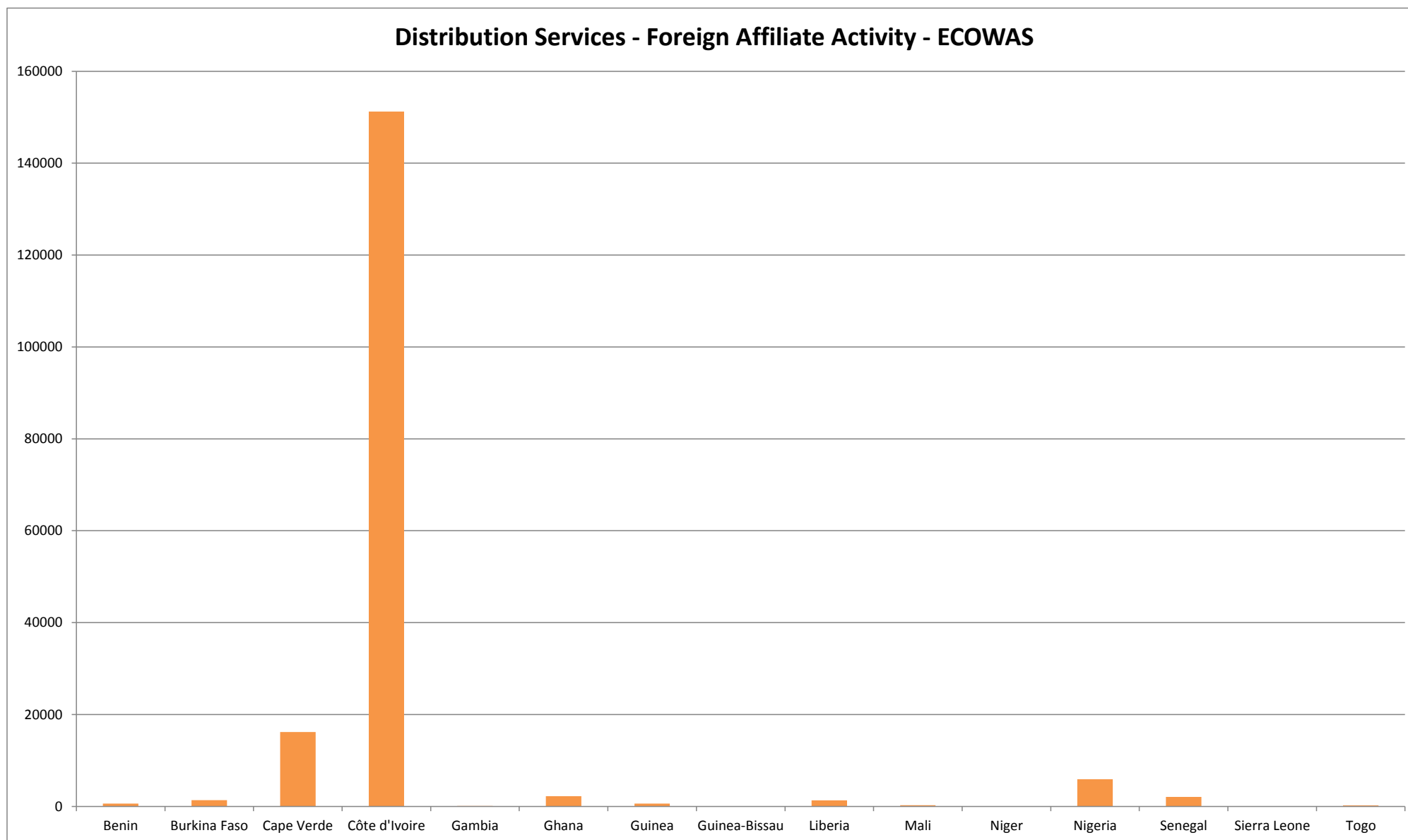


Figure 34: Distribution Services - Foreign Affiliate Activity - ECOWAS (Source: Investment Map; Year: 2011; Basis: ISIC rev3)

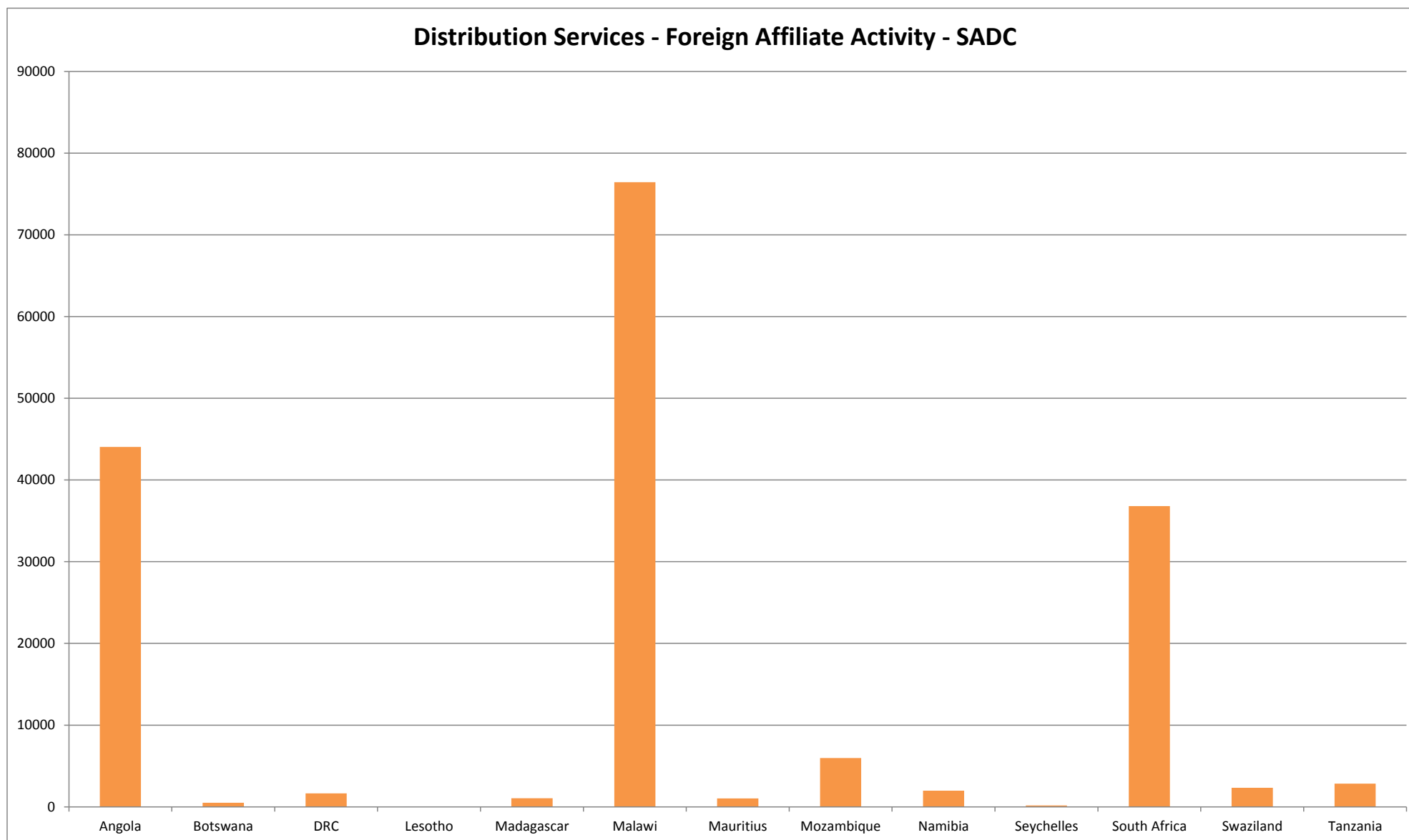


Figure 35: Distribution Services - Foreign Affiliate Activity - SADC (Source: Investment Map; Year: 2011; Basis: ISIC rev3)

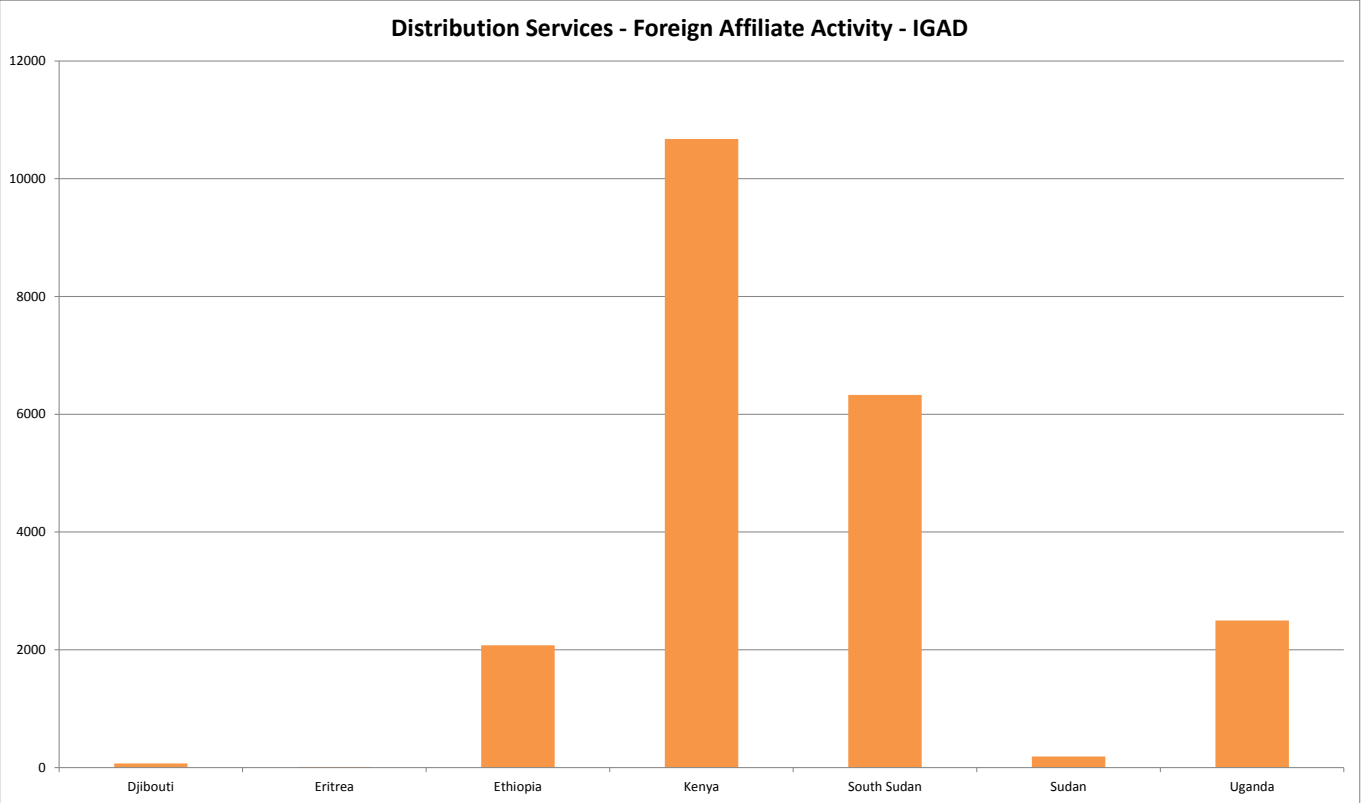


Figure 36: Distribution Services - Foreign Affiliate Activity - IGAD (Source: Investment Map; Year: 2011; Basis: ISIC rev3)

Distribution Services – Export Value Added – AMU

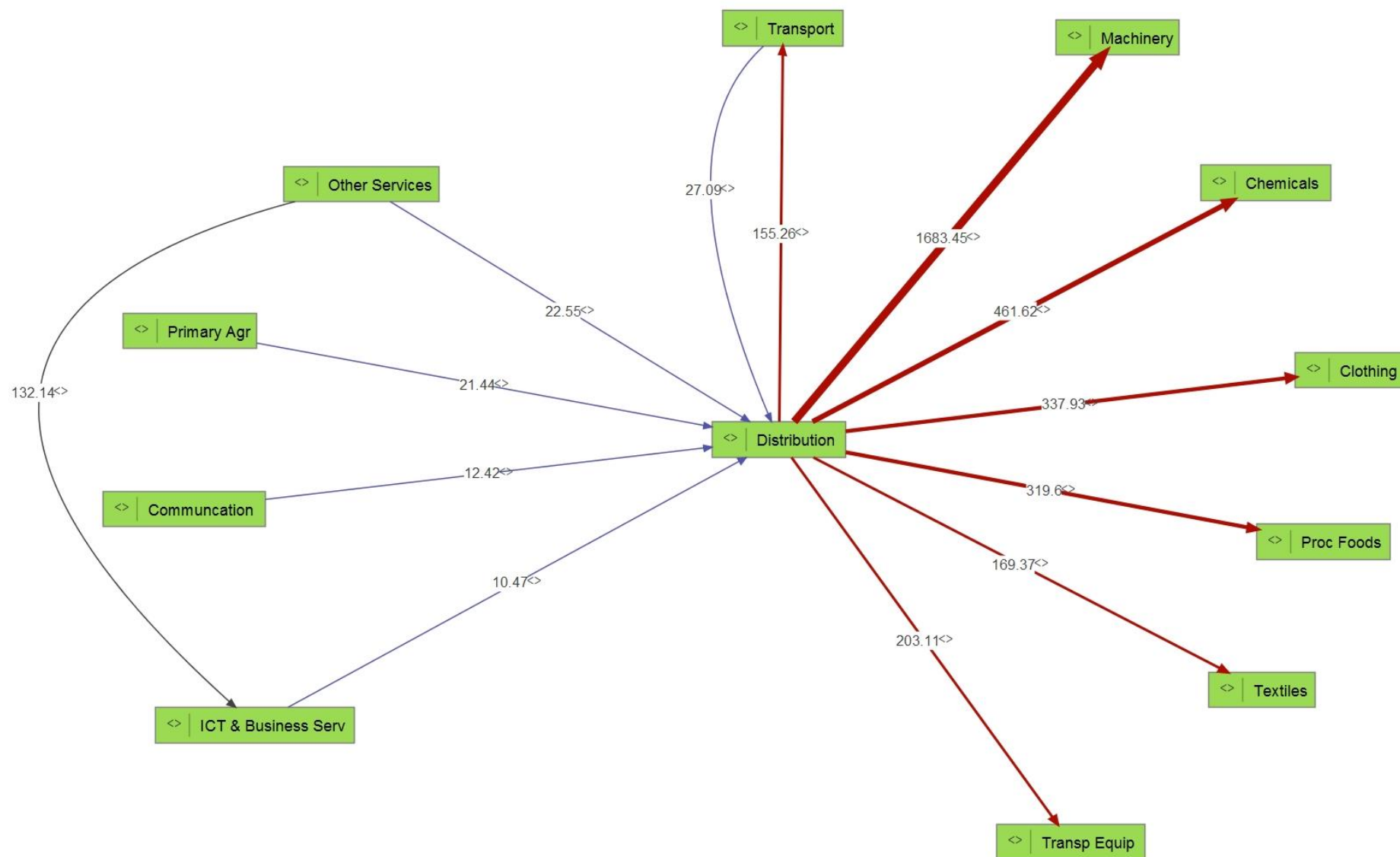


Figure 37: Distribution Services - Value Added to Exports of Sector – AMU (Source: GTAP; Year: 2011; Basis: ISIC rev3)

Distribution Services – Export Value Added – CEN-SAD

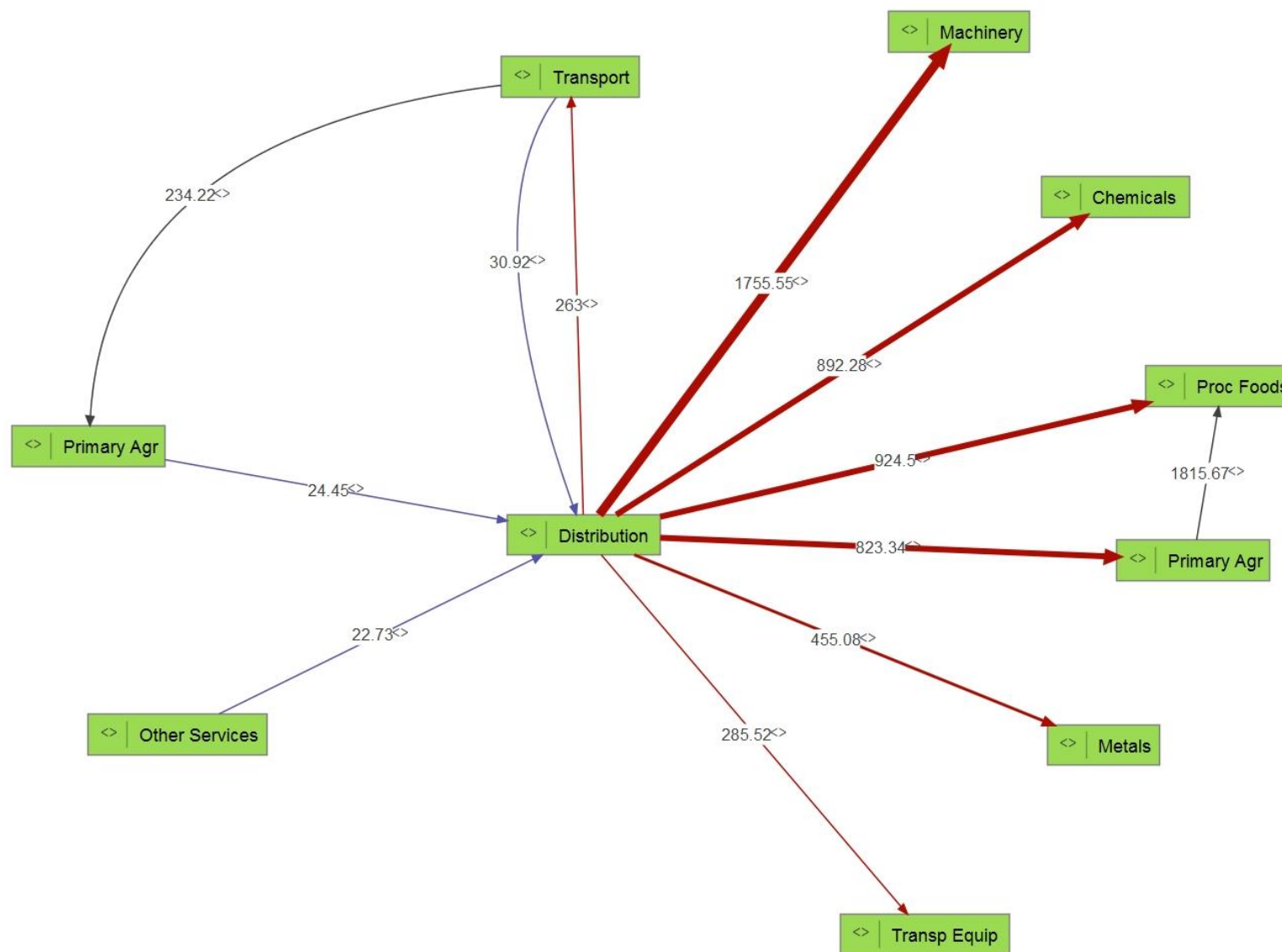


Figure 38: Distribution Services - Value Added to Exports of Sector – CEN-SAD (Source: GTAP; Year: 2011; Basis: ISIC rev3)

Distribution Services – Export Value Added – COMESA

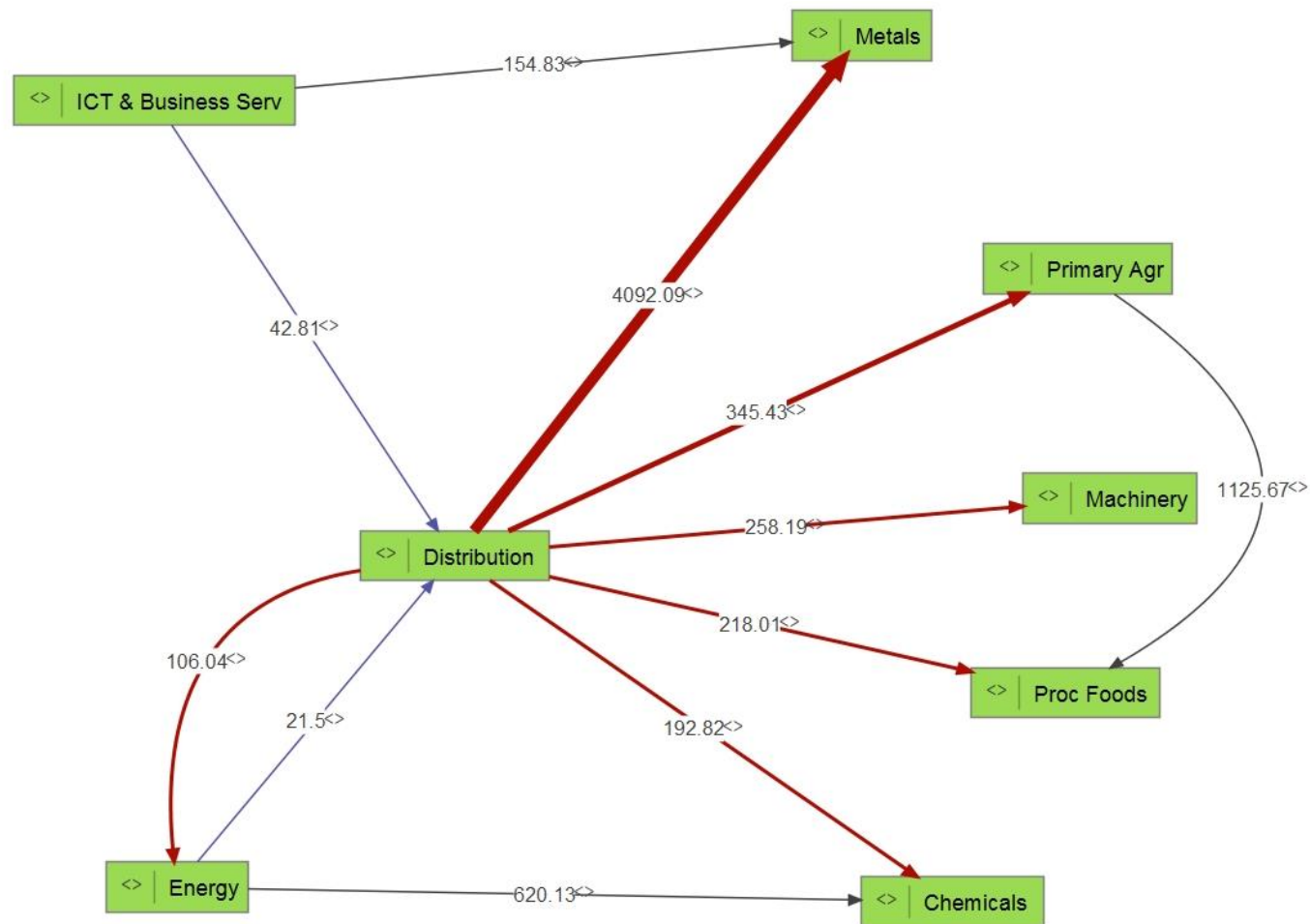


Figure 39: Distribution Services - Value Added to Exports of Sector – COMESA (Source: GTAP; Year: 2011; Basis: ISIC rev3)

Distribution Services – Export Value Added – EAC

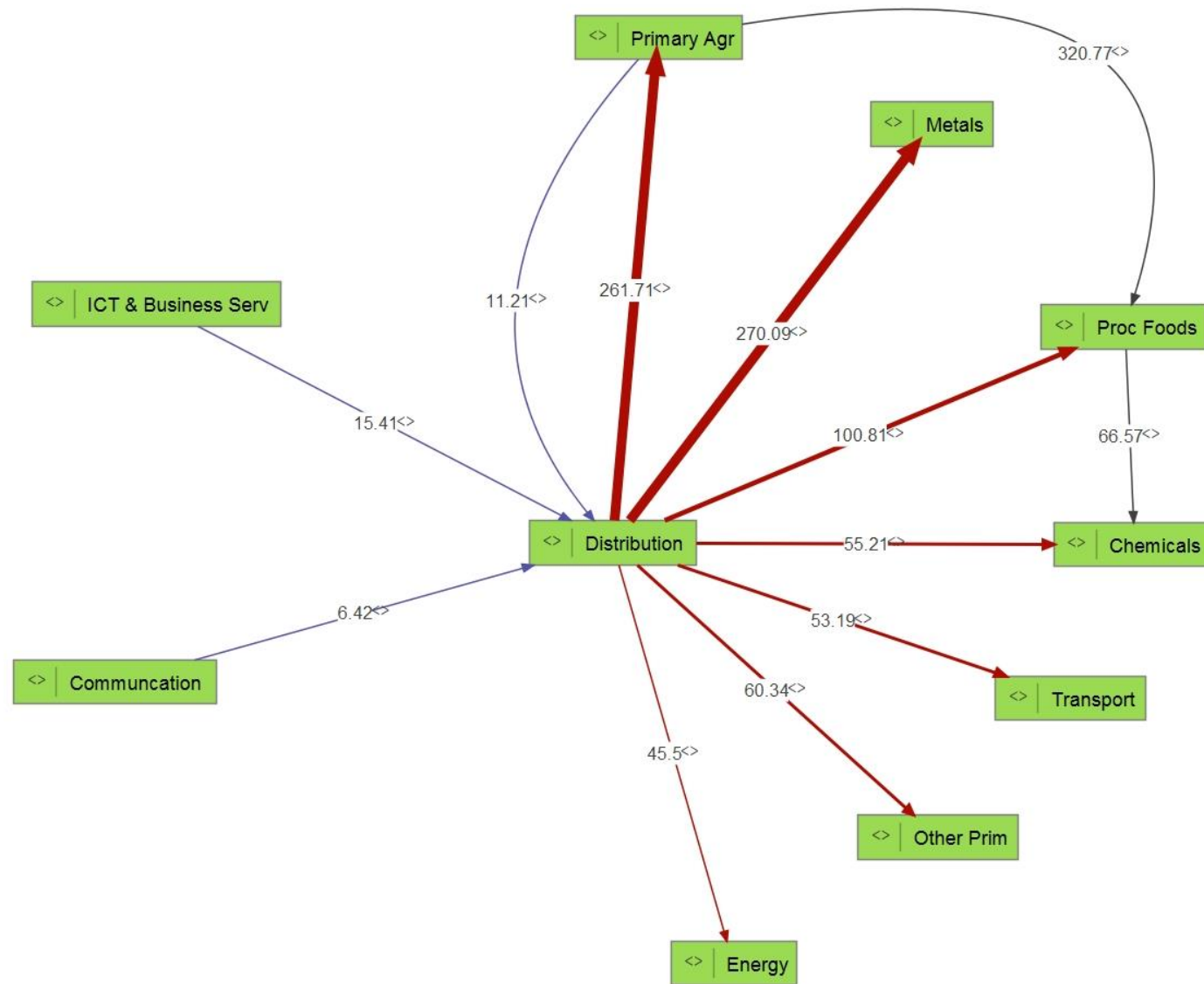


Figure 40: Distribution Services - Value Added to Exports of Sector – EAC (Source: GTAP; Year: 2011; Basis: ISIC rev3)

Distribution Services – Export Value Added – ECOWAS

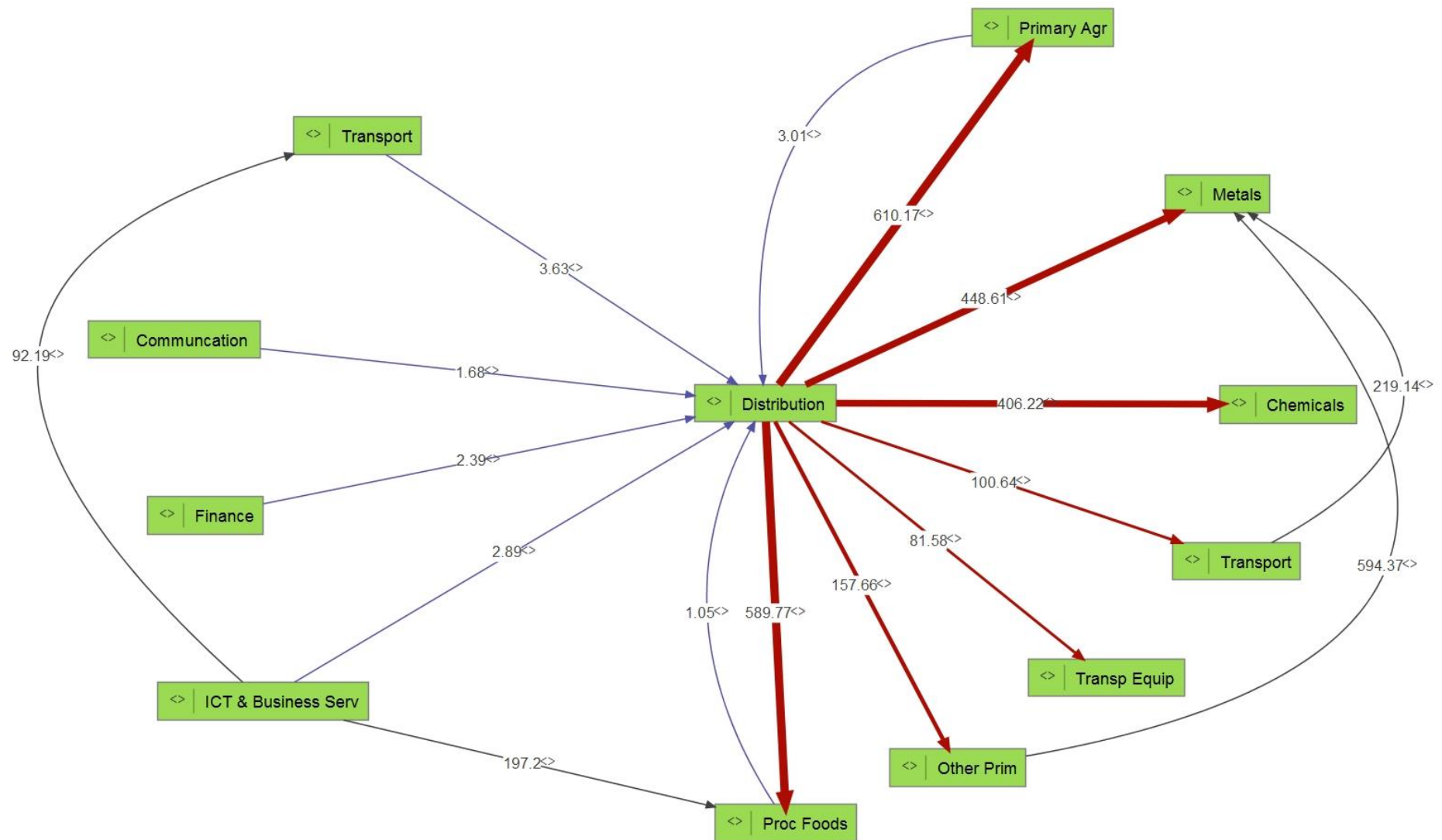


Figure 41: Distribution Services - Value Added to Exports of Sector – ECOWAS (Source: GTAP; Year: 2011; Basis: ISIC rev3)

Distribution Services – Export Value Added – IGAD

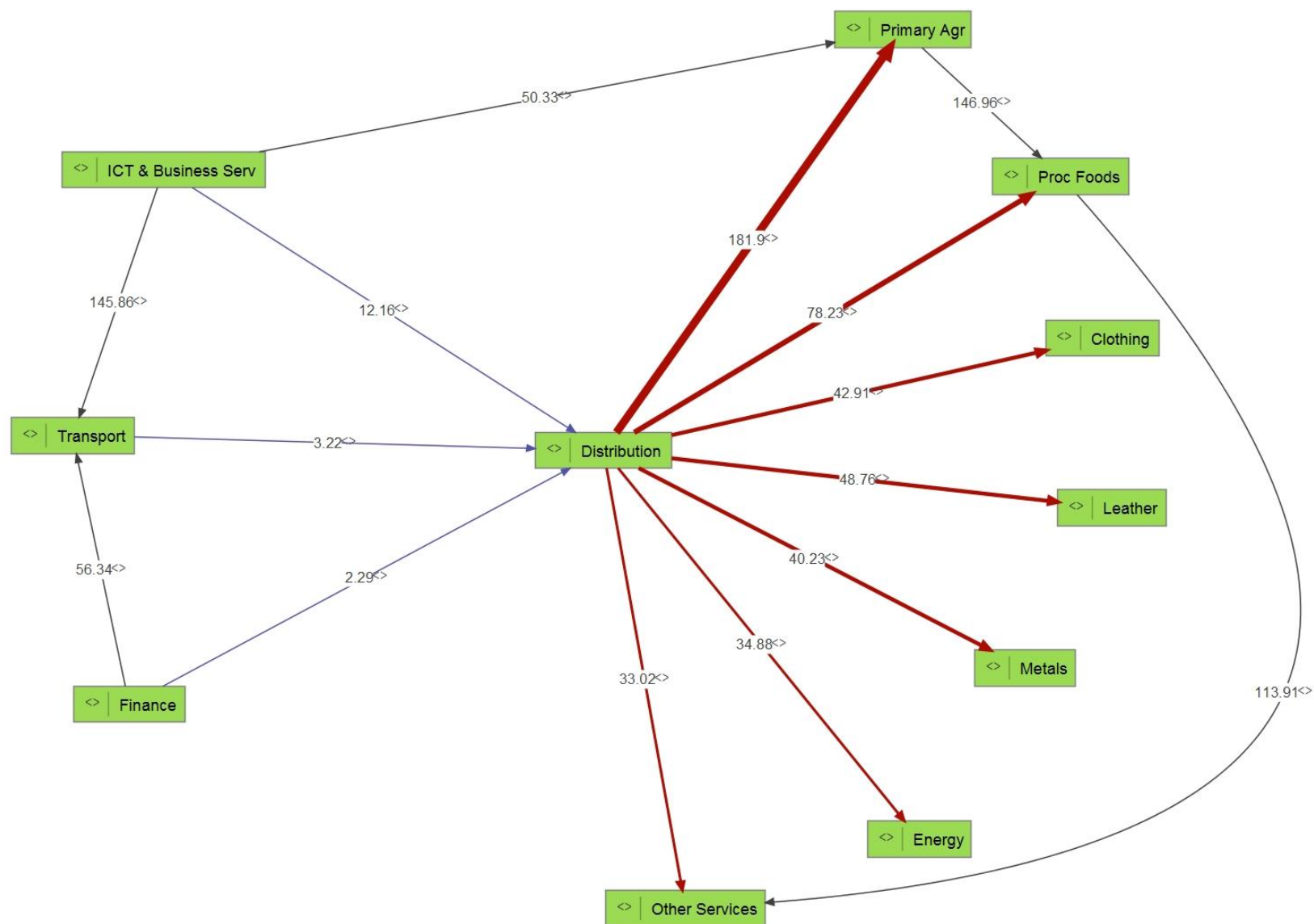


Figure 42: Distribution Services - Value Added to Exports of Sector – IGAD (Source: GTAP; Year: 2011; Basis: ISIC rev3)

Distribution Services – Export Value Added – SADC

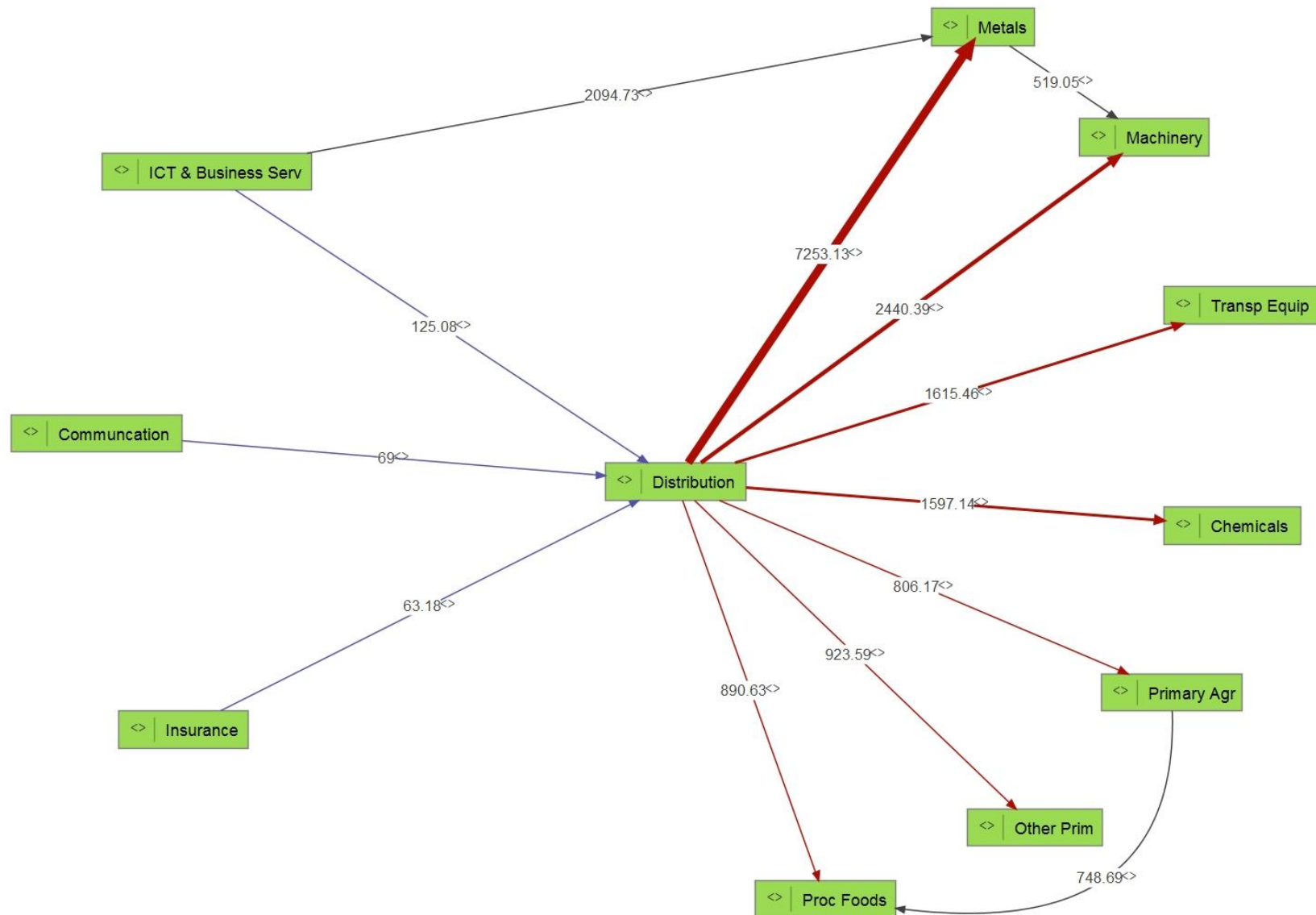


Figure 43: Distribution Services - Value Added to Exports of Sector – SADC (Source: GTAP; Year: 2011; Basis: ISIC rev3)



Figure 44: Distribution Services - Services Trade Restrictions Indices (Source: World Bank; Year: 2010)