

## **EXPANDING MARKETS GLOBALLY**



# THINK BIG

# THINK BIG

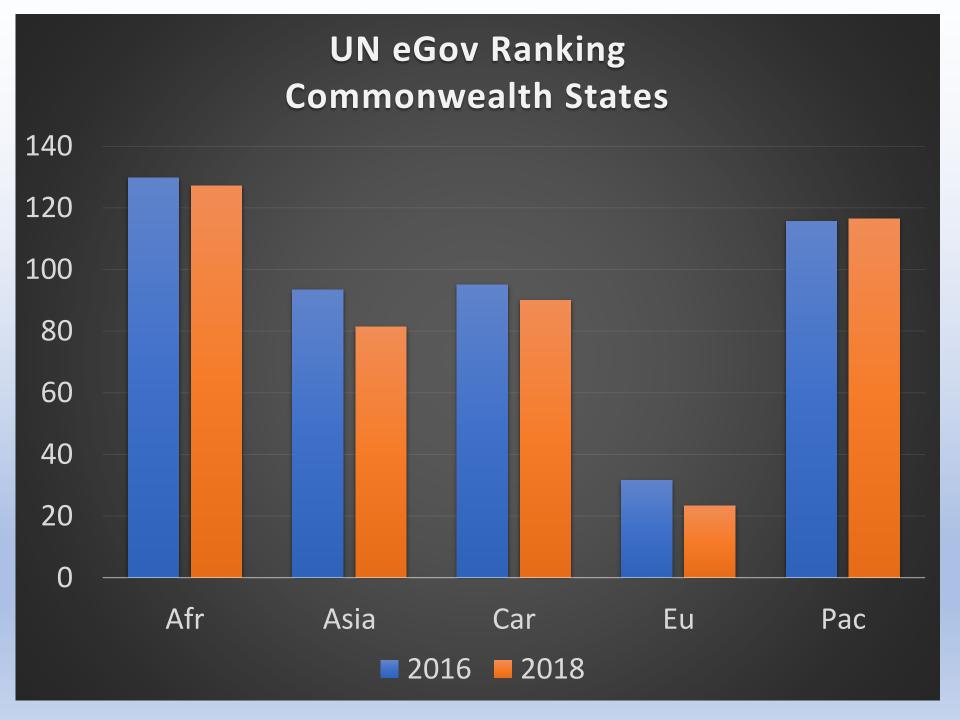
# START SMALL

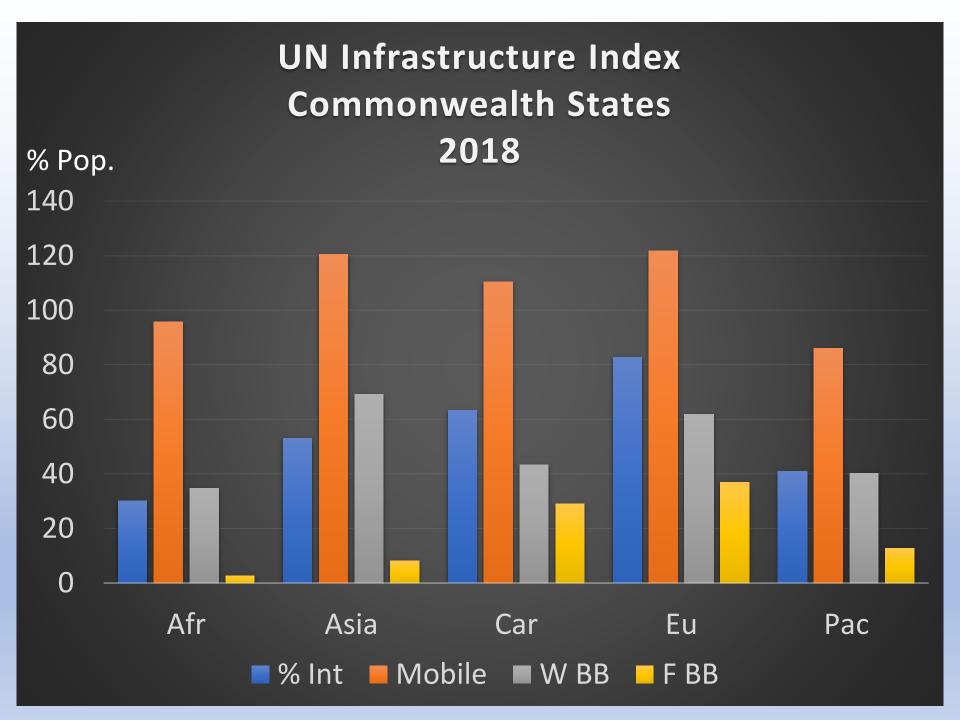
# THINK BIG

# START SMALL

# SCALE FAST

# eREADINESS A MACRO VIEW





# **CHALLENGES**

## POLITICAL AND ADMINISTRATIVE WILL



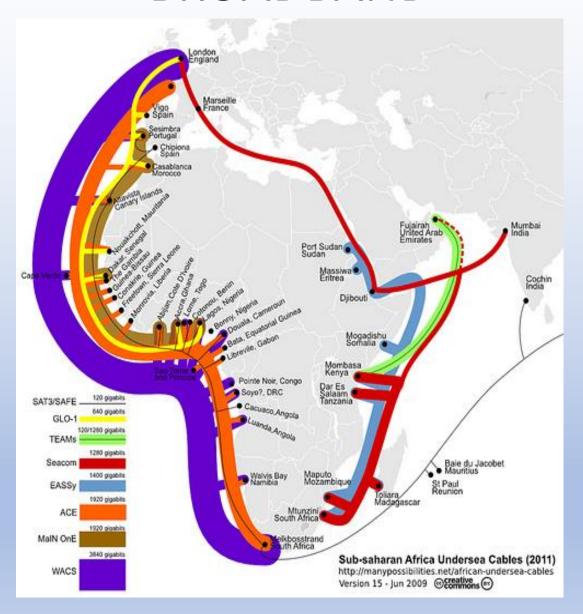
## SOCIAL AND CULTURAL

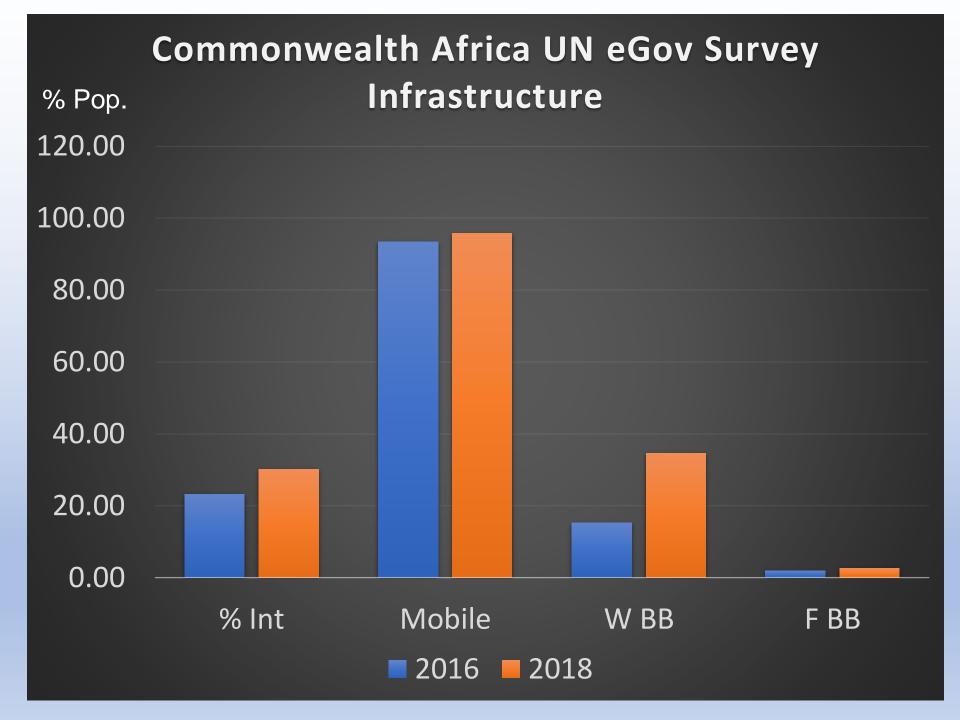


## PERCEPTIONS MATTER



## **BROADBAND**





### **COMMONWEALTH AFRICA CYBER CRIME EVENTS**

- 49 million cyber attacks in Africa for the first three months of 2014 – Kaspersky
- 78% of all software in Kenya pirated Microsoft
- Cybercrime costs South Africa companies over US\$500 million in 2014 – McAfee
- The Public Sector followed by the Banking Sector are highest threat to cyber crime – Kenya Cyber Security Report 2015
- South Africa and Nigeria most affected by Mobile cyber crime – Ransomware, Faketoken and Marcher – FBI 2014

### **CYBER SECURITY**



#### Update for Microsoft Outlook / Outlook Express (KB910721)

#### **Brief Description**

Microsoft has released an update for Microsoft Outlook / Outlook Express. This update is critical and provides you with the latest version of the Microsoft Outlook / Outlook Express and offers the highest levels of stability and security.

#### Instructions

To install Update for Microsoft Outlook / Outlook Express (KB910721) please visit Microsoft Update Center:

http://update.microsoft.com/microsoftofficeupdate/isapdl/default.aspx?ln=en-us&id=4940852852685948694167136269619934353

#### **Quick Details**

- File Name: officexp-KB910721-FullFile-ENU.exe
- Version: 1.4
- Date Published: Wed, 24 Jun 2009 09:58:45 -0600
- Language: English
  File Size: 81 KB

#### System Requirements

- Supported Operating Systems: Windows 2000; Windows 98; Windows ME; Windows NT; Windows Server 2003; Windows XP; Windows Vista
- This update applies to the following product: Microsoft Outlook / Outlook Express

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## **TECHNOLOGY SKILLS AND KNOWLEDGE**



**BUSINESSES** 



**CITIZENS** 



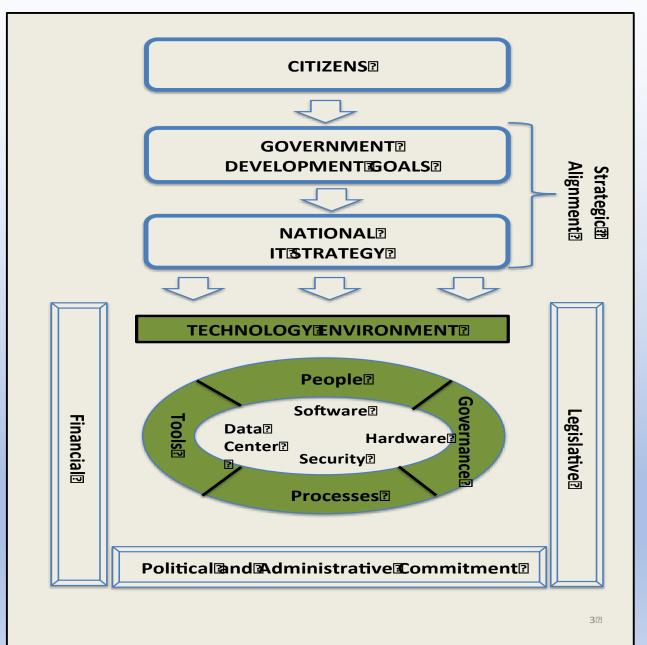
**STEM** 

## **LEGISLATION**

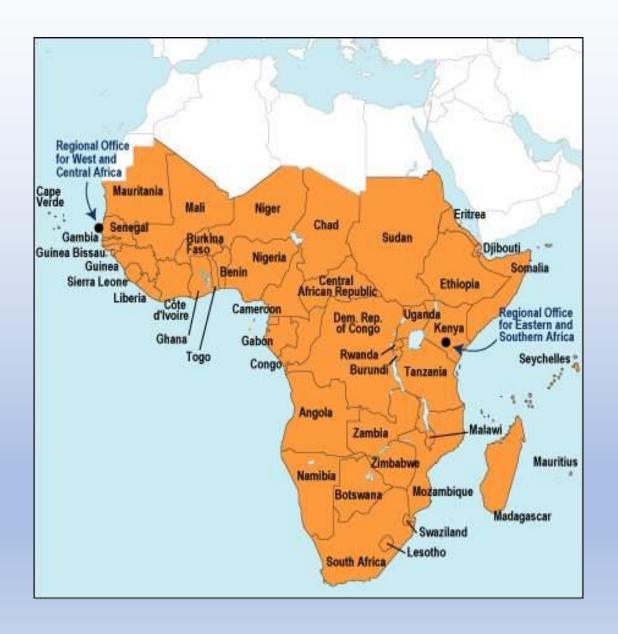


# **POLICIES**

### NATIONAL ICT STRATEGY



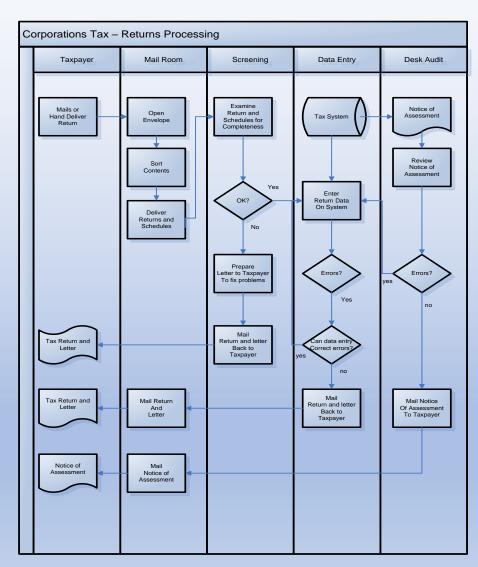
### **REGIONAL APPROACH**

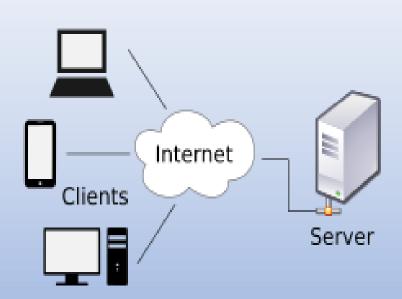


### **RE-ENGINEERING**

**BEFORE** 

### **AFTER**





## **GOVERNMENT INCENTIVES**







## **MOBILE MONEY**

Country	Pmts. Last 30 days	Electronic Payments	Cash Payments	# Consumers (millions)
Kenya	76%	15%	22%	17.7
South Africa	69%	18%	31%	24
Botswana	60%	9%	36%	0.8
Sierra Leone	59%	2%	47%	2
Nigeria	55%	8%	38%	49.9
Uganda	53%	7%	29%	9.1
Tanzania	44%	6%	26%	10.9
DRC	39%	7%	27%	13.7
Zambia	38%	6%	25%	2.6
Mali	27%	1%	25%	2.2
Rwanda	24%	2%	20%	1.5
W. Avg / Total	53%	47%	31%	134.2

Source: 2012 Gallup Inc, Bill and Melinda Gates Foundation Survey of 11 sub-Sahara Africa Countries

### **DISRUPTIVE TECHNOLOGIES**

Mobile Devices







Web 2.0









Cloud Computing

## **QUESTIONS**

