# MALAWI'S SERVICES OFFERS UNDER THE AFCTA

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11 October 2022

### OUTLINE

- Determination of priorities for the services sectors
- Process of development of offers under AfCTA
- Challenges and opportunities

## DETERMINATION OF PRIORITIES FOR SERVICES SECTORS

- Guidance the CFTA negotiating modalities
- Basis for sectors Malawi National Services Export Strategy 2021-2026
  - Guiding principles
    - Focused prioritization of tradeable services: comparative advantage, potential for tradeability
    - Alignment with overall Government policy
- SITUATION ANALYSIS conducted and report produced May 2020
  - Guide Malawi's negotiating position
- Priority areas agreed at regional level
  - Transport
  - Communication
  - Business Services
  - Communication Services

# Process of Development of Offers under AfCTA

- Draft initated by the Ministry of Trade
- Five negotiating sectors under AfCTA
  - Business Services
  - Communication Services
  - Financial Services
  - Tourism and travel related services
  - Transport Services
- Guidance Offers made at SADC
- Consultations country wide
  - Preparatorty meetings held
  - Capacity building conducted for sectors to understand context of offers
  - Sectorial regulatory body gave positions on the draft offer
- Final draft offer presented 31 Novermber 2021
  - Circulated to Member States by Secretariat
  - Only verbal requests received

### Challenges and opportunities

- Challenge Current services not fully export orientated
- Opportunities
  - vast room for growth
  - Malawi National Services Export Strategy focuses on growth and external markets
    - Increase supply of tradeable services
    - Promote services market access
    - Enhance economic sustainability and inclusivity
  - AfCTA market provides market for services

# ZIKOMO!