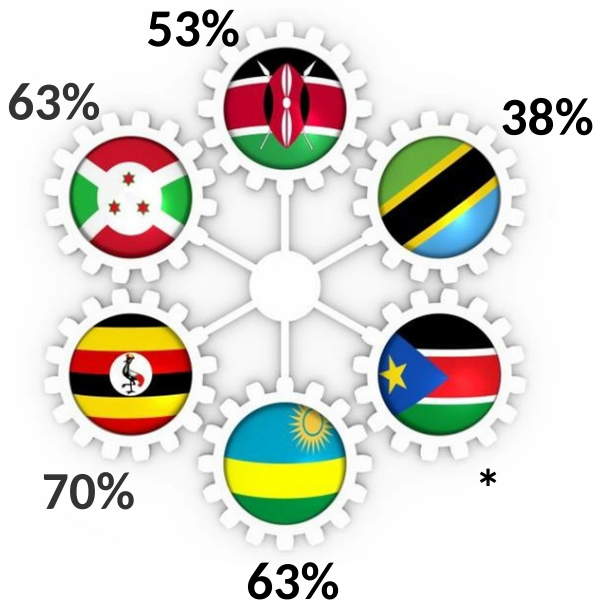


Export potential of the East Africa Community (EAC) in the AfCFTA

The East African Community as a block is exporting at 51% of its capacity

EAC merchandise exports are dominated by primary products and to a lesser extent, resource-based manufactures



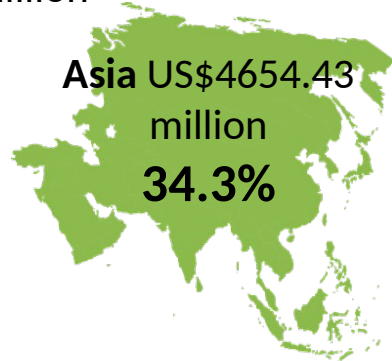
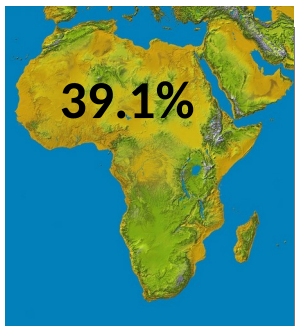
Source: Dr. Andrew Mold, 2019



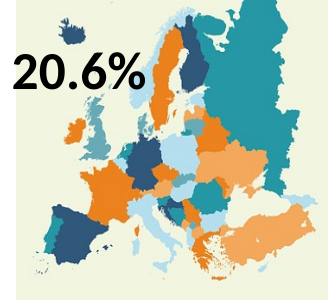
Top EAC export products in 2017



Africa US\$5306.65 million



Europe US\$2807.93 million



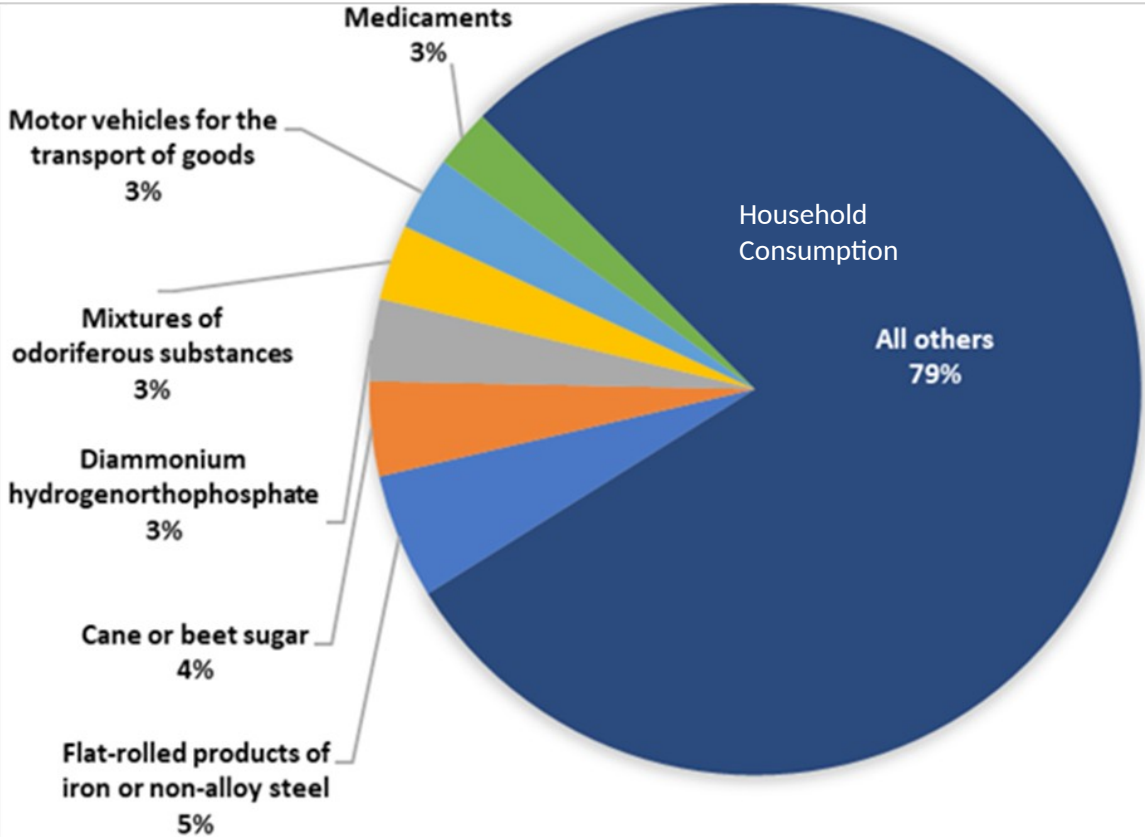
Continents exported to



Top ten importing countries in 2017 of a product exported by EAC



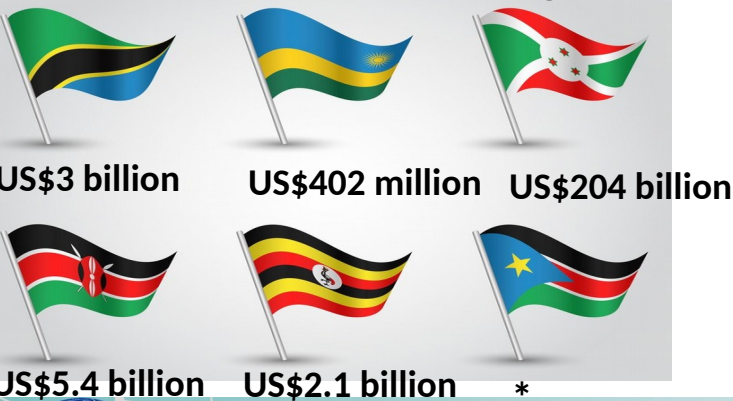
EAC Top 5 Imports from Africa



EAC Industrialization Strategy 2012-2032

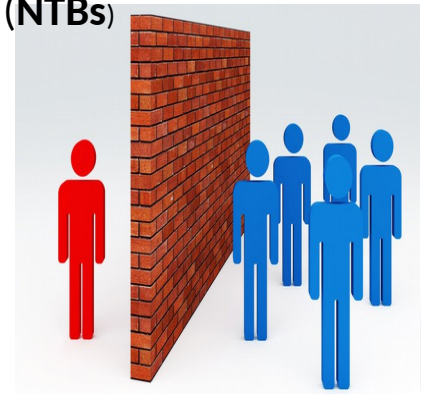


EAC value added manufacturing US\$ in 2015



Current blockages for EAC when trading with the rest Africa

Non-Tariff Barriers (NTBs)



High tariffs



Applied tariffs in Africa on selected EAC goods, 2014



Livestock and meat products
15.1%



Mining and extraction
7.6%

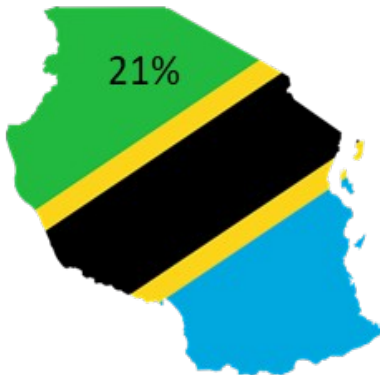


Textiles and clothing
4.9%

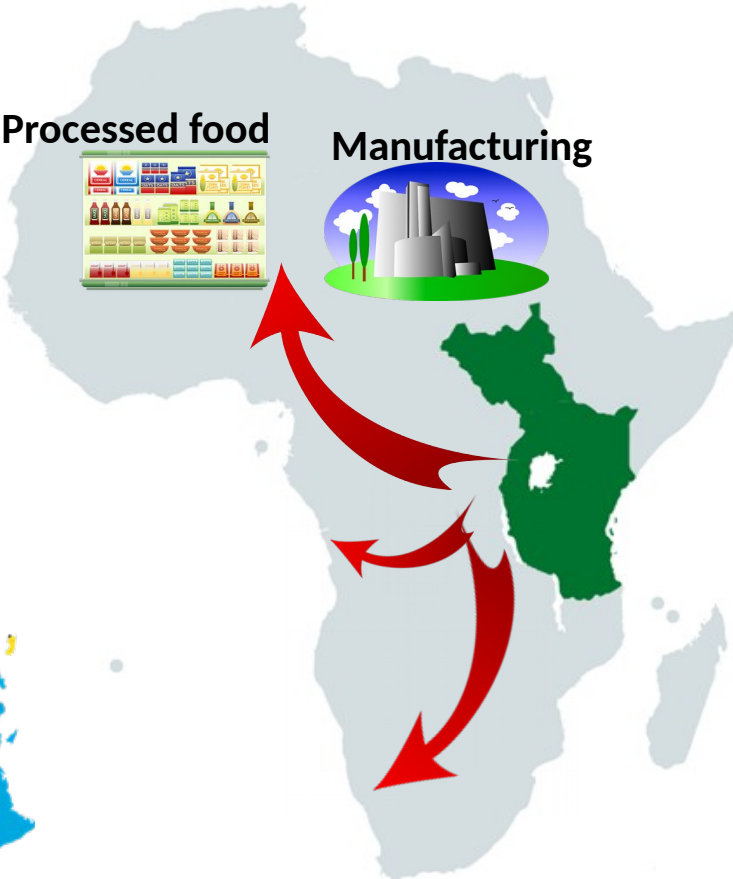


Light manufacturing
8.6%

Projected export growth (%) of selected EAC member states



The main beneficiary sectors



Source: Dr. Andrew Mold: Calculations based on GTAP 10.0 database

Acknowledgements/References: Dr. Andrew Mold 2019;African Continental Free Trade Area Toolkit: Towards the finalization of modalities on goods, UNECA 2018 ITC 2018; Macroeconomic and Social Developments in Eastern Africa, UNECA 2019; ITC Trade Map 2018; A Business Guide to the African Continental Free Trade Area Agreement, ITC 2018