



The
**East and Southern Africa
Container Trades
(2015)**



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The East and Southern Africa Container Trades (2015)

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Covering, trades with:
East Coast South America
Europe
Far East
Middle East/Indian Sub Continent
North America
West Africa
intra-East and Southern Africa



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THE DYNAMAR CONTAINER TRADES REPORTS SERIES

Since 2004 Dynamar has been publishing reports on specific container liner trades. Having evolved from being single shipping-lane studies, these Trade Reports now cover all direct trade lanes connecting with one specific area. In essence, these off-the-shelf consultancy studies provide for all those with an interest in a particular trade an in-depth survey of the current state of the trade under review through:

- An assessment of the size of the trade (full container carryings, trade capacity, port throughputs)
- An in-depth competition inventory (carriers, services, capacity analyses)
- The container trade in context (commodities moving, merchandise trade volumes, economies)

This publication is the third for this particular trade and follows in the wake of the mid-2011 and mid-2013 surveys. As such a number of comparisons have been drawn throughout between this current study and its predecessors. This 2015 edition of the East and Southern Africa trades study covers the following key areas:

- An Executive Summary of key themes, figures, conclusions and forecasts
- An Introduction defining the region and major themes
- Major vessel operating carrier developments and ESAf trade related profiles of those currently deploying tonnage
- Summaries of all direct liner trades connecting East Africa, Southern Africa and the Indian Ocean Islands, looking at:
 - Services
 - Vessel operating carriers
 - Ports called, both in ESAf and the partner end
 - Trade lane carryings and freight rates
- Summary of vessels deployed
- Ports and terminals:
 - Summarised port/ terminal developments
 - Throughputs for major ESAf ports called
 - Profiles of the major global/regional and private container terminal operators in ESAf
- Merchandise trade and regional/ national economic contexts
- Individual, statistically based, ESAf country profiles
- Stop Press of major developments occurring whilst this study was in preparation

...all supported by more than 100 tables and another 35 figures. This wide range of factors and subjects make these reports also of particular interest to all stakeholders in the trade areas, including: consultants, container leasing companies, financiers, forwarders, NVOCCs, port authorities, port developers, shippers, terminal operators, training institutes and others.

We trust that you find the following pages of use and interest and as always, welcome any comments or feedback you may have.

Dirk Visser, Managing Editor
Darron Wadey MILT, Analyst
Dynamar B.V, September 2015

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